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| 3 | 4 |

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2015

SAN FRANCISCO COMMERCE & INDUSTRY INVENTORY

SAN FRANCISCO PLANNING DEPARTMENT
NOVEMBER 2016

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About the 2015 Commerce & Industry Inventory

This is the 21st Commerce & Industry Inventory prepared by the San Francisco Planning Department. It presents findings and data on economic activities in San Francisco from 2006 through 2015, including population, labor force, employment, establishments, wages, retail sales, monetary transactions, building activity, land use, and transportation.

The short-term goal of this annual Inventory is to make local land use-related economic data available to community groups, businesses, and private and public agencies.

The long-term goal is to establish a consistent time series of economic land use-related data and compile background information for the periodic update of the Commerce and Industry Element of the San Francisco General Plan.

The 2015 Commerce & Industry Inventory is organized as follows:

1. **About the 2015 Commerce & Industry Inventory**
2. **Infographic Highlights**
3. **Findings: San Francisco Economy in 2015**
4. **Appendix: Data 2015**

The first three sections summarize key points. The Appendix contains the updated text and data continued from previous Commerce and Industry Inventories.

FORMAT OF THE 2015 COMMERCE & INDUSTRY INVENTORY

The **Infographic Highlights** presents key findings in simple, bold graphics, and is available as a stand-alone document. **Findings: The San Francisco Economy in 2015** summarizes key points for 2015. The **Appendix** contains the full data tables and describes the methodology.

A spreadsheet of the C&I data is also available electronically on the Planning Department's website, along with the document and links to the data on DataSF (<https://data.sfgov.org>).

The Planning Department welcomes your thoughts and suggestions for improving the *Commerce & Industry Inventory*. You can send them to paolo.ikezoe@sfgov.org

THE DATA APPENDIX

The Data Appendix contains seven chapters:

- **1.0 Introduction** explains data formats, economic indicators, variables, industrial classification system.
- **2.0 Regional Overview** presents the San Francisco Bay Area's economy in historical and geographical context for four subregions.
- **3.0 Employment** presents data for Industry Group, Land Use Category, and Commerce and Industry (C&I) District.
- **4.0 Establishments** presents data on the number and distribution of active business establishments by Industry Group, Land Use Category, and Commerce & Industry District, and Establishment Size.
- **5.0 Monetary Transaction** includes data on wages, taxable retail sales and sales permits, city government revenues and expenditures.
- **6.0 Building and Land Use** presents the number of building permit applications and total construction cost estimated for all permit applications, including those for new construction and demolitions/alterations. Permit application status is reported for the current year only. The square footage of the land use footprint is presented by planning area.
- **7.0 Transportation** includes commuter transportation mode, net added parking spaces, private vehicle occupancy rate, transit ridership, and Transit Impact Development Fee (TIDF) revenues.

The rest of this "About" section summarizes information regarding data and method that is useful for understanding the Infographic and the Findings sections. Appendix Chapter 1.0, Introduction, describes data and method in detail.

Data Formats

This Inventory presents economic data in terms of time, type of activity, and geographic distribution. Economic indicators use various metrics, such as employees, establishments, and dollars. This Inventory groups data in three ways: (1) Land Use Category, (2) Commerce and Industry Districts, and (3) Industry Group. By using three specific data formats or groupings of the data,

the Inventory provides a framework for comparisons, cross-references, and cross-tabulations among various economic indicators.

The following section describes these groups as background for reading the **Infographic Highlights**, and the **Findings**. Readers will find a more detailed discussion of the data and tables in **Appendix Chapter 1, Introduction**.

Commerce & Industry (C&I) Districts

The Commerce and Industry (C&I) Districts are characterized by predominant economic activities, employment concentration, business density, and other spatial characteristics. *Map 1.1* in the Appendix shows their boundaries. Commerce and Industry Districts reflect the geographic variation in the concentration of land uses, as follows.

- The **Financial District** includes the city's densest area with the highest concentration of employment and establishments.
- The **Civic Center** has high concentrations of institutional and government activities.
- The **Van Ness** district encompasses a commercial corridor surrounded by mid- to high-density residential buildings.
- The **Mission** and **North Beach** districts have intense local retail activities and distinct identities for the local and visitor populations.
- The **South of Market (SoMa)** district contains a unique mix of office, PDR, residential and other uses, and contains a historic building stock adaptable to a range of uses.
- The **Bayview** district houses a high concentration of Production/Distribution/Repair (PDR) activities and has a relatively low density of population, employment, and establishments.
- The **North Central** district contains a great proportion of institutional activities, mainly health related, and is a transitional area between downtown and more residential areas to the west.
- The **Southwest** and **Northwest** districts are predominantly residential, with businesses concentrated in mostly local-serving neighborhood commercial districts. Overall business density is low.
- The **Unclassified** category represents home-based business establishments and organizations without physical addresses, particularly care givers, which do not register a physical address with the state and thus cannot be assigned to specific geographic districts. The Unclassified C&I district also includes San Francisco International Airport, Treasure Island, and Yerba Buena Island.

Land Use Categories

The classification of land use categories used in the C&I, and more broadly by the Planning Department, is unique to San Francisco. It was developed to facilitate the evaluation of economic information – such as employment, establishments, and transactions – related to land use policy development. The classification system matches type of economic activity with a corresponding type of land use, building structure, and land use pattern. The basis of this classification system is San Francisco's business activities and land use pattern. Thus, application of this land use classification system outside of San Francisco would require some adjustments.

The six Land Use categories include (1) Office, (2) Retail, (3) Production/Distribution/Repair (PDR), (4) Hotel, (5) Cultural/Institutional/Educational (CIE), and (6) Residential. The Residential land use category is used only in Appendix Chapter 6 for data on building permits and land use by plan areas. The definitions of each of these categories follows:

- **Office activity** includes professional services such as administration, legal services, architecture, engineering, real estate, computer services, research and development activities, and government administrative functions. Three types of spaces are considered: primary offices, which mainly include headquarters and large firms; secondary offices, which include small professional offices and services; and walk-in customer facilities such as bank branches.

- **Retail activity** includes large- and small-scale sales and services to walk-in customers, such as department stores, galleries, and eating and drinking establishments (restaurants, bars, fast food service, delicatessens, etc.). This category also includes neighborhood services and shops such as dry cleaners, and beauty shops.
- **Production/Distribution/Repair (PDR) activity** includes establishments related to processing, movement, and repair of goods and provision of citywide infrastructure. It includes manufacturing, wholesale, construction, transportation (including vehicle maintenance and repair), information, and utilities. Most of these activities take place in buildings with large, open floor plates—structures that can house machinery and equipment. Some of the food manufacturing and printing activities, however, are located in small shops due to the small scale of production, small machinery required, and/or reliance on the retail component of their business.
- **Hotel of Visitor activity** is defined as a separate Land Use Category because it has a direct relationship to the visitor sector and constitutes a specific type of land use and building structure. It includes any type of lodging such as hotel, motel, or bed and breakfast.
- **Cultural/Institutional/Educational (CIE) activities** cover the social spectrum of economy by including entertainment and artistic activities as well as health and educational services. This category covers the widest variety of space types from large establishments (hospitals, universities, schools, museums) to small studios or businesses (nightclubs, art studios). These activities are more geographically disparate than the other categories.
- **Private Household (Pvt HH)**, formerly counted under the CIE land use category, is tracked separately beginning in 2009 (because of improved data reporting). This land use category involves households located throughout San Francisco that contract for and employ workers on or about their premises in activities primarily concerned with the operation of the household. These household employees include cooks, maids, butlers, private caregivers, gardeners, grounds keeper/

caretakers, and other household maintenance workers. Starting in 2014, the Bureau of Labor Statistics reclassified In-Home Supportive Services (roughly 20,000 jobs) from the Private Household category to CIE.

Industry Groups

The Inventory uses the *North American Industry Classification System (NAICS)*. The NAICS classifies all business establishments based on similarity of business process used to produce goods or services. NAICS organizes all economic activity into 20 broad sectors to clearly establish and distinguish each industry sector from the other.

For simplicity, this *Commerce & Industry Inventory* uses the following 11 categories based on combining some NAICS industry sectors (see Appendix [Table 1.1](#)):

- (1) Farm;
- (2) Natural Resources, Mining and Construction;
- (3) Manufacturing;
- (4) Trade, Transportation, Utilities;
- (5) Information;
- (6) Financial Activities;
- (7) Professional and Business Services;
- (8) Educational and Health Services;
- (9) Leisure and Hospitality;
- (10) Other Services; and
- 11) Government.

The Other Services group includes repair and maintenance, personal services, religious and grant making services, and services related to the operation of a private household. The Government group includes all civilian employees of federal, state, and local government, regardless of the activity of employee engagement.

Infographic Highlights

2015 Commerce & Industry Inventory

SUMMARY

2015

Change from 2014

JOB

SEE TABLE 3.1

674,460 ▲ 5%

UNEMPLOYMENT RATE

SEE TABLE 2.1.4

3.6% ▼ FROM 4.4%

ESTABLISHMENTS

SEE TABLE 4.1

58,460 ▲ 2%

TOTAL WAGES CITYWIDE

SEE TABLE 5.1.1

\$65.5B ▲ 8%

AVERAGE WAGE PER JOB

SEE TABLE 5.1.2

\$97,040 ▲ 3%

BUILDING PERMITS

SEE TABLE 6.1.1.A

29,810 ▲ 6%

CONSTRUCTION SPENDING

SEE TABLE 6.1.1.B

\$5.7B ▲ 15%

CITY REVENUE

SEE TABLE 5.3.1

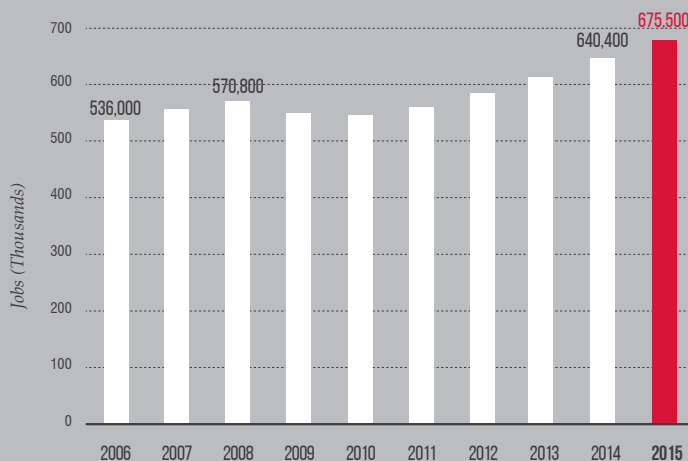
\$5.3B ▲ 10%

CITY EXPENDITURE

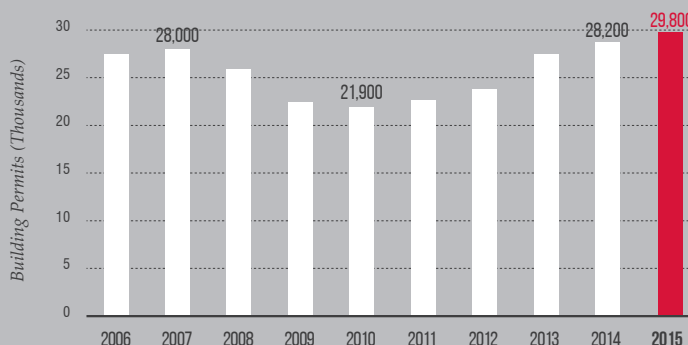
SEE TABLE 5.3.2

\$4.7B ▲ 4%

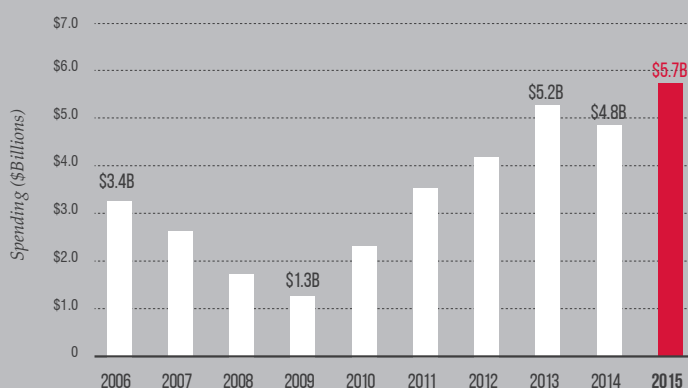
JOB



BUILDING PERMITS

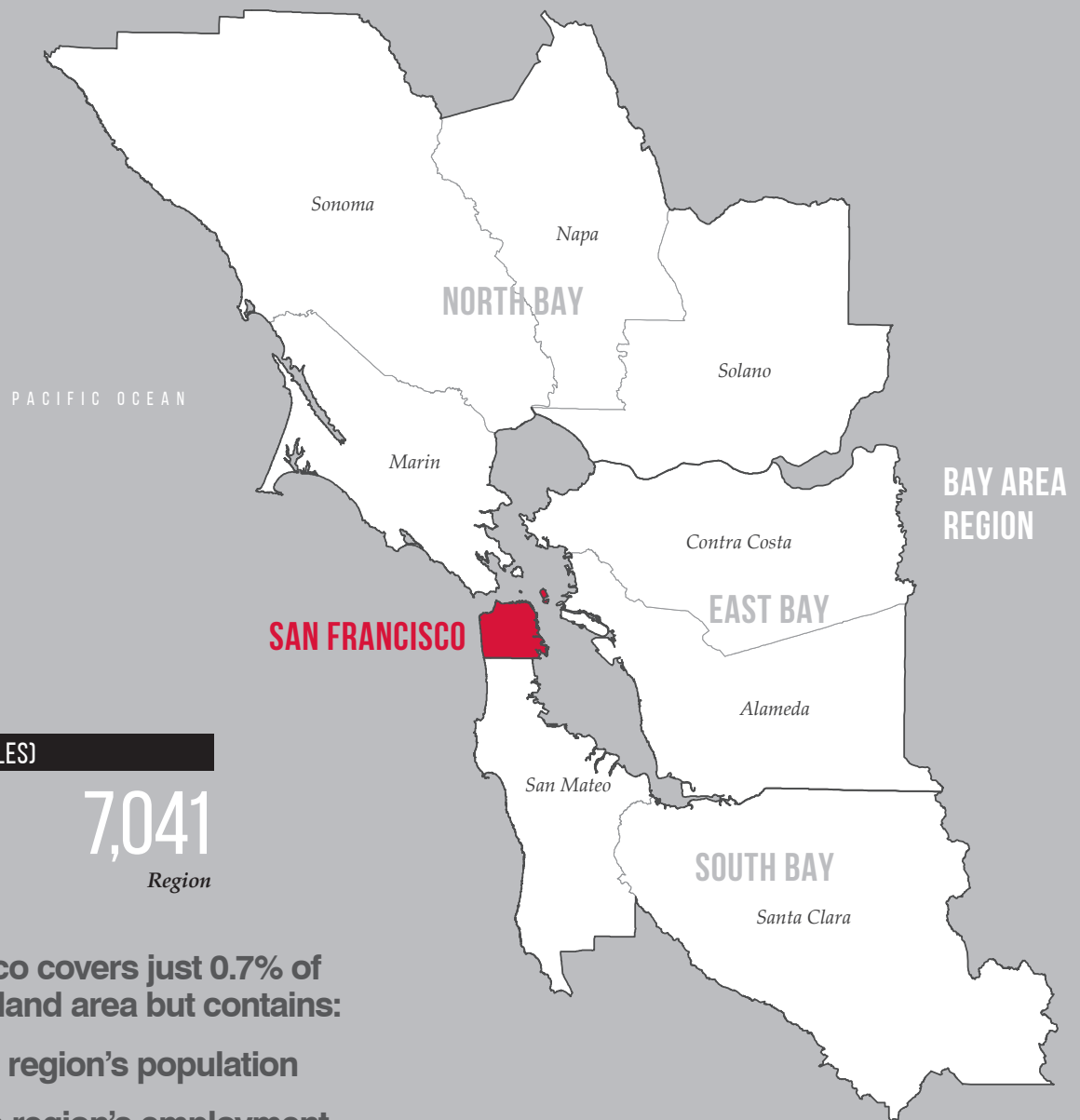


CONSTRUCTION SPENDING



SAN FRANCISCO IN THE REGION

Small area. Large role.



2015 POPULATION SEE TABLE 2.1.1

866,600 *San Francisco* **7,649,600** *Region*



Record high city and regional population.

POPULATION CHANGE SEE TABLE 2.1.1

6.9% *San Francisco* **6.0%** *Region*
2006–2015 (10 YEAR) ▲

2.5% *San Francisco* **1.9%** *Region*
2014–2015 (1 YEAR) ▲

Continued growth, with SF growing faster than region.

2015 UNEMPLOYMENT RATE SEE TABLE 2.1.4

3.6% *San Francisco* ▼ FROM 2014

4.3% *Bay Area* ▼ FROM 2014

6.2% *State* ▼ FROM 2014

Lower unemployment rate than region and State.

2015 JOBS SEE TABLES 3.1 & 2.2.2

674,500 *San Francisco* **3,705,000** *Region*



Jobs are more heavily concentrated in SF compared to the region.

JOB GROWTH SEE TABLES 3.1 & 2.2.2

26% *San Francisco* **13%** *Region*
2006–2015 (10 YEAR) ▲

5% *San Francisco* **3%** *Region*
2014–2015 (1 YEAR) ▲

SF job surge continues to outpace the region.

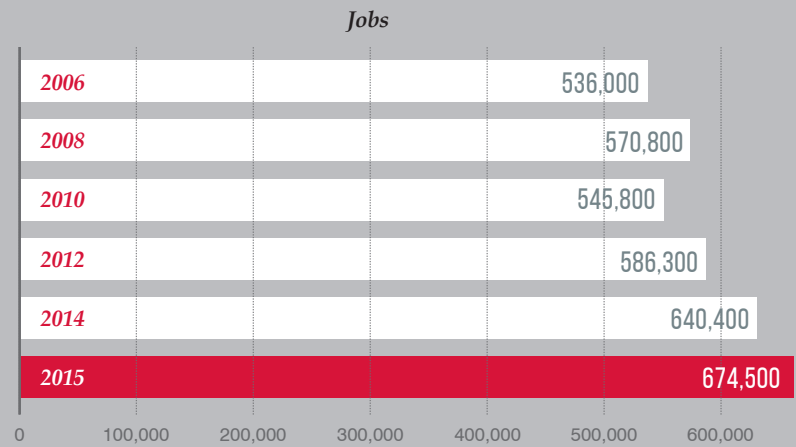
SHARE OF JOBS BY SECTOR 2015 SEE TABLE 2.2.1

| <i>Employment Sector</i> | <i>San Francisco</i> | <i>Region</i> |
|-----------------------------------|----------------------|---------------|
| MANUFACTURING | 1% | 9% |
| TRADE, TRANSPORTATION & UTILITIES | 11% | 16% |
| PROFESSIONAL & BUSINESS SERVICES | 28% | 19% |
| LEISURE & HOSPITALITY | 14% | 11% |

- **More professional and visitor services.**
- **Less manufacturing, trade, transportation and utilities.**

EMPLOYMENT IN SAN FRANCISCO

Employment
up 5% in the
past year,
26% over
the decade.

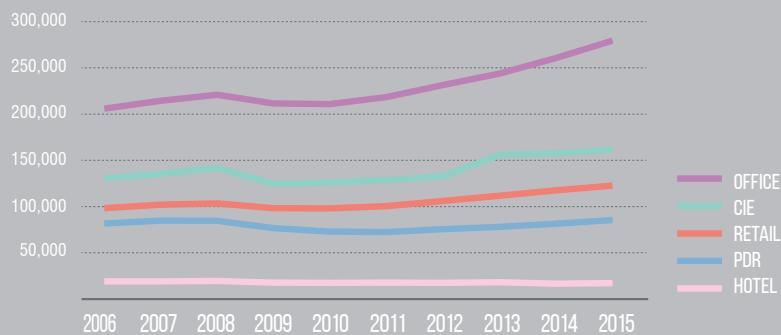


Employment varied over the decade, but has grown steadily since 2010.

SEE TABLE 3.1

SAN FRANCISCO JOBS BY LAND USE

SEE TABLE 3.1



Office jobs grew the fastest, both over the last year and past decade.

Employment in all land uses grew over the decade except for Hotel jobs, which declined 10%.

SHARE OF JOBS BY LAND USE

SEE TABLE 3.1

| Land Use Category | 2006 | 2014 | 2015 |
|--|------|------|------|
| OFFICE | 39% | 41% | 42% |
| RETAIL | 18% | 18% | 18% |
| PRODUCTION / DISTRIBUTION / REPAIR (PDR) | 15% | 13% | 13% |
| CULTURAL / INSTITUTIONAL / EDUCATIONAL (CIE) | 24% | 25% | 24% |
| HOTEL | 4% | 3% | 3% |
| PRIVATE HOUSEHOLDS | — | 1% | 1% |

CHANGE IN # OF JOBS

| | 2014-15 | 2006-15 |
|--|---------|---------|
| OFFICE | 7% | 36% |
| RETAIL | 4% | 25% |
| PRODUCTION / DISTRIBUTION / REPAIR (PDR) | 5% | 5% |
| CULTURAL / INSTITUTIONAL / EDUCATIONAL (CIE) | 2% | 24% |
| HOTEL | 4% | -10% |
| PRIVATE HOUSEHOLDS | 25% | — |

ESTABLISHMENTS IN SAN FRANCISCO

Establishments grew 3% from 2014.

TOTAL ESTABLISHMENTS (2015)

SEE TABLE 4.1

58,460

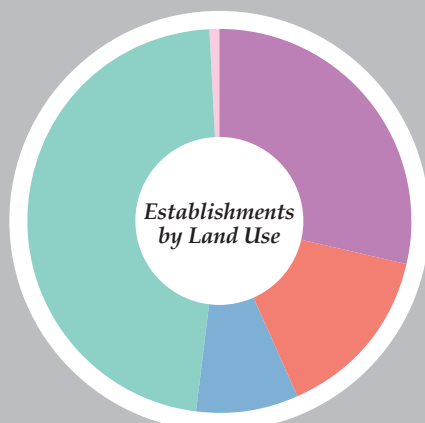
▲ 2.5%

Change from 2014

BY LAND USE CATEGORY

SEE TABLE 4.1

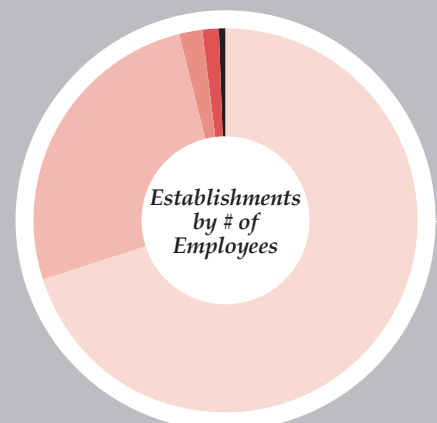
| Non Private Household | | 2014 | Change 2006–14 | |
|--|--|--------|----------------|-------|
| OFFICE | | 13,595 | 23% | 21% |
| RETAIL | | 8,332 | 14% | 11% |
| PRODUCTION / DISTRIBUTION / REPAIR (PDR) | | 4,717 | 8% | -3% |
| CULTURAL / INSTITUTIONAL / EDUCATIONAL (CIE) | | 26,469 | 45% | 36% |
| HOTEL | | 312 | 1% | 0% |
| | | 53,425 | 100% | ▲ 35% |
| Private Household | | | | |
| PRIVATE HOUSEHOLDS | | 5,034 | 100% | — |



BY NUMBER OF EMPLOYEES

SEE TABLE 4.4

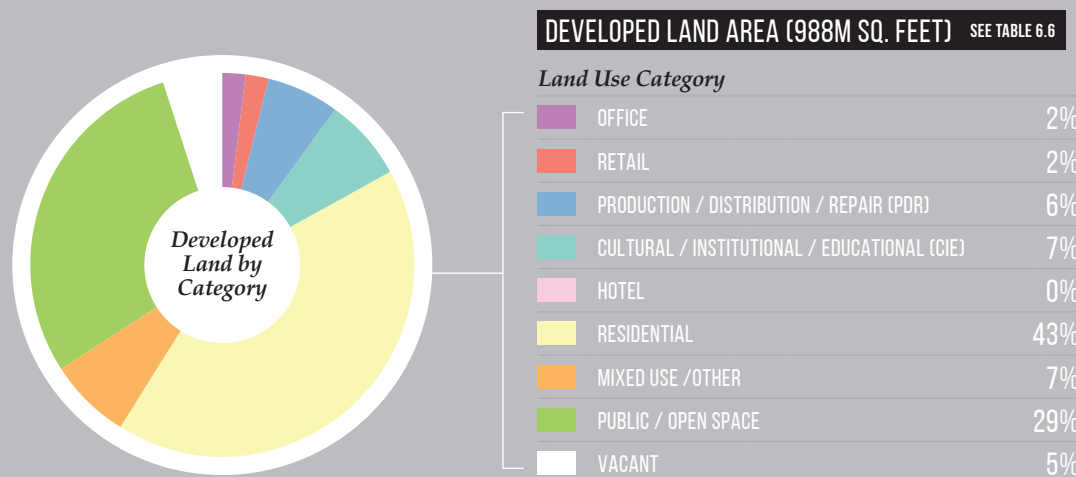
| Excluding Private Household | Firms | |
|-----------------------------|--------|------|
| 0–4 | 37,193 | 70% |
| 5–49 | 14,148 | 26% |
| 50–99 | 1,145 | 2% |
| 100–249 | 628 | 1% |
| 250 + | 315 | 1% |
| | 53,429 | 100% |



LAND USE & BUILDING IN SAN FRANCISCO

Land Area

| TOTAL LAND AREA | DEVELOPED | STREETS & FREEWAYS |
|-----------------|-----------------------------|--------------------|
| 47 SQ. MILES | 71% 988M ^{Sq. ft.} | 29% |

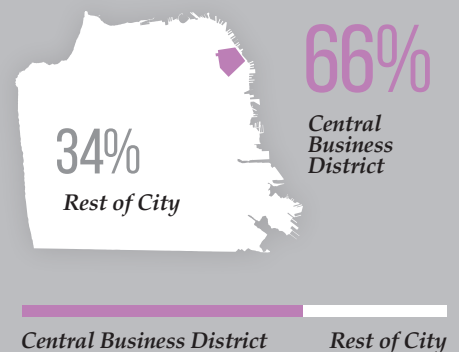


Office Space

| 2015 TOTAL OFFICE SPACE | SEE TABLE 6.5 |
|---------------------------|--|
| 76.2 M ^{Sq. ft.} | 1% [▲] 9% |
| | Change from 2014 Change from 2006 |

6.3 million square feet of office space added over the last ten years.

SHARE OF OFFICE SPACE SEE TABLE 6.5



Roughly 2/3rds of the city's office space is in the Central Business District.

Building Permits

2015 BUILDING PERMITS

SEE TABLE 6.1.1.A

29,811 *Active building permits* ▲ **6%** ▲ **9%**
Change from 2014 Change from 2006

2015 BUILDING PERMIT STATUS

SEE TABLE 6.4.1.A

60% *Complete* 1% *Approved* 31% *Issued* 8% *Other*

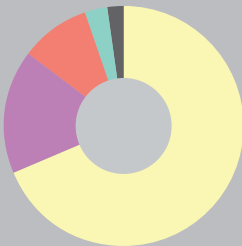
BY CONSTRUCTION COST

SEE TABLE 6.1.1.B

\$5.7B ▲ **15%**
Up \$1.7 billion from 2014

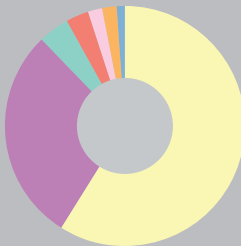
BY NUMBER OF PERMITS

SEE TABLE 6.1.1.A



BY CONSTRUCTION COST

SEE TABLE 6.1.1.B

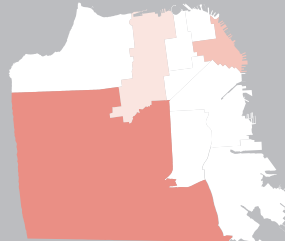


| Land Use Category | | |
|-------------------|-----|--|
| RESIDENTIAL | 68% | |
| OFFICE | 17% | |
| RETAIL | 8% | |
| CIE | 2% | |
| PDR & HOTEL | 2% | |

| Land Use Category | | |
|-------------------|-----|--|
| RESIDENTIAL | 59% | |
| OFFICE | 27% | |
| RETAIL | 7% | |
| HOTEL | 2% | |
| CIE | 2% | |
| OTHER | 2% | |
| PDR | 1% | |

BY NUMBER OF PERMITS

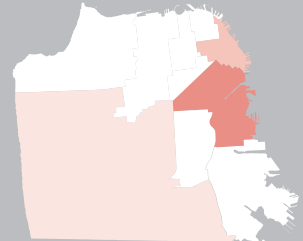
SEE TABLE 6.2.1.A



| District Location | |
|-------------------|-----|
| SOUTHWEST | 31% |
| FINANCIAL | 14% |
| NORTH CENTRAL | 13% |

BY CONSTRUCTION COST

SEE TABLE 6.2.1.B



| District Location | |
|-------------------|-----|
| SOMA | 30% |
| FINANCIAL | 26% |
| SOUTHWEST | 17% |

Construction spending is highest for residential and office projects and in the SoMa and Financial C&I districts.

The majority of permits are for Residential and Office projects.

TRANSPORTATION IN SAN FRANCISCO

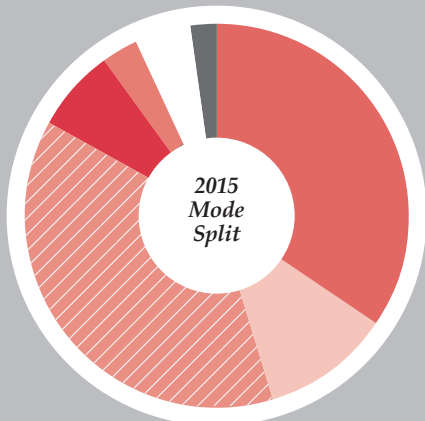
Transit and walking commutes up.

Car commuting continues to fall.

HOW EMPLOYEES IN SAN FRANCISCO COMMUTED TO WORK

| Mode | 2010 | 2015 | Change |
|--------------------|------|------|--------|
| DRIVE ALONE | 35% | 34% | ▼ |
| CARPPOOL / VANPOOL | 11% | 9% | ▼ |
| TRANSIT | 38% | 40% | ▲ |
| WALK | 7% | 8% | ▲ |
| BICYCLE | 3% | 3% | ▲ |
| WORK AT HOME | 5% | 4% | ▼ |
| OTHER | 2% | 3% | ▲ |

SEE TABLE 7.1



PRIVATE VEHICLE OCCUPANCY (2009–2015)

1.16
2009

PERSONS PER VEHICLE

1.13
2015

SEE TABLE 7.3

DAILY MUNI RIDERSHIP (2010–2015)

SEE TABLE 7.4

666,070
2011678,700
2015

Daily MUNI ridership up 2% since 2011.

BUSIEST MUNI LINES

SEE TABLE 7.4

| Line | 2011 Daily Trips | 2015 | Change |
|------------|------------------|--------|--------|
| 38 GEARY | 50,300 | 49,600 | ▼ |
| N JUDAH | 40,300 | 47,500 | ▲ |
| 14 MISSION | 43,100 | 45,100 | ▲ |

TRANSIT IMPACT DEVELOPMENT FEE REVENUE

\$13.4M
FY 2014–2015

SEE TABLE 7.5

CITY GOVERNMENT

City revenues up 10%.

Spending on services up 4%.

2015 CITY REVENUE

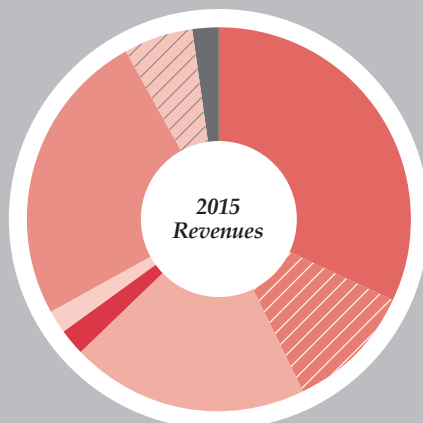
SEE TABLE 5.3.1

\$5.35B

▲ 10% FROM 2014

Revenue Source

| | |
|--------------------------------------|------|
| PROPERTY TAXES | 31% |
| BUSINESS TAXES | 11% |
| OTHER LOCAL TAXES | 22% |
| LICENSES, PERMITS, FINES & PENALTIES | 1% |
| INTEREST & INVESTMENT INCOME | 0.4% |
| RENTS & CONCESSIONS | 2% |
| INTERGOVERNMENTAL | 23% |
| CHARGES FOR SERVICES | 7% |
| OTHER | 3% |



2015 CITY REVENUE

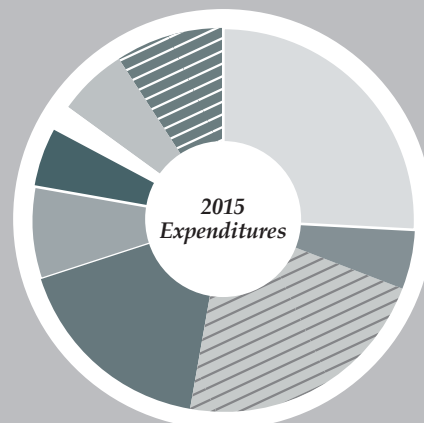
SEE TABLE 5.3.2

\$4.74B

▲ 4% FROM 2014

Expenditure Function

| | |
|--|-----|
| PUBLIC PROTECTION | 26% |
| PUBLIC WORKS, TRANSPORTATION & COMMERCE | 5% |
| HUMAN WELFARE & NEIGHBORHOOD DEVELOPMENT | 23% |
| COMMUNITY HEALTH | 16% |
| CULTURE & RECREATION | 7% |
| GENERAL ADMINISTRATION & FINANCE | 5% |
| GENERAL CITY RESPONSIBILITIES | 2% |
| DEBT SERVICE | 7% |
| CAPITAL OUTLAY | 9% |



Findings: San Francisco Economy in 2015

SUMMARY

Continued growth in jobs and development activity

A quick review of the main data in the *Commerce & Industry Inventory* reveals many positive signs, indicating continued strong economic growth in 2015.

- Employment grew a further 5% over 2014, to 674,500 jobs (34,100 additional jobs). 2015 represents the sixth straight year of job growth in San Francisco, with employment surpassing the two previous years' records as the highest employment in the city's history.
- The unemployment rate fell further, from 4.4% to 3.6%, and is the lowest among all sub-regions of the Bay Area.
- The number of business establishments increased to 58,500 firms, up 3% from 2014.
- Workers' earnings in the San Francisco economy increased to \$65.5 billion, 8% over 2014, with average earnings per job increasing to \$97,000 per worker.
- Building permit applications increased 6% over 2014 levels to 29,800 applications, and the estimated value or spending those projects represent in terms of project cost (not all of which will be spent locally in San Francisco) increased to \$5.7 billion, up 15% from 2014.
- City revenue was \$5.3 billion, up 10% over 2014, while expenditures increased 4% to \$4.7 billion.

SAN FRANCISCO IN THE REGION

City growth outpaces region

In a reversal from historical trends, San Francisco appears to be growing faster - both in population and jobs - than the region as a whole.

San Francisco's population increased 2.5% in the past year, to 866,600 residents. This represents a 6.9% increase over the past decade. In comparison, the regional population of 7.65 million grew slightly slower, increasing 1.9% from 2014-2015 and 6.0% between 2006 and 2015.

Employment in San Francisco grew by 5% in 2015, to a record 674,500 jobs. Over the past decade, this represents a 26% increase in employment in the city. In comparison, regional employment grew 3% in the past year, and 13% between 2006 and 2015, to 3.7 million jobs.

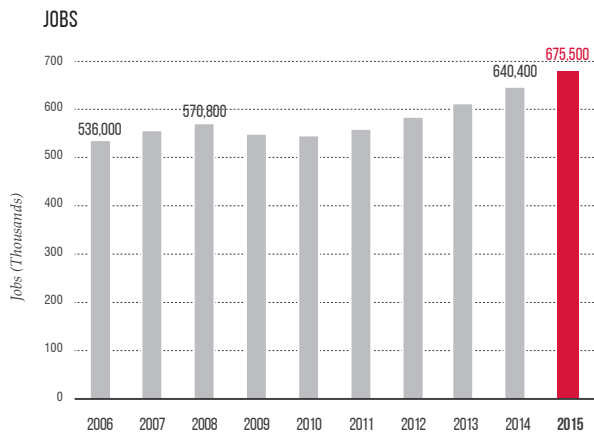
San Francisco's share of regional employment steadily increased between 2006 and 2015, from 16% of all jobs in the region to 18%. However, the *Share of Jobs 2015* table below shows that San Francisco's economic profile differs from the region. It has about the same relative share of employment in the Government and Education & Health sectors as the region, but less in Manufacturing and Trade, Transportation & Utilities. However, the city has a higher proportion of jobs in services (Financial, Professional & Business, and Leisure and Hospitality) than the region as a whole.

San Francisco's declining unemployment rate - 3.6% in 2015 - was lower than the regional rate of 4.3%, the State rate of 6.2%, and the nationwide rate of 5.3%.

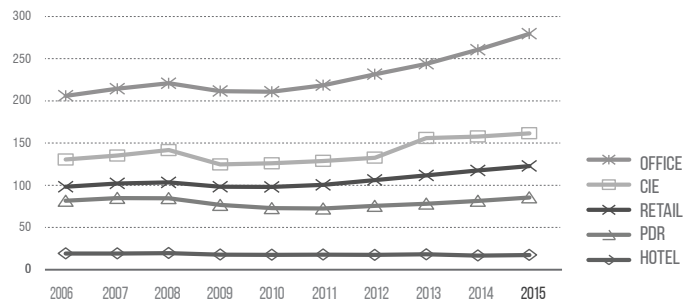
Share of Jobs 2015

| <i>Employment Sector</i> | <i>San Francisco</i> | <i>Comparison</i> | <i>Region</i> |
|------------------------------|----------------------|-------------------|---------------|
| Manufacturing | 1% | Less | 9% |
| Trade, Transport & Utilities | 11% | Less | 16% |
| Government | 14% | Same | 13% |
| Education & Health | 13% | Same | 15% |
| Prof. & Business Services | 28% | More | 19% |
| Leisure & Hospitality | 14% | More | 11% |

San Francisco Employment by Land Use Category



JOBS BY LAND USE CATEGORY



EMPLOYMENT

Trends

The composition and changes in employment are an important window on San Francisco's economic vitality. Employment in San Francisco rose and fell over the last 10 years. In 2006 the San Francisco economy was still feeling the effects of the dot.com crash, but grew from 536,000 jobs to 570,800 jobs in 2008 at the height of the speculative financial bubble before the global recession caused a 4% dip to 549,000 jobs in 2009. However, after showing signs of recovery in 2011, employment in the city has grown by around 5% every year starting in 2012, and is now at an all-time high of 674,500 jobs.

As the *San Francisco Employment by Land Use Category* graphs illustrate, jobs in the office, CIE, retail, and PDR land use categories generally followed a pattern similar to total jobs: a peak in 2008, a trough in 2010, and robust growth since then.¹ PDR jobs, however, have not grown since 2010 at the same rapid rate as the other uses, and hotel jobs actually show a longer term decline over the full decade. All sectors saw employment growth in the past year.

Sectoral Composition and Geographic Concentration

The share of employment by land use category, and their relative ranking, has shifted somewhat between 2006 and 2015 (see *Employment by Land Use* table below) with the proportion of office jobs rising (from 39% to 42% of all jobs) as PDR jobs fell from 16% to 13%. While PDR jobs have actually grown over the past decade (by 5%), that growth has been overshadowed by large, +20% increases in office, retail and CIE jobs, and thus they make up a smaller proportion of the San Francisco economy today.

Employment by Land Use

| Land Use Category | Sector Shares | | | Rate of Change | |
|-------------------|---------------|---------|---------|----------------|---------|
| | 2006 | 2014 | 2015 | 2006-15 | 2014-15 |
| Office | 39% | 41% | 42% | 28% | 7% |
| Retail | 18% | 18% | 18% | 21% | 4% |
| PDR | 16% | 13% | 13% | 5% | 5% |
| Hotel | 4% | 3% | 3% | -11% | 4% |
| CIE | 25% | 25% | 24% | 20% | 2% |
| Pvt HH | - | 1% | 1% | na | 20% |
| TOTAL | 535,996 | 640,380 | 674,458 | 26% | 5% |

1. CIE employment from 2002-2008 estimated based on the share of private household to total CIE employment in years 2009-2012.

ESTABLISHMENTS

San Francisco had 58,459 establishments in 2015, a 2.5% increase from 2014. Approximately 9% of these, or 5,030 establishments, were private households,² most likely employing less than five workers per establishment. To understand San Francisco establishments better, private household establishments were separated from non-household firms. The 53,430 non-household firms make up 91% of San Francisco establishments in 2015. By land use category, 45% are CIE, 23% are Office land uses, 14% are Retail, 8% are PDR and less than 1% are Hotel.

Private household establishments are located in residences and in areas designated for residential land use. Like home-based businesses, they are a secondary commercial use that supports and does not displace or otherwise change the primary residential use. They can be accommodated in residential land uses and do not require the land use policy attention that commercial uses require.

2. The Private household establishment and land use category involves households located throughout San Francisco that contract for and employ workers on or about their premises in activities primarily concerned with the operation of the household. These household employees include cooks, house cleaners, butlers, private caregivers, gardeners, grounds keeper/caregivers, and other household maintenance workers.

The 35% increase in total establishments between 2006 and 2015 corresponds with employment growth over the same period. Change by land use type reveals losses in PDR establishments over the period, but substantial gains in office, retail and CIE (21%, 11% and 36%, respectively) establishments.

The vast majority of establishments in San Francisco employ fewer than 50 employees. 70% of non-household establishments in San Francisco employ fewer than 5 workers (see *2015 Non-Private Household Establishments by Size* table below), and 26% employ 5-49 workers.

Establishments 2006–2015

| Land Use | Number | | | Share 2015 | Change | |
|----------|--------|--------|--------|---------------|---------|---------|
| | 2006 | 2014 | 2015 | | 2006-14 | 2014-15 |
| Office | 11,280 | 13,366 | 13,595 | 23% | 21% | 2% |
| Retail | 7,517 | 8,189 | 8,332 | 14% | 11% | 2% |
| PDR | 4,847 | 4,700 | 4,717 | 8% | -3% | 0% |
| Hotel | 311 | 311 | 312 | 1% | 0% | 0% |
| CIE | 19,481 | 26,246 | 26,469 | 45% | 36% | 1% |
| Subtotal | 43,436 | 52,812 | 53,425 | | 23% | 1% |
| Pvt HH | 0 | 4,240 | 5,034 | 9% | -- | 19% |
| TOTAL | 43,436 | 57,052 | 58,459 | 100% | 35% | 2.5% |

2015 Non-Private Household Establishments by Size

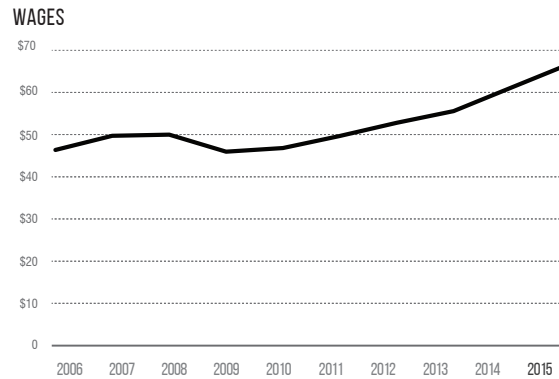
| # of Employees | Number of Firms | Share |
|----------------|-----------------|-------|
| 0-4 | 37,193 | 70% |
| 5-49 | 14,148 | 26% |
| 50-99 | 1,145 | 2% |
| 100-249 | 628 | 1% |
| 250+ | 315 | 1% |
| TOTAL | 53,429 | 100% |

MONETARY TRANSACTIONS

Wages

Wage and salary workers in San Francisco earned \$65.5B in 2015, up 8% from 2014 and 39% from 2005 (inflation adjusted). Total wages followed the larger trend of the economy, growing when employment grew and dipping during the last recession. Approximately 62% (\$40.7B) of the total is earned by office workers with the remainder earned by workers in the following land use sectors: 16% in CIE, 13% in PDR, 7% in Retail, and 1% in Hotel. The average wage in San Francisco is \$,97,040, with office workers earning the highest average wage (\$145,400), followed by PDR workers (\$101,060). Workers in CIE, Hotel, and Retail earn less than the citywide average, at \$63,170, \$48,070, and \$37,830, respectively, while Private Household workers average a wage of \$55,870.

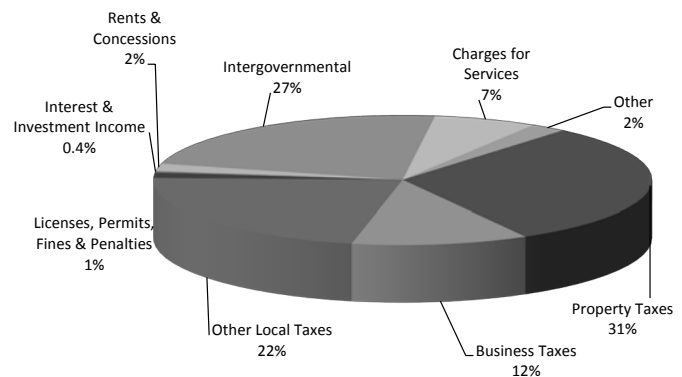
Total Wages (2015 \$s)



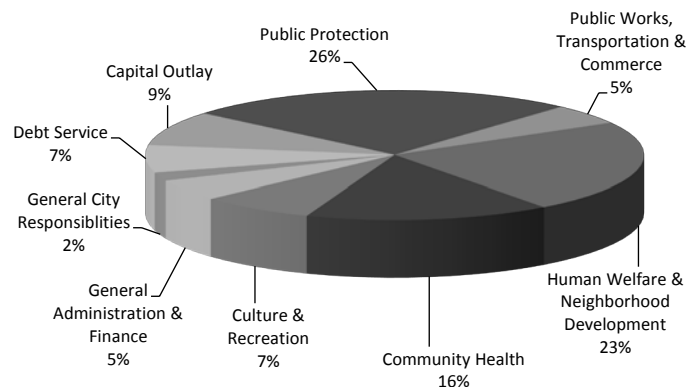
City Revenues and Expenditures

In Fiscal Year 2015 (July 1, 2014 through June 30, 2015), City revenues amounted to \$5.3B, up 10% over 2014. City expenditures were lower than revenues, at \$4.7B, and grew 4% over 2014. Property Taxes were the City's largest revenue source, making up 31% of total revenue, and Public Protection (26% of all expenditures) was the highest City expenditure category.

City Revenue 2015 (\$5.3 Billion)



City Expenditures 2015 (\$4.7 Billion)



LAND AREA AND BUILDING

Land Area

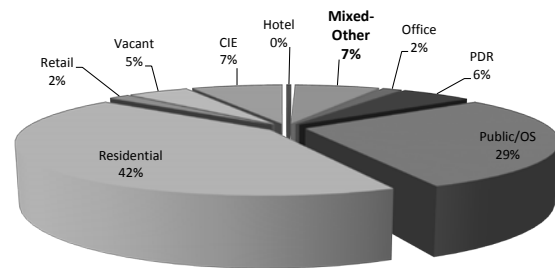
San Francisco has 46.9 square miles of land area, of which 71% is developed, while the remaining 29% are used for streets or freeways. Residential uses form the majority of San Francisco's land use footprint, occupying 42% of the city's land area, followed by Public and Open Space at 29%, and Commercial uses at 17% (6% PDR, 2% Office, 0.4% Hotel, and 7% CIE). Mixed uses occupy 7% of the area while 5% of land area is vacant.

Building Permit Applications

In 2015, there were 29,810 active building permit applications in San Francisco, an increase of 6% over 2014. Approximately 97% of building permit applications were for demolition or alteration projects (versus for new construction or for signs, etc). The total value of building permit applications in terms of estimated construction cost was \$5.7 billion in 2015, a 15% increase over 2014 (\$5.0B) and an 85% increase over 2006 (\$3.1B). As shown in *Building Permit Applications by Type 2015* below, permits for new construction, despite making up only 1% of all permits, represented 51% or \$2.9B in value, while permits for demolition and construction, which make up 97% of all permits, represented \$2.8B, or 49%.

Overall, most active permits were for Residential land uses (68%), followed by 17% for Office and 8% for Retail uses. In terms of construction cost, 59% of the building permit applications' cost was for residential projects, while 27% was for Office and 7% for retail uses. This

Developed Land Area (988MSF)



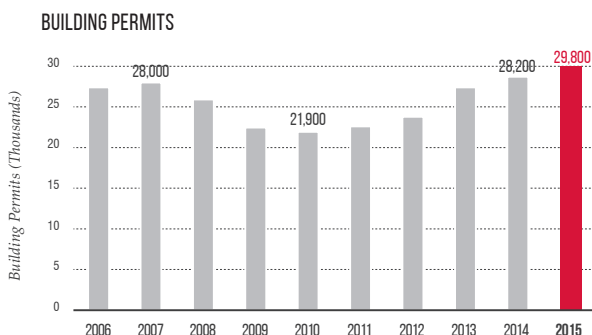
indicates residential permits were more numerous but smaller in scope, while office projects tended to have higher construction costs.

Approximately 60% of active building permit applications completed construction in 2015, with another 32% approved or issued but not yet complete, 1% cancelled, and 8% not yet acted upon, abandoned, reinstated, or appealed (Other). Geographically, the Southwest C&I district saw the highest number of permit applications (30% of the total), followed by the North Central (13%), and Financial (13%) C&I districts, while the C&I districts with the highest concentration of construction costs were the SOMA (30%) and Financial (26%) districts.

Central Business District (CBD) Office Space

Of the 75 million square feet of office space in San Francisco, approximately 66% is in the Central Business District (generally the Financial District north and south of Market Street). Total office space has increased 8% or 5.5 msf in San Francisco since 2006. Office space in the CBD grew by 7%, an increase of 3.2 msf.

Building Permit Applications



Building Permit Applications by Type 2015

| Land Use | All Permits | | New Construction Permits | | Demolition + Alteration Permits | |
|-----------------------|---------------|---------------|--------------------------|---------------|---------------------------------|---------------|
| | Number | Value | Number | Value | Number | Value |
| Office | 17% | 27% | 0.04% | 9% | 17% | 17% |
| Retail | 8% | 7% | 0.04% | 3% | 7% | 4% |
| PDR | 1% | 1% | 0.03% | 0% | 1% | 1% |
| Hotel | 1% | 3% | 0.01% | 2% | 1% | 1% |
| CIE | 2% | 2% | 0.03% | 1% | 2% | 2% |
| Residential | 68% | 59% | 0.90% | 36% | 67% | 23% |
| Other | 3% | 2% | 0.00% | 0% | 1% | 1% |
| Total | 29,811 | \$5.7b | 311 | \$2.9b | 28,866 | \$2.8b |
| Share of total | 100% | 100% | 1% | 51% | 97% | 49% |

TRANSPORTATION

The *Commerce & Industry Inventory* presents basic data on San Francisco mobility in terms of commute mode split, parking entitlements, vehicle occupancy, transit ridership, and the Transit Impact Development Fee Revenue (TIDF).

Commute Mode Split

Data on mode split from 2010 and 2015 for workers commuting to San Francisco jobs (from within and outside the city) indicate that commuting by car, whether driving alone or in a carpool, has declined in popularity, while transit use continues to grow. In 2015, 33.6% of commute trips were made “driving alone,” down 2 points from 35.3% in 2010. Transit’s share increased 3 points over that same period, from 37.5% in 2010 to 40.3% in 2015.

Private Vehicle Occupancy

Private vehicle occupancy during commute trips for workers commuting to San Francisco jobs (from within and outside the city) between 2009 and 2015 fell slightly, from 1.16 to 1.13, indicating a decline in the popularity of carpooling.

Daily Transit Ridership

Muni ridership increased 1.9% or by 12,600 daily trips from 666,100 in 2011 to 678,700 in 2015. The 38-Geary lines had the highest ridership, with 49,600 average daily trips, followed by the N-Judah at 47,500 trips, and the 14-Mission lines at 45,100 trips. (see Table 7.4 in the Appendix for details).

Transit Development Impact Fee

The Transit Impact Development Fee (TIDF) revenue was \$13.4 million in FY2015, up from \$12.6 million in FY2014. Annual TIDF revenue can vary widely, as the amount collected is based on the amount of development that occurs. Total revenues collected since FY2005 amount to \$46.5 million.

Commute Mode Split - San Francisco Employees

| | 2010 | 2014 | 2015 | 2010-2015 | 2014-2015 |
|-----------------|-------|-------|-------|-----------|-----------|
| Drive Alone | 35.3% | 33.0% | 33.6% | -1.7% | 0.6% |
| Carpool/Vanpool | 10.5% | 9.3% | 8.6% | -1.9% | -0.6% |
| Transit | 37.5% | 40.0% | 40.3% | 2.8% | 0.3% |
| Walk | 7.1% | 7.7% | 7.5% | 0.4% | -0.2% |
| Bicycle | 2.6% | 3.0% | 3.1% | 0.4% | 0.1% |
| Work at Home | 5.0% | 4.8% | 4.3% | -0.7% | -0.5% |
| Other | 1.9% | 2.2% | 2.7% | 0.7% | 0.4% |

Daily Transit Ridership

| Route Nos. | Route Name | 2011 | 2015 | 2011-2015 | |
|---------------------|------------|---------|---------|-----------|------|
| | | | | Number | Rate |
| 38, 38L, 38AX, 38BX | Geary | 50,342 | 49,600 | -742 | -1% |
| N, Nx | Judah | 40,277 | 47,500 | 7,223 | 18% |
| 14, 14L, 14X | Mission | 43,110 | 45,100 | 1,990 | 5% |
| SYSTEMWIDE | | 666,069 | 678,700 | 12,631 | 1.9% |



Photo by Gregg Tavares, "Construction in SF," March 8, 2015, on Flickr Creative Commons Attribution

APPENDIX:

Data 2015

1.0 Introduction

This Data Appendix is organized into seven chapters.

- **Chapter 1 – Introduction** defines the data formats, economic indicators and the variables contained within each data set, and two industry classification systems used in the series of Inventories to present the economic data in chapters 2 through 5.
- **Chapter 2 – Regional Overview** presents San Francisco’s economy in its historical and geographical context by reviewing population, labor force, employment, and unemployment indicators for the San Francisco Bay Area. This information is presented by four subregions of the Bay Area: North Bay, East Bay, South Bay, and San Francisco. Unemployment data for the Bay Area, California, and the United States are presented as well.
- **Chapter 3 – Employment** presents information on San Francisco’s employment in three predefined data formats, which are: Industry Group, Land Use Category, and Commerce and Industry (C&I) District. These data formats are explained in Chapter 1 – Data Formats.
- **Chapter 4 – Establishments** reports the number of establishments as places where businesses are operated or where service and light industrial operations are performed. The chapter presents data on the number and distribution of active business establish-

ments by Industry Group, Land Use Category, and Commerce & Industry District, and Establishment Size-class.

- **Chapter 5 – Monetary Transactions** measures various aspects of the city’s economy in monetary terms. This chapter provides data related to wages, taxable retail sales and sales permits, city government revenues and expenditures. Wage data are presented by Land Use Category. Taxable retail sales and permits data are presented by type of business. City government revenues and expenditures are reported by source and function.
- **Chapter 6 – Building and Land Use** provides information regarding construction activity in San Francisco. It presents the number of building permit applications and the total construction cost related to permit applications. The permit applications by permit status are reported only for the current year. This chapter also contains statistics on land use in San Francisco. The data in this chapter are derived from the San Francisco Department of Building Inspection and are summarized by neighborhood planning area rather than Commerce & Industry district boundaries used in chapters 2 through 5.
- **Chapter 7 – Transportation** describes recent trends in San Francisco’s transportation and transit systems. This includes analysis of mode split (i.e., what kind of transportation people use to complete their trips), parking availability, vehicle occupancy (i.e., the number of people per private vehicle), transit service, and Transit Impact Development Fee (TIDF) revenues.

1.2 DATA FORMATS

The economic data in the Inventory are presented in terms of time, type of activity, and geographic distribution. The economic indicators are measured by their specific units such as employees, establishments, and dollars. The Inventory provides a framework for comparisons, cross-references, and cross-tabulations among various economic indicators by using three specific data formats or groupings of the data:

- Commerce and Industry Districts,
- Land Use Category, and
- Industry Group.

These data groups are discussed below. To the extent possible, the data in the Inventory, which are gathered from different sources, are aggregated into these three pre-defined formats. Some of the data remain in their original formats because of limited detail in the original data source.

Commerce & Industry Districts

The Commerce and Industry (C&I) Districts are characterized by predominant economic activities, employment concentration, business density, and other spatial characteristics. This classification aggregates small zip code based units into 10 large districts encompassing the entire city of San Francisco. Each district is defined by one or more postal zip codes because a zip code is traditionally the smallest geographical unit for which economic data are available. The district boundaries are as close as possible to census tract boundaries, so that data available from the census can be meaningfully compared to the economic data. The C&I district boundaries are shown on *Map 1.1*.

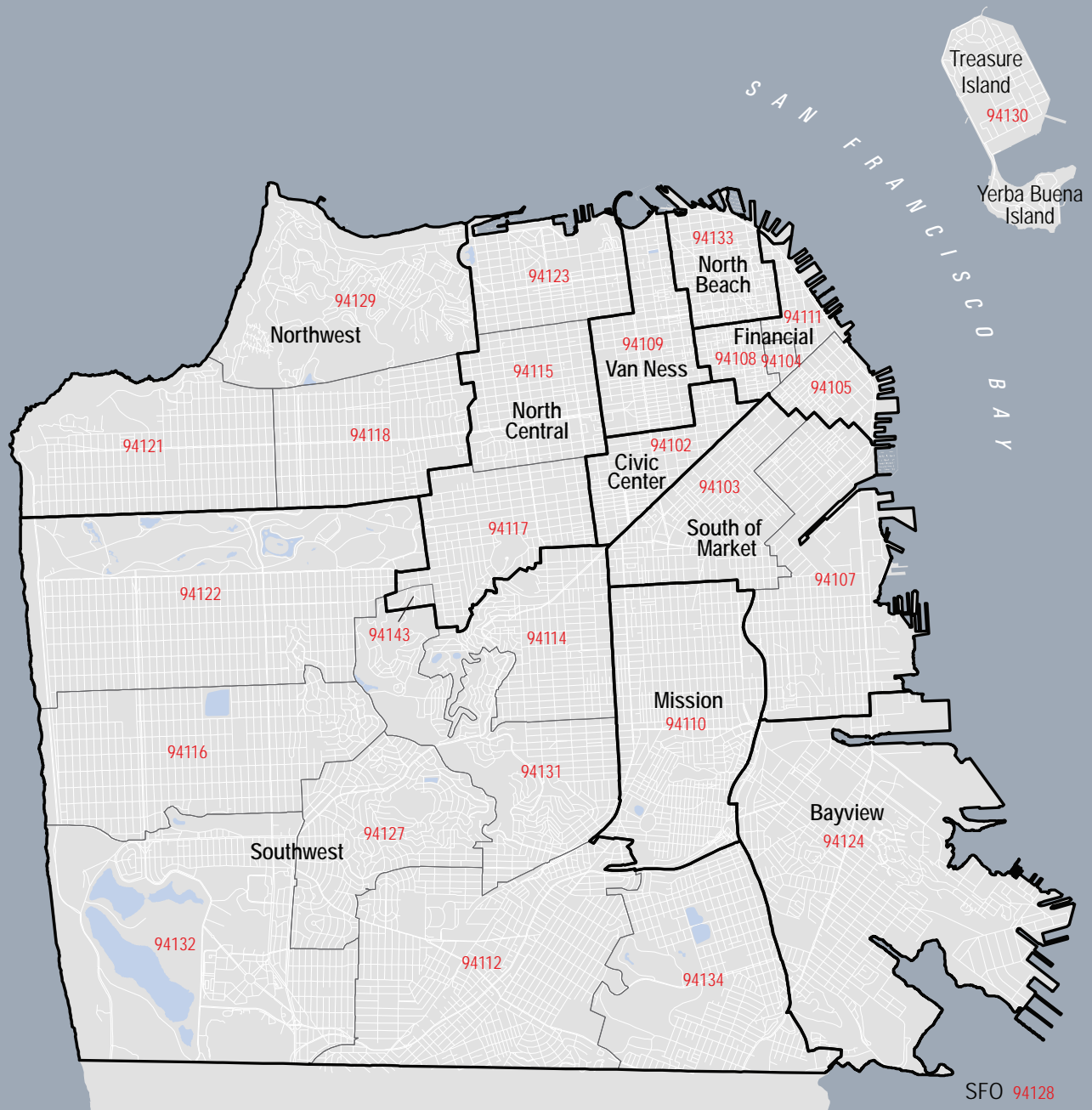
Commerce and Industry Districts are characterized by a concentration or specialization in one type of Land Use Activity or similar neighborhood commercial activities.

- The **Financial District** covers the densest area with the highest concentration of employment and establishments.
- The **Civic Center** is defined by its high concentration of institutional and government activities.
- The **Van Ness** district runs along a commercial corridor surrounded by mid- to high-density residential buildings.
- The **Mission** and **North Beach** districts are characterized by intense local retail activities and have very defined identities for the local and visitor population.
- The **South of Market** district contains a combination of office and PDR activities, located between the Financial District and Bayview.
- The **Bayview** district houses a high concentration of Production/Distribution/Repair (PDR) activities and shows a low density in terms of population, employment, and establishments.



PACIFIC OCEAN

SAN FRANCISCO BAY



Commerce and Industry Districts San Francisco

0 Miles 1

MAP 1.1



District Boundaries

Zip Code Boundaries

- The **North Central** district concentrates a great proportion of institutional activities, mainly health related, and is a transitional area between downtown and the more peripheral residential area to the west.
- The **Southwest** and **Northwest** districts are predominantly residential, with a very low business density.

Unclassified. In addition to the above ten zip code-based districts, there is an **Unclassified category**. This category represents home-based business establishments and organizations, particularly care-givers, that do not register a physical address with the State, and thus cannot be assigned to specific geographic districts. The Unclassified C&I district also includes San Francisco International Airport, Treasure Island, and Yerba Buena Island.

Plan Areas

The Inventory also provides information on geographic areas other than Commerce and Industry Districts. These areas are referred to as Plan Areas and are used exclusively in Chapter 6 (see *Map 6.2*). The neighborhood district boundaries tend to follow more homogenous economic patterns than the zip code-based Commerce and Industry districts.

Land Use Categories

This classification facilitates the evaluation of economic information – such as employment, establishments, and transactions – related to types of land use relevant to land use policy development. It matches the type of economic activity with a corresponding type of use and building structure as well as the prevalent land use pattern. This classification is based only on San Francisco’s business activities and land use pattern. Its application outside of the city may require some adjustments.

The six Land Use categories used in this Inventory are: (1) Office, (2) Retail, (3) Production/Distribution/Repair (PDR), (4) Hotel, (5) Cultural/Institutional/Educational (CIE), and (6) Residential. The Residential land use category is addressed only in Chapter 6 in the context of building permits and land use by plan areas. The definitions of each of these categories are as follows:

- **Office** activity includes professional services such as administration, legal services, architecture, engineer-

ing, real estate, computer services, research and development activities, and government administrative functions. Three types of spaces are considered: primary offices, which mainly include headquarters and large firms; secondary offices, which include small professional offices and services; and walk-in customer facilities such as banking.

- **Retail** activity includes large- and small-scale sales and services to walk-in customers, such as department stores, galleries, and eating and drinking establishments (restaurants, bars, fast food service, delicatessens, etc.). This category also includes neighborhood services and shops such as dry cleaners, and beauty shops.
- **Production/Distribution/Repair (PDR)** activity includes establishments related to processing, movement, and repair of goods and provision of citywide infrastructure. It includes manufacturing, wholesale, construction, transportation (including vehicle maintenance and repair), information, and utilities. Most of these activities take place in buildings with large, open floor plates—structures that can house machinery and equipment. Some of the food manufacturing and printing activities, however, are located in small shops due to the small scale of production, small machinery required, and/or reliance on the retail component of their business.
- **Hotel or Visitor** activity is defined as a separate Land Use Category because it has a direct relationship to the visitor sector and constitutes a specific type of land use and building structure. It includes any type of lodging such as hotel, motel, or bed and breakfast.
- **Cultural/Institutional/Educational (CIE)** activities cover the social spectrum of economy by including entertainment and artistic activities as well as health and educational services. This category covers the widest variety of space types from large establishments (hospitals, universities, schools, museums) to small studios or businesses (nightclubs, art studios). These activities are more geographically disparate than the other categories. They are often specialized facilities, many of which are non-profit organizations.
- **Private Household (Pvt HH)**, formerly counted under the CIE land use category, is tracked separately beginning in 2009 (because of improved data reporting). This land use category involves households located throughout San Francisco that contract for and employ

workers on or about their premises in activities primarily concerned with the operation of the household. These household employees include cooks, maids, butlers, private caregivers, gardeners, grounds keeper/caretakers, and other household maintenance workers. Starting in 2014, the Bureau of Labor Statistics reclassified In-Home Supportive Services (roughly 20,000 jobs) from the Private Household category to CIE.

Industry Groups

This classification aggregates business establishments into Industry groups according to similarity of production process. The *North American Industry Classification System* (NAICS) is the current classification system. It was released in 1997 and last revised in 2007. It replaced the previous *Standard Industry Classification* (SIC) system based on similarity of product produced.

The United States Department of Commerce developed these two systems and the California Employment Development Department (EDD) adopted them. *Commerce & Industry Inventories 2002-2011* have a discussion of the relationship between the two classification systems because data from 2000 and earlier used the SIC system and data from 2001 onwards used the NAICS system (see [Tables 1.1](#) and [1.2](#)). *Commerce & Industry Inventory 2011* onwards, have an abbreviated discussion of the two classification systems because the 10-year time series uses the NAICS system exclusively.

The NAICS classifies all business establishments based on similarity of process used to produce goods or services. NAICS is a six-digit coding system. Under NAICS, the first two digits of the code are designated as sector to represent general categories of economic activities. The first three digits are designated as sub-sector to represent major categories of economic activities. The first four digits represent industry group, while the five and six digit classifications correspond to specific industries.

NAICS organizes all economic activity into 20 broad sectors (in contrast to the 10 sectors of the earlier SIC classification system). The purpose for this broad categorization is to clearly establish and distinguish each industry sector from another. NAICS also defined 350 new industries, including several new high-tech and services related industries which were not appropriately defined and recognized in the previous SIC system.

For simplicity, this *Commerce & Industry Inventory* uses the following 11 categories based on combining some NAICS' industry sectors (see [Table 1.1](#)): (1) Farm; (2) Natural Resources, Mining and Construction; (3) Manufacturing; (4) Trade, Transportation, Utilities; (5) Information; (6) Financial Activities; (7) Professional and Business Services; (8) Educational and Health Services; (9) Leisure and Hospitality; (10) Other Services; and (11) Government. The Other Services group includes repair and maintenance, personal services, religious and grant making services, and services related to the operation of a private household. The Government group includes all civilian employees of federal, state, and local government, regardless of the activity in which employees are engaged.

The Inventory also uses Land Use Categories, as discussed above, to organize data for land use policy making purposes. [Table 1.2](#) illustrates the correspondence between NAICS industrial sectors and San Francisco's Land Use Activity Categories.

Table 1.1**MAJOR INDUSTRY CLASSIFICATION CATEGORIES**

| <i>Industry grouping used in the Commerce And Industry Inventory</i> | <i>North American Industry Classification System (NAICS)</i> | | |
|--|--|--------------|---|
| | <i>S.N.</i> | <i>Code</i> | <i>Sectors</i> |
| 1. Farm | 1 | 11 | Agriculture, Forestry, Fishing and Hunting |
| 2. Natural Resources, Mining and Construction | 2 | 21 | Mining |
| | 3 | 23 | Construction |
| 3. Manufacturing | 4 | 31-33 | Manufacturing |
| 4. Trade, Transportation, Utilities | 5 | 48-49 | Transportation and Warehousing |
| | 6 | 22 | Utilities |
| | 8 | 42 | Wholesale Trade |
| | 9 | 44-45 | Retail Trade |
| 5. Information | 7 | 51 | Information |
| 6. Financial Activities | 10 | 52 | Finance and Insurance |
| | 11 | 53 | Real Estate and Rental and Leasing |
| 7. Professional and Business Services | 12 | 54 | Professional, Scientific, and Technical Services |
| | 13 | 55 | Management of Companies and Enterprises |
| | 14 | 56 | Administrative and Support, Waste Management and Remediation Services |
| 8. Educational and Health Services | 15 | 61 | Education Services |
| | 16 | 62 | Health Care and Social Assistance |
| | 17 | 71 | Arts, Entertainment, and Recreation |
| 9. Leisure and Hospitality | 18 | 72 | Accommodation and Food Services |
| 10. Other Services | 19 | 81 | Other Services (except Public Administration) |
| 11. Government | 20 | 92 | Public Administration |

Note: S.N. = Sector Number

Sources: Executive Office of The President: Office of the Management and Budget; San Francisco Planning Department

Table 1.2
CLASSIFICATION BY LAND USE CATEGORIES AND INDUSTRY GROUPS

| <i>San Francisco Planning Department Land Use Category</i> | | <i>North American Industry Classification System (NAICS)</i> | |
|--|---|--|--|
| | <i>Industry Group</i> | <i>NAICS Code</i> | |
| Office | Agriculture | 111-115 | |
| | | 211-213 | |
| | Finance | 522-523 | |
| | Insurance | 524-525 | |
| | Real Estate | 531, 533 | |
| | | 516 | |
| | | 518 | |
| | Office Services | 519 | |
| | | 541 | |
| | | 551 | |
| | | 561 | |
| | Public Administration | 921-928 | |
| Retail | General Merchandise | 452 | |
| | Food Stores | 445 | |
| | Apparel Stores | 448 | |
| | Eating & Drinking Places | 722 | |
| | | 441, 447 | |
| | | 442 | |
| | Other Retail Stores | 443, 446, 451 | |
| | | 453-454 | |
| | | 532 | |
| | Personal & Repair | 811-812 | |
| Production/Distribution/Repair (PDR) | Construction | 236-238 | |
| | | 488 | |
| | | 485, 487 | |
| | | 484, 492-493 | |
| | Transportation and Warehousing | 491 | |
| | | 481, 483 | |
| | | 486 | |
| | | 221 | |
| | Utilities | 562 | |
| | | 515 | |
| | Information | 517 | |
| | Wholesale | 423-425 | |
| | Food Manufacturing | 311-312 | |
| | Apparel Manufacturing | 313-315 | |
| | Printing and Publishing | 323, 511 | |
| | | 321-322, 337 | |
| | | 324-325 | |
| | Other Manufacturing | 316, 326-327 | |
| | | 331-333 | |
| | | 334-335 | |
| | Repair Services | 336 | |
| | Transp. Equipment, Building Supplies | 339, 444 | |
| | Film & Sound Recording | 512 | |
| Hotel or Visitor | Accommodation | 721 | |
| Cultural/Institutional/Educational (CIE) | Art and Recreation | 711 | |
| | Performing arts, amusement parks | 713 | |
| | Education Services | 611 | |
| | Health Care | 621-623 | |
| | Social Assistance | 624 | |
| | | 712 | |
| | Other CIE Services | 813 | |
| | | 814 | |
| | Private Households (Pvt HH) | 814 | |
| | Unclassified Establishments | 999 | |

Sources:
 Executive Office of The
 President: Office of the
 Management and Budget;
 San Francisco Planning
 Department



Photo by Thomas Hawk, "Leaving" January 5, 2000 via Flickr. Creative Commons Attribution

2.0 Regional Overview

San Francisco has diverse linkages to the region as well as to the state, national, and global economy. This chapter supplies basic demographic and economic information about the San Francisco Bay Area's nine counties. This information gives an understanding of San Francisco's economic base within a regional and historical context.

The nine counties of the San Francisco Bay Area are Alameda, Contra Costa, Marin, Napa, San Francisco, San Mateo, Santa Clara, Solano, and Sonoma. *Map 2.1* shows the location of these counties, which have been grouped into four sub-regions for analysis in this chapter: North Bay, East Bay, South Bay, and San Francisco. These sub-regions were initially identified in 1985 on the basis of observed travel patterns of commuters into San Francisco and availability of employment information. Although travel patterns have evolved since the initial observations, these sub-regions have been retained in order to maintain the consistency of the time series data in this chapter. The North Bay includes Marin, Sonoma, Napa, and Solano counties. The East Bay includes Contra Costa and Alameda counties. The South Bay includes Santa Clara and San Mateo counties.

The regional subdivision allows comparisons between San Francisco, North Bay, East Bay, and South Bay areas that represent the labor force base for San Francisco and the region. When reviewing the tables in this chapter, it is important to note that the Bay Area covers 7,041 square miles in total. The North Bay represents 53 percent of that total, the East Bay 21 percent, the South

Bay 25 percent, and San Francisco less than one percent of land area in the region. Population densities in San Francisco are by far the highest in the Bay Area.

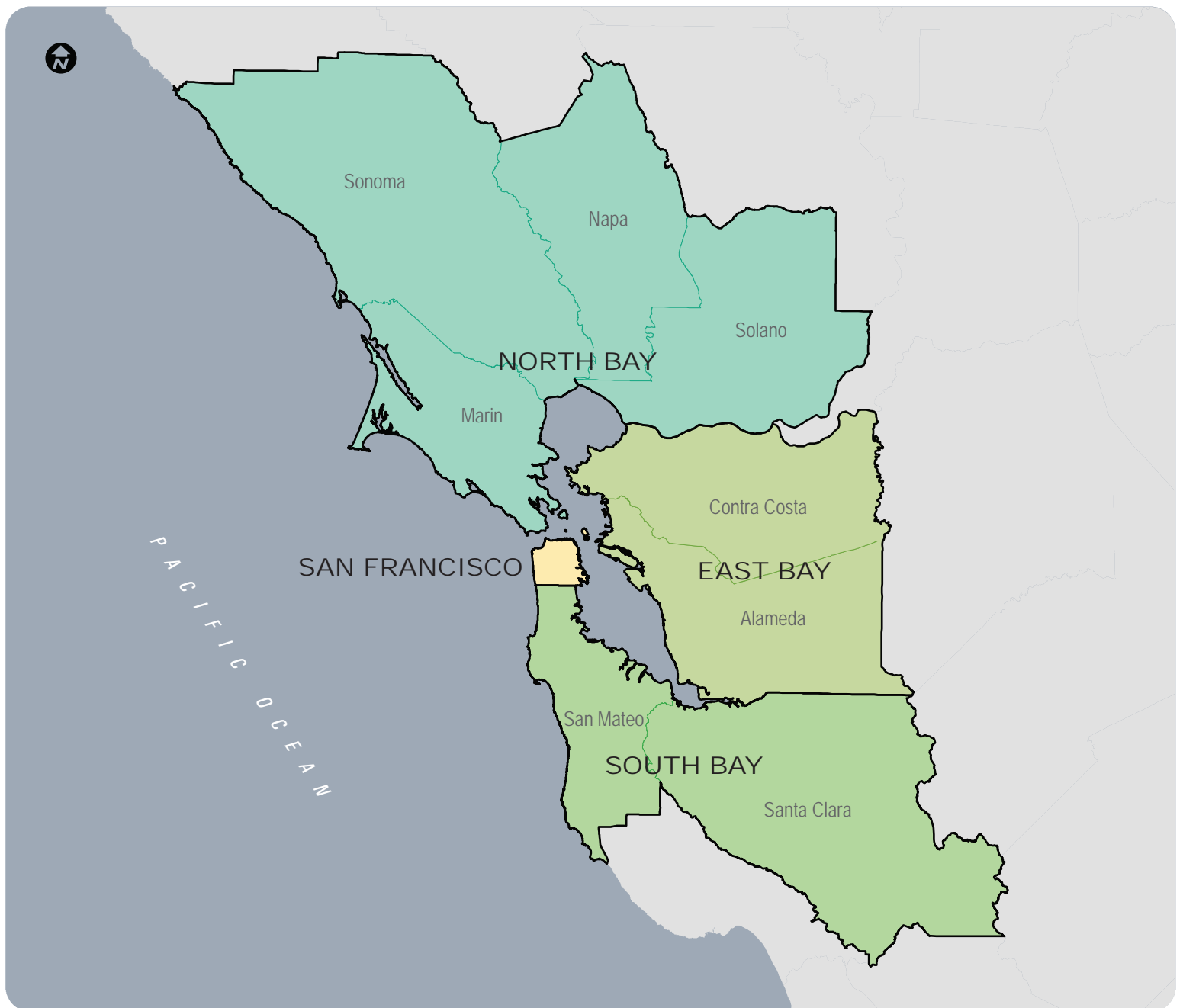
This chapter presents two sets of tables and graphs. The first set describes the residents of each subregion regardless of where they work in terms of population, labor force, number of employed residents, and unemployment. These concepts are described below. For context, unemployment data is also provided for California and the United States. The second set describes the workers in each subregion regardless of where they live in terms of regional employment by industry groups and then regional employment by subregion by industry group.

Each economic indicator is reported in absolute numbers, annual percentage distribution, and percentage change over time. Unemployment figures are presented in terms of average annual rates.

- **Population** is defined as the total number of people who live in a specific area, such as a particular county or city. Population data comes from the California State Department of Finance (DoF). These data are based on the 2010 Census numbers with yearly updates which take into account city/county surveys of building permits, construction activity, and overall housing stock; tallying of administrative records from local, state, and federal agencies including driver's license data, school registration, and birth and death certificate records; and tracking the status of military bases. The DoF population estimates are generally 3% to 5% higher than those of the Census Bureau.

- **Labor Force** consists of persons who are either working or looking for work, excluding members of the armed forces. Labor force data are based on place of residence. For example, a worker who lives in the East Bay is part of the East Bay labor force, no matter where he or she is employed. Labor force data are obtained from the California Employment Development Department (EDD).
- **Employment**, as used in this inventory and defined by EDD, includes persons who were either at work or temporarily absent from work due to illness, vacation, strike, or other personal reasons. Employment data are collected by place of work. Someone holding a job in San Francisco is part of the San Francisco employment pool no matter where he or she lives. These data do not include self-employed, unpaid family workers, domestics, volunteers, or persons involved in trade disputes.
- **Unemployment** is defined as civilians 16 years and older, not at work, who were actively looking for work during the last four weeks, and were available to accept a job or who were waiting to be called back to jobs from which they had been laid off. Civilian unemployment data are based on place of residence. The unemployment data are from EDD, the United States Department of Commerce, and U.S. Census Bureau.

Employment data reported by industry group are based on EDD data. These data are organized by using the North American Industry Classification System (NAICS), as discussed in Chapter 1.



**Bay Area Counties and
Commerce and Industry Sub-Regions**

0 Miles 20
MAP 2.1

Table & Figure 2.1.1**BAY AREA POPULATION BY SUB-REGION, 2006–2015**

This table presents the number of residents in each Bay Area sub-region for the last ten years, as well as the percentage distribution in any given year across the Bay Area and the annual change within each sub-region. Population trends are shown in Figure 2.1.1 below.

Population by Sub-Region (000s)

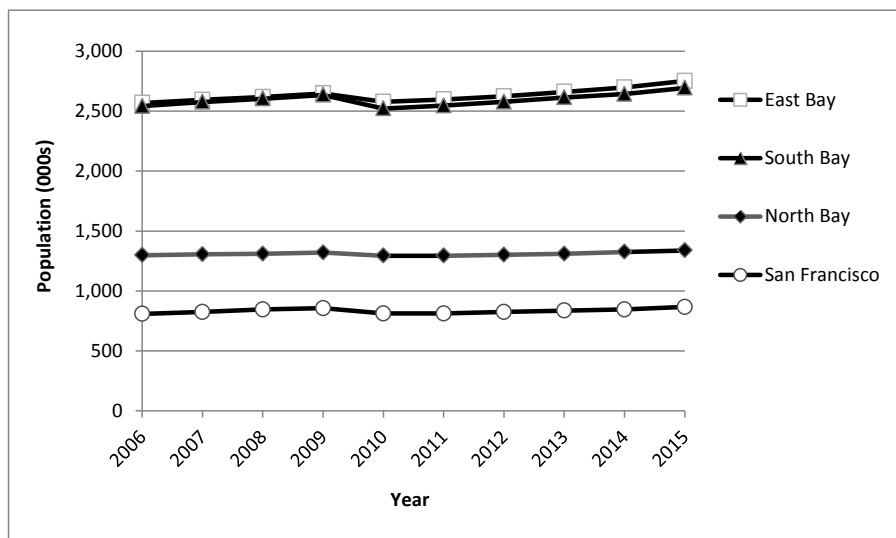
| Sub-Region | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| North Bay | 1,298.5 | 1,305.3 | 1,309.5 | 1,320.7 | 1,294.0 | 1,293.8 | 1,301.2 | 1,309.8 | 1,325.1 | 1,337.8 |
| East Bay | 2,568.5 | 2,594.7 | 2,617.1 | 2,647.9 | 2,577.2 | 2,597.3 | 2,623.4 | 2,660.3 | 2,697.4 | 2,751.3 |
| South Bay | 2,541.6 | 2,576.5 | 2,603.5 | 2,635.2 | 2,522.1 | 2,545.9 | 2,577.9 | 2,613.8 | 2,642.8 | 2,693.9 |
| San Francisco | 808.8 | 824.5 | 845.6 | 856.1 | 812.1 | 812.5 | 825.1 | 836.6 | 845.6 | 866.6 |
| TOTAL | 7,217.4 | 7,301.1 | 7,375.7 | 7,459.9 | 7,205.4 | 7,249.6 | 7,327.6 | 7,420.5 | 7,510.9 | 7,649.6 |

Annual Percentage Distribution

| Sub-Region | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 18.0 | 17.9 | 17.8 | 17.7 | 18.0 | 17.8 | 17.8 | 17.7 | 17.6 | 17.5 |
| East Bay | 35.6 | 35.5 | 35.5 | 35.5 | 35.8 | 35.8 | 35.8 | 35.9 | 35.9 | 36.0 |
| South Bay | 35.2 | 35.3 | 35.3 | 35.3 | 35.0 | 35.1 | 35.2 | 35.2 | 35.2 | 35.2 |
| San Francisco | 11.2 | 11.3 | 11.5 | 11.5 | 11.3 | 11.2 | 11.3 | 11.3 | 11.3 | 11.3 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Sub-Region | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|---------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| North Bay | 0.5 | 0.3 | 0.9 | -2.0 | 0.0 | 0.6 | 0.7 | 1.2 | 1.0 |
| East Bay | 1.0 | 0.9 | 1.2 | -2.7 | 0.8 | 1.0 | 1.4 | 1.4 | 2.0 |
| South Bay | 1.4 | 1.0 | 1.2 | -4.3 | 0.9 | 1.3 | 1.4 | 1.1 | 1.9 |
| San Francisco | 1.9 | 2.6 | 1.2 | -5.1 | 0.1 | 1.5 | 1.4 | 1.1 | 2.5 |
| TOTAL | 1.2 | 1.0 | 1.1 | -3.4 | 0.6 | 1.1 | 1.3 | 1.2 | 1.8 |

**Notes:**

- North Bay: Marin, Napa, Sonoma, and Solano counties
- East Bay: Contra Costa and Alameda counties
- South Bay: Santa Clara and San Mateo counties
- San Francisco: City and County of San Francisco

Source:

US Census, CA Department of Finance, E-1 City / County Population Estimates.

Table & Figure 2.1.2**BAY AREA LABOR FORCE BY SUB-REGION, 2006–2015**

This table presents the number of residents in the labor force in each Bay Area sub-region for the last ten years. Also included is the percentage distribution in any given year across the Bay Area and the annual change within each sub-region. Labor force trends are shown in Figure 2.1.2 below.

Residents in the Labor Force by Sub-Region (000s)

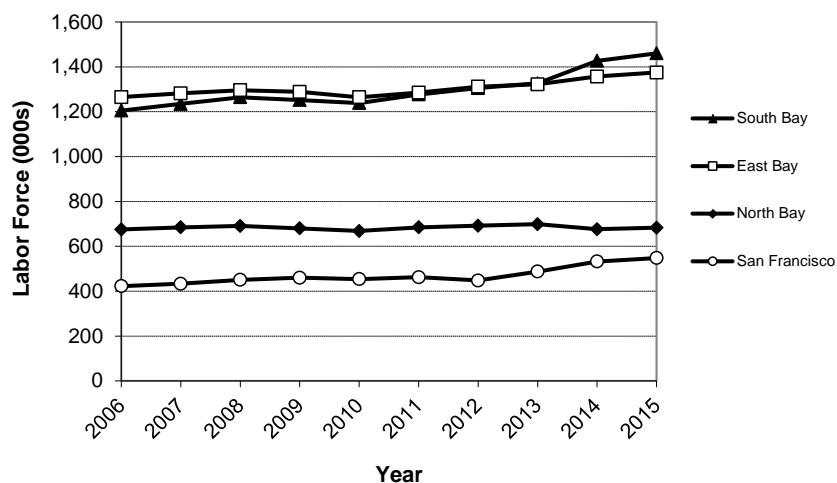
| Sub-Region | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| North Bay | 674.9 | 684.3 | 690.4 | 679.9 | 668.1 | 684.6 | 692.0 | 698.5 | 676.3 | 682.8 |
| East Bay | 1,265.2 | 1,281.5 | 1,295.7 | 1,288.6 | 1,264.5 | 1,285.0 | 1,311.7 | 1,322.0 | 1,356.9 | 1,374.7 |
| South Bay | 1,204.9 | 1,234.7 | 1,264.3 | 1,252.0 | 1,238.7 | 1,276.5 | 1,305.3 | 1,326.8 | 1,426.9 | 1,460.4 |
| San Francisco | 422.5 | 433.3 | 450.4 | 459.8 | 453.8 | 462.5 | 447.6 | 487.2 | 532.4 | 548.0 |
| TOTAL | 3,591.7 | 3,540.6 | 3,536.0 | 3,567.5 | 3,625.1 | 3,708.6 | 3,756.6 | 3,834.5 | 3,992.5 | 4,065.9 |

Annual Percentage Distribution

| Sub-Region | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 18.8 | 19.3 | 19.5 | 19.1 | 18.4 | 18.5 | 18.4 | 18.2 | 16.9 | 16.8 |
| East Bay | 35.2 | 36.2 | 36.6 | 36.1 | 34.9 | 34.6 | 34.9 | 34.5 | 34.0 | 33.8 |
| South Bay | 33.5 | 34.9 | 35.8 | 35.1 | 34.2 | 34.4 | 34.7 | 34.6 | 35.7 | 35.9 |
| San Francisco | 11.8 | 12.2 | 12.7 | 12.9 | 12.5 | 12.5 | 11.9 | 12.7 | 13.3 | 13.5 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Sub-Region | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|---------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| North Bay | 1.4 | 0.9 | -1.5 | -1.7 | 2.5 | 1.1 | 0.9 | -3.2 | 1.0 |
| East Bay | 1.3 | 1.1 | -0.5 | -1.9 | 1.6 | 2.1 | 0.8 | 2.6 | 1.3 |
| South Bay | 2.5 | 2.4 | -1.0 | -1.1 | 3.1 | 2.3 | 1.6 | 7.5 | 2.3 |
| San Francisco | 2.6 | 3.9 | 2.1 | -1.3 | 1.9 | -3.2 | 8.8 | 9.3 | 2.9 |
| TOTAL | -1.4 | -0.1 | 0.9 | 1.6 | 2.3 | 1.3 | 2.1 | 4.1 | 1.8 |

**Notes:**

- North Bay: Marin, Napa, Sonoma, and Solano counties
- East Bay: Contra Costa and Alameda counties
- South Bay: Santa Clara and San Mateo counties
- San Francisco: City and County of San Francisco

Source: CA Employment Development Department, annual averages (not seasonally adjusted).

Table & Figure 2.1.3**BAY AREA EMPLOYED RESIDENTS BY SUB-REGION, 2006–2015**

This table presents the number of employed residents in each Bay Area sub-region for the last ten years. Also included is the percentage distribution in any given year across the Bay Area and the annual change within each sub-region. Employment trends are shown in Figure 2.1.3 below.

Employed Residents by Sub-Region (000s)

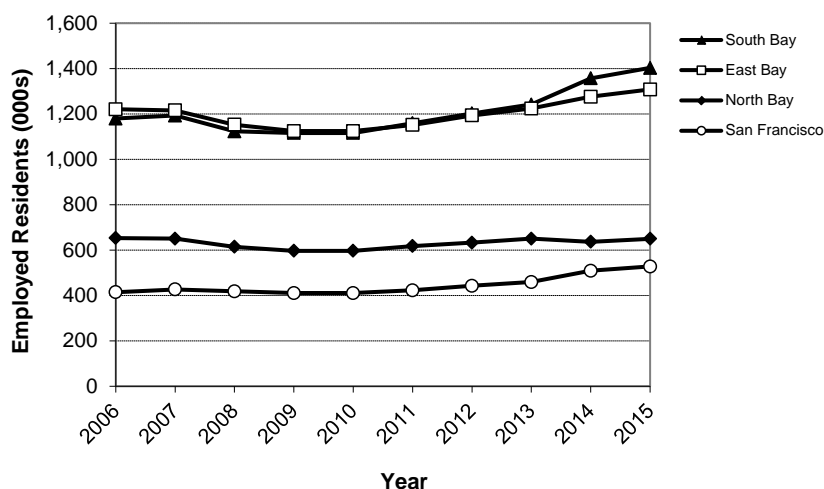
| Sub-Region | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| North Bay | 653.2 | 650.3 | 614.7 | 596.8 | 596.8 | 617.9 | 633.1 | 650.5 | 636.7 | 650.1 |
| East Bay | 1,220.6 | 1,215.5 | 1,153.0 | 1,124.4 | 1,124.4 | 1,151.6 | 1,193.5 | 1,224.1 | 1,275.7 | 1,308.1 |
| South Bay | 1,179.7 | 1,193.3 | 1,123.6 | 1,116.4 | 1,116.4 | 1,159.5 | 1,202.2 | 1,241.9 | 1,357.0 | 1,403.1 |
| San Francisco | 414.6 | 426.7 | 418.4 | 410.7 | 410.7 | 422.7 | 442.8 | 459.3 | 509.1 | 528.1 |
| TOTAL | 3,335.4 | 3,359.6 | 3,414.8 | 3,248.3 | 3,248.3 | 3,351.7 | 3,471.6 | 3,575.8 | 3,778.5 | 3,889.4 |

Annual Percentage Distribution

| Sub-Region | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| North Bay | 19.6 | 19.4 | 18.0 | 18.4 | 18.4 | 18.4 | 18.2 | 18.2 | 16.9 | 16.7 |
| East Bay | 36.6 | 36.2 | 33.8 | 34.6 | 34.6 | 34.4 | 34.4 | 34.2 | 33.8 | 33.6 |
| South Bay | 35.4 | 35.5 | 32.9 | 34.4 | 34.4 | 34.6 | 34.6 | 34.7 | 35.9 | 36.1 |
| San Francisco | 12.4 | 12.7 | 12.3 | 12.6 | 12.6 | 12.6 | 12.8 | 12.8 | 13.5 | 13.6 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Sub-Region | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|---------------|------------|------------|-------------|------------|------------|------------|------------|------------|------------|
| North Bay | -0.4 | -5.5 | -2.9 | 0.0 | 3.5 | 2.5 | 2.7 | -2.1 | 2.1 |
| East Bay | -0.4 | -5.1 | -2.5 | 0.0 | 2.4 | 3.6 | 2.6 | 4.2 | 2.5 |
| South Bay | 1.2 | -5.8 | -0.6 | 0.0 | 3.9 | 3.7 | 3.3 | 9.3 | 3.4 |
| San Francisco | 2.9 | -1.9 | -1.8 | 0.0 | 2.9 | 4.8 | 3.7 | 10.8 | 3.7 |
| TOTAL | 0.7 | 1.6 | -4.9 | 0.0 | 3.2 | 3.6 | 3.0 | 5.7 | 2.9 |

**Notes:**

- North Bay: Marin, Napa, Sonoma, and Solano counties
- East Bay: Contra Costa and Alameda counties
- South Bay: Santa Clara and San Mateo counties
- San Francisco: City and County of San Francisco

Source:

CA Employment Development Department, annual averages (not seasonally adjusted).

Table 2.1.4**BAY AREA UNEMPLOYMENT BY SUB-REGION, 2006–2015**

This table presents the number of unemployed residents in each Bay Area sub-region for the last ten years. Also included is the percentage distribution in any given year across the Bay Area and the annual change within each sub-region. Finally, this table also includes unemployment rates over the last ten years for each sub-region, as well as for California and the United States to provide context. Unemployment rate trends are shown in Figure 2.1.4 on the following page.

Unemployment by Sub-Region (000s)

| <i>Sub-Region</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| North Bay | 28.2 | 31.1 | 39.9 | 65.3 | 69.8 | 66.6 | 59.0 | 47.9 | 39.6 | 32.7 |
| East Bay | 55.5 | 60.9 | 80.1 | 135.6 | 140.2 | 133.4 | 118.2 | 97.8 | 81.2 | 66.6 |
| South Bay | 51.2 | 55.0 | 70.9 | 128.4 | 122.2 | 117.0 | 103.1 | 85.0 | 69.9 | 57.3 |
| San Francisco | 17.8 | 18.7 | 23.7 | 41.5 | 43.2 | 39.8 | 34.9 | 27.9 | 23.3 | 19.9 |
| TOTAL | 152.7 | 165.7 | 214.6 | 370.8 | 375.4 | 356.8 | 315.2 | 258.6 | 214.0 | 176.5 |

Annual Percentage Distribution

| <i>Sub-Region</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| North Bay | 18.5 | 18.8 | 18.6 | 17.6 | 18.6 | 18.7 | 18.7 | 18.5 | 18.5 | 18.5 |
| East Bay | 36.3 | 36.8 | 37.3 | 36.6 | 37.3 | 37.4 | 37.5 | 37.8 | 37.9 | 37.7 |
| South Bay | 33.5 | 33.2 | 33.0 | 34.6 | 32.6 | 32.8 | 32.7 | 32.9 | 32.7 | 32.5 |
| San Francisco | 11.7 | 11.3 | 11.0 | 11.2 | 11.5 | 11.2 | 11.1 | 10.8 | 10.9 | 11.3 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

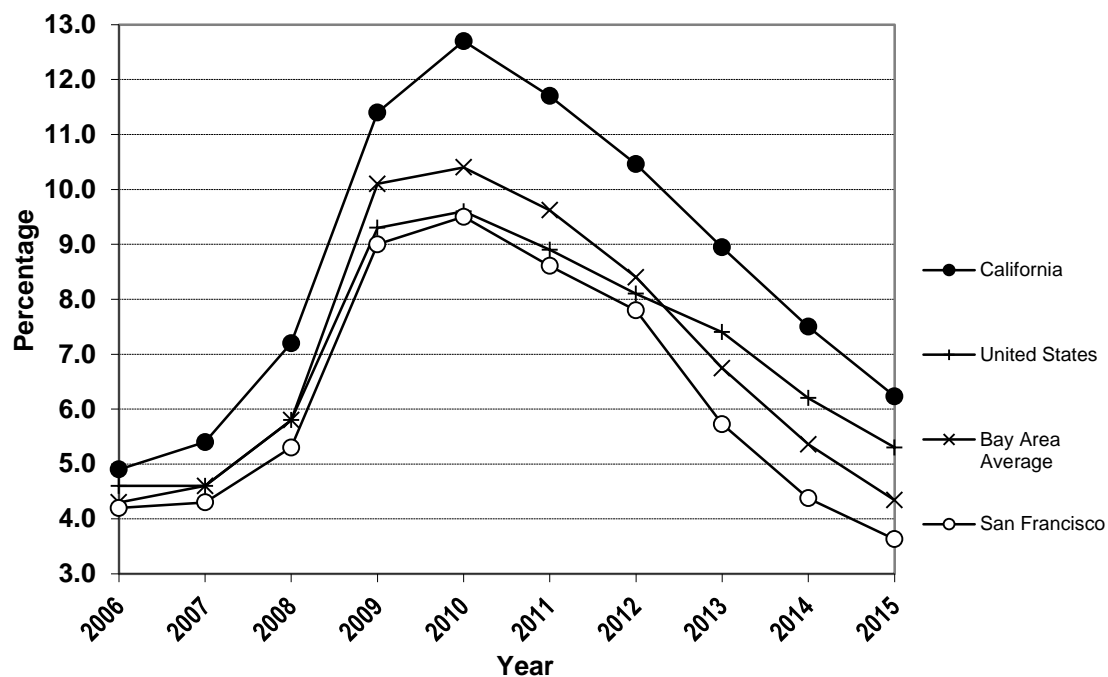
| <i>Sub-Region</i> | <i>2006-07</i> | <i>2007-08</i> | <i>2008-09</i> | <i>2009-10</i> | <i>2010-11</i> | <i>2011-12</i> | <i>2012-13</i> | <i>2013-14</i> | <i>2014-15</i> |
|-------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| North Bay | 10.3 | 28.3 | 63.7 | 6.9 | -4.6 | -11.4 | -18.8 | -17.3 | -17.4 |
| East Bay | 9.7 | 31.5 | 69.3 | 3.4 | -4.9 | -11.4 | -17.3 | -17.0 | -18.0 |
| South Bay | 7.4 | 28.9 | 81.1 | -4.8 | -4.3 | -11.9 | -17.6 | -17.8 | -18.0 |
| San Francisco | 5.1 | 26.7 | 75.1 | 4.1 | -7.9 | -12.3 | -20.1 | -16.5 | -14.6 |
| TOTAL | 8.5 | 29.5 | 72.8 | 1.2 | -5.0 | -11.7 | -18.0 | -17.2 | -17.5 |

Average Annual Rate

| <i>Sub-Region</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| North Bay | 4.2 | 4.5 | 5.8 | 9.6 | 10.4 | 9.7 | 8.5 | 6.9 | 5.9 | 4.8 |
| East Bay | 4.4 | 4.8 | 6.2 | 10.5 | 11.1 | 10.4 | 9.0 | 7.4 | 6.0 | 4.8 |
| South Bay | 4.2 | 4.5 | 5.6 | 10.3 | 9.9 | 9.2 | 7.9 | 6.4 | 4.9 | 3.9 |
| San Francisco | 4.2 | 4.3 | 5.3 | 9.0 | 9.5 | 8.6 | 7.8 | 5.7 | 4.4 | 3.6 |
| Average | 4.3 | 4.6 | 5.8 | 10.1 | 10.4 | 9.6 | 8.4 | 6.7 | 5.4 | 4.3 |

Average Annual Rate

| | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| California | 4.9 | 5.4 | 7.2 | 11.4 | 12.7 | 11.7 | 10.5 | 8.9 | 7.5 | 6.2 |
| United States | 4.6 | 4.6 | 5.8 | 9.3 | 9.6 | 8.9 | 8.1 | 7.4 | 6.2 | 5.3 |

Figure 2.1.4**BAY AREA UNEMPLOYMENT RATE BY SUB-REGION, 2006–2015****Notes:**

- North Bay: Marin, Napa, Sonoma, and Solano counties
- East Bay: Contra Costa and Alameda counties
- South Bay: Santa Clara and San Mateo counties
- San Francisco: City and County of San Francisco

Sources:

- CA Employment Development Department, annual averages (not seasonally adjusted).
- US Bureau of Labor Statistics; http://www.bls.gov/cps/prev_yrs.htm

Table 2.2.1 BAY AREA EMPLOYMENT BY INDUSTRY GROUP, 2006–2015

This table presents information about those who work in the Bay Area. It conveys the number of people working in each industry group. The breakdown for each Bay Area sub-region is presented in Tables 2.2.2 - 2.2.4. All tables utilize NAICS industrial categories for the entire period of analysis.

Number of Jobs (000s)

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Farm | 20.2 | 20.6 | 20.2 | 20.1 | 19.0 | 18.7 | 18.9 | 20.0 | 20.2 | 20.1 |
| Natural Resources, Mining & Construction | 196.0 | 194.7 | 179.6 | 143.7 | 131.5 | 110.3 | 116.1 | 154.4 | 163.1 | 179.1 |
| Manufacturing | 352.0 | 345.0 | 344.9 | 313.9 | 305.4 | 310.5 | 312.1 | 310.9 | 320.9 | 327.6 |
| Trade, Transportation & Utilities | 564.1 | 571.3 | 563.5 | 518.6 | 509.2 | 513.3 | 527.8 | 547.5 | 562.1 | 575.9 |
| Information | 112.5 | 113.3 | 114.5 | 110.7 | 110.8 | 117.2 | 122.4 | 136.2 | 148.5 | 163.8 |
| Financial Activities | 213.4 | 206.1 | 193.5 | 179.3 | 170.4 | 170.4 | 175.0 | 173.9 | 177.2 | 179.9 |
| Professional & Business Services | 549.8 | 572.4 | 588.6 | 542.6 | 546.5 | 560.9 | 605.8 | 642.1 | 682.2 | 714.9 |
| Educational & Health Services | 373.1 | 380.0 | 391.4 | 394.5 | 409.7 | 415.0 | 425.2 | 520.7 | 540.2 | 551.1 |
| Leisure & Hospitality | 322.0 | 329.9 | 335.7 | 322.0 | 323.1 | 333.1 | 352.2 | 374.0 | 391.4 | 403.9 |
| Other Services | 109.8 | 111.5 | 112.5 | 107.2 | 108.8 | 110.3 | 112.9 | 117.0 | 121.5 | 123.4 |
| Government | 473.2 | 485.8 | 477.7 | 472.5 | 454.5 | 449.8 | 447.7 | 450.2 | 458.3 | 465.3 |
| TOTAL | 3,286.1 | 3,330.6 | 3,322.1 | 3,125.1 | 3,088.9 | 3,109.5 | 3,216.1 | 3,446.9 | 3,585.6 | 3,705.0 |

Annual Percentage Distribution

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Farm | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.6 | 0.5 |
| Natural Resources, Mining & Construction | 6.0 | 5.8 | 5.4 | 4.6 | 4.3 | 3.5 | 3.6 | 4.5 | 4.5 | 4.8 |
| Manufacturing | 10.7 | 10.4 | 10.4 | 10.0 | 9.9 | 10.0 | 9.7 | 9.0 | 8.9 | 8.8 |
| Trade, Transportation & Utilities | 17.2 | 17.2 | 17.0 | 16.6 | 16.5 | 16.5 | 16.4 | 15.9 | 15.7 | 15.5 |
| Information | 3.4 | 3.4 | 3.4 | 3.5 | 3.6 | 3.8 | 3.8 | 4.0 | 4.1 | 4.4 |
| Financial Activities | 6.5 | 6.2 | 5.8 | 5.7 | 5.5 | 5.5 | 5.4 | 5.0 | 4.9 | 4.9 |
| Professional & Business Services | 16.7 | 17.2 | 17.7 | 17.4 | 17.7 | 18.0 | 18.8 | 18.6 | 19.0 | 19.3 |
| Educational & Health Services | 11.4 | 11.4 | 11.8 | 12.6 | 13.3 | 13.3 | 13.2 | 15.1 | 15.1 | 14.9 |
| Leisure & Hospitality | 9.8 | 9.9 | 10.1 | 10.3 | 10.5 | 10.7 | 11.0 | 10.9 | 10.9 | 10.9 |
| Other Services | 3.3 | 3.3 | 3.4 | 3.4 | 3.5 | 3.5 | 3.5 | 3.4 | 3.4 | 3.3 |
| Government | 14.4 | 14.6 | 14.4 | 15.1 | 14.7 | 14.5 | 13.9 | 13.1 | 12.8 | 12.6 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Industry Group | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|--|------------|-------------|-------------|-------------|------------|------------|------------|------------|------------|
| Farm | 2.0 | -1.9 | -0.5 | -5.5 | -1.6 | 1.1 | 5.8 | 1.0 | -0.5 |
| Natural Resources, Mining & Construction | -0.7 | -7.8 | -20.0 | -8.5 | -16.1 | 5.3 | 33.0 | 5.6 | 9.8 |
| Manufacturing | -2.0 | 0.0 | -9.0 | -2.7 | 1.7 | 0.5 | -0.4 | 3.2 | 2.1 |
| Trade, Transportation & Utilities | 1.3 | -1.4 | -8.0 | -1.8 | 0.8 | 2.8 | 3.7 | 2.7 | 2.5 |
| Information | 0.7 | 1.1 | -3.3 | 0.1 | 5.8 | 4.4 | 11.3 | 9.0 | 10.3 |
| Financial Activities | -3.4 | -6.1 | -7.3 | -5.0 | 0.0 | 2.7 | -0.6 | 1.9 | 1.5 |
| Professional & Business Services | 4.1 | 2.8 | -7.8 | 0.7 | 2.6 | 8.0 | 6.0 | 6.2 | 4.8 |
| Educational & Health Services | 1.8 | 3.0 | 0.8 | 3.9 | 1.3 | 2.5 | 22.5 | 3.7 | 2.0 |
| Leisure & Hospitality | 2.5 | 1.8 | -4.1 | 0.3 | 3.1 | 5.7 | 6.2 | 4.7 | 3.2 |
| Other Services | 1.5 | 0.9 | -4.7 | 1.5 | 1.4 | 2.4 | 3.6 | 3.8 | 1.6 |
| Government | 2.7 | -1.7 | -1.1 | -3.8 | -1.0 | -0.5 | 0.6 | 1.8 | 1.5 |
| TOTAL | 1.4 | -0.3 | -5.9 | -1.2 | 0.7 | 3.4 | 7.2 | 4.0 | 3.3 |

Source: California Employment Development Department, Industry Employment & Labor Force - by Annual Average; March Benchmark.

Table 2.2.2**BAY AREA EMPLOYMENT BY INDUSTRY GROUP AND SUB-REGION, 2006–2015 – NUMBER OF JOBS**

This table contains the disaggregation of Table 2.2.1 by Bay Area sub-regions.

Total Number of Jobs (000s)

| <i>Sub-Region</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| North Bay | 501.9 | 503.4 | 497.8 | 467.3 | 459.2 | 453.8 | 461.9 | 497.0 | 514.2 | 522.9 |
| East Bay | 1,047.8 | 1,049.5 | 1,031.1 | 968.0 | 949.8 | 950.6 | 978.7 | 1,035.4 | 1,066.3 | 1,096.5 |
| South Bay | 1,215.5 | 1,238.2 | 1,243.8 | 1,165.5 | 1,158.2 | 1,178.6 | 1,217.6 | 1,305.9 | 1,365.6 | 1,416.6 |
| San Francisco | 520.9 | 539.5 | 549.4 | 524.3 | 521.7 | 526.5 | 557.9 | 608.6 | 639.5 | 669.0 |
| Regional Total | 3,286.1 | 3,330.6 | 3,322.1 | 3,125.1 | 3,088.9 | 3,109.5 | 3,216.1 | 3,446.9 | 3,585.6 | 3,705.0 |

Farm

| | | | | | | | | | | |
|----------------|------|------|------|------|------|------|------|------|------|------|
| North Bay | 12.7 | 13.1 | 12.8 | 12.9 | 12.0 | 12.0 | 12.4 | 13.3 | 13.5 | 13.3 |
| East Bay | 1.5 | 1.6 | 1.4 | 1.5 | 1.5 | 1.5 | 1.4 | 1.5 | 1.4 | 1.2 |
| South Bay | 5.7 | 5.7 | 5.7 | 5.4 | 5.3 | 5.0 | 4.9 | 5.0 | 5.1 | 5.4 |
| San Francisco | 0.3 | 0.2 | 0.3 | 0.3 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 | 0.2 |
| Regional Total | 20.2 | 20.6 | 20.2 | 20.1 | 19.0 | 18.7 | 18.9 | 20.0 | 20.2 | 20.1 |

Natural Resources, Mining & Construction

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 41.0 | 38.5 | 34.5 | 26.8 | 24.6 | 16.9 | 17.0 | 27.7 | 29.2 | 31.9 |
| East Bay | 74.6 | 73.6 | 65.8 | 54.7 | 48.7 | 48.5 | 50.6 | 57.3 | 59.5 | 63.3 |
| South Bay | 62.9 | 64.3 | 60.9 | 46.9 | 44.1 | 30.8 | 34.4 | 53.7 | 57.6 | 65.4 |
| San Francisco | 17.5 | 18.3 | 18.4 | 15.3 | 14.1 | 14.1 | 14.8 | 15.7 | 16.8 | 18.5 |
| Regional Total | 196.0 | 194.7 | 179.6 | 143.7 | 131.5 | 110.3 | 116.8 | 154.4 | 163.1 | 179.1 |

Manufacturing

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 46.6 | 45.8 | 45.5 | 42.0 | 41.3 | 41.8 | 42.9 | 44.1 | 47.0 | 45.7 |
| East Bay | 96.9 | 93.7 | 93.3 | 82.5 | 78.6 | 79.1 | 80.3 | 78.6 | 81.9 | 86.7 |
| South Bay | 197.4 | 194.4 | 195.3 | 180.1 | 176.8 | 181.0 | 179.6 | 179.0 | 182.0 | 184.9 |
| San Francisco | 11.1 | 11.1 | 10.8 | 9.3 | 8.7 | 8.6 | 8.6 | 8.6 | 8.6 | 8.6 |
| Regional Total | 352.0 | 345.0 | 344.9 | 313.9 | 305.4 | 310.5 | 311.4 | 310.3 | 319.5 | 325.9 |

Trade, Transportation & Utilities

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 90.6 | 91.3 | 89.4 | 82.3 | 82.2 | 83.4 | 85.4 | 87.8 | 90.6 | 92.0 |
| East Bay | 195.4 | 198.1 | 195.3 | 179.0 | 173.8 | 174.0 | 179.0 | 185.4 | 191.2 | 198.9 |
| South Bay | 208.4 | 212.7 | 210.9 | 193.7 | 191.2 | 193.5 | 198.4 | 204.9 | 208.7 | 210.1 |
| San Francisco | 69.7 | 69.2 | 67.9 | 63.6 | 62.0 | 62.4 | 65.0 | 69.4 | 71.6 | 74.9 |
| Regional Total | 564.1 | 571.3 | 563.5 | 518.6 | 509.2 | 513.3 | 527.8 | 547.5 | 562.1 | 575.9 |

Information

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 7.7 | 7.7 | 7.4 | 7.0 | 6.6 | 6.8 | 7.1 | 7.2 | 7.0 | 6.9 |
| East Bay | 29.8 | 29.4 | 27.8 | 25.1 | 23.8 | 22.7 | 22.0 | 21.5 | 21.1 | 22.4 |
| South Bay | 56.9 | 56.8 | 60.2 | 59.1 | 61.2 | 66.8 | 69.6 | 82.2 | 92.5 | 102.8 |
| San Francisco | 18.1 | 19.4 | 19.1 | 19.5 | 19.2 | 20.9 | 23.7 | 25.3 | 27.9 | 31.7 |
| Regional Total | 112.5 | 113.3 | 114.5 | 110.7 | 110.8 | 117.2 | 122.4 | 136.2 | 148.5 | 163.8 |

CONTINUED >

Financial Activities

| <i>Sub-Region</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| North Bay | 28.0 | 26.5 | 24.3 | 22.8 | 21.4 | 22.1 | 21.8 | 22.1 | 21.5 | 21.7 |
| East Bay | 69.0 | 62.3 | 56.7 | 52.6 | 48.4 | 47.2 | 48.4 | 49.5 | 49.3 | 49.6 |
| South Bay | 58.4 | 58.3 | 54.8 | 50.5 | 49.0 | 50.8 | 53.3 | 53.4 | 55.5 | 56.6 |
| San Francisco | 58.0 | 59.0 | 57.7 | 53.4 | 51.6 | 50.3 | 51.5 | 48.9 | 50.9 | 52.0 |
| Regional Total | 213.4 | 206.1 | 193.5 | 179.3 | 170.4 | 170.4 | 175.0 | 173.9 | 177.2 | 179.9 |

Professional & Business Services

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 58.8 | 60.2 | 59.9 | 53.9 | 56.7 | 53.1 | 51.2 | 53.9 | 54.5 | 56.0 |
| East Bay | 155.0 | 155.5 | 161.4 | 148.5 | 148.1 | 154.3 | 165.0 | 172.3 | 179.9 | 182.9 |
| South Bay | 225.0 | 239.4 | 242.2 | 221.9 | 221.7 | 232.8 | 250.7 | 261.2 | 278.0 | 291.4 |
| San Francisco | 111.0 | 117.3 | 125.1 | 118.3 | 120.0 | 120.7 | 138.9 | 154.7 | 169.8 | 184.6 |
| Regional Total | 549.8 | 572.4 | 588.6 | 542.6 | 546.5 | 560.9 | 605.8 | 642.1 | 682.2 | 714.9 |

Educational & Health Services

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 63.0 | 64.2 | 66.2 | 66.4 | 67.4 | 67.4 | 70.0 | 81.7 | 85.6 | 87.3 |
| East Bay | 121.9 | 124.7 | 127.7 | 130.0 | 139.7 | 137.5 | 141.1 | 170.9 | 175.1 | 178.4 |
| South Bay | 132.2 | 133.6 | 139.4 | 140.2 | 144.0 | 151.1 | 153.0 | 183.1 | 192.5 | 199.7 |
| San Francisco | 56.0 | 57.5 | 58.1 | 57.9 | 58.6 | 59.0 | 61.1 | 85.0 | 87.0 | 85.7 |
| Regional Total | 373.1 | 380.0 | 391.4 | 394.5 | 409.7 | 415.0 | 425.2 | 520.7 | 540.2 | 551.1 |

Leisure & Hospitality

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 54.9 | 56.3 | 57.0 | 54.6 | 54.2 | 56.3 | 59.8 | 62.7 | 66.5 | 67.3 |
| East Bay | 85.7 | 87.5 | 89.1 | 85.2 | 85.6 | 87.3 | 92.0 | 98.0 | 103.1 | 106.3 |
| South Bay | 107.4 | 109.7 | 111.0 | 106.5 | 106.8 | 110.6 | 117.7 | 125.6 | 131.7 | 137.0 |
| San Francisco | 74.0 | 76.4 | 78.6 | 75.7 | 76.5 | 78.9 | 82.7 | 87.7 | 90.1 | 93.3 |
| Regional Total | 322.0 | 329.9 | 335.7 | 322.0 | 323.1 | 333.1 | 352.2 | 374.0 | 391.4 | 403.9 |

Other Services

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 17.0 | 17.0 | 17.4 | 16.3 | 16.5 | 16.3 | 17.2 | 17.8 | 17.9 | 18.4 |
| East Bay | 35.9 | 36.2 | 36.0 | 34.3 | 34.5 | 36.0 | 36.1 | 37.0 | 37.7 | 38.1 |
| South Bay | 35.5 | 36.4 | 36.8 | 35.3 | 36.3 | 36.1 | 37.1 | 38.3 | 39.9 | 40.7 |
| San Francisco | 21.4 | 21.9 | 22.3 | 21.3 | 21.5 | 21.9 | 22.5 | 23.9 | 26.0 | 26.2 |
| Regional Total | 109.8 | 111.5 | 112.5 | 107.2 | 108.8 | 110.3 | 112.9 | 117.0 | 121.5 | 123.4 |

Government

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 81.6 | 82.8 | 83.4 | 82.3 | 76.3 | 77.7 | 77.1 | 78.7 | 80.9 | 82.4 |
| East Bay | 182.1 | 186.9 | 176.6 | 174.6 | 167.1 | 162.5 | 162.8 | 163.4 | 166.1 | 168.7 |
| South Bay | 125.7 | 126.9 | 126.6 | 125.9 | 121.8 | 120.1 | 118.9 | 119.5 | 122.1 | 122.6 |
| San Francisco | 83.8 | 89.2 | 91.1 | 89.7 | 89.3 | 89.5 | 88.9 | 88.6 | 89.2 | 91.6 |
| Regional Total | 473.2 | 485.8 | 477.7 | 472.5 | 454.5 | 449.8 | 447.7 | 450.2 | 458.3 | 465.3 |

Source: California Employment Development Department, Industry Employment & Labor Force - by Annual Average.

Table 2.2.3**BAY AREA EMPLOYMENT BY INDUSTRY GROUP AND SUB-REGION, 2006–2015 – ANNUAL PERCENTAGE DISTRIBUTION**

This table contains the percentage distribution across the Bay Area of the industry group data from Table 2.2.2.

Total Annual Percentage Distribution

| <i>Sub-Region</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| North Bay | 15.3 | 15.1 | 15.0 | 15.0 | 14.9 | 14.6 | 14.4 | 14.4 | 14.3 | 14.1 |
| East Bay | 31.9 | 31.5 | 31.0 | 31.0 | 30.7 | 30.6 | 30.4 | 30.0 | 29.7 | 29.6 |
| South Bay | 37.0 | 37.2 | 37.4 | 37.3 | 37.5 | 37.9 | 37.9 | 37.9 | 38.1 | 38.2 |
| San Francisco | 15.9 | 16.2 | 16.5 | 16.8 | 16.9 | 16.9 | 17.3 | 17.7 | 17.8 | 18.1 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Farm

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 62.9 | 63.6 | 63.4 | 64.2 | 63.2 | 64.2 | 65.6 | 66.5 | 66.8 | 66.2 |
| East Bay | 7.4 | 7.8 | 6.9 | 7.5 | 7.9 | 8.0 | 7.4 | 7.5 | 6.9 | 6.0 |
| South Bay | 28.2 | 27.7 | 28.2 | 26.9 | 27.9 | 26.7 | 25.9 | 25.0 | 25.2 | 26.9 |
| San Francisco | 1.5 | 1.0 | 1.5 | 1.5 | 1.1 | 1.1 | 1.1 | 1.0 | 1.0 | 1.0 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Natural Resources, Mining & Construction

| | | | | | | | | | | |
|----------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 20.9 | 19.8 | 19.2 | 18.6 | 18.7 | 15.3 | 14.6 | 17.9 | 17.9 | 17.8 |
| East Bay | 38.1 | 37.8 | 36.6 | 38.1 | 37.0 | 44.0 | 43.3 | 37.1 | 36.5 | 35.3 |
| South Bay | 32.1 | 33.0 | 33.9 | 32.6 | 33.5 | 27.9 | 29.5 | 34.8 | 35.3 | 36.5 |
| San Francisco ¹ | 8.9 | 9.4 | 10.2 | 10.6 | 10.7 | 12.8 | 12.7 | 10.2 | 10.3 | 10.3 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Manufacturing

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 13.2 | 13.3 | 13.2 | 13.4 | 13.5 | 13.5 | 13.8 | 14.2 | 14.7 | 14.0 |
| East Bay | 27.5 | 27.2 | 27.1 | 26.3 | 25.7 | 25.5 | 25.8 | 25.3 | 25.6 | 26.6 |
| South Bay | 56.1 | 56.3 | 56.6 | 57.4 | 57.9 | 58.3 | 57.7 | 57.7 | 57.0 | 56.7 |
| San Francisco | 3.2 | 3.2 | 3.1 | 3.0 | 2.8 | 2.8 | 2.8 | 2.8 | 2.7 | 2.6 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Trade, Transportation & Utilities

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 16.1 | 16.0 | 15.9 | 15.9 | 16.1 | 16.2 | 16.2 | 16.0 | 16.1 | 16.0 |
| East Bay | 34.6 | 34.7 | 34.7 | 34.5 | 34.1 | 33.9 | 33.9 | 33.9 | 34.0 | 34.5 |
| South Bay | 36.9 | 37.2 | 37.4 | 37.4 | 37.5 | 37.7 | 37.6 | 37.4 | 37.1 | 36.5 |
| San Francisco | 12.4 | 12.1 | 12.0 | 12.3 | 12.2 | 12.2 | 12.3 | 12.7 | 12.7 | 13.0 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Information

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 6.8 | 6.8 | 6.5 | 6.3 | 6.0 | 5.8 | 5.8 | 5.3 | 4.7 | 4.2 |
| East Bay | 26.5 | 25.9 | 24.3 | 22.7 | 21.5 | 19.4 | 18.0 | 15.8 | 14.2 | 13.7 |
| South Bay | 50.6 | 50.1 | 52.6 | 53.4 | 55.2 | 57.0 | 56.9 | 60.4 | 62.3 | 62.8 |
| San Francisco | 16.1 | 17.1 | 16.7 | 17.6 | 17.3 | 17.8 | 19.4 | 18.6 | 18.8 | 19.4 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

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Financial Activities

| <i>Sub-Region</i> | <i>2006</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2014</i> | <i>2015</i> |
|-------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| North Bay | 13.1 | 12.9 | 12.6 | 12.7 | 12.6 | 13.0 | 12.5 | 12.7 | 12.1 | 12.1 |
| East Bay | 32.3 | 30.2 | 29.3 | 29.3 | 28.4 | 27.7 | 27.7 | 28.5 | 27.8 | 27.6 |
| South Bay | 27.4 | 28.3 | 28.3 | 28.2 | 28.8 | 29.8 | 30.5 | 30.7 | 31.3 | 31.5 |
| San Francisco | 27.2 | 28.6 | 29.8 | 29.8 | 30.3 | 29.5 | 29.4 | 28.1 | 28.7 | 28.9 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Professional & Business Services

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 10.7 | 10.5 | 10.2 | 9.9 | 10.4 | 9.5 | 8.5 | 8.4 | 8.0 | 7.8 |
| East Bay | 28.2 | 27.2 | 27.4 | 27.4 | 27.1 | 27.5 | 27.2 | 26.8 | 26.4 | 25.6 |
| South Bay | 40.9 | 41.8 | 41.1 | 40.9 | 40.6 | 41.5 | 41.4 | 40.7 | 40.8 | 40.8 |
| San Francisco | 20.2 | 20.5 | 21.3 | 21.8 | 22.0 | 21.5 | 22.9 | 24.1 | 24.9 | 25.8 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Educational & Health Services

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 16.9 | 16.9 | 16.9 | 16.8 | 16.5 | 16.2 | 16.5 | 15.7 | 15.8 | 15.8 |
| East Bay | 32.7 | 32.8 | 32.6 | 33.0 | 34.1 | 33.1 | 33.2 | 32.8 | 32.4 | 32.4 |
| South Bay | 35.4 | 35.2 | 35.6 | 35.5 | 35.1 | 36.4 | 36.0 | 35.2 | 35.6 | 36.2 |
| San Francisco | 15.0 | 15.1 | 14.8 | 14.7 | 14.3 | 14.2 | 14.4 | 16.3 | 16.1 | 15.6 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Leisure & Hospitality

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 17.0 | 17.1 | 17.0 | 17.0 | 16.8 | 16.9 | 17.0 | 16.8 | 17.0 | 16.7 |
| East Bay | 26.6 | 26.5 | 26.5 | 26.5 | 26.5 | 26.2 | 26.1 | 26.2 | 26.3 | 26.3 |
| South Bay | 33.4 | 33.3 | 33.1 | 33.1 | 33.1 | 33.2 | 33.4 | 33.6 | 33.6 | 33.9 |
| San Francisco | 23.0 | 23.2 | 23.4 | 23.5 | 23.7 | 23.7 | 23.5 | 23.4 | 23.0 | 23.1 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Other Services

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 15.5 | 15.2 | 15.5 | 15.2 | 15.2 | 14.8 | 15.2 | 15.2 | 14.7 | 14.9 |
| East Bay | 32.7 | 32.5 | 32.0 | 32.0 | 31.7 | 32.6 | 32.0 | 31.6 | 31.0 | 30.9 |
| South Bay | 32.3 | 32.6 | 32.7 | 32.9 | 33.4 | 32.7 | 32.9 | 32.7 | 32.8 | 33.0 |
| San Francisco | 19.5 | 19.6 | 19.8 | 19.9 | 19.8 | 19.9 | 19.9 | 20.4 | 21.4 | 21.2 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Government

| | | | | | | | | | | |
|----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| North Bay | 17.2 | 17.0 | 17.5 | 17.4 | 16.8 | 17.3 | 17.2 | 17.5 | 17.7 | 17.7 |
| East Bay | 38.5 | 38.5 | 37.0 | 37.0 | 36.8 | 36.1 | 36.4 | 36.3 | 36.2 | 36.3 |
| South Bay | 26.6 | 26.1 | 26.5 | 26.6 | 26.8 | 26.7 | 26.6 | 26.5 | 26.6 | 26.3 |
| San Francisco | 17.7 | 18.4 | 19.1 | 19.0 | 19.6 | 19.9 | 19.9 | 19.7 | 19.5 | 19.7 |
| Regional Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Source: California Employment Development Department, Industry Employment & Labor Force - by Annual Average.

Table 2.2.4**BAY AREA EMPLOYMENT BY INDUSTRY GROUP AND SUB-REGION, 2006–2015 – PERCENTAGE CHANGE**

This table contains the annual percentage change in employment by industry group within each sub-region of the Bay Area.

Total Percentage Change

| <i>Sub-Region</i> | <i>2006-07</i> | <i>2007-08</i> | <i>2008-09</i> | <i>2009-10</i> | <i>2010-11</i> | <i>2011-12</i> | <i>2012-13</i> | <i>2013-14</i> | <i>2014-15</i> |
|-------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| North Bay | 0.3 | -1.1 | -6.1 | -1.7 | -1.2 | 1.8 | 7.6 | 3.5 | 1.7 |
| East Bay | 0.2 | -1.8 | -6.1 | -1.9 | 0.1 | 3.0 | 5.8 | 3.0 | 2.8 |
| South Bay | 1.9 | 0.5 | -6.3 | -0.6 | 1.8 | 3.3 | 7.3 | 4.6 | 3.7 |
| San Francisco | 3.6 | 1.8 | -4.6 | -0.5 | 0.9 | 6.0 | 9.1 | 5.1 | 4.6 |
| Regional Total | 1.4 | -0.3 | -5.9 | -1.2 | 0.7 | 3.4 | 7.2 | 4.0 | 3.3 |

Farm

| | | | | | | | | | |
|----------------|-------|-------|------|-------|------|------|-----|------|-------|
| North Bay | 3.1 | -2.3 | 0.8 | -7.0 | 0.0 | 3.3 | 7.3 | 1.5 | -1.5 |
| East Bay | 6.7 | -12.5 | 7.1 | 0.0 | 0.0 | -6.7 | 7.1 | -6.7 | -14.3 |
| South Bay | 0.0 | 0.0 | -5.3 | -1.9 | -5.7 | -2.0 | 2.0 | 2.0 | 5.9 |
| San Francisco | -33.3 | 50.0 | 0.0 | -33.3 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Regional Total | 2.0 | -1.9 | -0.5 | -5.5 | -1.6 | 1.1 | 5.8 | 1.0 | -0.5 |

Natural Resources, Mining & Construction

| | | | | | | | | | |
|----------------|------|-------|-------|-------|-------|------|------|-----|------|
| North Bay | -6.1 | -10.4 | -22.3 | -8.2 | -31.3 | 0.6 | 62.9 | 5.4 | 9.2 |
| East Bay | -1.3 | -10.6 | -16.9 | -11.0 | -0.4 | 4.3 | 13.2 | 3.8 | 6.4 |
| South Bay | 2.2 | -5.3 | -23.0 | -6.0 | -30.2 | 11.7 | 56.1 | 7.3 | 13.5 |
| San Francisco | 4.6 | 0.5 | -16.8 | -7.8 | 0.0 | 0.0 | 0.0 | 0.0 | 10.1 |
| Regional Total | -0.7 | -7.8 | -20.0 | -8.5 | -16.1 | 5.9 | 32.2 | 5.6 | 9.8 |

Manufacturing

| | | | | | | | | | |
|----------------------------|------|------|-------|------|------|------|------|-----|------|
| North Bay | -1.7 | -0.7 | -7.7 | -1.7 | 1.2 | 2.6 | 2.8 | 6.6 | -2.8 |
| East Bay | -3.3 | -0.4 | -11.6 | -4.7 | 0.6 | 1.5 | -2.1 | 4.2 | 5.9 |
| South Bay | -1.5 | 0.5 | -7.8 | -1.8 | 2.4 | -0.8 | -0.3 | 1.7 | 1.6 |
| San Francisco ¹ | 0.0 | -2.7 | -13.9 | -6.5 | -1.1 | 0.0 | 0.0 | 0.0 | 0.0 |
| Regional Total | -2.0 | 0.0 | -9.0 | -2.7 | 1.7 | 0.3 | -0.4 | 3.0 | 2.0 |

Trade, Transportation & Utilities

| | | | | | | | | | |
|----------------|------|------|------|------|-----|-----|-----|-----|-----|
| North Bay | 0.8 | -2.1 | -7.9 | -0.1 | 1.5 | 2.4 | 2.8 | 3.2 | 1.5 |
| East Bay | 1.4 | -1.4 | -8.3 | -2.9 | 0.1 | 2.9 | 3.6 | 3.1 | 4.0 |
| South Bay | 2.1 | -0.8 | -8.2 | -1.3 | 1.2 | 2.5 | 3.3 | 1.9 | 0.7 |
| San Francisco | -0.7 | -1.9 | -6.3 | -2.5 | 0.6 | 4.2 | 6.8 | 3.2 | 4.6 |
| Regional Total | 1.3 | -1.4 | -8.0 | -1.8 | 0.8 | 2.8 | 3.7 | 2.7 | 2.5 |

Information

| | | | | | | | | | |
|----------------|------|------|------|------|------|------|------|------|------|
| North Bay | 0.0 | -3.9 | -5.4 | -5.7 | 3.0 | 4.4 | 1.4 | -2.8 | -1.4 |
| East Bay | -1.3 | -5.4 | -9.7 | -5.2 | -4.6 | -3.1 | -2.3 | -1.9 | 6.2 |
| South Bay | -0.2 | 6.0 | -1.8 | 3.6 | 9.2 | 4.2 | 18.1 | 12.5 | 11.1 |
| San Francisco | 7.2 | -1.5 | 2.1 | -1.5 | 8.9 | 13.4 | 6.8 | 10.3 | 13.6 |
| Regional Total | 0.7 | 1.1 | -3.3 | 0.1 | 5.8 | 4.4 | 11.3 | 9.0 | 10.3 |

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Financial Activities

| <i>Sub-Region</i> | <i>2006-07</i> | <i>2007-08</i> | <i>2008-09</i> | <i>2009-10</i> | <i>2010-11</i> | <i>2011-12</i> | <i>2012-13</i> | <i>2013-14</i> | <i>2014-15</i> |
|-------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| North Bay | -5.4 | -8.3 | -6.2 | -6.1 | 3.3 | -1.4 | 1.4 | -2.7 | 0.9 |
| East Bay | -9.7 | -9.0 | -7.2 | -8.0 | -2.5 | 2.5 | 2.3 | -0.4 | 0.6 |
| South Bay | -0.2 | -6.0 | -7.8 | -3.0 | 3.7 | 4.9 | 0.2 | 3.9 | 2.0 |
| San Francisco | 1.7 | -2.2 | -7.5 | -3.4 | -2.5 | 2.4 | -5.0 | 4.1 | 2.2 |
| Regional Total | -3.4 | -6.1 | -7.3 | -5.0 | 0.0 | 2.7 | -0.6 | 1.9 | 1.5 |

Professional & Business Services

| | | | | | | | | | |
|----------------|-----|------|-------|------|------|------|------|-----|-----|
| North Bay | 2.4 | -0.5 | -10.0 | 5.2 | -6.3 | -3.6 | 5.3 | 1.1 | 2.8 |
| East Bay | 0.3 | 3.8 | -8.0 | -0.3 | 4.2 | 6.9 | 4.4 | 4.4 | 1.7 |
| South Bay | 6.4 | 1.2 | -8.4 | -0.1 | 5.0 | 7.7 | 4.2 | 6.4 | 4.8 |
| San Francisco | 5.7 | 6.6 | -5.4 | 1.4 | 0.6 | 15.1 | 11.4 | 9.8 | 8.7 |
| Regional Total | 4.1 | 2.8 | -7.8 | 0.7 | 2.6 | 8.0 | 6.0 | 6.2 | 4.8 |

Educational & Health Services

| | | | | | | | | | |
|----------------|-----|-----|------|-----|------|-----|------|-----|------|
| North Bay | 1.9 | 3.1 | 0.3 | 1.5 | 0.0 | 3.9 | 16.7 | 4.8 | 2.0 |
| East Bay | 2.3 | 2.4 | 1.8 | 7.5 | -1.6 | 2.6 | 21.1 | 2.5 | 1.9 |
| South Bay | 1.1 | 4.3 | 0.6 | 2.7 | 4.9 | 1.3 | 19.7 | 5.1 | 3.7 |
| San Francisco | 2.7 | 1.0 | -0.3 | 1.2 | 0.7 | 3.6 | 39.1 | 2.4 | -1.5 |
| Regional Total | 1.8 | 3.0 | 0.8 | 3.9 | 1.3 | 2.5 | 22.5 | 3.7 | 2.0 |

Leisure & Hospitality

| | | | | | | | | | |
|----------------|-----|-----|------|------|-----|-----|-----|-----|-----|
| North Bay | 2.6 | 1.2 | -4.2 | -0.7 | 3.9 | 6.2 | 4.8 | 6.1 | 1.2 |
| East Bay | 2.1 | 1.8 | -4.4 | 0.5 | 2.0 | 5.4 | 6.5 | 5.2 | 3.1 |
| South Bay | 2.1 | 1.2 | -4.1 | 0.3 | 3.6 | 6.4 | 6.7 | 4.9 | 4.0 |
| San Francisco | 3.2 | 2.9 | -3.7 | 1.1 | 3.1 | 4.8 | 6.0 | 2.7 | 3.6 |
| Regional Total | 2.5 | 1.8 | -4.1 | 0.3 | 3.1 | 5.7 | 6.2 | 4.7 | 3.2 |

Other Services

| | | | | | | | | | |
|----------------|-----|------|------|-----|------|-----|-----|-----|-----|
| North Bay | 0.0 | 2.4 | -6.3 | 1.2 | -1.2 | 5.5 | 3.5 | 0.6 | 2.8 |
| East Bay | 0.8 | -0.6 | -4.7 | 0.6 | 4.3 | 0.3 | 2.5 | 1.9 | 1.1 |
| South Bay | 2.5 | 1.1 | -4.1 | 2.8 | -0.6 | 2.8 | 3.2 | 4.2 | 2.0 |
| San Francisco | 2.3 | 1.8 | -4.5 | 0.9 | 1.9 | 2.7 | 6.2 | 8.8 | 0.8 |
| Regional Total | 1.5 | 0.9 | -4.7 | 1.5 | 1.4 | 2.4 | 3.6 | 3.8 | 1.6 |

Government

| | | | | | | | | | |
|----------------|-----|------|------|------|------|------|------|-----|-----|
| North Bay | 1.5 | 0.7 | -1.3 | -7.3 | 1.8 | -0.8 | 2.1 | 2.8 | 1.9 |
| East Bay | 2.6 | -5.5 | -1.1 | -4.3 | -2.8 | 0.2 | 0.4 | 1.7 | 1.6 |
| South Bay | 1.0 | -0.2 | -0.6 | -3.3 | -1.4 | -1.0 | 0.5 | 2.2 | 0.4 |
| San Francisco | 6.4 | 2.1 | -1.5 | -0.4 | 0.2 | -0.7 | -0.3 | 0.7 | 2.7 |
| Regional Total | 2.7 | -1.7 | -1.1 | -3.8 | -1.0 | -0.5 | 0.6 | 1.8 | 1.5 |

Source: California Employment Development Department, Industry Employment & Labor Force - by Annual Average.



Photo by Christopher Neugebauer, "King & 4th Caltrain Station" March 18, 2011 via Flickr, Creative Commons Attribution

3.0 Employment

This chapter provides information about the employment trends in San Francisco from 2006 to 2015. The employment data presented in this chapter are based on the payroll jobs in San Francisco provided by the California Employment Development Department (EDD). The data are reported as annual average based on the quarterly average employment data. It is important to note that these employment data differ from the benchmark data provided by EDD on its web site (<http://www.labormarketinfo.edd.ca.gov>). The latter data omit private household employment data (NAICS 814) and are adjusted throughout the year. The NAICS 814 classification counts private households that engage in employing workers on or about the premises in activities primarily concerned with the operation of the household as distinct employment “establishments.” These household employees include cooks, maids, butlers, private caregivers, gardeners, grounds keeper/caretakers, and other household maintenance workers.

Employment data are presented by the major economy sectors under each type of land use category. Up until 2000, the C&I organized economic sectors according to the Standard Industrial Classification system (SIC). In 2001, these economic sectors were reorganized according to North American Industry Classification system (NAICS). The NAICS industry classification system is discussed in Section 1.2 – Data Formats. *Tables 1.1 and 1.2* show the NAICS economic sectors.

Employment is defined as number of employees who were either at work or temporarily absent from work due to illness, vacation, strike, or other personal reasons. Employment data are collected by place of work. A person holding a job in San Francisco is part of the San Francisco employment pool regardless of his or her place of residence. A person holding more than one job is counted separately for each job. Moreover, the EDD wage and salary employment data do not include self-employed persons, of which there were approximately 61,000 in 2006 according to the City of San Francisco’s Office of the Treasurer and Tax Collector. The EDD wage and salary employment data also do not include unpaid family workers, volunteers, or persons involved in trade disputes.

Employment data is reported both for the entire city and the city’s ten Commerce and Industry Districts under five Land Use categories - Office, Retail, Production/Distribution/Repair (PDR), Hotel, and Cultural/Institutional/Educational (CIE). Beginning in 2009, numbers are also available for Private Households (Pvt HH). For an explanation of Land Use Category and Commerce and Industry District, refer to Section 1.2 – Data Formats.

Employment data reported by land use category will not be consistent with C&I Inventories published before 2001. Public administration jobs have been included in different land use categories in previous C&I Inventories.

This publication includes public administration jobs in the Office land use category for all years; necessary adjustments were made to data from previous years. Public administration jobs were also classified as Office land uses in the 2001 publication. For C&I Inventories 2000 and earlier, public administration jobs were separated from Office, PDR, and CIE land use categories.

Table 3.1 shows employment data by Land Use Category from 2004 to 2014. *Tables 3.2.1* through *3.2.4* show employment data by Industry Group within each Land Use Category in San Francisco from 2004 to 2014. *Table 3.3* presents San Francisco employment in its geographic context. It shows employment data by Land Use Category in ten Commerce and Industry Districts in San Francisco in 2015. It also shows Private Household employment as its own land use category. This category represents home-based business establishments and organizations, particularly caregivers. These employees were previously classified under the Cultural/Institutional/Educational land use category. In 2012, Treasure Island was added as a new C&I District.

Table 3.1 (next page)

SAN FRANCISCO EMPLOYMENT BY LAND USE CATEGORY, 2006–2015

This table contains the number of jobs in each of the five major non-residential land use categories in San Francisco. Employment for an additional land use category, Private Households (Pvt HH), was added in 2009. These jobs were previously counted under CIE. Data is presented from 2009–2014 (see Section 1.2 - Data Formats for a description of land use categories and the NAICS economic sectors). Also included is the percentage distribution in any given year and the annual change within each land use category. The data include graphs below in Figures 3.1.1 (a snapshot of job distribution in 2015) and 3.1.1 (a look at ten-year trends).

Notes:

- Due to rounding, figures may not add to the total shown.
- PDR = Production/Distribution/Repair
- CIE = Cultural, Institutional, or Educational
- Pvt HH = Private Household employment
- *Prior to 2008, Households were counted as part of CIE.
- The 12% decline in CIE employment between 2008–2009 can be attributed to the treatment of Private Households as a separate land use category in 2009.
- From 2003–2006, annual average includes last quarter of previous year, and first three quarters of current year.

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Annual Average Number of Jobs

| Land Use Category | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Office | 206,271 | 214,661 | 221,250 | 211,885 | 211,050 | 218,837 | 231,908 | 244,262 | 260,976 | 279,911 |
| Retail | 98,294 | 102,253 | 103,443 | 98,278 | 98,139 | 100,598 | 106,305 | 111,754 | 117,654 | 122,860 |
| PDR | 81,699 | 84,986 | 84,710 | 76,727 | 72,967 | 72,466 | 75,637 | 78,234 | 81,519 | 85,589 |
| Hotel | 19,087 | 19,070 | 19,527 | 17,828 | 17,568 | 17,795 | 17,400 | 18,136 | 16,646 | 17,282 |
| CIE | 130,645 | 135,361 | 141,848 | 124,831 | 126,208 | 129,015 | 132,851 | 156,157 | 157,988 | 161,801 |
| Pvt HH | - | - | - | 19,443 | 19,819 | 20,327 | 22,156 | 4,113* | 5,597 | 7,015 |
| TOTAL | 535,996 | 556,330 | 570,778 | 548,992 | 545,751 | 559,038 | 586,257 | 612,656 | 640,380 | 674,458 |

Annual Percentage Distribution

| Land Use Category | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Office | 38.5 | 38.6 | 38.8 | 38.6 | 38.7 | 39.1 | 39.6 | 39.9 | 40.8 | 41.5 |
| Retail | 18.3 | 18.4 | 18.1 | 17.9 | 18.0 | 18.0 | 18.1 | 18.2 | 18.4 | 18.2 |
| PDR | 15.2 | 15.3 | 14.8 | 14.0 | 13.4 | 13.0 | 12.9 | 12.8 | 12.7 | 12.7 |
| Hotel | 3.6 | 3.4 | 3.4 | 3.2 | 3.2 | 3.2 | 3.0 | 3.0 | 2.6 | 2.6 |
| CIE | 24.4 | 24.3 | 24.9 | 22.7 | 23.1 | 23.1 | 22.7 | 25.5 | 24.7 | 24.0 |
| Pvt HH | - | - | - | 3.5 | 3.6 | 3.6 | 3.8 | 0.7 | 0.9 | 1.0 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Land Use Category | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Office | 4.1 | 3.1 | -4.2 | -0.4 | 3.7 | 6.0 | 5.3 | 6.8 | 7.3 |
| Retail | 4.0 | 1.2 | -5.0 | -0.1 | 2.5 | 5.7 | 5.1 | 5.3 | 4.4 |
| PDR | 4.0 | -0.3 | -9.4 | -4.9 | -0.7 | 4.4 | 3.4 | 4.2 | 5.0 |
| Hotel | -0.1 | 2.4 | -8.7 | -1.5 | 1.3 | -2.2 | 4.2 | -8.2 | 3.8 |
| CIE | 3.6 | 4.8 | -12.0 | 1.1 | 2.2 | 3.0 | 17.5 | 1.2 | 2.4 |
| Pvt HH | - | - | - | 1.9 | 2.6 | 9.0 | -81.4 | 36.1 | 25.3 |
| TOTAL | 3.8 | 2.6 | -7.2 | 3.1 | 2.4 | 4.9 | 4.5 | 4.5 | 5.3 |

Note:

- Starting in 2013, the Bureau of Labor Statistics reclassified In-Home Supportive Services (roughly 20,000 jobs) from the Private Household category to CIE.

Figure 3.1.1
SAN FRANCISCO EMPLOYMENT BY
LAND USE CATEGORY, 2015

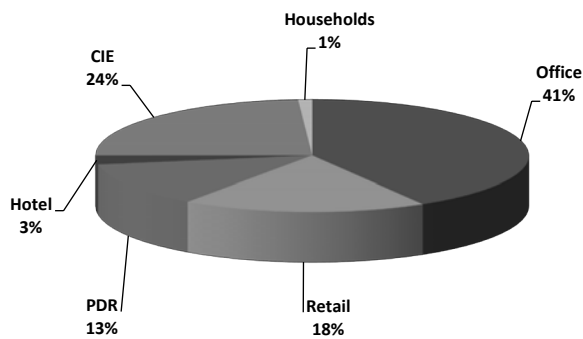


Figure 3.1.2
SAN FRANCISCO EMPLOYMENT BY LAND
USE CATEGORY, 2006–2015

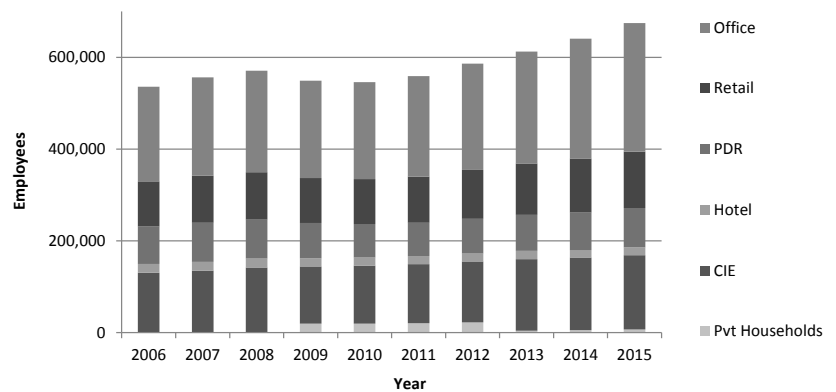


Table & Figure 3.2.1**OFFICE EMPLOYMENT BY INDUSTRY GROUP, 2006–2015**

This table presents job trends in the office land use category. Also included is the percentage distribution in any given year and the annual change within the office land use category. Figure 3.2.1 presents the job trends graphically.

Annual Average Number of Jobs

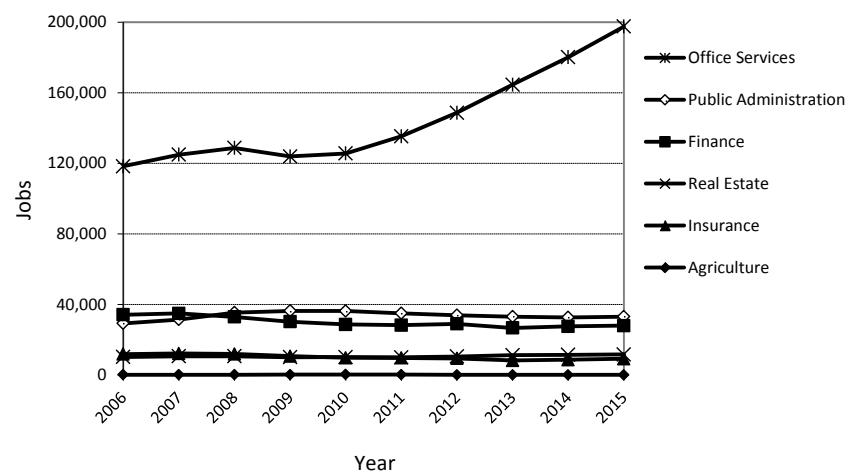
| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Agriculture | 241 | 220 | 251 | 330 | 357 | 272 | 184 | 159 | 172 | 166 |
| Finance | 34,239 | 34,975 | 33,033 | 30,313 | 28,742 | 28,316 | 29,048 | 26,736 | 27,621 | 28,040 |
| Insurance | 11,962 | 12,249 | 12,003 | 10,799 | 9,796 | 9,729 | 9,512 | 8,306 | 8,734 | 9,296 |
| Real Estate | 10,316 | 10,704 | 10,739 | 10,146 | 10,206 | 10,126 | 10,554 | 11,292 | 11,507 | 11,695 |
| Office Services | 118,328 | 124,973 | 128,754 | 123,917 | 125,641 | 135,363 | 148,682 | 164,602 | 180,174 | 197,553 |
| Public Administration | 29,339 | 31,490 | 35,458 | 36,380 | 36,308 | 35,032 | 33,928 | 33,166 | 32,768 | 33,161 |
| TOTAL | 204,425 | 214,611 | 220,237 | 211,885 | 211,050 | 218,838 | 231,908 | 244,261 | 260,976 | 279,911 |

Annual Percentage Distribution

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Agriculture | 0.1 | 0.1 | 0.1 | 0.2 | 0.2 | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| Finance | 16.7 | 16.3 | 15.0 | 14.3 | 13.6 | 12.9 | 12.5 | 10.9 | 10.6 | 10.0 |
| Insurance | 5.9 | 5.7 | 5.5 | 5.1 | 4.6 | 4.4 | 4.1 | 3.4 | 3.3 | 3.3 |
| Real Estate | 5.0 | 5.0 | 4.9 | 4.8 | 4.8 | 4.6 | 4.6 | 4.6 | 4.4 | 4.2 |
| Office Services | 57.9 | 58.2 | 58.5 | 58.5 | 59.5 | 61.9 | 64.1 | 67.4 | 69.0 | 70.6 |
| Public Administration | 14.4 | 14.7 | 16.1 | 17.2 | 17.2 | 16.0 | 14.6 | 13.6 | 12.6 | 11.8 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Industry Group | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-----------------------|------------|------------|-------------|-------------|------------|------------|------------|------------|------------|
| Agriculture | -8.5 | 13.7 | 31.7 | 8.2 | -23.8 | -32.4 | -13.6 | 8.2 | -3.5 |
| Finance | 2.1 | -5.6 | -8.2 | -5.2 | -1.5 | 2.6 | -8.0 | 3.3 | 1.5 |
| Insurance | 2.4 | -2.0 | -10.0 | -9.3 | -0.7 | -2.2 | -12.7 | 5.2 | 6.4 |
| Real Estate | 3.8 | 0.3 | -5.5 | 0.6 | -0.8 | 4.2 | 7.0 | 1.9 | 1.6 |
| Office Services | 5.6 | 3.0 | -3.8 | 1.4 | 7.7 | 9.8 | 10.7 | 9.5 | 9.6 |
| Public Administration | 7.3 | 12.6 | 2.6 | -0.2 | -3.5 | -3.2 | -2.2 | -1.2 | 1.2 |
| TOTAL | 5.0 | 2.6 | -3.8 | -0.4 | 3.7 | 6.0 | 5.3 | 6.8 | 7.3 |

**Notes:**

- Due to rounding, figures may not add to the total shown.
- For years before 2009, sum are less than in Table 3.1 due to increased data suppression warranted by the smaller industrial scale of analysis.
- Agriculture refers to those working in offices whose line of work is related to agriculture.
- Office Services consists of the following:
 - Management of companies and enterprises
 - Professional, scientific, and technical Services
 - Administrative and support
 - Internet publishing & broadcasting
 - Internet, web search, & data processing services
 - Other information services

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Table & Figure 3.2.2
RETAIL EMPLOYMENT BY INDUSTRY GROUP, 2006–2015

This table presents job trends in the retail land use category. Also included is the percentage distribution in any given year and the annual change within the retail land use category. Figure 3.2.2 presents the job trends graphically.

Annual Average Number of Jobs

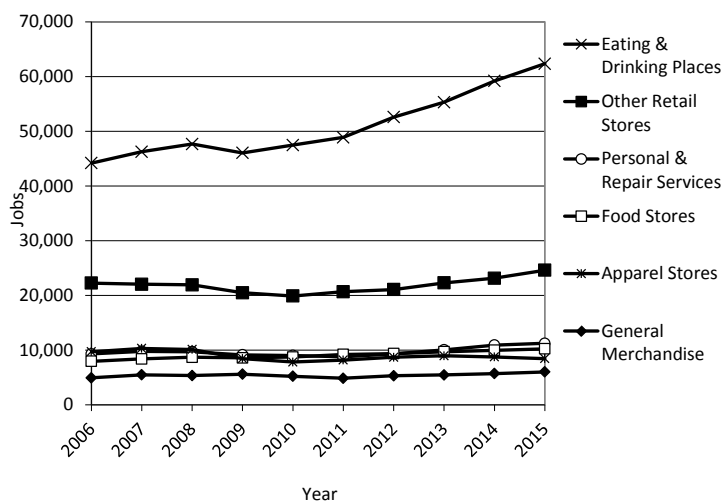
| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|----------------------------|---------------|----------------|----------------|---------------|---------------|----------------|----------------|----------------|----------------|----------------|
| General Merchandise | 4,921 | 5,486 | 5,337 | 5,598 | 5,219 | 4,846 | 5,302 | 5,457 | 5,696 | 6,017 |
| Food Stores | 7,940 | 8,382 | 8,694 | 8,575 | 8,727 | 9,213 | 9,349 | 9,695 | 9,959 | 10,223 |
| Apparel Stores | 9,698 | 10,313 | 10,117 | 8,434 | 7,815 | 8,184 | 8,687 | 8,957 | 8,743 | 8,447 |
| Eating & Drinking Places | 44,183 | 46,260 | 47,662 | 46,049 | 47,483 | 48,893 | 52,600 | 55,312 | 59,203 | 62,340 |
| Other Retail Stores | 22,247 | 22,033 | 21,926 | 20,486 | 19,886 | 20,678 | 21,070 | 22,291 | 23,147 | 24,601 |
| Personal & Repair Services | 9,306 | 9,780 | 9,707 | 9,136 | 9,009 | 8,784 | 9,298 | 10,041 | 10,906 | 11,232 |
| TOTAL | 98,294 | 102,253 | 103,443 | 98,278 | 98,139 | 100,598 | 106,306 | 111,753 | 117,654 | 122,860 |

Annual Percentage Distribution

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|----------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| General Merchandise | 5.0 | 5.4 | 5.2 | 5.7 | 5.3 | 4.8 | 5.0 | 4.9 | 4.8 | 4.9 |
| Food Stores | 8.1 | 8.2 | 8.4 | 8.7 | 8.9 | 9.2 | 8.8 | 8.7 | 8.5 | 8.3 |
| Apparel Stores | 9.9 | 10.1 | 9.8 | 8.6 | 8.0 | 8.1 | 8.2 | 8.0 | 7.4 | 6.9 |
| Eating & Drinking Places | 44.9 | 45.2 | 46.1 | 46.9 | 48.4 | 48.6 | 49.5 | 49.5 | 50.3 | 50.7 |
| Other Retail Stores | 22.6 | 21.5 | 21.2 | 20.8 | 20.3 | 20.6 | 19.8 | 19.9 | 19.7 | 20.0 |
| Personal & Repair Services | 9.5 | 9.6 | 9.4 | 9.3 | 9.2 | 8.7 | 8.7 | 9.0 | 9.3 | 9.1 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Industry Group | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|----------------------------|------------|------------|-------------|-------------|------------|------------|------------|------------|------------|
| General Merchandise | 11.5 | -2.7 | 4.9 | -6.8 | -7.1 | 9.4 | 2.9 | 4.4 | 5.6 |
| Food Stores | 5.6 | 3.7 | -1.4 | 1.8 | 5.6 | 1.5 | 3.7 | 2.7 | 2.7 |
| Apparel Stores | 6.3 | -1.9 | -16.6 | -7.3 | 4.7 | 6.1 | 3.1 | -2.4 | -3.4 |
| Eating & Drinking Places | 4.7 | 3.0 | -3.4 | 3.1 | 3.0 | 7.6 | 5.2 | 7.0 | 5.3 |
| Other Retail Stores | -1.0 | -0.5 | -6.6 | -2.9 | 4.0 | 1.9 | 5.8 | 3.8 | 6.3 |
| Personal & Repair Services | 5.1 | -0.7 | -5.9 | -1.4 | -2.5 | 5.9 | 8.0 | 8.6 | 3.0 |
| TOTAL | 4.0 | 1.2 | -5.0 | -0.1 | 2.5 | 5.7 | 5.1 | 5.3 | 4.4 |



Notes:

- Due to rounding, figures may not add to the total shown.
- Other Retail Stores include:
 - Motor vehicle parts and dealers
 - Electronics and appliance stores
 - Furniture and home furnishings stores
 - Miscellaneous retail stores
 - Rental and leasing services
 - Building material and garden equipment supply dealers
 - Health and personal care stores
 - Gasoline stations
 - Sporting goods, hobby, book, and music stores
 - Non-store retailers

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Table 3.2.3**PRODUCTION/DISTRIBUTION/REPAIR (PDR) EMPLOYMENT BY INDUSTRY GROUP, 2006–2015**

This table presents job trends in the PDR land use category. Also included is the percentage distribution in any given year and the annual change within the PDR land use category. Figure 3.2.3 presents the job trends graphically.

Annual Average Number of Jobs

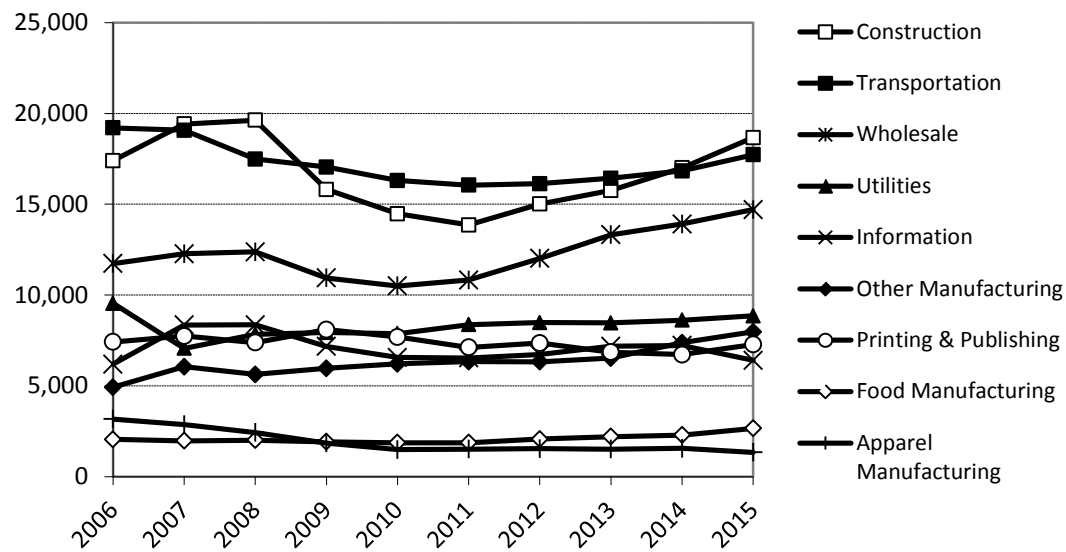
| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Construction | 17,397 | 19,415 | 19,630 | 15,813 | 14,474 | 13,860 | 15,011 | 15,759 | 17,000 | 18,669 |
| Transportation | 19,204 | 19,071 | 17,484 | 17,044 | 16,305 | 16,052 | 16,135 | 16,431 | 16,837 | 17,726 |
| Utilities | 9,541 | 7,061 | 7,837 | 7,936 | 7,874 | 8,364 | 8,479 | 8,466 | 8,614 | 8,854 |
| Information | 6,189 | 8,350 | 8,359 | 7,165 | 6,565 | 6,531 | 6,724 | 7,176 | 7,221 | 6,400 |
| Wholesale | 11,729 | 12,274 | 12,377 | 10,943 | 10,499 | 10,830 | 12,015 | 13,317 | 13,908 | 14,706 |
| Food Manufacturing | 2,052 | 1,974 | 2,008 | 1,920 | 1,865 | 1,867 | 2,063 | 2,199 | 2,286 | 2,658 |
| Apparel Manufacturing | 3,172 | 2,864 | 2,426 | 1,847 | 1,487 | 1,513 | 1,536 | 1,512 | 1,559 | 1,334 |
| Printing & Publishing | 7,419 | 7,738 | 7,379 | 8,096 | 7,687 | 7,114 | 7,351 | 6,849 | 6,722 | 7,272 |
| Other Manufacturing | 4,921 | 6,050 | 5,626 | 5,963 | 6,211 | 6,335 | 6,323 | 6,525 | 7,372 | 7,971 |
| TOTAL | 81,625 | 84,796 | 83,125 | 76,727 | 72,967 | 72,466 | 75,637 | 78,234 | 81,519 | 85,590 |

Annual Percentage Distribution

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Construction | 21.3 | 22.9 | 23.6 | 20.6 | 19.8 | 19.1 | 19.8 | 20.1 | 20.9 | 21.8 |
| Transportation | 23.5 | 22.5 | 21.0 | 22.2 | 22.3 | 22.2 | 21.3 | 21.0 | 20.7 | 20.7 |
| Utilities | 11.7 | 8.3 | 9.4 | 10.3 | 10.8 | 11.5 | 11.2 | 10.8 | 10.6 | 10.3 |
| Information | 7.6 | 9.8 | 10.1 | 9.3 | 9.0 | 9.0 | 8.9 | 9.2 | 8.9 | 7.5 |
| Wholesale | 14.4 | 14.5 | 14.9 | 14.3 | 14.4 | 14.9 | 15.9 | 17.0 | 17.1 | 17.2 |
| Food Manufacturing | 2.5 | 2.3 | 2.4 | 2.5 | 2.6 | 2.6 | 2.7 | 2.8 | 2.8 | 3.1 |
| Apparel Manufacturing | 3.9 | 3.4 | 2.9 | 2.4 | 2.0 | 2.1 | 2.0 | 1.9 | 1.9 | 1.6 |
| Printing & Publishing | 9.1 | 9.1 | 8.9 | 10.6 | 10.5 | 9.8 | 9.7 | 8.8 | 8.2 | 8.5 |
| Other Manufacturing | 6.0 | 7.1 | 6.8 | 7.8 | 8.5 | 8.7 | 8.4 | 8.3 | 9.0 | 9.3 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Industry Group | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-----------------------|------------|-------------|-------------|-------------|-------------|------------|------------|------------|------------|
| Construction | 11.6 | 1.1 | -19.4 | -8.5 | -4.2 | 8.3 | 5.0 | 7.9 | 9.8 |
| Transportation | -0.7 | -8.3 | -2.5 | -4.3 | -1.6 | 0.5 | 1.8 | 2.5 | 5.3 |
| Utilities | -26.0 | 11.0 | 1.3 | -0.8 | 6.2 | 1.4 | -0.2 | 1.7 | 2.8 |
| Information | 34.9 | 0.1 | -14.3 | -8.4 | -0.5 | 3.0 | 6.7 | 0.6 | -11.4 |
| Wholesale | 4.6 | 0.8 | -11.6 | -4.1 | 3.2 | 10.9 | 10.8 | 4.4 | 5.7 |
| Food Manufacturing | -3.8 | 1.7 | -4.4 | -2.9 | 0.1 | 10.5 | 6.6 | 4.0 | 16.3 |
| Apparel Manufacturing | -9.7 | -15.3 | -23.9 | -19.5 | 1.7 | 1.5 | -1.6 | 3.1 | -14.4 |
| Printing & Publishing | 4.3 | -4.6 | 9.7 | -5.1 | -7.5 | 3.3 | -6.8 | -1.9 | 8.2 |
| Other Manufacturing | 22.9 | -7.0 | 6.0 | 4.2 | 2.0 | -0.2 | 3.2 | 13.0 | 8.1 |
| TOTAL | 3.9 | -2.0 | -7.7 | -4.9 | -0.7 | 4.4 | 3.4 | 4.2 | 5.0 |

Figure 3.2.3**PRODUCTION/DISTRIBUTION/REPAIR (PDR) EMPLOYMENT BY INDUSTRY GROUP, 2006–2015****Notes:**

- PDR = Production/Distribution/Repair
- Due to rounding, figures may not add to the total shown.
- Sum is less than in Table 3.1 due to increased data suppression warranted by the smaller industrial scale of analysis.
- Information Establishments include:
 - Broadcasting except internet
 - Telecommunications
- Other Manufacturing includes:
 - Lumber, furniture & fixtures, paper products
 - Chemicals and petroleum production
 - Rubber, leather, stone/clay/glass/concrete
 - Metal, industrial machinery & equipment
 - Electric and electronic manufacturing
 - Transportation equipment
 - Instruments, miscellaneous
 - Motion picture production & sound recording

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Table & Figure 3.2.4**CULTURAL/INSTITUTIONAL/EDUCATIONAL (CIE) EMPLOYMENT BY INDUSTRY GROUP, 2006–2015**

This table presents job trends in the cultural/institutional/educational (CIE) land use category. Also included is the percentage distribution in any given year and the annual change within the CIE land use category. Figure 3.2.4 presents the job trends graphically.

Annual Average Number of Jobs

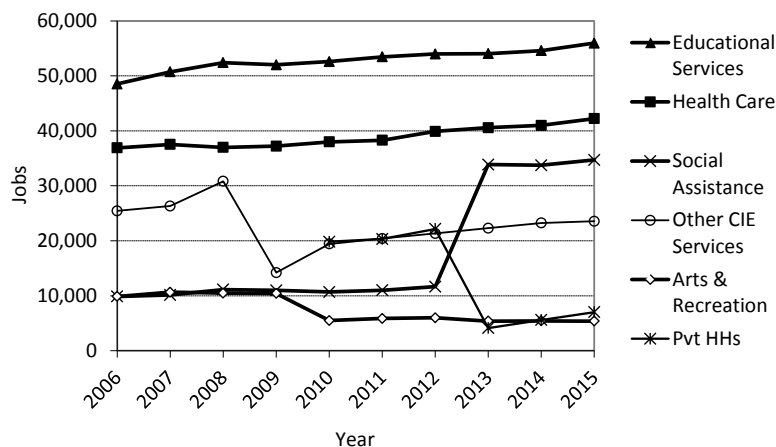
| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Art & Recreation | 9,875 | 10,645 | 10,477 | 10,420 | 5,491 | 5,863 | 5,995 | 5,388 | 5,430 | 5,375 |
| Health Care | 36,910 | 37,530 | 36,995 | 37,211 | 37,999 | 38,279 | 39,896 | 40,575 | 40,988 | 42,228 |
| Educational Services | 48,539 | 50,732 | 52,424 | 52,022 | 52,595 | 53,470 | 53,996 | 54,048 | 54,602 | 55,951 |
| Social Assistance | 9,876 | 10,138 | 11,117 | 10,977 | 10,690 | 11,000 | 11,642 | 33,860 | 33,734 | 34,700 |
| Other CIE Services | 25,446 | 26,316 | 30,835 | 14,201 | 19,433 | 20,403 | 21,324 | 22,286 | 23,233 | 23,547 |
| Pvt HH | - | - | - | 19,443 | 19,819 | 20,327 | 22,156 | 4,113 | 5,597 | 7,015 |
| TOTAL | 130,645 | 135,361 | 141,848 | 144,274 | 146,027 | 149,342 | 155,009 | 160,270 | 163,584 | 168,816 |

Annual Percentage Distribution

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Art & Recreation | 7.6 | 7.9 | 7.4 | 7.2 | 3.8 | 3.9 | 3.9 | 3.4 | 3.3 | 3.2 |
| Health Care | 28.3 | 27.7 | 26.1 | 25.8 | 26.0 | 25.6 | 25.7 | 25.3 | 25.1 | 25.0 |
| Educational Services | 37.2 | 37.5 | 37.0 | 36.1 | 36.0 | 35.8 | 34.8 | 33.7 | 33.4 | 33.1 |
| Social Assistance | 7.6 | 7.5 | 7.8 | 7.6 | 7.3 | 7.4 | 7.5 | 21.1 | 20.6 | 20.6 |
| Other CIE Services | 19.5 | 19.4 | 21.7 | 9.8 | 13.3 | 13.7 | 13.8 | 13.9 | 14.2 | 13.9 |
| Pvt HH | - | - | - | 13.5 | 13.6 | 13.6 | 14.3 | 2.6 | 3.4 | 4.2 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Industry Group | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|----------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Art & Recreation | 7.8 | -1.6 | -0.5 | -47.3 | 6.8 | 2.3 | -10.1 | 0.8 | -1.0 |
| Health Care | 1.7 | -1.4 | 0.6 | 2.1 | 0.7 | 4.2 | 1.7 | 1.0 | 3.0 |
| Educational Services | 4.5 | 3.3 | -0.8 | 1.1 | 1.7 | 1.0 | 0.1 | 1.0 | 2.5 |
| Social Assistance | 2.6 | 9.7 | -1.3 | -2.6 | 2.9 | 5.8 | 190.8 | -0.4 | 2.9 |
| Other CIE Services | 3.4 | 17.2 | -53.9 | 36.8 | 5.0 | 4.5 | 4.5 | 4.2 | 1.4 |
| Pvt HH | - | - | - | 1.9 | 2.6 | 9.0 | -81.4 | 36.1 | 25.3 |
| TOTAL | 3.6 | 4.8 | 1.7 | 1.2 | 2.3 | 3.8 | 3.4 | 2.1 | 3.2 |

**Notes:**

- Other CIE Services include:
 - Museums, historical sites, zoos, and parks
 - Membership associations and organizations
 - Private household employment (prior to 2009)
- *Pvt HH = Private Household employment
- Prior to 2009, private households were counted as part of Other CIE Services and constituted the majority of Other CIE Services.
- The 54% decline in "Other CIE Services" employment between 2008-2009 can be attributed to the treatment of Private Households as a separate land use category in 2009.
- Starting in 2014, the Bureau of Labor Statistics reclassified In-Home Supportive Services (roughly 20,000 jobs) from the Private Household category to CIE. This explains the 190% jump in Social Assistance jobs from 2012-2014.
- Due to rounding, figures may not add to the total shown.

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Table 3.3**EMPLOYMENT BY
COMMERCE & INDUSTRY
DISTRICT AND LAND USE
CATEGORY, 2015**

This table presents the geographic distribution of jobs within San Francisco's eleven Commerce & Industry Districts, by land use category (see Section 1.2 – Data Formats for more on these districts). The Treasure Island District was added this year.

Employment by Land Use Category and C&I District

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Pvt HH</i> | <i>Total</i> |
|-------------------------|----------------|----------------|---------------|---------------|----------------|---------------|----------------|
| Bayview | 2,567 | 3,322 | 12,989 | 14 | 2,957 | 122 | 21,971 |
| Civic Center | 14,111 | 9,378 | 2,288 | 4,792 | 10,914 | 184 | 41,667 |
| Financial | 149,798 | 21,302 | 22,210 | 4,992 | 15,501 | 1,104 | 214,907 |
| Mission | 5,243 | 8,101 | 2,802 | 26 | 6,235 | 448 | 22,855 |
| North Beach | 3,514 | 8,916 | 1,497 | 1,277 | 5,196 | 222 | 20,622 |
| North Central | 5,158 | 12,562 | 1,503 | 579 | 33,142 | 1,057 | 54,001 |
| Northwest | 4,528 | 6,830 | 2,460 | 62 | 14,355 | 678 | 28,913 |
| South of Market | 68,957 | 27,034 | 31,582 | 3,612 | 36,115 | 876 | 168,176 |
| Southwest | 7,512 | 15,303 | 4,524 | 113 | 26,919 | 1,364 | 55,735 |
| Van Ness | 4,110 | 7,060 | 836 | 993 | 7,643 | 369 | 21,011 |
| Treasure Island | 37 | 28 | 106 | 0 | 794 | 10 | 975 |
| Unclassified | 14,376 | 3,024 | 2,792 | 822 | 2,030 | 581 | 23,625 |
| TOTAL | 279,911 | 122,860 | 85,589 | 17,282 | 161,801 | 7,015 | 674,458 |

Percentage Distribution by Commerce and Industry District

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Pvt HH</i> | <i>Total</i> |
|-------------------------|---------------|---------------|--------------|--------------|--------------|---------------|--------------|
| Bayview | 0.9 | 2.7 | 15.2 | 0.1 | 1.8 | 1.7 | 3.3 |
| Civic Center | 5.0 | 7.6 | 2.7 | 27.7 | 6.7 | 2.6 | 6.2 |
| Financial | 53.5 | 17.3 | 25.9 | 28.9 | 9.6 | 15.7 | 31.9 |
| Mission | 1.9 | 6.6 | 3.3 | 0.2 | 3.9 | 6.4 | 3.4 |
| North Beach | 1.3 | 7.3 | 1.7 | 7.4 | 3.2 | 3.2 | 3.1 |
| North Central | 1.8 | 10.2 | 1.8 | 3.4 | 20.5 | 15.1 | 8.0 |
| Northwest | 1.6 | 5.6 | 2.9 | 0.4 | 8.9 | 9.7 | 4.3 |
| South of Market | 24.6 | 22.0 | 36.9 | 20.9 | 22.3 | 12.5 | 24.9 |
| Southwest | 2.7 | 12.5 | 5.3 | 0.7 | 16.6 | 19.4 | 8.3 |
| Van Ness | 1.5 | 5.7 | 1.0 | 5.7 | 4.7 | 5.3 | 3.1 |
| Treasure Island | 0.0 | 0.0 | 0.1 | 0.0 | 0.5 | 0.1 | 0.1 |
| Unclassified | 5.1 | 2.5 | 3.3 | 4.8 | 1.3 | 8.3 | 3.5 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Distribution by Land Use Category

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Pvt HH</i> | <i>Total</i> |
|-------------------------|---------------|---------------|-------------|--------------|-------------|---------------|--------------|
| Bayview | 11.7 | 15.1 | 59.1 | 0.1 | 13.5 | 0.6 | 100.0 |
| Civic Center | 33.9 | 22.5 | 5.5 | 11.5 | 26.2 | 0.4 | 100.0 |
| Financial | 69.7 | 9.9 | 10.3 | 2.3 | 7.2 | 0.5 | 100.0 |
| Mission | 22.9 | 35.4 | 12.3 | 0.1 | 27.3 | 2.0 | 100.0 |
| North Beach | 17.0 | 43.2 | 7.3 | 6.2 | 25.2 | 1.1 | 100.0 |
| North Central | 9.6 | 23.3 | 2.8 | 1.1 | 61.4 | 2.0 | 100.0 |
| Northwest | 15.7 | 23.6 | 8.5 | 0.2 | 49.6 | 2.3 | 100.0 |
| South of Market | 41.0 | 16.1 | 18.8 | 2.1 | 21.5 | 0.5 | 100.0 |
| Southwest | 13.5 | 27.5 | 8.1 | 0.2 | 48.3 | 2.4 | 100.0 |
| Van Ness | 19.6 | 33.6 | 4.0 | 4.7 | 36.4 | 1.8 | 100.0 |
| Treasure Island | 3.8 | 2.9 | 10.9 | 0.0 | 81.4 | 1.0 | 100.0 |
| Unclassified | 60.9 | 12.8 | 11.8 | 3.5 | 8.6 | 2.5 | 100.0 |
| TOTAL | 41.5 | 18.2 | 12.7 | 2.6 | 24.0 | 1.0 | 100.0 |

Notes:

- PDR = Production/Distribution/Repair
- CIE = Cultural/Institutional/Educational
- Pvt HH = Private Household employment
- Prior to 2008, Households (NAICS 814) were counted under the CIE land use category; In 2009, they were counted as Other.
- See Map 1.1 for San Francisco C & I district boundaries

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department



Award-Winning Bakery

WORKER-OWNED

EST. 2000

IRIZMENDI BAKERY

1331

1329



GOLDEN
ACUPUNCTURE
CE

SHARE
THE
ROAD

4.0 Establishments

This chapter provides information about the number and distribution of establishments in San Francisco. This data is gathered from the California Employment Development Department (EDD).

This chapter reports establishment data by the locations of business, production, or operations. A single company or owner may conduct operations or services at multiple locations; each location is included. The data does not include San Francisco businesses that are exempt from paying local business tax. Government agencies and various non-profit organizations are exempt from local business tax. Businesses that fail to file taxes are also not included.

Establishment data is reported both for the entire city and the city's ten Commerce and Industry Districts by five Land Use categories - Office, Retail, Production/Distribution/Repair (PDR), Hotel, and Cultural/Institutional/Educational (CIE). Beginning in 2009, establishment data are also reported for Private Households (Pvt HH). This category includes home-based business establishments and organizations, such as cooks, maids, butlers, private caregivers and outside workers, such as gardeners, caretakers, and other maintenance workers. These household establishments were previously counted under the CIE land use category. For an explanation of Land Use Category and Commerce and Industry District, refer to Section 1.2 - Data Formats. In addition, some data are reported for a new Commerce and Industry District, Treasure Island.

Table 4.1 shows establishment data by Land Use Category from 2004 to 2014. *Tables 4.2.1* through *4.2.4* show establishment data by Industry Group within each Land Use Category in San Francisco from 2004 to 2014. *Tables 4.3* and *4.4* present San Francisco establishments for 2014 in geographic context. *Table 4.3* shows the distribution of establishments throughout the city by Land

Use Category type. *Table 4.4* shows the distribution of establishments throughout the city by employer size.

The tables show a number of establishments for whom the geographical location is not known or which are at the San Francisco International Airport. These have been placed under an Unclassified category. Other establishments that have not registered a physical address with the State and thus cannot be classified under a specific geographic district are also included in this category.

Table 4.1**SAN FRANCISCO ESTABLISHMENTS BY LAND USE CATEGORY, 2006–2015**

This table contains the number of establishments in each of the five major non-residential land use categories in San Francisco. Data is presented from 2006–2015. Also included is the percentage distribution in any given year and the annual change within each land use category. The data is also presented graphically below in Figures 4.1.1 (a snapshot of establishment distribution in 2011) and 4.1.2 (a look at ten year trends).

Number of Establishments

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Office | 11,280 | 11,179 | 11,292 | 11,419 | 11,430 | 11,511 | 11,938 | 12,542 | 13,366 | 13,595 |
| Retail | 7,517 | 7,395 | 7,473 | 7,496 | 7,541 | 7,516 | 7,666 | 7,947 | 8,189 | 8,332 |
| PDR | 4,847 | 4,839 | 4,812 | 4,718 | 4,614 | 4,483 | 4,500 | 4,596 | 4,700 | 4,717 |
| Hotel | 311 | 291 | 288 | 292 | 299 | 290 | 297 | 305 | 311 | 312 |
| CIE | 19,481 | 20,235 | 20,710 | 4,739 | 4,794 | 4,844 | 4,930 | 25,597 | 26,246 | 26,469 |
| Pvt HH | | | | 22,864 | 24,161 | 26,607 | 26,140 | 4,184 | 4,240 | 5,034 |
| TOTAL | 43,436 | 43,939 | 44,575 | 51,528 | 52,839 | 55,251 | 55,471 | 55,171 | 57,052 | 58,459 |

Annual Percentage Distribution

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Office | 26.0 | 25.4 | 25.3 | 22.2 | 21.6 | 20.8 | 21.5 | 22.7 | 23.4 | 23.3 |
| Retail | 17.3 | 16.8 | 16.8 | 14.5 | 14.3 | 13.6 | 13.8 | 14.4 | 14.4 | 14.3 |
| PDR | 11.2 | 11.0 | 10.8 | 9.2 | 8.7 | 8.1 | 8.1 | 8.3 | 8.2 | 8.1 |
| Hotel | 0.7 | 0.7 | 0.6 | 0.6 | 0.6 | 0.5 | 0.5 | 0.6 | 0.5 | 0.5 |
| CIE | 44.8 | 46.1 | 46.5 | 9.2 | 9.1 | 8.8 | 8.9 | 46.4 | 46.0 | 45.3 |
| Pvt HH | - | - | - | 55.6 | 54.3 | 51.8 | 47.1 | 7.6 | 7.4 | 8.6 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>Land Use Category</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|--------------------------|------------|------------|-------------|------------|------------|------------|-------------|------------|------------|
| Office | -0.9 | 1.0 | 1.1 | 0.1 | 0.7 | 3.7 | 5.1 | 6.6 | 1.7 |
| Retail | -1.6 | 1.1 | 0.3 | 0.6 | -0.3 | 2.0 | 3.7 | 3.0 | 1.7 |
| PDR | -0.2 | -0.6 | -2.0 | -2.2 | -2.8 | 0.4 | 2.1 | 2.3 | 0.4 |
| Hotel | -6.4 | -1.0 | 1.4 | 2.4 | -3.0 | 2.4 | 2.7 | 2.0 | 0.3 |
| CIE | 3.9 | 2.3 | -77.1 | 1.2 | 1.0 | 1.8 | 419.2 | 2.5 | 0.8 |
| Pvt HH | - | - | - | 0.0 | 10.1 | -1.8 | -84.0 | 1.3 | 18.7 |
| TOTAL | 1.2 | 1.4 | 15.6 | 2.5 | 4.6 | 0.4 | -0.5 | 3.4 | 2.5 |

Notes:

- PDR = Production/Distribution/Repair
- CIE = Cultural/Institutional/Educational
- Pvt HH = Private Household employment
- *The 81% decline in CIE establishments between 2008-2009 can be attributed to the treatment of Private Households as a separate land use category in 2009.
- Prior to 2009, private households were counted as part of CIE.
- Starting in 2014, the Bureau of Labor Statistics reclassified In-Home Supportive Services (roughly 20,000 jobs) from the Private Household category to CIE.

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Figure 4.1.1a
SAN FRANCISCO ESTABLISHMENTS BY LAND USE CATEGORY, 2015

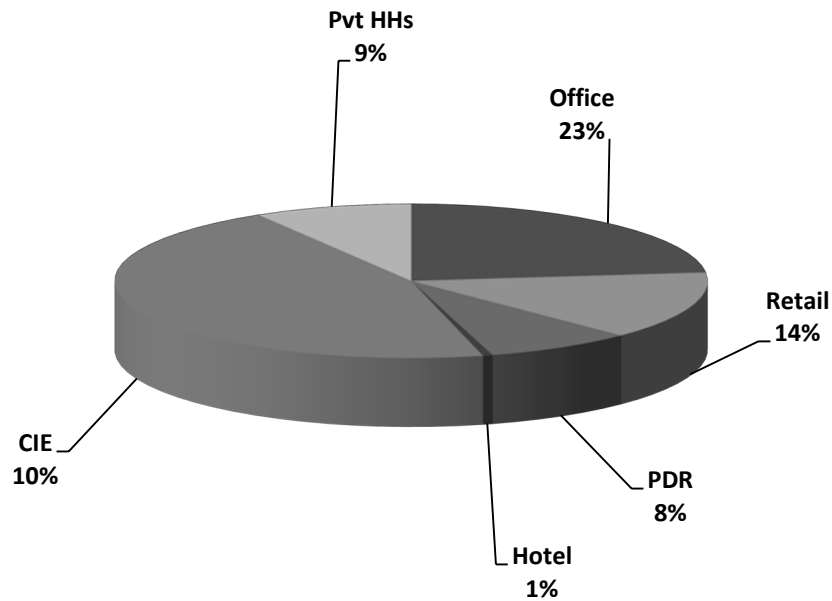


Figure 4.1.1b
SAN FRANCISCO ESTABLISHMENTS BY LAND USE CATEGORY, 2006–2015

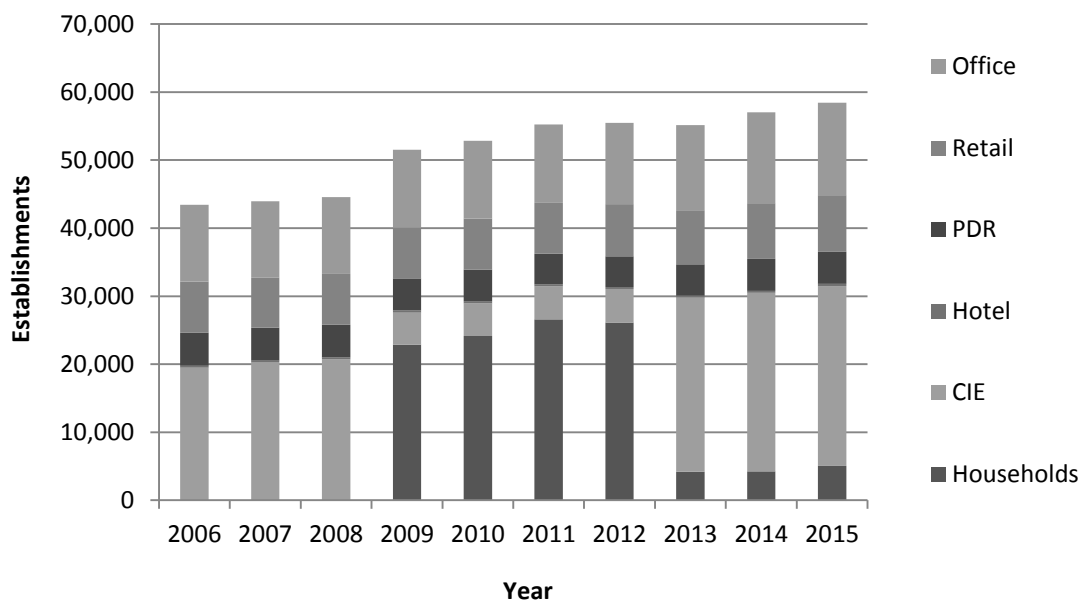


Table & Figure 4.2.1**OFFICE ESTABLISHMENTS BY INDUSTRY GROUP, 2006–2015**

This table presents establishment trends in the office land use category. Also included is the percentage distribution in any given year and the annual change within the office land use category. Figure 4.2.1 presents the establishment trends graphically.

Number of Establishments

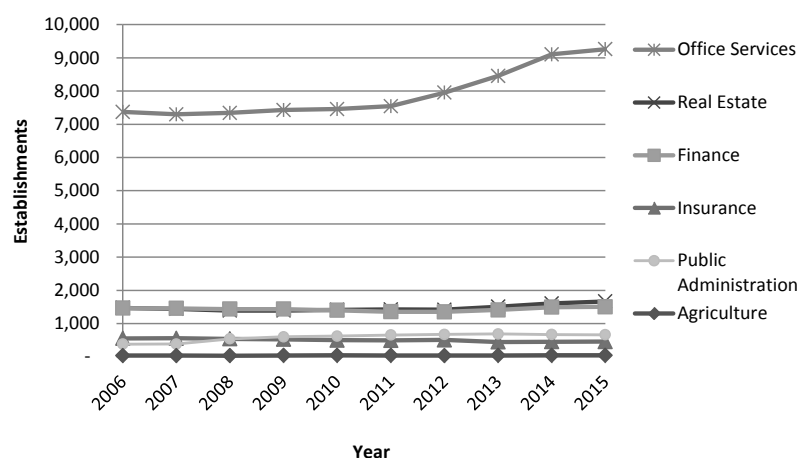
| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Agriculture | 37 | 36 | 34 | 39 | 43 | 41 | 38 | 40 | 44 | 43 |
| Finance | 1,464 | 1,455 | 1,436 | 1,434 | 1,399 | 1,357 | 1,353 | 1,410 | 1,493 | 1,504 |
| Insurance | 552 | 559 | 537 | 525 | 498 | 492 | 508 | 445 | 454 | 456 |
| Real Estate | 1,472 | 1,443 | 1,393 | 1,391 | 1,412 | 1,424 | 1,417 | 1,506 | 1,604 | 1,668 |
| Office Services | 7,371 | 7,297 | 7,343 | 7,429 | 7,456 | 7,544 | 7,951 | 8,454 | 9,104 | 9,260 |
| Public Administration | 380 | 384 | 540 | 601 | 622 | 653 | 671 | 688 | 668 | 663 |
| TOTAL | 11,275 | 11,173 | 11,283 | 11,419 | 11,430 | 11,511 | 11,938 | 12,543 | 13,367 | 13,594 |

Annual Percentage Distribution

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Agriculture | 0.3 | 0.3 | 0.3 | 0.3 | 0.4 | 0.4 | 0.3 | 0.3 | 0.3 | 0.3 |
| Finance | 13.0 | 13.0 | 12.7 | 12.6 | 12.2 | 11.8 | 11.3 | 11.2 | 11.2 | 11.1 |
| Insurance | 4.9 | 5.0 | 4.8 | 4.6 | 4.4 | 4.3 | 4.3 | 3.5 | 3.4 | 3.4 |
| Real Estate | 13.1 | 12.9 | 12.3 | 12.2 | 12.4 | 12.4 | 11.9 | 12.0 | 12.0 | 12.3 |
| Office Services | 65.4 | 65.3 | 65.1 | 65.1 | 65.2 | 65.5 | 66.6 | 67.4 | 68.1 | 68.1 |
| Public Administration | 3.4 | 3.4 | 4.8 | 5.3 | 5.4 | 5.7 | 5.6 | 5.5 | 5.0 | 4.9 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Industry Group | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-----------------------|-------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Agriculture | -1.4 | -6.2 | 14.7 | 10.3 | -11.6 | -7.3 | 5.3 | 10.0 | -2.3 |
| Finance | -0.6 | -1.3 | -0.1 | -2.4 | -3.3 | -0.3 | 4.2 | 5.9 | 0.7 |
| Insurance | 1.2 | -3.8 | -2.3 | -5.1 | 2.0 | 3.3 | -12.4 | 2.0 | 0.4 |
| Real Estate | -2.0 | -3.4 | -0.1 | 1.5 | 0.4 | -0.5 | 6.3 | 6.5 | 4.0 |
| Office Services | -1.0 | 0.6 | 1.2 | 0.4 | 6.6 | 5.4 | 6.3 | 7.7 | 1.7 |
| Public Administration | 1.2 | 40.5 | 11.4 | 3.5 | 7.9 | 2.8 | 2.5 | -2.9 | -0.7 |
| TOTAL | -0.9 | 1.0 | 1.2 | 0.1 | 4.4 | 3.7 | 5.1 | 6.6 | 1.7 |

**Notes:**

- Due to rounding, figures may not add to the total shown.
- Office Service consists of the following:
 - Management of companies and enterprises
 - Professional, scientific, and technical services
 - Administrative and support
 - Internet publishing & broadcasting
 - Internet, web search, & data processing services
 - Other information services
- Prior to 2009, sums are less than in Table 4.1 due to increased data suppression warranted by the smaller industrial scale of analysis.

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Table & Figure 4.2.2**RETAIL ESTABLISHMENTS BY INDUSTRY GROUP, 2006–2015**

This table presents establishment trends in the retail land use category. Also included is the percentage distribution in any given year and the annual change within the retail land use category. Figure 4.2.2 presents the establishment trends graphically.

Number of Establishments

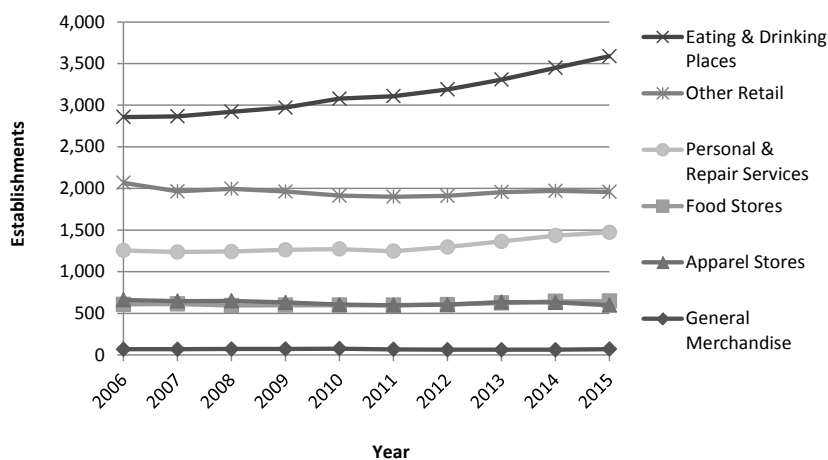
| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|----------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| General Merchandise | 69 | 68 | 71 | 72 | 76 | 67 | 62 | 63 | 63 | 70 |
| Food Stores | 608 | 612 | 594 | 598 | 597 | 597 | 605 | 624 | 644 | 646 |
| Apparel Stores | 661 | 647 | 650 | 630 | 604 | 598 | 605 | 635 | 630 | 597 |
| Eating & Drinking Places | 2,858 | 2,867 | 2,921 | 2,972 | 3,078 | 3,108 | 3,189 | 3,307 | 3,448 | 3,588 |
| Other Retail | 2,068 | 1,965 | 1,995 | 1,962 | 1,914 | 1,900 | 1,910 | 1,955 | 1,971 | 1,958 |
| Personal & Repair Services | 1,255 | 1,237 | 1,242 | 1,262 | 1,272 | 1,246 | 1,296 | 1,363 | 1,433 | 1,472 |
| TOTAL | 7,517 | 7,395 | 7,473 | 7,496 | 7,541 | 7,516 | 7,667 | 7,947 | 8,189 | 8,331 |

Annual Percentage Distribution

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|----------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| General Merchandise | 0.9 | 0.9 | 1.0 | 1.0 | 1.0 | 0.9 | 0.8 | 0.8 | 0.8 | 0.8 |
| Food Stores | 8.1 | 8.3 | 7.9 | 8.0 | 7.9 | 7.9 | 7.9 | 7.9 | 7.9 | 7.8 |
| Apparel Stores | 8.8 | 8.7 | 8.7 | 8.4 | 8.0 | 8.0 | 7.9 | 8.0 | 7.7 | 7.2 |
| Eating & Drinking Places | 38.0 | 38.8 | 39.1 | 39.6 | 40.8 | 41.4 | 41.6 | 41.6 | 42.1 | 43.1 |
| Other Retail | 27.5 | 26.6 | 26.7 | 26.2 | 25.4 | 25.3 | 24.9 | 24.6 | 24.1 | 23.5 |
| Personal & Repair Services | 16.7 | 16.7 | 16.6 | 16.8 | 16.9 | 16.6 | 16.9 | 17.2 | 17.5 | 17.7 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Industry Group | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|----------------------------|-------------|------------|------------|------------|------------|------------|------------|------------|------------|
| General Merchandise | -1.1 | 4.8 | 1.4 | 5.6 | -18.4 | -7.5 | 1.6 | 0.0 | 11.1 |
| Food Stores | 0.6 | -2.9 | 0.8 | -0.2 | 1.3 | 1.3 | 3.1 | 3.2 | 0.3 |
| Apparel Stores | -2.2 | 0.5 | -3.1 | -4.1 | 0.2 | 1.2 | 5.0 | -0.8 | -5.2 |
| Eating & Drinking Places | 0.3 | 1.9 | 1.8 | 3.6 | 3.6 | 2.6 | 3.7 | 4.3 | 4.1 |
| Other Retail | -4.9 | 1.5 | -1.7 | -2.4 | -0.2 | 0.5 | 2.4 | 0.8 | -0.7 |
| Personal & Repair Services | -1.4 | 0.4 | 1.6 | 0.8 | 1.9 | 4.0 | 5.2 | 5.1 | 2.7 |
| TOTAL | -1.6 | 1.1 | 0.3 | 0.6 | 1.7 | 2.0 | 3.7 | 3.0 | 1.7 |

**Notes:**

- Due to rounding, figures may not add to the total shown.
- Other Retail Stores include:
 - Motor vehicle parts and dealers
 - Electronics and appliance stores
 - Furniture and home furnishings stores
 - Miscellaneous retail stores
 - Rental and leasing services
 - Building material and garden equipment supply dealers
 - Health and personal care stores
 - Gasoline stations
 - Sporting goods, hobby, book, and music stores
 - Non-store retailers

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Table 4.2.3**PDR ESTABLISHMENTS BY INDUSTRY GROUP, 2006–2015**

This table presents establishment trends in the PDR land use category. Also included is the percentage distribution in any given year and the annual change within the PDR land use category. Figure 4.2.3 presents the establishment trends graphically.

Number of Establishments

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Construction | 1,708 | 1,687 | 1,676 | 1,641 | 1,598 | 1,538 | 1,515 | 1,551 | 1,610 | 1,632 |
| Transportation | 502 | 494 | 503 | 418 | 417 | 398 | 400 | 408 | 429 | 433 |
| Utilities | 25 | 26 | 25 | 22 | 25 | 31 | 36 | 36 | 44 | 48 |
| Information | 187 | 249 | 249 | 247 | 240 | 230 | 229 | 228 | 218 | 180 |
| Wholesale | 1,293 | 1,295 | 1,302 | 1,253 | 1,210 | 1,178 | 1,196 | 1,268 | 1,257 | 1,236 |
| Food Manufacturing | 152 | 147 | 143 | 140 | 144 | 146 | 157 | 161 | 170 | 177 |
| Apparel Manufacturing | 179 | 168 | 163 | 155 | 146 | 141 | 133 | 128 | 119 | 113 |
| Printing & Publishing | 358 | 358 | 343 | 342 | 328 | 324 | 338 | 318 | 343 | 392 |
| Other Manufacturing | 446 | 416 | 410 | 500 | 506 | 499 | 495 | 498 | 511 | 506 |
| TOTAL | 4,849 | 4,839 | 4,812 | 4,718 | 4,614 | 4,485 | 4,499 | 4,596 | 4,701 | 4,717 |

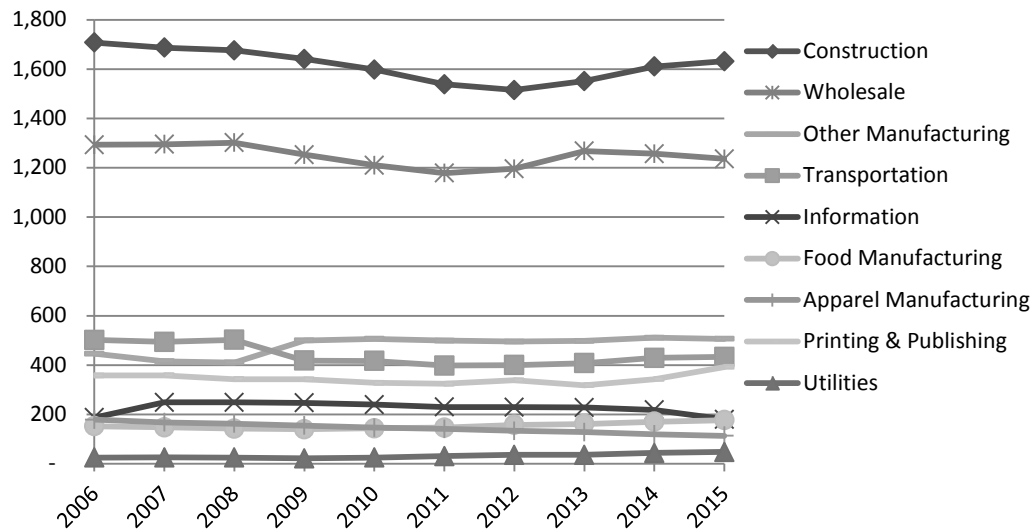
Annual Percentage Distribution

| Industry Group | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Construction | 35.2 | 34.9 | 34.8 | 34.8 | 34.6 | 34.3 | 33.7 | 33.7 | 34.2 | 34.6 |
| Transportation | 10.3 | 10.2 | 10.4 | 8.9 | 9.0 | 8.9 | 8.9 | 8.9 | 9.1 | 9.2 |
| Utilities | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.7 | 0.8 | 0.8 | 0.9 | 1.0 |
| Information | 3.9 | 5.1 | 5.2 | 5.2 | 5.2 | 5.1 | 5.1 | 5.0 | 4.6 | 3.8 |
| Wholesale | 26.7 | 26.8 | 27.1 | 26.6 | 26.2 | 26.3 | 26.6 | 27.6 | 26.7 | 26.2 |
| Food Manufacturing | 3.1 | 3.0 | 3.0 | 3.0 | 3.1 | 3.3 | 3.5 | 3.5 | 3.6 | 3.8 |
| Apparel Manufacturing | 3.7 | 3.5 | 3.4 | 3.3 | 3.2 | 3.1 | 3.0 | 2.8 | 2.5 | 2.4 |
| Printing & Publishing | 7.4 | 7.4 | 7.1 | 7.2 | 7.1 | 7.2 | 7.5 | 6.9 | 7.3 | 8.3 |
| Other Manufacturing | 9.2 | 8.6 | 8.5 | 10.6 | 11.0 | 11.1 | 11.0 | 10.8 | 10.9 | 10.7 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Industry Group | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-----------------------|-------------|-------------|-------------|-------------|-------------|------------|------------|------------|------------|
| Construction | -1.2 | -0.6 | -2.1 | -2.6 | -5.2 | -1.5 | 2.4 | 3.8 | 1.4 |
| Transportation | -1.5 | 1.7 | -16.8 | -0.2 | -4.1 | 0.5 | 2.0 | 5.1 | 0.9 |
| Utilities | 3.0 | -2.9 | -12.0 | 13.6 | 44.0 | 16.1 | 0.0 | 22.2 | 9.1 |
| Information | 33.2 | -0.2 | -0.6 | -2.8 | -4.6 | -0.4 | -0.4 | -4.4 | -17.4 |
| Wholesale | 0.2 | 0.5 | -3.7 | -3.4 | -1.2 | 1.5 | 6.0 | -0.9 | -1.7 |
| Food Manufacturing | -3.1 | -3.2 | -1.8 | 2.9 | 9.0 | 7.5 | 2.5 | 5.6 | 4.1 |
| Apparel Manufacturing | -6.3 | -3.1 | -4.6 | -5.8 | -8.9 | -5.7 | -3.8 | -7.0 | -5.0 |
| Printing & Publishing | 0.1 | -4.3 | -0.3 | -4.1 | 3.0 | 4.3 | -5.9 | 7.9 | 14.3 |
| Other Manufacturing | -6.8 | -1.3 | 22.0 | 1.2 | -2.2 | -0.8 | 0.6 | 2.6 | -1.0 |
| TOTAL | -0.2 | -0.6 | -1.9 | -2.2 | -2.5 | 0.3 | 2.2 | 2.3 | 0.3 |

Figure 4.2.3
PDR ESTABLISHMENTS BY INDUSTRY GROUP, 2006–2015



Notes:

- PDR = Production/Distribution/Repair
- Due to rounding, figures may not add to the total shown.
- Information Establishments include:
 - Broadcasting except internet
 - Telecommunications
- Other Manufacturing includes:
 - Lumber, furniture & fixtures, paper products
 - Chemicals and petroleum production
 - Rubber, leather, stone/clay/glass/concrete
 - Instruments, miscellaneous
 - Metal, industrial machinery & equipment
 - Electric and electronic manufacturing
 - Transportation equipment
 - Motion picture production & sound recording

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Table 4.2.4**CULTURAL/INSTITUTIONAL/EDUCATIONAL (CIE) AND PRIVATE HOUSEHOLD (Pvt HH) ESTABLISHMENTS BY INDUSTRY GROUP, 2006–2015**

This table presents establishment trends in the cultural/institutional/educational (CIE) and in the private household (Pvt HH) land use categories. Also included is the percentage distribution in any given year and the annual change within the CIE land use category. Figure 4.2.4 presents the establishment trends graphically.

Number of Establishments

| <i>Industry Group</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-----------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Arts & Recreation | 424 | 424 | 416 | 416 | 246 | 249 | 253 | 265 | 287 | 291 |
| Health Care | 2,086 | 2,075 | 2,055 | 2,071 | 2,111 | 2,113 | 2,120 | 2,152 | 2,238 | 2,259 |
| Educational Services | 699 | 694 | 697 | 703 | 705 | 714 | 726 | 906 | 934 | 934 |
| Social Assistance* | 574 | 590 | 600 | 623 | 628 | 655 | 677 | 21,082 | 21,523 | 21,706 |
| Other CIE Services* | 16,389 | 16,684 | 21,122 | 926 | 1,104 | 1,112 | 1,154 | 1,192 | 1,264 | 1,279 |
| Pvt HH* | - | - | - | 22,864 | 24,161 | 26,607 | 26,140 | 4,183 | 4,239 | 5,034 |
| TOTAL | 20,172 | 20,466 | 24,888 | 27,603 | 28,955 | 31,450 | 31,070 | 29,780 | 30,485 | 31,503 |

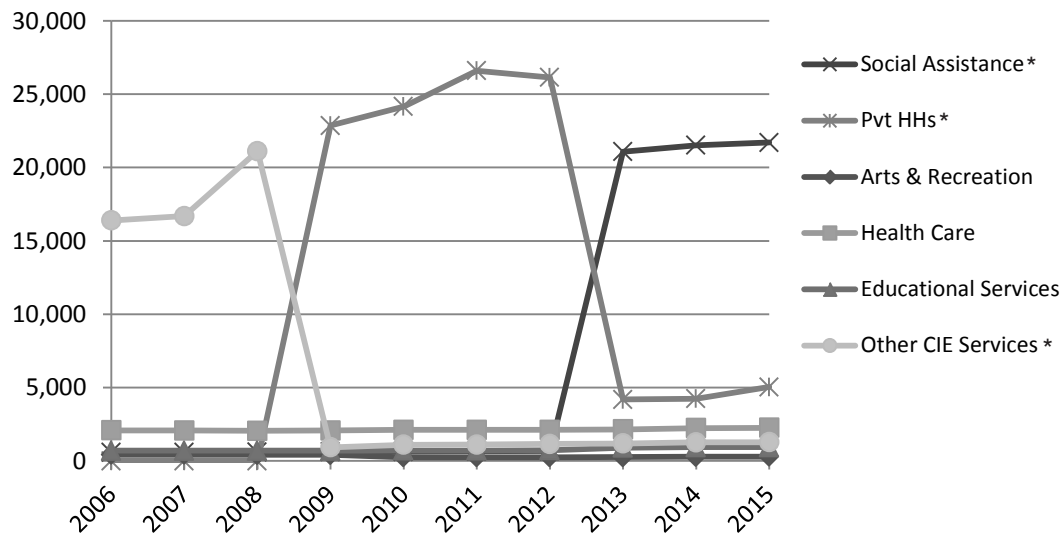
Annual Percentage Distribution

| <i>Industry Group</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-----------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Arts & Recreation | 2.1 | 2.1 | 1.7 | 1.5 | 0.8 | 0.8 | 0.8 | 0.9 | 0.9 | 0.9 |
| Health Care | 10.3 | 10.1 | 8.3 | 7.5 | 7.3 | 6.7 | 6.8 | 7.2 | 7.3 | 7.2 |
| Educational Services | 3.5 | 3.4 | 2.8 | 2.5 | 2.4 | 2.3 | 2.3 | 3.0 | 3.1 | 3.0 |
| Social Assistance* | 2.8 | 2.9 | 2.4 | 2.3 | 2.2 | 2.1 | 2.2 | 70.8 | 70.6 | 68.9 |
| Other CIE Services* | 81.2 | 81.5 | 84.9 | 3.4 | 3.8 | 3.5 | 3.7 | 4.0 | 4.1 | 4.1 |
| Pvt HH* | - | - | - | 82.8 | 83.4 | 84.6 | 84.1 | 14.0 | 13.9 | 16.0 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>Industry Group</i> | <i>2006-07</i> | <i>2007-08</i> | <i>2008-09</i> | <i>2009-10</i> | <i>2010-11</i> | <i>2011-12</i> | <i>2012-13</i> | <i>2013-14</i> | <i>2014-15</i> |
|-----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Arts & Recreation | -0.1 | -1.8 | 0.0 | -40.8 | 1.2 | 1.6 | 4.7 | 8.3 | 1.4 |
| Health Care | -0.6 | -1.0 | 0.8 | 1.9 | 0.1 | 0.3 | 1.5 | 4.0 | 0.9 |
| Educational Services | -0.7 | 0.4 | 0.9 | 0.3 | 1.3 | 1.7 | 24.8 | 3.1 | 0.0 |
| Social Assistance* | 2.8 | 1.6 | 3.9 | 0.8 | 4.3 | 3.4 | 3,014.0 | 2.1 | 0.9 |
| Other CIE Services* | 1.8 | 26.6 | -95.6 | 19.2 | 0.7 | 3.8 | 3.3 | 6.0 | 1.2 |
| Pvt HH* | - | - | - | 5.7 | 10.1 | -1.8 | -84.0 | 1.3 | 18.8 |
| TOTAL | 1.5 | 21.6 | 10.9 | 4.9 | 8.6 | -1.2 | -4.2 | 2.4 | 3.3 |

* The grouping of subcategories of data has changed periodically between sectors and this accounts for the data discontinuities.

Figure 4.2.4**CULTURAL/INSTITUTIONAL/EDUCATIONAL ESTABLISHMENTS BY INDUSTRY GROUP, 2006–2015****Notes:**

- Other CIE Services include:
 - Museums, historical sites, zoos, and parks
 - Membership associations and organizations
 - Private household employment (prior to 2009)
- Pvt HH = Private Household employment
- *The 95.6% decline in Other CIE Services establishments between 2008-2009 can be attributed to the treatment of Private Households as a separate land use category in 2009.
- Starting in 2014, the Bureau of Labor Statistics reclassified In-Home Supportive Services (roughly 20,000 jobs) from the Private Household category to CIE. This explains the large jump in Social Assistance establishments from 2012-2014.

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

* * The grouping of subcategories of data has changed periodically between sectors and this accounts for the data discontinuities.

Table 4.3
ESTABLISHMENTS BY
COMMERCE & INDUSTRY
DISTRICT AND LAND USE
CATEGORY, 2015

This table presents the geographic distribution of establishments within San Francisco's eleven Commerce & Industry Districts by land use category (see Section 1.2 – Data Formats for more on these Districts).

Number of Establishments

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Pvt HHs</i> | <i>Total</i> |
|-------------------------|---------------|---------------|--------------|--------------|---------------|----------------|---------------|
| Bayview | 182 | 246 | 655 | 4 | 1,450 | 100 | 2,637 |
| Civic Center | 859 | 496 | 109 | 66 | 2,220 | 120 | 3,870 |
| Financial | 5,319 | 1,304 | 750 | 47 | 1,984 | 633 | 10,037 |
| Mission | 510 | 647 | 302 | 7 | 1,624 | 316 | 3,406 |
| North Beach | 432 | 520 | 136 | 26 | 1,720 | 158 | 2,992 |
| North Central | 972 | 1,051 | 243 | 43 | 2,661 | 838 | 5,808 |
| Northwest | 646 | 606 | 285 | 6 | 2,295 | 529 | 4,367 |
| South of Market | 2,046 | 1,274 | 1,026 | 43 | 2,764 | 493 | 7,646 |
| Southwest | 1,476 | 1,496 | 939 | 20 | 7,317 | 1,298 | 12,546 |
| Van Ness | 566 | 554 | 106 | 42 | 1,810 | 259 | 3,337 |
| Treasure Island | 8 | 3 | 10 | 0 | 66 | 5 | 92 |
| Unclassified | 579 | 135 | 156 | 8 | 558 | 285 | 1,721 |
| TOTAL | 13,595 | 8,332 | 4,717 | 312 | 26,469 | 5,034 | 58,459 |

Percentage Distribution by Commerce and Industry District

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Pvt HHs</i> | <i>Total</i> |
|-------------------------|---------------|---------------|--------------|--------------|--------------|----------------|--------------|
| Bayview | 1.3 | 3.0 | 13.9 | 1.3 | 5.5 | 2.0 | 4.5 |
| Civic Center | 6.3 | 6.0 | 2.3 | 21.2 | 8.4 | 2.4 | 6.6 |
| Financial | 39.1 | 15.7 | 15.9 | 15.1 | 7.5 | 12.6 | 17.2 |
| Mission | 3.8 | 7.8 | 6.4 | 2.2 | 6.1 | 6.3 | 5.8 |
| North Beach | 3.2 | 6.2 | 2.9 | 8.3 | 6.5 | 3.1 | 5.1 |
| North Central | 7.1 | 12.6 | 5.2 | 13.8 | 10.1 | 16.6 | 9.9 |
| Northwest | 4.8 | 7.3 | 6.0 | 1.9 | 8.7 | 10.5 | 7.5 |
| South of Market | 15.0 | 15.3 | 21.8 | 13.8 | 10.4 | 9.8 | 13.1 |
| Southwest | 10.9 | 18.0 | 19.9 | 6.4 | 27.6 | 25.8 | 21.5 |
| Van Ness | 4.2 | 6.6 | 2.2 | 13.5 | 6.8 | 5.1 | 5.7 |
| Treasure Island | 0.1 | 0.0 | 0.2 | 0.0 | 0.2 | 0.1 | 0.2 |
| Unclassified | 4.3 | 1.6 | 3.3 | 2.6 | 2.1 | 5.7 | 2.9 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Distribution by Land Use Category

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Pvt HHs</i> | <i>Total</i> |
|-------------------------|---------------|---------------|------------|--------------|-------------|----------------|--------------|
| Bayview | 6.9 | 9.3 | 24.8 | 0.2 | 55.0 | 3.8 | 100.0 |
| Civic Center | 22.2 | 12.8 | 2.8 | 1.7 | 57.4 | 3.1 | 100.0 |
| Financial | 53.0 | 13.0 | 7.5 | 0.5 | 19.8 | 6.3 | 100.0 |
| Mission | 15.0 | 19.0 | 8.9 | 0.2 | 47.7 | 9.3 | 100.0 |
| North Beach | 14.4 | 17.4 | 4.5 | 0.9 | 57.5 | 5.3 | 100.0 |
| North Central | 16.7 | 18.1 | 4.2 | 0.7 | 45.8 | 14.4 | 100.0 |
| Northwest | 14.8 | 13.9 | 6.5 | 0.1 | 52.6 | 12.1 | 100.0 |
| South of Market | 26.8 | 16.7 | 13.4 | 0.6 | 36.1 | 6.4 | 100.0 |
| Southwest | 11.8 | 11.9 | 7.5 | 0.2 | 58.3 | 10.3 | 100.0 |
| Van Ness | 17.0 | 16.6 | 3.2 | 1.3 | 54.2 | 7.8 | 100.0 |
| Treasure Island | 8.7 | 3.3 | 10.9 | 0.0 | 71.7 | 5.4 | 100.0 |
| Unclassified | 33.6 | 7.8 | 9.1 | 0.5 | 32.4 | 16.6 | 100.0 |
| TOTAL | 23.3 | 14.3 | 8.1 | 0.5 | 45.3 | 8.6 | 100.0 |

Notes:

- Due to rounding, figures may not add to the total shown.
- PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational; Pvt HH = Private Household employment
- Prior to 2009, Private households (NAICS 814) were counted under the CIE land use category.
- Tables 4.2.1-4.2.4 provide detailed information of various components of Office, Retail, PDR and CIE respectively.

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department

Table 4.4
ESTABLISHMENTS BY
COMMERCE & INDUSTRY
DISTRICT AND SIZE
CLASS, 2015

This table presents the geographic distribution of establishments within San Francisco's eleven Commerce & Industry Districts, by the size of the establishment (see Section 1.2 – Data Formats for more on these Districts).

Number of Employees

| <i>C&I District</i> | <i>0-4</i> | <i>5-9</i> | <i>10-19</i> | <i>20-49</i> | <i>50-99</i> | <i>100-249</i> | <i>250-499</i> | <i>500-999</i> | <i>1000+</i> | <i>TOTAL</i> |
|-------------------------|---------------|--------------|--------------|--------------|--------------|----------------|----------------|----------------|--------------|---------------|
| Bayview | 1,939 | 255 | 219 | 151 | 38 | 29 | 5 | 0 | 1 | 2,637 |
| Civic Center | 2,824 | 378 | 284 | 241 | 84 | 37 | 11 | 7 | 4 | 3,870 |
| Financial | 5,478 | 1,557 | 1,179 | 1,005 | 432 | 257 | 82 | 33 | 16 | 10,039 |
| Mission | 2,533 | 381 | 269 | 151 | 52 | 14 | 3 | 3 | 0 | 3,406 |
| North Beach | 2,319 | 272 | 197 | 134 | 44 | 19 | 5 | 2 | 0 | 2,992 |
| North Central | 4,475 | 565 | 409 | 250 | 70 | 28 | 3 | 2 | 6 | 5,808 |
| Northwest | 3,490 | 397 | 276 | 136 | 34 | 19 | 11 | 2 | 2 | 4,367 |
| South of Market | 4,865 | 966 | 797 | 575 | 213 | 141 | 51 | 20 | 17 | 7,645 |
| Southwest | 10,437 | 995 | 606 | 365 | 96 | 39 | 7 | 2 | 1 | 12,548 |
| Van Ness | 2,619 | 315 | 205 | 130 | 39 | 22 | 6 | 0 | 1 | 3,337 |
| Treasure Island | 71 | 10 | 7 | 2 | 0 | 1 | 1 | 0 | 0 | 92 |
| Unclassified | 1,177 | 206 | 151 | 112 | 43 | 22 | 9 | 2 | 0 | 1,722 |
| TOTAL | 42,227 | 6,297 | 4,599 | 3,252 | 1,145 | 628 | 194 | 73 | 48 | 58,463 |

Percentage Distribution by C&I District

| <i>C&I District</i> | <i>0-4</i> | <i>5-9</i> | <i>10-19</i> | <i>20-49</i> | <i>50-99</i> | <i>100-249</i> | <i>250-499</i> | <i>500-999</i> | <i>1000+</i> | <i>TOTAL</i> |
|-------------------------|--------------|--------------|--------------|--------------|--------------|----------------|----------------|----------------|--------------|--------------|
| Bayview | 4.6 | 4.0 | 4.8 | 4.6 | 3.3 | 4.6 | 2.6 | 0.0 | 2.1 | 4.5 |
| Civic Center | 6.7 | 6.0 | 6.2 | 7.4 | 7.3 | 5.9 | 5.7 | 9.6 | 8.3 | 6.6 |
| Financial | 13.0 | 24.7 | 25.6 | 30.9 | 37.7 | 40.9 | 42.3 | 45.2 | 33.3 | 17.2 |
| Mission | 6.0 | 6.1 | 5.8 | 4.6 | 4.5 | 2.2 | 1.5 | 4.1 | 0.0 | 5.8 |
| North Beach | 5.5 | 4.3 | 4.3 | 4.1 | 3.8 | 3.0 | 2.6 | 2.7 | 0.0 | 5.1 |
| North Central | 10.6 | 9.0 | 8.9 | 7.7 | 6.1 | 4.5 | 1.5 | 2.7 | 12.5 | 9.9 |
| Northwest | 8.3 | 6.3 | 6.0 | 4.2 | 3.0 | 3.0 | 5.7 | 2.7 | 4.2 | 7.5 |
| South of Market | 11.5 | 15.3 | 17.3 | 17.7 | 18.6 | 22.5 | 26.3 | 27.4 | 35.4 | 13.1 |
| Southwest | 24.7 | 15.8 | 13.2 | 11.2 | 8.4 | 6.2 | 3.6 | 2.7 | 2.1 | 21.5 |
| Van Ness | 6.2 | 5.0 | 4.5 | 4.0 | 3.4 | 3.5 | 3.1 | 0.0 | 2.1 | 5.7 |
| Treasure Island | 0.2 | 0.2 | 0.2 | 0.1 | 0.0 | 0.2 | 0.5 | 0.0 | 0.0 | 0.2 |
| Unclassified | 2.8 | 3.3 | 3.3 | 3.4 | 3.8 | 3.5 | 4.6 | 2.7 | 0.0 | 2.9 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Distribution by Size Class

| <i>C&I District</i> | <i>0-4</i> | <i>5-9</i> | <i>10-19</i> | <i>20-49</i> | <i>50-99</i> | <i>100-249</i> | <i>250-499</i> | <i>500-999</i> | <i>1000+</i> | <i>TOTAL</i> |
|-------------------------|-------------|-------------|--------------|--------------|--------------|----------------|----------------|----------------|--------------|--------------|
| Bayview | 73.5 | 9.7 | 8.3 | 5.7 | 1.4 | 1.1 | 0.2 | 0.0 | 0.0 | 100.0 |
| Civic Center | 73.0 | 9.8 | 7.3 | 6.2 | 2.2 | 1.0 | 0.3 | 0.2 | 0.1 | 100.0 |
| Financial | 54.6 | 15.5 | 11.7 | 10.0 | 4.3 | 2.6 | 0.8 | 0.3 | 0.2 | 100.0 |
| Mission | 74.4 | 11.2 | 7.9 | 4.4 | 1.5 | 0.4 | 0.1 | 0.1 | 0.0 | 100.0 |
| North Beach | 77.5 | 9.1 | 6.6 | 4.5 | 1.5 | 0.6 | 0.2 | 0.1 | 0.0 | 100.0 |
| North Central | 77.0 | 9.7 | 7.0 | 4.3 | 1.2 | 0.5 | 0.1 | 0.0 | 0.1 | 100.0 |
| Northwest | 79.9 | 9.1 | 6.3 | 3.1 | 0.8 | 0.4 | 0.3 | 0.0 | 0.0 | 100.0 |
| South of Market | 63.6 | 12.6 | 10.4 | 7.5 | 2.8 | 1.8 | 0.7 | 0.3 | 0.2 | 100.0 |
| Southwest | 83.2 | 7.9 | 4.8 | 2.9 | 0.8 | 0.3 | 0.1 | 0.0 | 0.0 | 100.0 |
| Van Ness | 78.5 | 9.4 | 6.1 | 3.9 | 1.2 | 0.7 | 0.2 | 0.0 | 0.0 | 100.0 |
| Treasure Island | 77.2 | 10.9 | 7.6 | 2.2 | 0.0 | 1.1 | 1.1 | 0.0 | 0.0 | 100.0 |
| Unclassified | 68.4 | 12.0 | 8.8 | 6.5 | 2.5 | 1.3 | 0.5 | 0.1 | 0.0 | 100.0 |
| TOTAL | 72.2 | 10.8 | 7.9 | 5.6 | 2.0 | 1.1 | 0.3 | 0.1 | 0.1 | 100.0 |

Notes:

- Due to rounding, figures may not add to the total shown.

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department



5.0 Monetary Transactions

This chapter presents information about trends in monetary transactions that occur in San Francisco. While the Employment and Establishments chapters provide information regarding the quantity and growth of jobs and establishments in San Francisco, this chapter supplies complementary information regarding the city's economic health in monetary terms. The chapter is divided into three sections, each relating to a key source of revenue in the city's economy such as annual wages, retail sales and permits, and government revenues.

Section 5.1 describes total annual wages received by individuals for work in San Francisco from 2006 to 2015, using data supplied by the California Employment Development Department (EDD). Section 5.2 presents the State Board of Equalization's data on San Francisco's taxable retail sales and sales tax permits in 2015. Section 5.3 reports city government revenues and expenditures in fiscal year 2015 (July 1, 2014 to June 30, 2015). This data is obtained from the City Controller's office. The tables in each section report each indicator's quantity in specific units and annual percentage distribution.

Nominal or current dollars reported for a specified period of time have been adjusted for inflation to obtain constant dollars. The adjustments have been made to control for inflated monetary values, thus enabling better measurement of an indicator's economic performance over time. The adjustments have been made by dividing nominal or current values by the Consumer Price Index (CPI) provided by the United States Department of Labor, Bureau of Labor Statistics.

5.1 WAGES BY LAND USE CATEGORY

This section describes total annual earnings received by persons for work in San Francisco from 2006 to 2015. Persons who received wages include workers who commute into the city and San Francisco residents employed in the city. The California Employment Development Department (EDD) prepares the measure of total annual wages. It includes each employee's total wages as reported by businesses in their payroll records. The earnings of sole proprietors are not reported in these data. Total annual wages are presented in thousands of dollars, annual percentage distribution, and percentage change.

This section complements Chapter 3, Employment. The employment and wages data in this inventory are derived from the same source, and are organized by Land Use Category. For an explanation of the Land Use Categories and C&I Districts, refer to Section 1.2, Data Formats.

5.2 TAXABLE SALES AND PERMITS

Section 5.2 reports taxable sales in retail stores and the number of sales tax permits issued for retail stores located in San Francisco from 2006–2015. Taxable sales and permits in California are reported by the California State Board of Equalization (SBE). Taxable sales revenues and sales tax permits issued for outlets that are not retail stores, including business and personal services, have not been included. Such outlets include the following: non-store retailers (vending machines, sales by telephone), public utilities, government agencies, educational institutions, health services, and advertising agencies.

Taxable sales are measured by transactions subject to sales and use tax, and are reported quarterly by type of business for all cities and counties in California.

Businesses are classified by the SBE according to their principal line of merchandise or service. Taxable sales are reported by type of business, but cannot be broken down by commodity. Those data do not include sales that are not subject to sales or use tax, such as food for home consumption, prescription medicine, sales for resale, and taxable sales disclosed by board audits.

The number of sales tax permits represents the number of businesses operated by all manufacturers, wholesalers, and retailers of tangible personal property, except those dealing in non-taxable commodities. Permits are tabulated semi-annually on January 1 and July 1.

5.3 CITY REVENUES AND EXPENDITURES

Section 5.3 presents San Francisco city government revenues and expenditures for fiscal year 2012-2014. The fiscal year ends on June 30th. The data in this subsection is from the Comprehensive Annual Financial Report, prepared by the San Francisco Controller's Office. This data covers the general fund, special revenue funds, and debt service funds. *Table 5.3.1* describes general governmental revenues by source. *Table 5.3.2* describes general governmental expenditures by major function.

The general fund accounts for resources that are not required to be accounted for in other funds. Special revenue funds are used to account for the proceeds of a specific revenue source, other than expendable trusts or major capital projects, which are legally restricted to expenditures for specified purposes. Now included in the general fund are two major funds/activities that were previously accounted for in special revenue funds: hotel tax and work order funds. All other previous special revenue funds remain in the new fund structure as special revenue funds. The debt service funds account for the accumulation of property taxes and other revenue for periodic payment of interest and principal on general obligation and lease revenue bonds and related authorized costs. There are no changes in the fund structure of this fund type.

Other city funds not included are capital project funds, proprietary fund types, and fiduciary fund types. Proprietary funds consist of enterprise and internal service funds. Fiduciary funds consist of pension trust, non-expendable trust funds, and expendable trust funds.

Table 5.3.1 general governmental revenues are presented by major source while *Table 5.3.2* presents them by government function for fiscal year 2012-2014. Major revenue sources are property taxes; business taxes; other local taxes; licenses, fines and penalties; interest and investment income; rents and concessions; intergovernmental; and charges for services. The major functions of general governmental expenditures include public protection; public works, transportation, and commerce; human welfare and neighborhood development; community health; culture and recreation; general administration and finance; debt service; and capital outlay.

Table 5.1.1 (next page) **TOTAL ANNUAL WAGES BY LAND USE CATEGORY, 2006–2015**

This table contains the amount of wages paid to workers in each of the five major non-residential land use categories in San Francisco. Data is presented from 2006–2015, (see Section 1.2 - Data Formats for a description of land use categories and discussion of NAICS categories). Also included is the percentage distribution in each year and the annual change within each land use category. The data are also presented graphically below in Figures 5.1.1a (a snapshot of job distribution in 2014) and 5.1.1b (a look at ten-year trends).

Notes:

- Totals from 2006–2015 also include wages from some unclassified land uses.
- Due to rounding, figures may not add to the total shown.
- PDR = Production/Distribution/Repair
- CIE = Cultural/Institutional/Educational
- Pvt HH = Private Household employment
- Prior to 2009, Private Households were counted under the CIE land use category.

Sources:

- California Employment Development Department
- Data not publicly available
- Additional calculations by the San Francisco Planning Department
- CPI-U for the San Francisco-Oakland-San Jose Metropolitan Statistical Area from the US Bureau of Labor Statistics

Nominal – Non-Adjusted for Inflation (\$ 000s)

| Land Use Category | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Office | \$22,250,471 | \$24,711,750 | \$25,544,356 | \$23,203,283 | \$24,028,220 | \$26,733,245 | \$28,914,202 | \$31,429,114 | \$36,255,578 | \$40,710,069 |
| Retail | \$2,942,479 | \$3,210,333 | \$3,233,372 | \$3,020,532 | \$3,139,383 | \$3,333,231 | \$3,638,752 | \$3,915,844 | \$4,183,695 | \$4,647,516 |
| PDR | \$5,753,421 | \$6,340,182 | \$6,319,130 | \$5,897,953 | \$5,868,508 | \$6,007,279 | \$6,852,515 | \$7,137,839 | \$7,928,621 | \$8,649,602 |
| Hotel | \$671,000 | \$704,872 | \$764,622 | \$695,174 | \$691,582 | \$736,805 | \$740,550 | \$803,545 | \$778,152 | \$830,804 |
| CIE | \$6,380,066 | \$6,817,418 | \$7,325,473 | \$7,249,460 | \$7,541,484 | \$7,858,454 | \$8,406,144 | \$8,999,560 | \$9,462,599 | \$10,220,937 |
| Pvt HH | -- | -- | -- | \$375,303 | \$314,522 | \$288,029 | \$293,476 | \$75,279 | \$267,581 | \$391,952 |
| TOTAL | \$37,998,504 | \$41,805,696 | \$43,316,200 | \$40,441,705 | \$41,667,560 | \$45,112,659 | \$48,993,364 | \$52,480,447 | \$58,876,225 | \$65,450,879 |

Inflation-Adjusted (2015 \$ 000s)

| Land Use Category | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Office | \$27,501,668 | \$29,575,681 | \$29,650,061 | \$26,737,313 | \$27,313,722 | \$29,617,673 | \$31,197,175 | \$33,167,045 | \$37,203,315 | \$40,710,069 |
| Retail | \$3,636,916 | \$3,842,212 | \$3,753,067 | \$3,480,581 | \$3,568,647 | \$3,692,876 | \$3,926,056 | \$4,132,377 | \$4,293,058 | \$4,647,516 |
| PDR | \$7,111,251 | \$7,588,099 | \$7,334,794 | \$6,796,254 | \$6,670,940 | \$6,655,444 | \$7,393,568 | \$7,532,539 | \$8,135,879 | \$8,649,602 |
| Hotel | \$829,359 | \$843,610 | \$887,519 | \$801,054 | \$786,146 | \$816,304 | \$799,021 | \$847,978 | \$798,493 | \$830,804 |
| CIE | \$7,885,786 | \$8,159,268 | \$8,502,885 | \$8,353,606 | \$8,572,670 | \$8,706,355 | \$9,069,866 | \$9,497,208 | \$9,709,955 | \$10,220,937 |
| Pvt HH | - | - | - | \$432,464 | \$452,854 | \$491,512 | \$476,038 | \$205,302 | \$274,576 | \$391,952 |
| TOTAL | \$42,452,333 | \$45,771,620 | \$48,736,200 | \$48,875,988 | \$45,414,127 | \$46,158,378 | \$48,706,943 | \$51,515,096 | \$53,971,608 | \$58,876,225 |

Annual Percentage Distribution

| Land Use Category | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Office | 58.6 | 59.1 | 59.1 | 57.4 | 57.7 | 59.3 | 59.0 | 59.9 | 61.6 | 62.2 |
| Retail | 7.7 | 7.7 | 7.5 | 7.5 | 7.5 | 7.4 | 7.4 | 7.5 | 7.1 | 7.1 |
| PDR | 15.1 | 15.2 | 14.6 | 14.6 | 14.1 | 13.3 | 14.0 | 13.6 | 13.5 | 13.2 |
| Hotel | 1.8 | 1.7 | 1.8 | 1.7 | 1.7 | 1.6 | 1.5 | 1.5 | 1.3 | 1.3 |
| CIE | 16.8 | 16.3 | 17.0 | 17.9 | 18.1 | 17.4 | 17.2 | 17.1 | 16.1 | 15.6 |
| Pvt HH | - | - | - | 0.9 | 1.0 | 1.0 | 0.9 | 0.4 | 0.5 | 0.6 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Land Use Category | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------|------------|------------|-------------|------------|------------|------------|------------|------------|------------|
| Office | 7.5 | 0.3 | -9.8 | 2.2 | 8.4 | 5.3 | 6.3 | 12.2 | 9.4 |
| Retail | 5.6 | -2.3 | -7.3 | 2.5 | 3.5 | 6.3 | 5.3 | 3.9 | 8.3 |
| PDR | 6.7 | -3.3 | -7.3 | -1.8 | -0.2 | 11.1 | 1.9 | 8.0 | 6.3 |
| Hotel | 1.7 | 5.2 | -9.7 | -1.9 | 3.8 | -2.1 | 6.1 | -5.8 | 4.0 |
| CIE | 3.5 | 4.2 | -1.8 | 2.6 | 1.6 | 4.2 | 4.7 | 2.2 | 5.3 |
| Pvt HH | - | - | - | 4.7 | 8.5 | -3.1 | -66.9 | 33.7 | 42.7 |
| TOTAL | 6.5 | 0.2 | -7.0 | 1.6 | 5.5 | 5.8 | 4.8 | 9.1 | 8.3 |

Figure 5.1.1a
TOTAL ANNUAL WAGES BY LAND USE CATEGORY, 2015

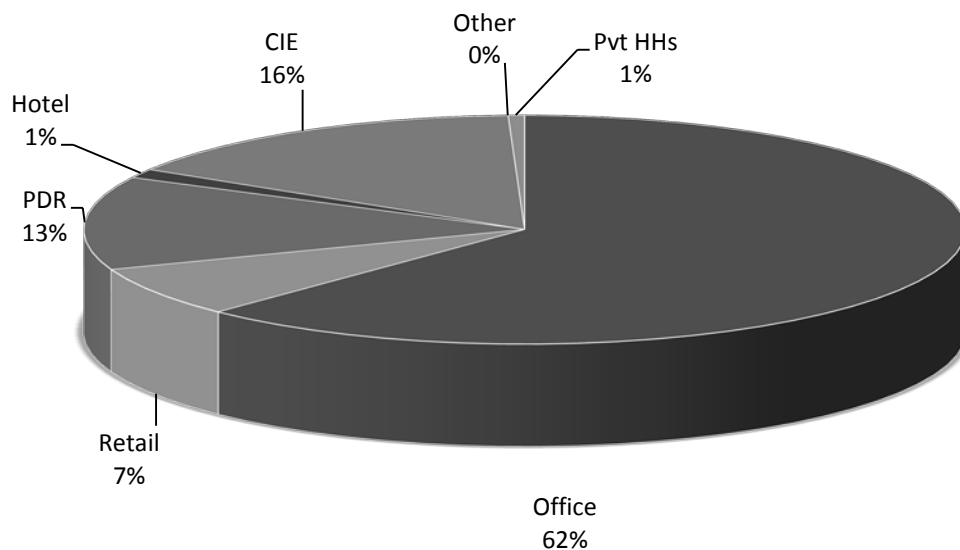


Figure 5.1.1b
TOTAL ANNUAL WAGES BY LAND USE CATEGORY, 2006–2015

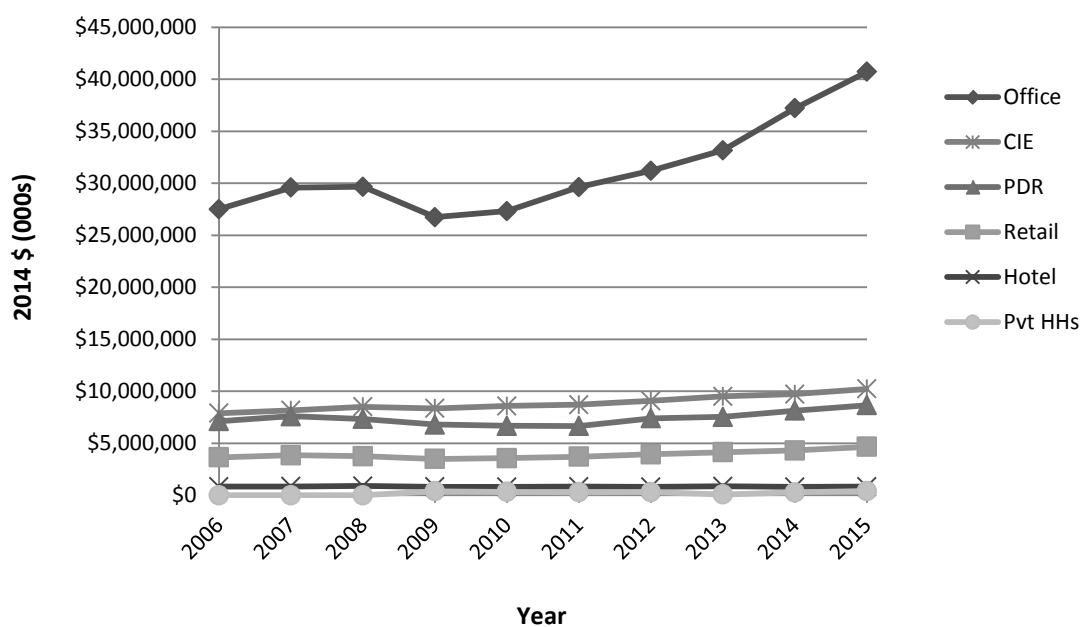


Table & Figure 5.1.2**ANNUAL WAGES PER WORKER BY LAND USE CATEGORY, 2006–2015**

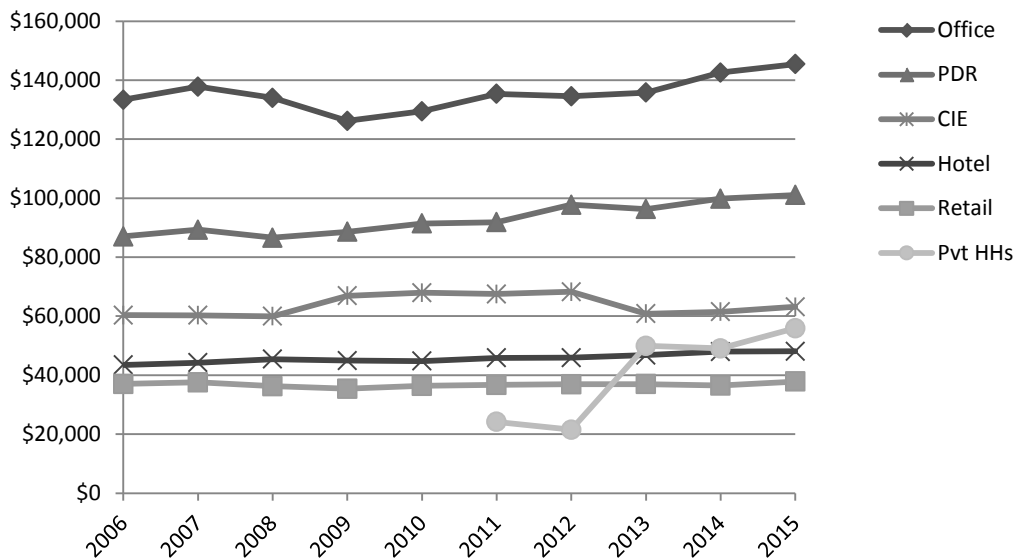
This table conveys the change in pay per worker. It is based on the wages (Table 5.1.1) and employment data (Table 3.1) previously presented in this document. This information is shown graphically in Figure 5.1.2.

Wages per Worker (2015 \$)

| Land Use Category | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Office | \$133,328 | \$137,779 | \$134,012 | \$126,188 | \$129,418 | \$135,341 | \$134,524 | \$135,785 | \$142,555 | \$145,439 |
| Retail | \$37,000 | \$37,576 | \$36,281 | \$35,416 | \$36,363 | \$36,709 | \$36,932 | \$36,977 | \$36,489 | \$37,828 |
| PDR | \$87,042 | \$89,287 | \$86,587 | \$88,577 | \$91,424 | \$91,842 | \$97,751 | \$96,282 | \$99,803 | \$101,060 |
| Hotel | \$43,451 | \$44,237 | \$45,451 | \$44,932 | \$44,749 | \$45,873 | \$45,921 | \$46,757 | \$47,969 | \$48,073 |
| CIE | \$60,360 | \$60,278 | \$59,944 | \$66,919 | \$67,925 | \$67,483 | \$68,271 | \$60,818 | \$61,460 | \$63,170 |
| Pvt HH | - | - | - | \$22,243 | \$22,850 | \$24,180 | \$21,486 | \$49,915 | \$49,058 | \$55,873 |
| Average | \$87,628 | \$89,896 | \$87,827 | \$88,002 | \$86,789 | \$89,404 | \$90,168 | \$90,397 | \$94,343 | \$97,042 |

Percentage Change

| Land Use Category | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Office | 3.3 | -2.7 | -5.8 | 2.6 | 4.6 | -0.6 | 0.9 | 5.0 | 2.0 |
| Retail | 1.6 | -3.4 | -2.4 | 2.7 | 1.0 | 0.6 | 0.1 | -1.3 | 3.7 |
| PDR | 2.6 | -3.0 | 2.3 | 3.2 | 0.5 | 6.4 | -1.5 | 3.7 | 1.3 |
| Hotel | 1.8 | 2.7 | -1.1 | -0.4 | 2.5 | 0.1 | 1.8 | 2.6 | 0.2 |
| CIE | -0.1 | -0.6 | 11.6 | 1.5 | -0.7 | 1.2 | -10.9 | 1.1 | 2.8 |
| Pvt HH | - | - | - | 2.7 | 5.8 | -11.1 | 132.3 | -1.7 | 13.9 |
| TOTAL | 2.6 | -2.3 | 0.2 | -1.4 | 3.0 | 0.9 | 0.3 | 4.4 | 2.9 |



Note: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational; Pvt HH = Private Household employment

Sources: Employees from Table 3.1 of this report; Wages from Table 5.1.1 of this report

Table 5.2.1

This is a table of taxable sales in San Francisco for the last ten years. The first table shows the amount of dollars as recorded each year, and the second shows this amount adjusted to reflect inflation. This information is presented graphically in Figure 5.2.1.

Nominal - Non-Adjusted for Inflation (\$ 000s)

| Type of Sales | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| All Retail Sales | \$9,588,520 | \$10,006,572 | \$9,804,636 | \$8,511,146 | \$8,971,759 | \$9,939,895 | \$10,883,271 | \$11,869,555 | \$12,633,214 | \$13,444,793 |
| All Outlets | \$13,892,188 | \$14,614,736 | \$14,837,689 | \$12,633,575 | \$13,443,121 | \$14,890,527 | \$15,953,605 | \$17,094,163 | \$18,469,729 | \$19,217,281 |

Inflation-Adjusted (2015 \$ 000s)

| Type of Sales | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| All Retail Sales | \$11,851,447 | \$11,976,132 | \$11,380,520 | \$9,807,456 | \$10,198,513 | \$11,012,377 | \$11,742,579 | \$12,525,904 | \$12,963,452 | \$13,444,793 |
| All Outlets | \$17,170,797 | \$17,491,305 | \$17,222,528 | \$14,557,761 | \$15,281,268 | \$16,497,166 | \$17,213,251 | \$18,039,417 | \$18,952,536 | \$19,217,281 |

Percentage Change

| Type of Sales | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| All Retail Sales | 1.1% | -5.0% | -13.8% | 4.0% | 8.0% | 6.6% | 6.7% | 3.5% | 3.7% |
| All Outlets | 1.9% | -1.5% | -15.5% | 5.0% | 8.0% | 4.3% | 4.8% | 5.1% | 1.4% |

Sources:

- California State Board of Equalization, Taxable Sales in California
- CPI-U for the San Francisco-Oakland-San Jose Metropolitan Statistical Area from the US Bureau of Labor Statistics
- Additional calculations by the San Francisco Planning Department

Figure 5.2.1
TAXABLE RETAIL SALES AND ALL OUTLET SALES, 2006–2015 (2015 \$000s)

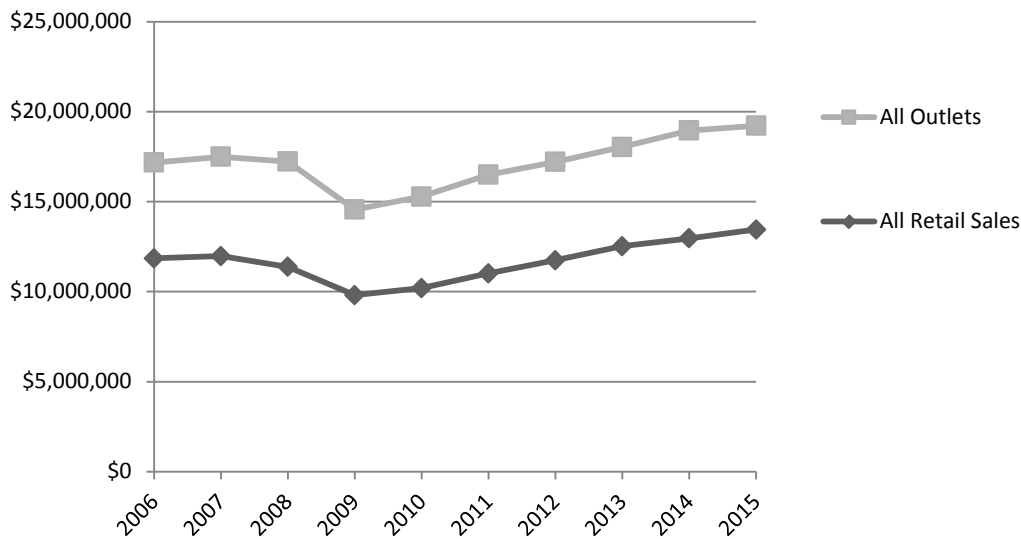


Table 5.2.2
TAXABLE RETAIL SALES & SALES TAX PERMITS BY TYPE OF OUTLET, 2015

This table looks more closely at the type of retail sales that occurred in 2015, as well as the number of sales permits issued in that time.

| <i>Type of Retail Sales</i> | <i>Sales Tax Permits</i> | <i>Taxable Sales Transactions (\$ 000s)</i> |
|---------------------------------|--------------------------|---|
| Apparel Stores | 3,268 | \$2,270,035 |
| General Merchandise | 356 | \$880,922 |
| Food Stores | 1,316 | \$841,539 |
| Eating & Drinking | 4,974 | \$4,554,383 |
| Home Furnishings & Appliances | 1,183 | \$1,070,113 |
| Building Materials | 339 | \$617,672 |
| Service Stations | 118 | \$436,915 |
| Automotive Dealers and Supplies | 216 | \$608,800 |
| Other Retail Stores | 8,114 | \$2,185,645 |
| TOTAL RETAIL STORES | 19,907 | \$13,444,793 |
| TOTAL OUTLETS | 31,046 | \$19,217,281 |

Notes:

- Other Retail Stores include:
 - Packaged liquor stores
 - Second hand merchandise
 - Farm and garden supply stores
 - Fuel and ice dealers
 - Mobile homes, trailers, and campers
 - Boat, motorcycle, and plane dealers
 - Specialty store group.

- In other derivations of BOE data all their retail stores includes farm implements.

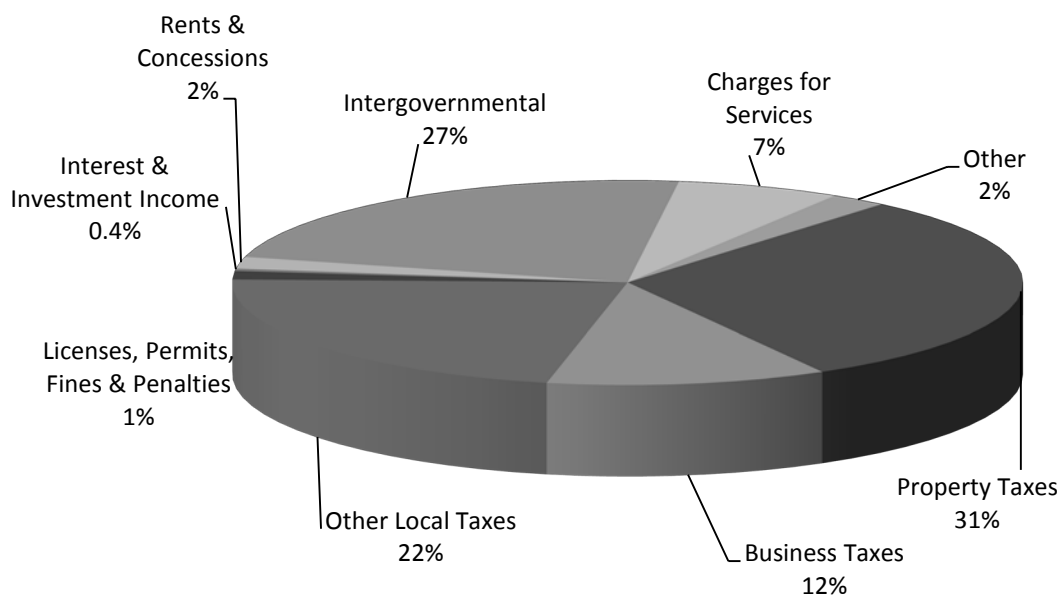
Sources:

- California State Board of Equalization, Taxable Sales in California
- Additional calculations by the San Francisco Planning Department

Table & Figure 5.3.1**SAN FRANCISCO GOVERNMENT GENERAL REVENUE BY SOURCE, FISCAL YEAR 2015**

Table 5.3.1 conveys the expenditures by the City and County of San Francisco in Fiscal Year 2015. This data is shown graphically in Figure 5.3.1.

| <i>Revenue Source</i> | <i>Amount (\$ 000s)</i> | <i>% Distribution</i> |
|--------------------------------------|-------------------------|-----------------------|
| Property Taxes | \$1,642,159 | 30.7 |
| Business Taxes | \$611,932 | 11.4 |
| Other Local Taxes | \$1,185,659 | 22.2 |
| Licenses, Permits, Fines & Penalties | \$71,113 | 1.3 |
| Interest & Investment Income | \$20,583 | 0.4 |
| Rents & Concessions | \$99,102 | 1.9 |
| Intergovernmental | \$1,232,844 | 23.1 |
| Federal - | \$465,496 | 8.7 |
| State - | \$751,574 | 14.1 |
| Other - | \$15,774 | 0.3 |
| Charges for Services | \$359,044 | 6.7 |
| Other | \$123,605 | 2.3 |
| TOTAL | \$5,346,041 | 100.0 |



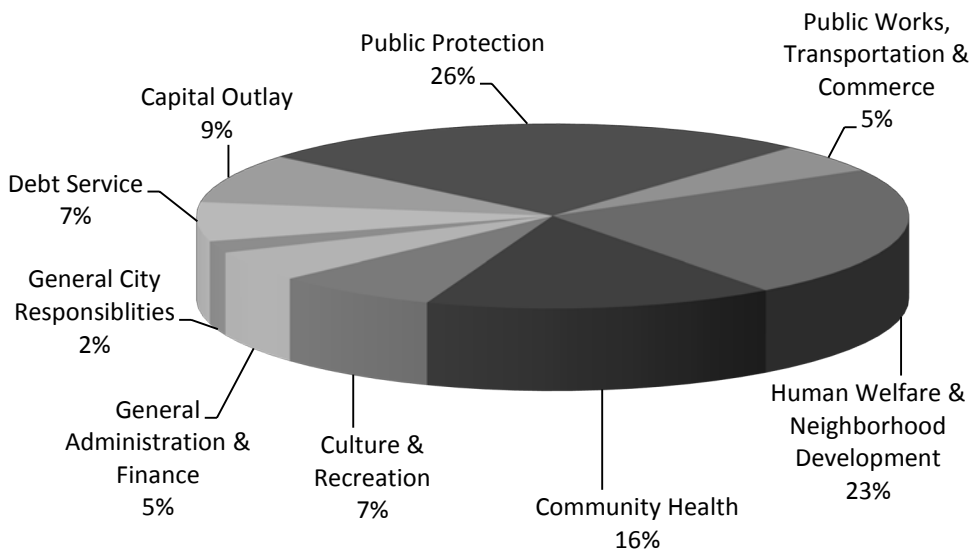
Note: Fiscal Year 2015 runs from July 1, 2014 to June 30, 2015

Source: San Francisco Controller, Comprehensive Annual Financial Report.

Table & Figure 5.3.2**SAN FRANCISCO GOVERNMENT GENERAL EXPENDITURES BY FUNCTION, FISCAL YEAR 2015**

Table 5.3.1 conveys the revenues for the City and County of San Francisco in Fiscal Year 2015. This data is shown graphically in Figure 5.3.2.

| <i>Expenditure Function</i> | <i>Amount (\$ 000s)</i> | <i>% Distribution</i> |
|--|-------------------------|-----------------------|
| Public Protection | \$1,210,157 | 25.5 |
| Public Works, Transportation & Commerce | \$239,999 | 5.1 |
| Human Welfare & Neighborhood Development | \$1,095,419 | 23.1 |
| Community Health | \$753,832 | 15.9 |
| Culture & Recreation | \$352,852 | 7.4 |
| General Administration & Finance | \$251,370 | 5.3 |
| General City Responsibilities | \$98,658 | 2.1 |
| Debt Service | \$324,602 | 6.8 |
| Capital Outlay | \$412,740 | 8.7 |
| TOTAL | \$4,739,629 | 100.00 |



Note: Fiscal Year 2015 runs from July 1, 2014 to June 30, 2015

Source: San Francisco Controller, Comprehensive Annual Financial Report.



6.0 Building and Land Use

The tables and graphs in this chapter present information about building permit applications for 2006 through 2015, as well as land use data for 2015. Building permit applications are filed at the City and County of San Francisco Department of Building Inspection (DBI) for construction of new buildings, demolitions, and alterations to existing structures. The number of permits, status of applications, and cost of projects are measures of construction activity in San Francisco, which accounts for approximately 20% of employment annually over the past 10 years. All information for this section was provided by DBI and has been reviewed and tabulated by Planning Department staff.

6.1 BUILDING

The discussion of building in San Francisco is presented in five sub-sections, 6.1 through 6.5 as follows: (1) All Permits & Costs by Land Use District (10 years); (2) All Permits & Costs by C&I District (10 years); (3) All Permits & Costs by C&I District and Land Use Categories (current year); (4) Permit Status by C&I District and Land Use Categories (current year); (5) Total Office Space (10 years).

Sections 6.1 and 6.2. Data are reported by the year that a project was filed with the Department of Building Inspection. Although all filed applications may not ultimately lead to completed projects, trends in the number of building permit applications filed are an important economic indicator. Construction activity and spending is a gauge of business confidence. Economic health is measured, among other things, by housing starts. Residential construction often leads commercial activity by about a year. Construction activity and its attendant costs generate jobs and wages, which in turn stimulate spending and consumption throughout the local economy.

In Section 6.1, data are reported by Land Use Category; in Section 6.2, these data are reported by Commerce and Industry (C&I) District. For further information on Land Use Categories and C&I Districts, refer to the Data Formats section in Appendix Chapter 1.

Tables in these sections are subdivided into three groups: (1) all building permits, (2) building permits for new construction activity, and (3) building permits for alterations and demolitions. In turn, each group contains tables that report information on permits, total construction cost, and average construction cost by year, land use and C&I District. Annual percentage distributions and annual percentage changes are reported for numbers of permit applications and total construction costs. Construction cost values are adjusted for inflation using Saylor Inc.'s *Materials/Labor Cost Index for Construction*, where 2014 is designated as the base year.

Section 6.3. Permit and construction cost data are cross-tabulated by Land Use Category and C&I District. This section includes all permit applications filed in 2014.

Section 6.4 describes permit applications by application status by Land Use Category and then by C&I District for 2014. These permit status categories are grouped into the following five major categories: (1) building permit applications that were *approved* for construction but not yet issued; (2) building permit applications that were *issued* but not completed; (3) *other* permit applications, which includes those that were not yet been acted upon, that were abandoned, reinstated, appealed, or for which no information was available; (4) building permit applications that were *cancelled*, including applications that have been withdrawn, revoked or disapproved; (5) building permit applications where the authorized work was *completed*.

The construction cost data reported in some tables are project cost estimates as reported by DBI, but are more usefully understood as estimates of construction expenditure or spending in the local and wider economy for each project. Hence, it's a measure of the size of the construction sector of the economy. Total and average construction cost data measure the scope, complexity, and extent of construction activity in San Francisco. While total construction cost indicates the extent of active permit applications, some of which are under construction in San Francisco for a particular year, average construction cost relates number of applications to total construction cost, revealing a rough estimate of project size. Construction cost data are adjusted for inflation using Saylor Inc.'s *Materials/Labor Cost Index for Construction*, where 1983 is designated as the base year (1983=100).

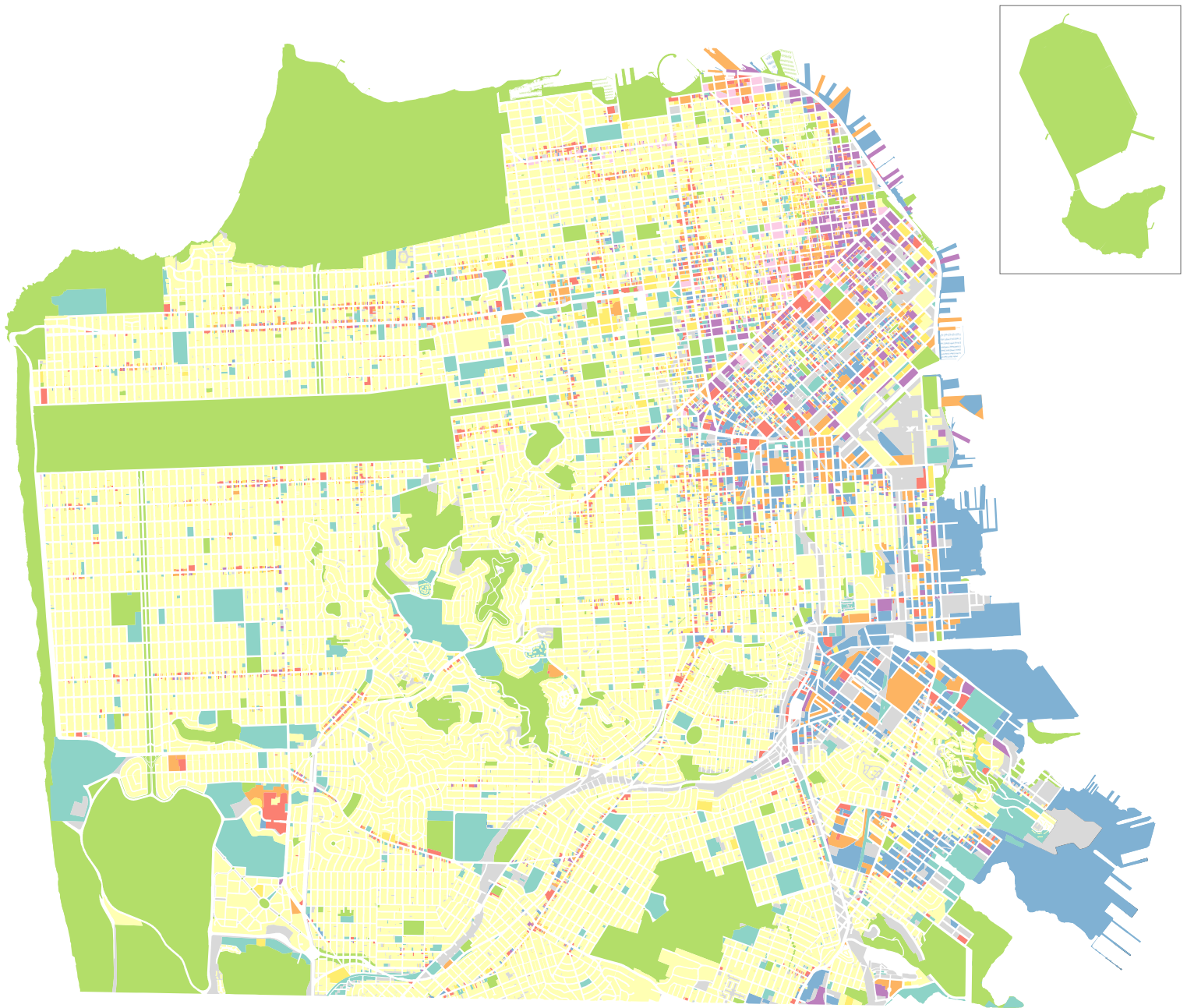
Section 6.5 reports total office space in San Francisco from 2004 to 2014. It includes absolute numbers as well as percentage changes over time. The source of these data is Cushman & Wakefield realtors.

6.2 LAND USE

Section 6.6 reports land use activity in San Francisco. Land use, for this section, is determined by incorporating both the business type on the parcel and the location of that parcel. Business data are culled from the Dun & Bradstreet databases. Dun & Bradstreet is a firm that conducts national surveys of existing businesses, gathering information that includes number of employees, square footage of businesses, and an industry classification system which best classifies those businesses. A parcel has to have 80% or more of its usable building space occupied by one specific land use in order to warrant that particular land use classification. Less than 80% in any one land use results in a Mixed Uses designation. If either the Planning Department or the Department of Building Inspection has a record of a residence on a lot, it is determined to be a Residential land use. If a lot contains a residence and a business establishment, that lot is classified as Mixed Residential.

Land Use is also determined by the location of a given parcel. The impact of location on land use classification is illustrated by the following example. If an establishment with a NAICS (North American Industry Classification System) code of 236 (Construction) is in the Financial District, it will be classified as Office use. If an establishment with the same NAICS code is located in South of Market or Bayview districts, it will be classified as PDR. Construction is generally considered part of the PDR land use classification. In the above scenario, however, the Financial District location of a construction business indicates that the business is conducting management, information, or professional services in more of an office setting and should therefore be assigned an Office land use classification.

The NAICS code for land uses under Office, Retail, PDR, Hotel, and Cultural/Institutional/ Educational (CIE) land use categories are noted in [Table 1.2](#), Chapter 1. The Residential land use category data are gathered from Housing Inventory and the Department of Building Inspection's Permit Tracking System. Data on vacant sites are gathered from information supplied by the Assessor's Office. [Table 6.6](#) provides details on the amount of square footage (building footprint, not total) for each land use, as a predominant use on each parcel of land for 20 plan areas in San Francisco. [Map 6.2](#) shows the location of these 20 plan areas. [Table 6.6](#) is based on the information available in year 2015.



Land Use San Francisco

MAP 6.1

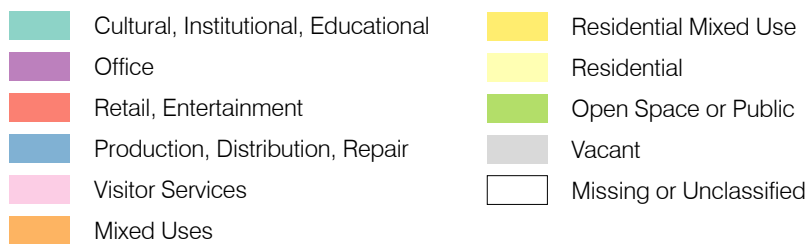


Table 6.1.1.A**ALL BUILDING PERMITS BY LAND USE CATEGORY, 2006–2015**

This table presents the number of building permits filed by land use category (see Section 1.2 – Data Formats for a definition of land use categories). All building permits include new construction, alterations, and demolitions. Also included is the percentage distribution in any given year and the annual change within each land use category.

Number of Permits

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Office | 4,133 | 4,366 | 3,791 | 2,907 | 2,968 | 3,406 | 3,712 | 4,410 | 4,465 | 4,981 |
| Retail | 2,139 | 1,852 | 1,927 | 2,203 | 1,967 | 2,178 | 2,442 | 2,337 | 2,209 | 2,222 |
| PDR | 170 | 198 | 235 | 236 | 205 | 248 | 231 | 283 | 306 | 371 |
| Hotel | 193 | 253 | 310 | 260 | 126 | 198 | 224 | 249 | 285 | 355 |
| CIE | 429 | 459 | 602 | 547 | 494 | 541 | 618 | 696 | 702 | 697 |
| Residential | 19,653 | 19,939 | 18,226 | 15,714 | 15,533 | 15,288 | 15,876 | 17,800 | 18,900 | 20,198 |
| Other | 689 | 931 | 819 | 600 | 631 | 754 | 1,193 | 1,227 | 1,304 | 987 |
| TOTAL | 27,406 | 27,998 | 25,910 | 22,467 | 21,924 | 22,613 | 24,296 | 27,002 | 28,171 | 29,811 |

Annual Percentage Distribution

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Office | 15.1 | 15.6 | 14.6 | 12.9 | 13.5 | 15.1 | 15.3 | 16.3 | 15.8 | 16.7 |
| Retail | 7.8 | 6.6 | 7.4 | 9.8 | 9.0 | 9.6 | 10.1 | 8.7 | 7.8 | 7.5 |
| PDR | 0.6 | 0.7 | 0.9 | 1.1 | 0.9 | 1.1 | 1.0 | 1.0 | 1.1 | 1.2 |
| Hotel | 0.7 | 0.9 | 1.2 | 1.2 | 0.6 | 0.9 | 0.9 | 0.9 | 1.0 | 1.2 |
| CIE | 1.6 | 1.6 | 2.3 | 2.4 | 2.3 | 2.4 | 2.5 | 2.6 | 2.5 | 2.3 |
| Residential | 71.7 | 71.2 | 70.3 | 69.9 | 70.8 | 67.6 | 65.3 | 65.9 | 67.1 | 67.8 |
| Other | 2.5 | 3.3 | 3.2 | 2.7 | 2.9 | 3.3 | 4.9 | 4.5 | 4.6 | 3.3 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>Land Use Category</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|--------------------------|------------|-------------|--------------|-------------|------------|------------|-------------|------------|------------|
| Office | 5.6 | -13.2 | -23.3 | 2.1 | 14.8 | 9.0 | 18.8 | 1.2 | 11.6 |
| Retail | -13.4 | 4.0 | 14.3 | -10.7 | 10.7 | 12.1 | -4.3 | -5.5 | 0.6 |
| PDR | 16.5 | 18.7 | 0.4 | -13.1 | 21.0 | -6.9 | 22.5 | 8.1 | 21.2 |
| Hotel | 31.1 | 22.5 | -16.1 | -51.5 | 57.1 | 13.1 | 11.2 | 14.5 | 24.6 |
| CIE | 7.0 | 31.2 | -9.1 | -9.7 | 9.5 | 14.2 | 12.6 | 0.9 | -0.7 |
| Residential | 1.5 | -8.6 | -13.8 | -1.2 | -1.6 | 3.8 | 12.1 | 6.2 | 6.9 |
| Other | 35.1 | -12.0 | -26.7 | 5.2 | 19.5 | 58.2 | 2.8 | 6.3 | -24.3 |
| TOTAL | 2.2 | -7.5 | -13.3 | -2.4 | 3.1 | 7.4 | 11.1 | 4.3 | 5.8 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.1.1.B**TOTAL CONSTRUCTION COSTS FOR ALL BUILDING PERMITS BY LAND USE CATEGORY, 2006–2015**

This table presents the total cost of construction associated with building permits filed by land use category. For consistency with previous C&I reports, costs are adjusted for inflation, with 2014 being the base year. Also included is the percentage distribution in any given year and the annual change within each land use category.

Total Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Office | \$883,408 | \$1,089,653 | \$538,085 | \$316,631 | \$422,278 | \$1,042,289 | \$1,143,459 | \$1,636,142 | \$1,097,391 | \$1,510,513 |
| Retail | \$190,031 | \$231,430 | \$189,937 | \$102,928 | \$308,505 | \$199,403 | \$326,593 | \$200,348 | \$146,435 | \$409,618 |
| PDR | \$25,215 | \$55,623 | \$30,141 | \$25,562 | \$13,722 | \$18,264 | \$18,791 | \$34,772 | \$89,719 | \$56,132 |
| Hotel | \$83,896 | \$81,280 | \$44,587 | \$28,783 | \$22,163 | \$58,809 | \$34,234 | \$117,272 | \$100,468 | \$144,538 |
| CIE | \$154,344 | \$123,997 | \$133,204 | \$91,603 | \$225,046 | \$190,522 | \$339,281 | \$164,167 | \$374,407 | \$128,835 |
| Residential | \$1,691,912 | \$1,285,466 | \$903,987 | \$754,890 | \$1,432,695 | \$1,670,789 | \$2,382,755 | \$3,338,193 | \$3,073,202 | \$3,358,853 |
| Other | \$49,718 | \$33,887 | \$13,721 | \$9,677 | \$11,740 | \$507,509 | \$362,026 | -\$95,035 | \$69,975 | \$102,087 |
| TOTAL | \$3,078,524 | \$2,901,336 | \$1,853,663 | \$1,330,074 | \$2,436,149 | \$3,687,585 | \$4,607,141 | \$5,395,859 | \$4,951,598 | \$5,710,577 |

Annual Percentage Distribution

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Office | 28.7 | 37.6 | 29.0 | 23.8 | 17.3 | 28.3 | 24.8 | 30.3 | 22.2 | 26.5 |
| Retail | 6.2 | 8.0 | 10.2 | 7.7 | 12.7 | 5.4 | 7.1 | 3.7 | 3.0 | 7.2 |
| PDR | 0.8 | 1.9 | 1.6 | 1.9 | 0.6 | 0.5 | 0.4 | 0.6 | 1.8 | 1.0 |
| Hotel | 5.0 | 4.3 | 7.2 | 6.9 | 9.2 | 5.2 | 7.4 | 3.0 | 7.6 | 2.5 |
| CIE | 2.7 | 2.8 | 2.4 | 2.2 | 0.9 | 1.6 | 0.7 | 2.2 | 2.0 | 2.3 |
| Residential | 55.0 | 44.3 | 48.8 | 56.8 | 58.8 | 45.3 | 51.7 | 61.9 | 62.1 | 58.8 |
| Other | 1.6 | 1.2 | 0.7 | 0.7 | 0.5 | 13.8 | 7.9 | -1.8 | 1.4 | 1.8 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>Land Use Category</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|--------------------------|-------------|--------------|--------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Office | 23.3 | -50.6 | -41.2 | 33.4 | 146.8 | 9.7 | 43.1 | -32.9 | 37.6 |
| Retail | 21.8 | -17.9 | -45.8 | 199.7 | -35.4 | 63.8 | -38.7 | -26.9 | 179.7 |
| PDR | 120.6 | -45.8 | -15.2 | -46.3 | 33.1 | 2.9 | 85.0 | 158.0 | -37.4 |
| Hotel | -19.7 | 7.4 | -31.2 | 145.7 | -15.3 | 78.1 | -51.6 | 128.1 | 43.9 |
| CIE | -3.1 | -45.1 | -35.4 | -23.0 | 165.4 | -41.8 | 242.6 | -14.3 | -65.6 |
| Residential | -24.0 | -29.7 | -16.5 | 89.8 | 16.6 | 42.6 | 40.1 | -7.9 | 9.3 |
| Other | -31.8 | -59.5 | -29.5 | 21.3 | 4222.9 | -28.7 | -126.3 | -173.6 | 45.9 |
| TOTAL | -5.8 | -36.1 | -28.2 | 83.2 | 51.4 | 24.9 | 17.1 | -8.2 | 15.3 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational

Sources: San Francisco Planning Department; Department of Building Inspection

1. The large increase in 'Other' construction spending in 2011 is due to permits filed for the Transbay Terminal, a transportation facility.

Table 6.1.1.C**AVERAGE CONSTRUCTION COSTS FOR ALL BUILDING PERMITS BY LAND USE CATEGORY, 2006–2015**

This table presents the average construction cost for all building permits filed by land use category. It represents the total costs (Table 6.1.1.B) divided by the total permits (Table 6.1.1.A).

Average Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Office | \$213.7 | \$249.6 | \$141.9 | \$108.9 | \$142.3 | \$306.0 | \$308.0 | \$371.0 | \$245.8 | \$303.3 |
| Retail | \$88.8 | \$125.0 | \$98.6 | \$46.7 | \$156.8 | \$91.6 | \$133.7 | \$85.7 | \$66.3 | \$184.3 |
| PDR | \$148.3 | \$280.9 | \$128.3 | \$108.3 | \$66.9 | \$73.6 | \$81.3 | \$122.9 | \$293.2 | \$151.3 |
| Hotel | \$434.7 | \$321.3 | \$143.8 | \$110.7 | \$175.9 | \$297.0 | \$152.8 | \$471.0 | \$352.5 | \$407.1 |
| CIE | \$359.8 | \$270.1 | \$221.3 | \$167.5 | \$455.6 | \$352.2 | \$549.0 | \$235.9 | \$533.3 | \$184.8 |
| Residential | \$86.1 | \$64.5 | \$49.6 | \$48.0 | \$92.2 | \$109.3 | \$150.1 | \$187.5 | \$162.6 | \$166.3 |
| Other | \$72.2 | \$36.4 | \$16.8 | \$16.1 | \$18.6 | \$673.1 | \$303.5 | -\$77.5 | \$53.7 | \$103.4 |
| Average | \$112.3 | \$103.6 | \$71.5 | \$59.2 | \$111.1 | \$163.1 | \$189.6 | \$199.8 | \$175.8 | \$191.6 |

Percentage Change

| <i>Land Use Category</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|--------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Office | 16.8 | -43.1 | -23.3 | 30.6 | 115.1 | 0.7 | 20.4 | -33.8 | 23.4 |
| Retail | 40.7 | -21.1 | -52.6 | 235.7 | -41.6 | 46.1 | -35.9 | -22.7 | 178.1 |
| PDR | 89.4 | -54.3 | -15.6 | -38.2 | 10.0 | 10.5 | 51.0 | 138.6 | -48.4 |
| Hotel | -26.1 | -55.2 | -23.0 | 58.9 | 68.9 | -48.5 | 208.2 | -25.2 | 15.5 |
| CIE | -24.9 | -18.1 | -24.3 | 172.0 | -22.7 | 55.9 | -57.0 | 126.1 | -65.3 |
| Residential | -25.1 | -23.1 | -3.1 | 92.0 | 18.5 | 37.3 | 25.0 | -13.3 | 2.3 |
| Other | -49.6 | -54.0 | -3.7 | 15.4 | 3517.7 | -54.9 | -125.5 | -169.3 | 92.7 |
| TOTAL | -7.7 | -31.0 | -17.3 | 87.7 | 46.8 | 16.3 | 5.4 | -12.0 | 9.0 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational
Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.1.2.A**BUILDING PERMITS FOR NEW CONSTRUCTION BY LAND USE CATEGORY, 2006–2015**

This table presents the number of building permits filed for new construction by land use category. Also included is the percentage distribution in any given year and the annual change within each land use category.

Number of Permits

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|------------|------------|------------|-----------|------------|-----------|------------|------------|------------|------------|
| Office | 5 | 11 | 9 | 0 | 1 | 8 | 9 | 8 | 7 | 11 |
| Retail | 10 | 8 | 5 | 6 | 10 | 9 | 10 | 8 | 10 | 12 |
| PDR | 13 | 7 | 13 | 4 | 5 | 5 | 5 | 9 | 7 | 9 |
| Hotel | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 2 | 1 | 2 |
| CIE | 18 | 11 | 5 | 5 | 8 | 3 | 13 | 10 | 5 | 9 |
| Residential | 179 | 150 | 101 | 63 | 92 | 58 | 148 | 155 | 225 | 268 |
| Other | 4 | 1 | 0 | 3 | 0 | 9 | 15 | 9 | 5 | 0 |
| TOTAL | 230 | 188 | 133 | 81 | 116 | 93 | 200 | 201 | 260 | 311 |

Annual Percentage Distribution

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Office | 2.2 | 5.9 | 6.8 | 0.0 | 0.9 | 8.6 | 4.5 | 4.0 | 2.7 | 3.5 |
| Retail | 4.3 | 4.3 | 3.8 | 7.4 | 8.6 | 9.7 | 5.0 | 4.0 | 3.8 | 3.9 |
| PDR | 5.7 | 3.7 | 9.8 | 4.9 | 4.3 | 5.4 | 2.5 | 4.5 | 2.7 | 2.9 |
| Hotel | 0.4 | 0.0 | 0.0 | 0.0 | 0.0 | 1.1 | 0.0 | 1.0 | 0.4 | 0.6 |
| CIE | 7.8 | 5.9 | 3.8 | 6.2 | 6.9 | 3.2 | 6.5 | 5.0 | 1.9 | 2.9 |
| Residential | 77.8 | 79.8 | 75.9 | 77.8 | 79.3 | 62.4 | 74.0 | 77.1 | 86.5 | 86.2 |
| Other | 1.7 | 0.5 | 0.0 | 3.7 | 0.0 | 9.7 | 7.5 | 4.5 | 1.9 | 0.0 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>Land Use Category</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|--------------------------|--------------|--------------|--------------|-------------|--------------|--------------|------------|-------------|-------------|
| Office | 120.0 | -18.2 | -100.0 | -- | 700.0 | 12.5 | -11.1 | -12.5 | 57.1 |
| Retail | -20.0 | -37.5 | 20.0 | 66.7 | -10.0 | 11.1 | -20.0 | 25.0 | 20.0 |
| PDR | -46.2 | 85.7 | -69.2 | 25.0 | 0.0 | 0.0 | 80.0 | -22.2 | 28.6 |
| Hotel | -100.0 | -- | -- | -- | -- | -100.0 | -- | -50.0 | 100.0 |
| CIE | -38.9 | -54.5 | 0.0 | 60.0 | -62.5 | 333.3 | -23.1 | -50.0 | 80.0 |
| Residential | -16.2 | -32.7 | -37.6 | 46.0 | -37.0 | 155.2 | 4.7 | 45.2 | 19.1 |
| Other | -75.0 | -100.0 | -- | -100.0 | -- | 66.7 | -40.0 | -44.4 | -100.0 |
| TOTAL | -18.3 | -29.3 | -39.1 | 43.2 | -19.8 | 115.1 | 0.5 | 29.4 | 19.6 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.1.2.B**TOTAL
CONSTRUCTION
COSTS FOR NEW
CONSTRUCTION
BY LAND USE
CATEGORY,
2006-2015**

This table presents the total cost of new construction associated with building permits filed by land use category over the last ten years. For consistency with previous C&I reports, costs are adjusted for inflation, with 2015 being the base year. Also included is the percentage distribution in any given year and the annual change within each land use category.

| Land Use Category | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|--------------------|--------------------|------------------|------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Office | \$318,158 | \$367,643 | \$117,610 | \$0 | \$4,192 | \$439,236 | \$441,066 | \$487,573 | \$293,578 | \$511,870 |
| Retail | \$1,403 | \$56,320 | \$64,191 | \$4,626 | \$135,909 | \$43,385 | \$81,265 | \$4,350 | \$8,522 | \$197,863 |
| PDR | \$7,854 | \$38,538 | \$13,634 | \$2,099 | \$644 | \$774 | \$637 | \$19,433 | \$61,821 | \$7,821 |
| Hotel | \$14,451 | \$0 | \$0 | \$0 | \$0 | \$28,013 | \$0 | \$51,797 | \$32,270 | \$93,874 |
| CIE | \$41,795 | \$23,663 | \$25,843 | \$24,493 | \$141,916 | \$20,347 | \$127,296 | \$28,853 | \$4,274 | \$32,811 |
| Residential | \$1,076,313 | \$514,341 | \$254,701 | \$258,352 | \$850,144 | \$1,221,629 | \$1,758,861 | \$2,227,717 | \$2,301,264 | \$2,073,344 |
| Other | \$0 | \$325 | \$0 | \$22 | \$0 | \$490,342 | \$171,098 | \$14,463 | \$10,084 | \$0 |
| TOTAL | \$1,459,973 | \$1,000,829 | \$475,979 | \$289,591 | \$1,132,806 | \$2,243,726 | \$2,580,223 | \$2,834,186 | \$2,711,813 | \$2,917,584 |

Annual Percentage Distribution

| Land Use Category | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Office | 21.8 | 36.7 | 24.7 | 0.0 | 0.4 | 19.6 | 17.1 | 17.2 | 10.8 | 17.5 |
| Retail | 0.1 | 5.6 | 13.5 | 1.6 | 12.0 | 1.9 | 3.1 | 0.2 | 0.3 | 6.8 |
| PDR | 0.5 | 3.9 | 2.9 | 0.7 | 0.1 | 0.0 | 0.0 | 0.7 | 2.3 | 0.3 |
| Hotel | 1.0 | 0.0 | 0.0 | 0.0 | 0.0 | 1.2 | 0.0 | 1.8 | 1.2 | 3.2 |
| CIE | 2.9 | 2.4 | 5.4 | 8.5 | 12.5 | 0.9 | 4.9 | 1.0 | 0.2 | 1.1 |
| Residential | 73.7 | 51.4 | 53.5 | 89.2 | 75.0 | 54.4 | 68.2 | 78.6 | 84.9 | 71.1 |
| Other | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 21.9 | 6.6 | 0.5 | 0.4 | 0.0 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| Land Use Category | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------|--------------|--------------|--------------|--------------|-------------|-------------|------------|-------------|------------|
| Office | 15.6 | -68.0 | -100.0 | -- | 10,377.7 | 0.4 | 10.5 | -39.8 | 74.4 |
| Retail | 3,915.2 | 14.0 | -92.8 | 2,837.9 | -68.1 | 87.3 | -94.6 | 95.9 | 2,221.8 |
| PDR | 390.7 | -64.6 | -84.6 | -69.3 | 20.2 | -17.6 | 2,949.1 | 218.1 | -87.3 |
| Hotel | -100.0 | -- | -- | -- | -- | -100.0 | -- | -37.7 | 190.9 |
| CIE | -43.4 | 9.2 | -5.2 | 479.4 | -85.7 | 525.6 | -77.3 | -85.2 | 667.7 |
| Residential | -52.2 | -50.5 | 1.4 | 229.1 | 43.7 | 44.0 | 26.7 | 3.3 | -9.9 |
| Other | -- | -100.0 | -- | -100.0 | -- | -65.1 | -91.5 | -30.3 | -100.0 |
| TOTAL | -31.4 | -52.4 | -39.2 | 291.2 | 98.1 | 15.0 | 9.8 | -4.3 | 7.6 |

Notes:

- PDR = Production/Distribution/Repair
- CIE = Cultural/Institutional/Educational

Sources:

San Francisco Planning Department; Department of Building Inspection

Table 6.1.2.C
AVERAGE
CONSTRUCTION
COSTS FOR NEW
CONSTRUCTION BY
LAND USE CATEGORY,
2006–2015

This table presents the average cost of new construction for all building permits filed by land use category. It represents the total costs (Table 6.1.2.B) divided by the total permits (Table 6.1.2.A).

Average Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| Land Use Category | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------|----------------|----------------|----------------|----------------|----------------|-----------------|-----------------|-----------------|-----------------|----------------|
| Office | \$63,632 | \$33,422 | \$13,068 | -- | \$4,192 | \$54,905 | \$49,007 | \$60,947 | \$41,940 | \$46,534 |
| Retail | \$140 | \$7,040 | \$12,838 | \$771 | \$13,591 | \$4,821 | \$8,126 | \$544 | \$852 | \$16,489 |
| PDR | \$604 | \$5,505 | \$1,049 | \$525 | \$129 | \$155 | \$127 | \$2,159 | \$8,832 | \$869 |
| Hotel | \$14,451 | #DIV/0! | -- | -- | -- | \$28,013 | -- | \$25,899 | \$32,270 | \$46,937 |
| CIE | \$2,322 | \$2,151 | \$5,169 | \$4,899 | \$17,740 | \$6,782 | \$9,792 | \$2,885 | \$855 | \$3,646 |
| Residential | \$6,013 | \$3,429 | \$2,522 | \$4,101 | \$9,241 | \$21,063 | \$11,884 | \$14,372 | \$10,228 | \$7,736 |
| Other | \$0 | \$325 | -- | \$7 | -- | \$54,482 | \$11,407 | \$1,607 | \$2,017 | -- |
| TOTAL | \$6,348 | \$5,324 | \$3,579 | \$3,575 | \$9,766 | \$24,126 | \$12,901 | \$14,100 | \$10,430 | \$9,381 |

Percentage Change

| Land Use Category | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------|--------------|--------------|-------------|--------------|--------------|--------------|------------|--------------|--------------|
| Office | -47.5 | -60.9 | -- | -- | 1,209.7 | -10.7 | 24.4 | -31.2 | 11.0 |
| Retail | 4,919.0 | 82.4 | -94.0 | 1,662.7 | -64.5 | 68.6 | -93.3 | 56.7 | 1,834.9 |
| PDR | 811.2 | -81.0 | -50.0 | -75.5 | 20.2 | -17.6 | 1,593.9 | 309.0 | -90.2 |
| Hotel | -- | -- | -- | -- | -- | -- | -- | 24.6 | 45.5 |
| CIE | -7.4 | 140.3 | -5.2 | 262.1 | -61.8 | 44.4 | -70.5 | -70.4 | 326.5 |
| Residential | -43.0 | -26.5 | 62.6 | 125.3 | 127.9 | -43.6 | 20.9 | -28.8 | -24.4 |
| Other | -- | -- | -- | -- | -- | -79.1 | -85.9 | 25.5 | -- |
| TOTAL | -16.1 | -32.8 | -0.1 | 173.1 | 147.1 | -46.5 | 9.3 | -26.0 | -10.1 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational
Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.1.3.A**BUILDING PERMITS FOR ALTERATIONS AND DEMOLITIONS BY LAND USE CATEGORY, 2006–2015**

This table presents the number of building permits filed for alterations and demolitions by land use category. Also included is the percentage distribution in any given year and the annual change within each land use category.

Number of Permits

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Office | 4,128 | 4,355 | 3,782 | 2,907 | 2,967 | 3,398 | 3,704 | 4,402 | 4,458 | 4,970 |
| Retail | 2,129 | 1,844 | 1,922 | 2,197 | 1,955 | 2,168 | 2,432 | 2,329 | 2,199 | 2,210 |
| PDR | 157 | 191 | 222 | 232 | 200 | 243 | 226 | 274 | 299 | 362 |
| Hotel | 192 | 253 | 310 | 260 | 126 | 197 | 224 | 247 | 284 | 353 |
| CIE | 411 | 448 | 597 | 542 | 486 | 538 | 606 | 686 | 697 | 688 |
| Residential | 19,474 | 19,789 | 18,125 | 15,651 | 15,441 | 15,230 | 15,728 | 17,645 | 18,675 | 19,930 |
| Other | 264 | 335 | 270 | 218 | 212 | 271 | 328 | 462 | 580 | 353 |
| TOTAL | 26,755 | 27,215 | 25,228 | 22,007 | 21,387 | 22,045 | 23,248 | 26,045 | 27,192 | 28,866 |

Annual Percentage Distribution

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Office | 15.4 | 16.0 | 15.0 | 13.2 | 13.9 | 15.4 | 15.9 | 16.9 | 16.4 | 17.2 |
| Retail | 8.0 | 6.8 | 7.6 | 10.0 | 9.1 | 9.8 | 10.5 | 8.9 | 8.1 | 7.7 |
| PDR | 0.6 | 0.7 | 0.9 | 1.1 | 0.9 | 1.1 | 1.0 | 1.1 | 1.1 | 1.3 |
| Hotel | 0.7 | 0.9 | 1.2 | 1.2 | 0.6 | 0.9 | 1.0 | 0.9 | 1.0 | 1.2 |
| CIE | 1.5 | 1.6 | 2.4 | 2.5 | 2.3 | 2.4 | 2.6 | 2.6 | 2.6 | 2.4 |
| Residential | 72.8 | 72.7 | 71.8 | 71.1 | 72.2 | 69.1 | 67.7 | 67.7 | 68.7 | 69.0 |
| Other | 1.0 | 1.2 | 1.1 | 1.0 | 1.0 | 1.2 | 1.4 | 1.8 | 2.1 | 1.2 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>Land Use Category</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|--------------------------|------------|-------------|--------------|-------------|------------|------------|-------------|------------|------------|
| Office | 5.5 | -13.2 | -23.1 | 2.1 | 14.5 | 9.0 | 18.8 | 1.3 | 11.5 |
| Retail | -13.4 | 4.2 | 14.3 | -11.0 | 10.9 | 12.2 | -4.2 | -5.6 | 0.5 |
| PDR | 21.7 | 16.2 | 4.5 | -13.8 | 21.5 | -7.0 | 21.2 | 9.1 | 21.1 |
| Hotel | 31.8 | 22.5 | -16.1 | -51.5 | 56.3 | 13.7 | 10.3 | 15.0 | 24.3 |
| CIE | 9.0 | 33.3 | -9.2 | -10.3 | 10.7 | 12.6 | 13.2 | 1.6 | -1.3 |
| Residential | 1.6 | -8.4 | -13.6 | -1.3 | -1.4 | 3.3 | 12.2 | 5.8 | 6.7 |
| Other | 26.9 | -19.4 | -19.3 | -2.8 | 27.8 | 21.0 | 40.9 | 25.5 | -39.1 |
| TOTAL | 1.7 | -7.3 | -12.8 | -2.8 | 3.1 | 5.5 | 12.0 | 4.4 | 6.2 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.1.3.B**TOTAL CONSTRUCTION COSTS FOR ALTERATIONS AND DEMOLITIONS BY LAND USE CATEGORY, 2006–2015**

This table presents the total cost of construction associated with building permits filed for alterations and demolitions by land use category. For consistency with previous C&I reports, costs are adjusted for inflation, with 2014 being the base year. Also included is the percentage distribution in any given year and the annual change within each land use category.

Total Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Office | \$565,250 | \$722,010 | \$420,475 | \$316,631 | \$418,086 | \$603,052 | \$702,393 | \$1,148,569 | \$803,813 | \$998,643 |
| Retail | \$188,628 | \$175,110 | \$125,747 | \$98,302 | \$172,592 | \$156,017 | \$245,328 | \$195,998 | \$137,914 | \$211,755 |
| PDR | \$17,361 | \$17,085 | \$16,508 | \$23,464 | \$13,078 | \$17,490 | \$18,154 | \$15,339 | \$27,899 | \$48,311 |
| Hotel | \$69,446 | \$81,280 | \$44,587 | \$28,783 | \$22,163 | \$30,795 | \$34,234 | \$65,475 | \$68,198 | \$50,664 |
| CIE | \$112,549 | \$100,335 | \$107,361 | \$67,110 | \$83,129 | \$170,175 | \$211,985 | \$135,314 | \$370,133 | \$96,024 |
| Residential | \$615,599 | \$771,125 | \$649,286 | \$496,538 | \$582,551 | \$449,160 | \$623,895 | \$1,110,476 | \$771,938 | \$1,285,509 |
| Other | \$9,709 | \$8,517 | \$6,912 | \$5,200 | \$5,807 | \$11,176 | \$152,239 | \$69,077 | \$35,722 | \$80,355 |
| TOTAL | \$1,578,542 | \$1,875,462 | \$1,370,876 | \$1,036,028 | \$1,297,406 | \$1,437,865 | \$1,988,228 | \$2,740,248 | \$2,215,617 | \$2,771,260 |

Annual Percentage Distribution

| <i>Land Use Category</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|--------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Office | 35.8 | 38.5 | 30.7 | 30.6 | 32.2 | 41.9 | 35.3 | 41.9 | 36.3 | 36.0 |
| Retail | 11.9 | 9.3 | 9.2 | 9.5 | 13.3 | 10.9 | 12.3 | 7.2 | 6.2 | 7.6 |
| PDR | 1.1 | 0.9 | 1.2 | 2.3 | 1.0 | 1.2 | 0.9 | 0.6 | 1.3 | 1.7 |
| Hotel | 4.4 | 4.3 | 3.3 | 2.8 | 1.7 | 2.1 | 1.7 | 2.4 | 3.1 | 1.8 |
| CIE | 7.1 | 5.3 | 7.8 | 6.5 | 6.4 | 11.8 | 10.7 | 4.9 | 16.7 | 3.5 |
| Residential | 39.0 | 41.1 | 47.4 | 47.9 | 44.9 | 31.2 | 31.4 | 40.5 | 34.8 | 46.4 |
| Other | 0.6 | 0.5 | 0.5 | 0.5 | 0.4 | 0.8 | 7.7 | 2.5 | 1.6 | 2.9 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>Land Use Category</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|--------------------------|-------------|--------------|--------------|-------------|-------------|-------------|-------------|--------------|-------------|
| Office | 27.7 | -41.8 | -24.7 | 32.0 | 44.2 | 16.5 | 63.5 | -30.0 | 24.2 |
| Retail | -7.2 | -28.2 | -21.8 | 75.6 | -9.6 | 57.2 | -20.1 | -29.6 | 53.5 |
| PDR | -1.6 | -3.4 | 42.1 | -44.3 | 33.7 | 3.8 | -15.5 | 81.9 | 73.2 |
| Hotel | 17.0 | -45.1 | -35.4 | -23.0 | 38.9 | 11.2 | 91.3 | 4.2 | -25.7 |
| CIE | -10.9 | 7.0 | -37.5 | 23.9 | 104.7 | 24.6 | -36.2 | 173.5 | -74.1 |
| Residential | 25.3 | -15.8 | -23.5 | 17.3 | -22.9 | 38.9 | 78.0 | -30.5 | 66.5 |
| Other | -12.3 | -18.8 | -24.8 | 11.7 | 92.5 | 1262.2 | -54.6 | -48.3 | 124.9 |
| TOTAL | 18.8 | -26.9 | -24.4 | 25.2 | 10.8 | 38.3 | 37.8 | -19.1 | 25.1 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.1.3.C**AVERAGE CONSTRUCTION COSTS FOR ALTERATIONS AND DEMOLITIONS BY LAND USE CATEGORY, 2006–2015**

This table presents the average construction cost for all building permits filed for alterations and demolitions by land use category. It represents the total costs (Table 6.1.3.B) divided by the total permits (Table 6.1.3.A).

Average Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| <i>Land Use Category</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|--------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|---------------|---------------|
| Office | \$136.9 | \$165.8 | \$111.2 | \$108.9 | \$140.9 | \$177.5 | \$189.6 | \$260.9 | \$180.3 | \$200.9 |
| Retail | \$88.6 | \$95.0 | \$65.4 | \$44.7 | \$88.3 | \$72.0 | \$100.9 | \$84.2 | \$62.7 | \$95.8 |
| PDR | \$110.6 | \$89.5 | \$74.4 | \$101.1 | \$65.4 | \$72.0 | \$80.3 | \$56.0 | \$93.3 | \$133.5 |
| Hotel | \$361.7 | \$321.3 | \$143.8 | \$110.7 | \$175.9 | \$156.3 | \$152.8 | \$265.1 | \$240.1 | \$143.5 |
| CIE | \$273.8 | \$224.0 | \$179.8 | \$123.8 | \$171.0 | \$316.3 | \$349.8 | \$197.3 | \$531.0 | \$139.6 |
| Residential | \$31.6 | \$39.0 | \$35.8 | \$31.7 | \$37.7 | \$29.5 | \$39.7 | \$62.9 | \$41.3 | \$64.5 |
| Other | \$36.8 | \$25.4 | \$25.6 | \$23.9 | \$27.4 | \$41.2 | \$464.1 | \$149.5 | \$61.6 | \$227.6 |
| TOTAL | \$59.0 | \$68.9 | \$54.3 | \$47.1 | \$60.7 | \$65.2 | \$85.5 | \$105.2 | \$81.5 | \$96.0 |

Percentage Change

| <i>Land Use Category</i> | <i>2006-07</i> | <i>2007-08</i> | <i>2008-09</i> | <i>2009-10</i> | <i>2010-11</i> | <i>2011-12</i> | <i>2012-13</i> | <i>2013-14</i> | <i>2014-15</i> |
|--------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Office | 21.1 | -32.9 | -2.0 | 29.4 | 25.9 | 6.9 | 37.6 | -30.9 | 11.4 |
| Retail | 7.2 | -31.1 | -31.6 | 97.3 | -18.5 | 40.2 | -16.6 | -25.5 | 52.8 |
| PDR | -19.1 | -16.9 | 36.0 | -35.3 | 10.1 | 11.6 | -30.3 | 66.7 | 43.0 |
| Hotel | -11.2 | -55.2 | -23.0 | 58.9 | -11.1 | -2.2 | 73.4 | -9.4 | -40.2 |
| CIE | -18.2 | -19.7 | -31.1 | 38.1 | 84.9 | 10.6 | -43.6 | 169.2 | -73.7 |
| Residential | 23.3 | -8.1 | -11.4 | 18.9 | -21.8 | 34.5 | 58.7 | -34.3 | 56.0 |
| Other | -30.9 | 0.7 | -6.8 | 14.8 | 50.6 | 1025.5 | -67.8 | -58.8 | 269.6 |
| TOTAL | 16.8 | -21.1 | -13.4 | 28.9 | 7.5 | 31.1 | 23.0 | -22.6 | 17.8 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational
Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.2.1.A ALL BUILDING PERMITS BY COMMERCE & INDUSTRY DISTRICT, 2006–2015

This table presents the number of building permits filed by Commerce & Industry District (see Section 1.2 - Data Formats for a definition of Commerce & Industry Districts). All building permits include new construction, alterations, and demolitions. Also included is the percentage distribution in any given year and the annual change within each Commerce & Industry District.

Number of Permits

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Bayview | 696 | 714 | 633 | 554 | 572 | 599 | 663 | 691 | 680 | 854 |
| Civic Center | 767 | 1,012 | 899 | 751 | 710 | 781 | 793 | 1,062 | 1,157 | 1,148 |
| Financial | 3,486 | 3,733 | 3,370 | 2,688 | 2,600 | 2,994 | 3,443 | 3,668 | 3,635 | 4,214 |
| Mission | 2,068 | 1,999 | 1,972 | 1,781 | 1,894 | 1,821 | 1,880 | 2,068 | 2,233 | 2,326 |
| North Beach | 840 | 801 | 832 | 713 | 649 | 730 | 709 | 918 | 872 | 963 |
| North Central | 3,853 | 4,054 | 3,506 | 3,202 | 2,981 | 2,916 | 3,221 | 3,493 | 3,675 | 3,984 |
| Northwest | 2,482 | 2,417 | 2,478 | 1,897 | 1,904 | 1,936 | 1,953 | 2,118 | 2,372 | 2,545 |
| South of Market | 2,527 | 2,269 | 2,263 | 2,072 | 1,969 | 2,131 | 2,481 | 2,913 | 3,056 | 3,019 |
| Southwest | 9,428 | 9,347 | 8,656 | 7,582 | 7,550 | 7,368 | 7,656 | 8,377 | 8,541 | 9,181 |
| Van Ness | 1,171 | 1,502 | 1,186 | 987 | 1,064 | 1,108 | 1,254 | 1,396 | 1,534 | 1,542 |
| Unclassified | 87 | 139 | 91 | 232 | 185 | 221 | 243 | 298 | 416 | 34 |
| TOTAL | 27,405 | 27,987 | 25,886 | 22,459 | 22,078 | 22,605 | 24,296 | 27,002 | 28,171 | 29,810 |

Annual Percentage Distribution

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Bayview | 2.5 | 2.6 | 2.4 | 2.5 | 2.6 | 2.6 | 2.7 | 2.6 | 2.4 | 2.9 |
| Civic Center | 2.8 | 3.6 | 3.5 | 3.3 | 3.2 | 3.5 | 3.3 | 3.9 | 4.1 | 3.9 |
| Financial | 12.7 | 13.3 | 13.0 | 12.0 | 11.8 | 13.2 | 14.2 | 13.6 | 12.9 | 14.1 |
| Mission | 7.5 | 7.1 | 7.6 | 7.9 | 8.6 | 8.1 | 7.7 | 7.7 | 7.9 | 7.8 |
| North Beach | 3.1 | 2.9 | 3.2 | 3.2 | 2.9 | 3.2 | 2.9 | 3.4 | 3.1 | 3.2 |
| North Central | 14.1 | 14.5 | 13.5 | 14.3 | 13.5 | 12.9 | 13.3 | 12.9 | 13.0 | 13.4 |
| Northwest | 9.1 | 8.6 | 9.6 | 8.4 | 8.6 | 8.6 | 8.0 | 7.8 | 8.4 | 8.5 |
| South of Market | 9.2 | 8.1 | 8.7 | 9.2 | 8.9 | 9.4 | 10.2 | 10.8 | 10.8 | 10.1 |
| Southwest | 34.4 | 33.4 | 33.4 | 33.8 | 34.2 | 32.6 | 31.5 | 31.0 | 30.3 | 30.8 |
| Van Ness | 4.3 | 5.4 | 4.6 | 4.4 | 4.8 | 4.9 | 5.2 | 5.2 | 5.4 | 5.2 |
| Unclassified | 0.3 | 0.5 | 0.4 | 1.0 | 0.8 | 1.0 | 1.0 | 1.1 | 1.5 | 0.1 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>C&I District</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------------|------------|-------------|--------------|-------------|------------|------------|-------------|------------|------------|
| Bayview | 2.6 | -11.3 | -12.5 | 3.2 | 4.7 | 10.7 | 4.2 | -1.6 | 25.6 |
| Civic Center | 31.9 | -11.2 | -16.5 | -5.5 | 10.0 | 1.5 | 33.9 | 8.9 | -0.8 |
| Financial | 7.1 | -9.7 | -20.2 | -3.3 | 15.2 | 15.0 | 6.5 | -0.9 | 15.9 |
| Mission | -3.3 | -1.4 | -9.7 | 6.3 | -3.9 | 3.2 | 10.0 | 8.0 | 4.2 |
| North Beach | -4.6 | 3.9 | -14.3 | -9.0 | 12.5 | -2.9 | 29.5 | -5.0 | 10.4 |
| North Central | 5.2 | -13.5 | -8.7 | -6.9 | -2.2 | 10.5 | 8.4 | 5.2 | 8.4 |
| Northwest | -2.6 | 2.5 | -23.4 | 0.4 | 1.7 | 0.9 | 8.4 | 12.0 | 7.3 |
| South of Market | -10.2 | -0.3 | -8.4 | -5.0 | 8.2 | 16.4 | 17.4 | 4.9 | -1.2 |
| Southwest | -0.9 | -7.4 | -12.4 | -0.4 | -2.4 | 3.9 | 9.4 | 2.0 | 7.5 |
| Van Ness | 28.3 | -21.0 | -16.8 | 7.8 | 4.1 | 13.2 | 11.3 | 9.9 | 0.5 |
| Unclassified | 59.8 | -34.5 | 154.9 | -20.3 | 19.5 | 10.0 | 22.6 | 39.6 | -91.8 |
| TOTAL | 2.1 | -7.5 | -13.2 | -1.7 | 2.4 | 7.5 | 11.1 | 4.3 | 5.8 |

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.2.1.B**TOTAL CONSTRUCTION COSTS FOR ALL BUILDING PERMITS BY COMMERCE & INDUSTRY DISTRICT, 2006–2015**

This table presents the total cost of construction associated with building permits filed by Commerce & Industry District. For consistency with previous C&I reports, costs are adjusted for inflation, with 2014 being the base year. Also included is the percentage distribution in any given year and the annual change within each Commerce & Industry District.

Total Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Bayview | \$87,539 | \$154,107 | \$24,629 | \$147,823 | \$46,731 | \$35,652 | \$75,322 | \$148,797 | \$238,841 | \$208,632 |
| Civic Center | \$182,143 | \$119,973 | \$90,900 | \$60,902 | \$161,367 | \$89,267 | \$685,597 | \$350,541 | \$317,073 | \$248,551 |
| Financial | \$738,000 | \$688,376 | \$500,285 | \$276,722 | \$555,066 | \$483,621 | \$1,134,847 | \$1,270,992 | \$1,087,708 | \$1,485,728 |
| Mission | \$101,106 | \$125,904 | \$60,291 | \$53,837 | \$71,373 | \$76,572 | \$73,170 | \$162,784 | \$177,649 | \$321,106 |
| North Beach | \$55,892 | \$38,394 | \$67,332 | \$40,106 | \$35,217 | \$41,616 | \$30,249 | \$65,429 | \$68,496 | \$133,846 |
| North Central | \$504,717 | \$262,536 | \$225,223 | \$115,484 | \$162,994 | \$136,121 | \$348,765 | \$273,256 | \$192,159 | \$382,908 |
| Northwest | \$114,025 | \$169,691 | \$121,746 | \$62,286 | \$77,439 | \$67,569 | \$89,286 | \$98,349 | \$122,855 | \$118,843 |
| South of Market | \$738,720 | \$781,765 | \$376,720 | \$213,091 | \$460,247 | \$1,094,739 | \$1,029,236 | \$1,516,987 | \$1,542,234 | \$1,694,430 |
| Southwest | \$349,575 | \$355,894 | \$315,124 | \$295,659 | \$298,147 | \$230,679 | \$325,444 | \$443,581 | \$419,552 | \$982,983 |
| Van Ness | \$131,449 | \$199,047 | \$67,558 | \$52,817 | \$49,693 | \$218,968 | \$140,629 | \$216,609 | \$102,149 | \$129,468 |
| Unclassified | \$75,359 | \$5,649 | \$3,855 | \$11,349 | \$517,875 | \$1,212,779 | \$674,595 | \$1,068,532 | \$682,882 | \$4,083 |
| TOTAL | \$3,078,525 | \$2,901,336 | \$1,853,663 | \$1,330,076 | \$2,436,149 | \$3,687,583 | \$4,607,140 | \$5,615,857 | \$4,951,598 | \$5,710,577 |

Annual Percentage Distribution

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Bayview | 2.8 | 5.3 | 1.3 | 11.1 | 1.9 | 1.0 | 1.6 | 2.6 | 4.8 | 3.7 |
| Civic Center | 5.9 | 4.1 | 4.9 | 4.6 | 6.6 | 2.4 | 14.9 | 6.2 | 6.4 | 4.4 |
| Financial | 24.0 | 23.7 | 27.0 | 20.8 | 22.8 | 13.1 | 24.6 | 22.6 | 22.0 | 26.0 |
| Mission | 3.3 | 4.3 | 3.3 | 4.0 | 2.9 | 2.1 | 1.6 | 2.9 | 3.6 | 5.6 |
| North Beach | 1.8 | 1.3 | 3.6 | 3.0 | 1.4 | 1.1 | 0.7 | 1.2 | 1.4 | 2.3 |
| North Central | 16.4 | 9.0 | 12.2 | 8.7 | 6.7 | 3.7 | 7.6 | 4.9 | 3.9 | 6.7 |
| Northwest | 3.7 | 5.8 | 6.6 | 4.7 | 3.2 | 1.8 | 1.9 | 1.8 | 2.5 | 2.1 |
| South of Market | 24.0 | 26.9 | 20.3 | 16.0 | 18.9 | 29.7 | 22.3 | 27.0 | 31.1 | 29.7 |
| Southwest | 11.4 | 12.3 | 17.0 | 22.2 | 12.2 | 6.3 | 7.1 | 7.9 | 8.5 | 17.2 |
| Van Ness | 4.3 | 6.9 | 3.6 | 4.0 | 2.0 | 5.9 | 3.1 | 3.9 | 2.1 | 2.3 |
| Unclassified | 2.4 | 0.2 | 0.2 | 0.9 | 21.3 | 32.9 | 14.6 | 19.0 | 13.8 | 0.1 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>C&I District</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------------|-------------|--------------|--------------|-------------|-------------|-------------|-------------|--------------|-------------|
| Bayview | 76.0 | -84.0 | 500.2 | -68.4 | -23.7 | 111.3 | 97.5 | 60.5 | -12.6 |
| Civic Center | -34.1 | -24.2 | -33.0 | 165.0 | -44.7 | 668.0 | -48.9 | -9.5 | -21.6 |
| Financial | -6.7 | -27.3 | -44.7 | 100.6 | -12.9 | 134.7 | 12.0 | -14.4 | 36.6 |
| Mission | 24.5 | -52.1 | -10.7 | 32.6 | 7.3 | -4.4 | 122.5 | 9.1 | 80.8 |
| North Beach | -31.3 | 75.4 | -40.4 | -12.2 | 18.2 | -27.3 | 116.3 | 4.7 | 95.4 |
| North Central | -48.0 | -14.2 | -48.7 | 41.1 | -16.5 | 156.2 | -21.7 | -29.7 | 99.3 |
| Northwest | 48.8 | -28.3 | -48.8 | 24.3 | -12.7 | 32.1 | 10.2 | 24.9 | -3.3 |
| South of Market | 5.8 | -51.8 | -43.4 | 116.0 | 137.9 | -6.0 | 47.4 | 1.7 | 9.9 |
| Southwest | 1.8 | -11.5 | -6.2 | 0.8 | -22.6 | 41.1 | 36.3 | -5.4 | 134.3 |
| Van Ness | 51.4 | -66.1 | -21.8 | -5.9 | 340.6 | -35.8 | 54.0 | -52.8 | 26.7 |
| Unclassified | -92.5 | -31.8 | 194.4 | 4,463.2 | 134.2 | -44.4 | 58.4 | -36.1 | -99.4 |
| TOTAL | -5.8 | -36.1 | -28.2 | 83.2 | 51.4 | 24.9 | 21.9 | -11.8 | 15.3 |

1. Starting in 2010, there are a large number of permits for which locational information is not available.

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.2.1.C**AVERAGE CONSTRUCTION COSTS FOR ALL BUILDING PERMITS BY COMMERCE & INDUSTRY DISTRICT, 2006–2015**

This table presents the average construction cost for all building permits filed by Commerce & Industry District. It represents the total costs (Table 6.2.1.B) divided by the total permits (Table 6.2.1.A).

Average Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| <i>C&I District</i> | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2015 |
|-------------------------|---------|---------|---------|---------|-----------|-----------|-----------|-----------|-----------|---------|
| Bayview | \$125.8 | \$215.8 | \$38.9 | \$266.8 | \$81.7 | \$59.5 | \$113.6 | \$215.3 | \$351.2 | \$244.3 |
| Civic Center | \$237.5 | \$118.6 | \$101.1 | \$81.1 | \$227.3 | \$114.3 | \$864.6 | \$330.1 | \$274.0 | \$216.5 |
| Financial | \$211.7 | \$184.4 | \$148.5 | \$102.9 | \$213.5 | \$161.5 | \$329.6 | \$346.5 | \$299.2 | \$352.6 |
| Mission | \$48.9 | \$63.0 | \$30.6 | \$30.2 | \$37.7 | \$42.0 | \$38.9 | \$78.7 | \$79.6 | \$138.1 |
| North Beach | \$66.5 | \$47.9 | \$80.9 | \$56.2 | \$54.3 | \$57.0 | \$42.7 | \$71.3 | \$78.6 | \$139.0 |
| North Central | \$131.0 | \$64.8 | \$64.2 | \$36.1 | \$54.7 | \$46.7 | \$108.3 | \$78.2 | \$52.3 | \$96.1 |
| Northwest | \$45.9 | \$70.2 | \$49.1 | \$32.8 | \$40.7 | \$34.9 | \$45.7 | \$46.4 | \$51.8 | \$46.7 |
| South of Market | \$292.3 | \$344.5 | \$166.5 | \$102.8 | \$233.7 | \$513.7 | \$414.8 | \$520.8 | \$504.7 | \$561.3 |
| Southwest | \$37.1 | \$38.1 | \$36.4 | \$39.0 | \$39.5 | \$31.3 | \$42.5 | \$53.0 | \$49.1 | \$107.1 |
| Van Ness | \$112.3 | \$132.5 | \$57.0 | \$53.5 | \$46.7 | \$197.6 | \$112.1 | \$155.2 | \$66.6 | \$84.0 |
| Unclassified | \$866.2 | \$40.6 | \$42.4 | \$48.9 | \$2,799.3 | \$5,487.7 | \$2,776.1 | \$3,585.7 | \$1,641.5 | \$120.1 |
| Citywide Average | \$112.3 | \$103.7 | \$71.6 | \$59.2 | \$110.3 | \$163.1 | \$189.6 | \$208.0 | \$175.8 | \$191.6 |

Percentage Change

| <i>C&I District</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Bayview | 71.6 | -82.0 | 585.8 | -69.4 | -27.1 | 90.9 | 89.5 | 63.1 | -30.4 |
| Civic Center | -50.1 | -14.7 | -19.8 | 180.3 | -49.7 | 656.4 | -61.8 | -17.0 | -21.0 |
| Financial | -12.9 | -19.5 | -30.7 | 107.4 | -24.3 | 104.1 | 5.1 | -13.6 | 17.8 |
| Mission | 28.8 | -51.5 | -1.1 | 24.7 | 11.6 | -7.4 | 102.2 | 1.1 | 73.5 |
| North Beach | -28.0 | 68.8 | -30.5 | -3.5 | 5.1 | -25.2 | 67.1 | 10.2 | 76.9 |
| North Central | -50.6 | -0.8 | -43.9 | 51.6 | -14.6 | 132.0 | -27.8 | -33.2 | 83.8 |
| Northwest | 52.8 | -30.0 | -33.2 | 23.9 | -14.2 | 31.0 | 1.6 | 11.5 | -9.8 |
| South of Market | 17.9 | -51.7 | -38.2 | 127.3 | 119.8 | -19.2 | 25.5 | -3.1 | 11.2 |
| Southwest | 2.7 | -4.4 | 7.1 | 1.3 | -20.7 | 35.8 | 24.6 | -7.2 | 118.0 |
| Van Ness | 18.1 | -57.0 | -6.1 | -12.7 | 323.1 | -43.3 | 38.4 | -57.1 | 26.1 |
| Unclassified | -95.3 | 4.2 | 15.5 | 5,622.5 | 96.0 | -49.4 | 29.2 | -54.2 | -92.7 |
| Citywide Average | -7.7 | -30.9 | -17.3 | 86.3 | 47.8 | 16.2 | 9.7 | -15.5 | 9.0 |

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.2.2.A**BUILDING PERMITS FOR NEW CONSTRUCTION BY COMMERCE & INDUSTRY DISTRICT, 2006–2015**

This table presents the number of building permits filed for new construction by Commerce & Industry District. Also included is the percentage distribution in any given year and the annual change within each Commerce & Industry District.

Number of Permits

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|------------|------------|------------|-----------|------------|-----------|------------|------------|------------|------------|
| Bayview | 27 | 15 | 16 | 15 | 9 | 3 | 13 | 20 | 18 | 78 |
| Civic Center | 4 | 2 | 4 | 3 | 9 | 3 | 6 | 11 | 3 | 6 |
| Financial | 6 | 6 | 3 | 1 | 3 | 4 | 10 | 9 | 7 | 7 |
| Mission | 27 | 30 | 8 | 4 | 4 | 4 | 8 | 15 | 29 | 21 |
| North Beach | 1 | 0 | 1 | 0 | 0 | 1 | 1 | 2 | 1 | 5 |
| North Central | 23 | 18 | 14 | 2 | 11 | 7 | 17 | 15 | 12 | 25 |
| Northwest | 16 | 12 | 7 | 3 | 7 | 3 | 5 | 10 | 14 | 5 |
| South of Market | 32 | 23 | 20 | 9 | 8 | 19 | 21 | 34 | 45 | 33 |
| Southwest | 73 | 67 | 55 | 39 | 62 | 19 | 77 | 53 | 81 | 129 |
| Van Ness | 11 | 11 | 2 | 4 | 3 | 3 | 6 | 2 | 6 | 2 |
| Unclassified | 10 | 5 | 2 | 1 | 23 | 27 | 34 | 30 | 44 | 0 |
| TOTAL | 230 | 189 | 132 | 81 | 139 | 93 | 198 | 201 | 260 | 311 |

Annual Percentage Distribution

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Bayview | 11.7 | 7.9 | 12.1 | 18.5 | 6.5 | 3.2 | 6.6 | 10.0 | 6.9 | 25.1 |
| Civic Center | 1.7 | 1.1 | 3.0 | 3.7 | 6.5 | 3.2 | 3.0 | 5.5 | 1.2 | 1.9 |
| Financial | 2.6 | 3.2 | 2.3 | 1.2 | 2.2 | 4.3 | 5.1 | 4.5 | 2.7 | 2.3 |
| Mission | 11.7 | 15.9 | 6.1 | 4.9 | 2.9 | 4.3 | 4.0 | 7.5 | 11.2 | 6.8 |
| North Beach | 0.4 | 0.0 | 0.8 | 0.0 | 0.0 | 1.1 | 0.5 | 1.0 | 0.4 | 1.6 |
| North Central | 10.0 | 9.5 | 10.6 | 2.5 | 7.9 | 7.5 | 8.6 | 7.5 | 4.6 | 8.0 |
| Northwest | 7.0 | 6.3 | 5.3 | 3.7 | 5.0 | 3.2 | 2.5 | 5.0 | 5.4 | 1.6 |
| South of Market | 13.9 | 12.2 | 15.2 | 11.1 | 5.8 | 20.4 | 10.6 | 16.9 | 17.3 | 10.6 |
| Southwest | 31.7 | 35.4 | 41.7 | 48.1 | 44.6 | 20.4 | 38.9 | 26.4 | 31.2 | 41.5 |
| Van Ness | 4.8 | 5.8 | 1.5 | 4.9 | 2.2 | 3.2 | 3.0 | 1.0 | 2.3 | 0.6 |
| Unclassified | 4.3 | 2.6 | 1.5 | 1.2 | 16.5 | 29.0 | 17.2 | 14.9 | 16.9 | 0.0 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>C&I District</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------------|--------------|--------------|--------------|-------------|--------------|--------------|------------|-------------|-------------|
| Bayview | -44.4 | 6.7 | -6.3 | -40.0 | -66.7 | 333.3 | 53.8 | -10.0 | 333.3 |
| Civic Center | -50.0 | 100.0 | -25.0 | 200.0 | -66.7 | 100.0 | 83.3 | -72.7 | 100.0 |
| Financial | 0.0 | -50.0 | -66.7 | 200.0 | 33.3 | 150.0 | -10.0 | -22.2 | 0.0 |
| Mission | 11.1 | -73.3 | -50.0 | 0.0 | 0.0 | 100.0 | 87.5 | 93.3 | -27.6 |
| North Beach | -100.0 | -- | -100.0 | -- | -- | 0.0 | 100.0 | -50.0 | 400.0 |
| North Central | -21.7 | -22.2 | -85.7 | 450.0 | -36.4 | 142.9 | -11.8 | -20.0 | 108.3 |
| Northwest | -25.0 | -41.7 | -57.1 | 133.3 | -57.1 | 66.7 | 100.0 | 40.0 | -64.3 |
| South of Market | -28.1 | -13.0 | -55.0 | -11.1 | 137.5 | 10.5 | 61.9 | 32.4 | -26.7 |
| Southwest | -8.2 | -17.9 | -29.1 | 59.0 | -69.4 | 305.3 | -31.2 | 52.8 | 59.3 |
| Van Ness | 0.0 | -81.8 | 100.0 | -25.0 | 0.0 | 100.0 | -66.7 | 200.0 | -66.7 |
| Unclassified | -50.0 | -60.0 | -50.0 | 2,200.0 | 17.4 | 25.9 | -11.8 | 46.7 | -100.0 |
| TOTAL | -17.8 | -30.2 | -38.6 | 71.6 | -33.1 | 112.9 | 1.5 | 29.4 | 19.6 |

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.2.2.B TOTAL CONSTRUCTION COSTS FOR NEW CONSTRUCTION BY COMMERCE & INDUSTRY DISTRICT, 2006–2015

This table presents the total cost of new construction associated with building permits filed by Commerce & Industry District. For consistency with previous C&I reports, costs are adjusted for inflation, with 2015 being the base year. Also included is the percentage distribution in any given year and the annual change within each Commerce & Industry District.

Total Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| C&I District | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------|--------------------|--------------------|------------------|------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Bayview | \$21,569 | \$75,933 | \$5,635 | \$113,732 | \$24,072 | \$822 | \$52,212 | \$115,087 | \$166,635 | \$79,069 |
| Civic Center | \$111,133 | \$2,663 | \$12,398 | \$12,175 | \$97,977 | \$27,426 | \$304,425 | \$120 | \$203,605 | \$93,522 |
| Financial | \$322,715 | \$256,900 | \$26,891 | \$19,844 | \$203,009 | \$158,939 | \$709,494 | \$690,353 | \$637,056 | \$699,081 |
| Mission | \$50,217 | \$38,975 | \$4,341 | \$3,809 | \$6,583 | \$4,929 | \$6,075 | \$56,128 | \$75,423 | \$197,701 |
| North Beach | \$1,152 | \$0 | \$28,647 | \$0 | \$0 | \$7,632 | \$393 | \$10,318 | \$655 | \$13,745 |
| North Central | \$313,125 | \$59,385 | \$86,212 | \$2,313 | \$43,724 | \$22,768 | \$181,790 | \$21,322 | \$25,074 | \$68,508 |
| Northwest | \$12,600 | \$82,525 | \$28,768 | \$2,593 | \$4,664 | \$3,536 | \$4,595 | \$8,272 | \$16,154 | \$4,473 |
| South of Market | \$466,250 | \$317,888 | \$199,151 | \$9,140 | \$255,207 | \$759,421 | \$578,152 | \$834,495 | \$839,751 | \$1,148,951 |
| Southwest | \$70,626 | \$63,744 | \$75,880 | \$104,230 | \$97,093 | \$14,272 | \$84,433 | \$104,267 | \$87,126 | \$597,180 |
| Van Ness | \$46,046 | \$99,801 | \$6,271 | \$15,917 | \$5,742 | \$169,134 | \$56,568 | \$41,215 | \$21,661 | \$15,355 |
| Unclassified | \$44,540 | \$3,015 | \$1,784 | \$5,839 | \$394,735 | \$1,074,847 | \$602,087 | \$732,607 | \$638,671 | \$0 |
| TOTAL | \$1,459,973 | \$1,000,829 | \$475,978 | \$289,592 | \$1,132,806 | \$2,243,726 | \$2,580,224 | \$2,614,184 | \$2,711,811 | \$2,917,584 |

Annual Percentage Distribution

| C&I District | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Bayview | 1.5 | 7.6 | 1.2 | 39.3 | 2.1 | 0.0 | 2.0 | 4.4 | 6.1 | 2.7 |
| Civic Center | 7.6 | 0.3 | 2.6 | 4.2 | 8.6 | 1.2 | 11.8 | 0.0 | 7.5 | 3.2 |
| Financial | 22.1 | 25.7 | 5.6 | 6.9 | 17.9 | 7.1 | 27.5 | 26.4 | 23.5 | 24.0 |
| Mission | 3.4 | 3.9 | 0.9 | 1.3 | 0.6 | 0.2 | 0.2 | 2.1 | 2.8 | 6.8 |
| North Beach | 0.1 | 0.0 | 6.0 | 0.0 | 0.0 | 0.3 | 0.0 | 0.4 | 0.0 | 0.5 |
| North Central | 21.4 | 5.9 | 18.1 | 0.8 | 3.9 | 1.0 | 7.0 | 0.8 | 0.9 | 2.3 |
| Northwest | 0.9 | 8.2 | 6.0 | 0.9 | 0.4 | 0.2 | 0.2 | 0.3 | 0.6 | 0.2 |
| South of Market | 31.9 | 31.8 | 41.8 | 3.2 | 22.5 | 33.8 | 22.4 | 31.9 | 31.0 | 39.4 |
| Southwest | 4.8 | 6.4 | 15.9 | 36.0 | 8.6 | 0.6 | 3.3 | 4.0 | 3.2 | 20.5 |
| Van Ness | 3.2 | 10.0 | 1.3 | 5.5 | 0.5 | 7.5 | 2.2 | 1.6 | 0.8 | 0.5 |
| Unclassified | 3.1 | 0.3 | 0.4 | 2.0 | 34.8 | 47.9 | 23.3 | 28.0 | 23.6 | 0.0 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| C&I District | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-----------------|--------------|--------------|--------------|--------------|-------------|-------------|------------|------------|------------|
| Bayview | 252.0 | -92.6 | 1,918.3 | -78.8 | -96.6 | 6,251.8 | 120.4 | 44.8 | -52.5 |
| Civic Center | -97.6 | 365.6 | -1.8 | 704.7 | -72.0 | 1,010.0 | -100.0 | 169,570.8 | -54.1 |
| Financial | -20.4 | -89.5 | -26.2 | 923.0 | -21.7 | 346.4 | -2.7 | -7.7 | 9.7 |
| Mission | -22.4 | -88.9 | -12.3 | 72.8 | -25.1 | 23.3 | 823.9 | 34.4 | 162.1 |
| North Beach | -100.0 | -- | -100.0 | -- | -- | -94.9 | 2,525.4 | -93.7 | 1,998.5 |
| North Central | -81.0 | 45.2 | -97.3 | 1,790.4 | -47.9 | 698.4 | -88.3 | 17.6 | 173.2 |
| Northwest | 555.0 | -65.1 | -91.0 | 79.9 | -24.2 | 29.9 | 80.0 | 95.3 | -72.3 |
| South of Market | -31.8 | -37.4 | -95.4 | 2,692.2 | 197.6 | -23.9 | 44.3 | 0.6 | 36.8 |
| Southwest | -9.7 | 19.0 | 37.4 | -6.8 | -85.3 | 491.6 | 23.5 | -16.4 | 585.4 |
| Van Ness | 116.7 | -93.7 | 153.8 | -63.9 | 2,845.6 | -66.6 | -27.1 | -47.4 | -29.1 |
| Unclassified | -93.2 | -40.8 | 227.3 | 6,660.3 | 172.3 | -44.0 | 21.7 | -12.8 | -100.0 |
| TOTAL | -31.4 | -52.4 | -39.2 | 291.2 | 98.1 | 15.0 | 1.3 | 3.7 | 7.6 |

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.2.2.C**AVERAGE CONSTRUCTION COSTS FOR NEW CONSTRUCTION BY COMMERCE & INDUSTRY DISTRICT, 2006–2015**

This table presents the average cost of new construction for all building permits filed by Commerce & Industry District. It represents the total costs (Table 6.2.2.B) divided by the total permits (Table 6.2.2.A).

Average Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| <i>C&I District</i> | <i>2006</i> | <i>2007</i> | <i>2008</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Bayview | \$799 | \$5,062 | \$352 | \$7,582 | \$2,675 | \$274 | \$4,016 | \$5,754 | \$9,258 | \$1,014 |
| Civic Center | \$27,783 | \$1,332 | \$3,100 | \$4,058 | \$10,886 | \$9,142 | \$50,738 | \$11 | \$67,868 | \$15,587 |
| Financial | \$53,786 | \$42,817 | \$8,964 | \$19,844 | \$67,670 | \$39,735 | \$70,949 | \$76,706 | \$91,008 | \$99,869 |
| Mission | \$1,860 | \$1,299 | \$543 | \$952 | \$1,646 | \$1,232 | \$759 | \$3,742 | \$2,601 | \$9,414 |
| North Beach | \$1,152 | -- | \$28,647 | -- | -- | \$7,632 | \$393 | \$5,159 | \$655 | \$2,749 |
| North Central | \$13,614 | \$3,299 | \$6,158 | \$1,157 | \$3,975 | \$3,253 | \$10,694 | \$1,421 | \$2,090 | \$2,740 |
| Northwest | \$788 | \$6,877 | \$4,110 | \$864 | \$666 | \$1,179 | \$919 | \$827 | \$1,154 | \$895 |
| South of Market | \$14,570 | \$13,821 | \$9,958 | \$1,016 | \$31,901 | \$39,970 | \$27,531 | \$24,544 | \$18,661 | \$34,817 |
| Southwest | \$967 | \$951 | \$1,380 | \$2,673 | \$1,566 | \$751 | \$1,097 | \$1,967 | \$1,076 | \$4,629 |
| Van Ness | \$4,186 | \$9,073 | \$3,136 | \$3,979 | \$1,914 | \$56,378 | \$9,428 | \$20,608 | \$3,610 | \$7,677 |
| Unclassified | \$4,454 | \$603 | \$892 | \$5,839 | \$17,162 | \$39,809 | \$17,708 | \$24,420 | \$14,515 | -- |
| Citywide Average | \$6,348 | \$5,295 | \$3,606 | \$3,575 | \$8,150 | \$24,126 | \$13,031 | \$13,006 | \$10,430 | \$9,381 |

Percentage Change

| <i>C&I District</i> | <i>2006-07</i> | <i>2007-08</i> | <i>2008-09</i> | <i>2009-10</i> | <i>2010-11</i> | <i>2011-12</i> | <i>2012-13</i> | <i>2013-14</i> | <i>2014-15</i> |
|-------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Bayview | 533.7 | -93.0 | 2,052.9 | -64.7 | -89.8 | 1,365.8 | 43.3 | 60.9 | -89.0 |
| Civic Center | -95.2 | 132.8 | 30.9 | 168.2 | -16.0 | 455.0 | -100.0 | 622,026.4 | -77.0 |
| Financial | -20.4 | -79.1 | 121.4 | 241.0 | -41.3 | 78.6 | 8.1 | 18.6 | 9.7 |
| Mission | -30.1 | -58.2 | 75.5 | 72.8 | -25.1 | -38.4 | 392.8 | -30.5 | 262.0 |
| North Beach | -- | -- | -- | -- | -- | -94.9 | 1,212.7 | -87.3 | 319.7 |
| North Central | -75.8 | 86.7 | -81.2 | 243.7 | -18.2 | 228.8 | -86.7 | 47.0 | 31.1 |
| Northwest | 773.3 | -40.2 | -79.0 | -22.9 | 76.9 | -22.0 | -10.0 | 39.5 | -22.5 |
| South of Market | -5.1 | -28.0 | -89.8 | 3,041.2 | 25.3 | -31.1 | -10.8 | -24.0 | 86.6 |
| Southwest | -1.7 | 45.0 | 93.7 | -41.4 | -52.0 | 46.0 | 79.4 | -45.3 | 330.4 |
| Van Ness | 116.7 | -65.4 | 26.9 | -51.9 | 2,845.6 | -83.3 | 118.6 | -82.5 | 112.7 |
| Unclassified | -86.5 | 47.9 | 554.6 | 193.9 | 132.0 | -55.5 | 37.9 | -40.6 | -- |
| Citywide Average | -16.6 | -31.9 | -0.9 | 127.9 | 196.0 | -46.0 | -0.2 | -19.8 | -10.1 |

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.2.3.A**BUILDING PERMITS FOR ALTERATIONS AND DEMOLITIONS BY COMMERCE & INDUSTRY DISTRICT, 2006–2015**

This table presents the number of building permits filed for alterations and demolitions by Commerce & Industry District. Also included is the percentage distribution in any given year and the annual change within each Commerce & Industry District.

Number of Permits

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Bayview | 648 | 690 | 601 | 524 | 544 | 572 | 635 | 646 | 647 | 762 |
| Civic Center | 736 | 969 | 843 | 723 | 674 | 734 | 736 | 1,003 | 1,100 | 1,072 |
| Financial | 3,419 | 3,629 | 3,238 | 2,608 | 2,508 | 2,882 | 3,213 | 3,548 | 3,481 | 4,068 |
| Mission | 2,023 | 1,941 | 1,939 | 1,753 | 1,864 | 1,785 | 1,839 | 2,019 | 2,178 | 2,279 |
| North Beach | 823 | 787 | 805 | 689 | 626 | 705 | 673 | 836 | 822 | 936 |
| North Central | 3,789 | 3,967 | 3,433 | 3,165 | 2,943 | 2,870 | 3,116 | 3,401 | 3,614 | 3,917 |
| Northwest | 2,435 | 2,352 | 2,440 | 1,874 | 1,877 | 1,916 | 1,904 | 2,045 | 2,326 | 2,508 |
| South of Market | 2,381 | 2,110 | 2,152 | 2,004 | 1,841 | 2,019 | 2,298 | 2,722 | 2,859 | 2,850 |
| Southwest | 9,283 | 9,173 | 8,519 | 7,476 | 7,431 | 7,282 | 7,435 | 8,216 | 8,335 | 8,944 |
| Van Ness | 1,149 | 1,460 | 1,148 | 956 | 1,048 | 1,085 | 1,208 | 1,356 | 1,495 | 1,497 |
| Unclassified | 68 | 125 | 88 | 227 | 156 | 187 | 191 | 253 | 335 | 33 |
| TOTAL | 26,754 | 27,203 | 25,206 | 21,999 | 21,512 | 22,037 | 23,248 | 26,045 | 27,192 | 28,866 |

Annual Percentage Distribution

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Bayview | 2.4 | 2.5 | 2.4 | 2.4 | 2.5 | 2.6 | 2.7 | 2.5 | 2.4 | 2.6 |
| Civic Center | 2.8 | 3.6 | 3.3 | 3.3 | 3.1 | 3.3 | 3.2 | 3.9 | 4.0 | 3.7 |
| Financial | 12.8 | 13.3 | 12.8 | 11.9 | 11.7 | 13.1 | 13.8 | 13.6 | 12.8 | 14.1 |
| Mission | 7.6 | 7.1 | 7.7 | 8.0 | 8.7 | 8.1 | 7.9 | 7.8 | 8.0 | 7.9 |
| North Beach | 3.1 | 2.9 | 3.2 | 3.1 | 2.9 | 3.2 | 2.9 | 3.2 | 3.0 | 3.2 |
| North Central | 14.2 | 14.6 | 13.6 | 14.4 | 13.7 | 13.0 | 13.4 | 13.1 | 13.3 | 13.6 |
| Northwest | 9.1 | 8.6 | 9.7 | 8.5 | 8.7 | 8.7 | 8.2 | 7.9 | 8.6 | 8.7 |
| South of Market | 8.9 | 7.8 | 8.5 | 9.1 | 8.6 | 9.2 | 9.9 | 10.5 | 10.5 | 9.9 |
| Southwest | 34.7 | 33.7 | 33.8 | 34.0 | 34.5 | 33.0 | 32.0 | 31.5 | 30.7 | 31.0 |
| Van Ness | 4.3 | 5.4 | 4.6 | 4.3 | 4.9 | 4.9 | 5.2 | 5.2 | 5.5 | 5.2 |
| Unclassified | 0.3 | 0.5 | 0.3 | 1.0 | 0.7 | 0.8 | 0.8 | 1.0 | 1.2 | 0.1 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>C&I District</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------------|------------|-------------|--------------|-------------|------------|------------|-------------|------------|------------|
| Bayview | 6.5 | -12.9 | -12.8 | 3.8 | 5.1 | 11.0 | 1.7 | 0.2 | 17.8 |
| Civic Center | 31.7 | -13.0 | -14.2 | -6.8 | 8.9 | 0.3 | 36.3 | 9.7 | -2.5 |
| Financial | 6.1 | -10.8 | -19.5 | -3.8 | 14.9 | 11.5 | 10.4 | -1.9 | 16.9 |
| Mission | -4.1 | -0.1 | -9.6 | 6.3 | -4.2 | 3.0 | 9.8 | 7.9 | 4.6 |
| North Beach | -4.4 | 2.3 | -14.4 | -9.1 | 12.6 | -4.5 | 24.2 | -1.7 | 13.9 |
| North Central | 4.7 | -13.5 | -7.8 | -7.0 | -2.5 | 8.6 | 9.1 | 6.3 | 8.4 |
| Northwest | -3.4 | 3.7 | -23.2 | 0.2 | 2.1 | -0.6 | 7.4 | 13.7 | 7.8 |
| South of Market | -11.4 | 2.0 | -6.9 | -8.1 | 9.7 | 13.8 | 18.5 | 5.0 | -0.3 |
| Southwest | -1.2 | -7.1 | -12.2 | -0.6 | -2.0 | 2.1 | 10.5 | 1.4 | 7.3 |
| Van Ness | 27.1 | -21.4 | -16.7 | 9.6 | 3.5 | 11.3 | 12.3 | 10.3 | 0.1 |
| Unclassified | 83.8 | -29.6 | 158.0 | -31.3 | 19.9 | 2.1 | 32.5 | 32.4 | -90.1 |
| TOTAL | 1.7 | -7.3 | -12.7 | -2.2 | 2.4 | 5.5 | 12.0 | 4.4 | 6.2 |

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.2.3.B**TOTAL CONSTRUCTION COSTS FOR ALTERATIONS AND DEMOLITIONS BY COMMERCE & INDUSTRY DISTRICT, 2006–2015**

This table presents the total cost of construction associated with building permits filed for alterations and demolitions by Commerce & Industry District. For ease of comprehension, costs are adjusted for inflation, with 2015 being the base year. Also included is the percentage distribution in any given year and the annual change within each Commerce & Industry District.

Total Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Bayview | \$33,153 | \$78,018 | \$18,811 | \$33,586 | \$19,709 | \$34,661 | \$21,804 | \$32,052 | \$71,443 | \$126,264 |
| Civic Center | \$70,820 | \$116,833 | \$78,207 | \$48,584 | \$63,242 | \$61,528 | \$380,809 | \$130,226 | \$113,229 | \$154,815 |
| Financial | \$413,127 | \$420,196 | \$471,188 | \$256,045 | \$351,581 | \$324,240 | \$423,919 | \$572,083 | \$450,064 | \$771,691 |
| Mission | \$50,726 | \$86,818 | \$55,867 | \$49,872 | \$64,715 | \$71,498 | \$66,827 | \$105,736 | \$102,177 | \$123,275 |
| North Beach | \$54,630 | \$38,030 | \$38,505 | \$40,021 | \$35,105 | \$33,812 | \$29,749 | \$52,863 | \$67,627 | \$119,976 |
| North Central | \$191,398 | \$202,834 | \$137,866 | \$112,939 | \$119,162 | \$113,234 | \$165,869 | \$251,149 | \$166,836 | \$314,125 |
| Northwest | \$101,186 | \$86,829 | \$92,873 | \$59,605 | \$72,677 | \$63,988 | \$84,595 | \$89,561 | \$106,610 | \$114,212 |
| South of Market | \$270,489 | \$456,475 | \$175,615 | \$203,621 | \$203,742 | \$331,056 | \$448,424 | \$668,745 | \$701,804 | \$544,216 |
| Southwest | \$278,003 | \$291,003 | \$238,772 | \$189,501 | \$200,484 | \$216,143 | \$223,094 | \$336,730 | \$317,149 | \$384,765 |
| Van Ness | \$84,321 | \$95,833 | \$61,100 | \$36,756 | \$43,924 | \$49,784 | \$83,304 | \$174,421 | \$78,650 | \$113,843 |
| Unclassified | \$30,690 | \$2,593 | \$2,071 | \$5,498 | \$123,067 | \$137,923 | \$59,835 | \$326,683 | \$40,027 | \$4,078 |
| TOTAL | \$1,578,543 | \$1,875,462 | \$1,370,875 | \$1,036,028 | \$1,297,408 | \$1,437,867 | \$1,988,229 | \$2,740,249 | \$2,215,616 | \$2,771,260 |

Annual Percentage Distribution

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Bayview | 2.1 | 4.2 | 1.4 | 3.2 | 1.5 | 2.4 | 1.1 | 1.2 | 3.2 | 4.6 |
| Civic Center | 4.5 | 6.2 | 5.7 | 4.7 | 4.9 | 4.3 | 19.2 | 4.8 | 5.1 | 5.6 |
| Financial | 26.2 | 22.4 | 34.4 | 24.7 | 27.1 | 22.6 | 21.3 | 20.9 | 20.3 | 27.8 |
| Mission | 3.2 | 4.6 | 4.1 | 4.8 | 5.0 | 5.0 | 3.4 | 3.9 | 4.6 | 4.4 |
| North Beach | 3.5 | 2.0 | 2.8 | 3.9 | 2.7 | 2.4 | 1.5 | 1.9 | 3.1 | 4.3 |
| North Central | 12.1 | 10.8 | 10.1 | 10.9 | 9.2 | 7.9 | 8.3 | 9.2 | 7.5 | 11.3 |
| Northwest | 6.4 | 4.6 | 6.8 | 5.8 | 5.6 | 4.5 | 4.3 | 3.3 | 4.8 | 4.1 |
| South of Market | 17.1 | 24.3 | 12.8 | 19.7 | 15.7 | 23.0 | 22.6 | 24.4 | 31.7 | 19.6 |
| Southwest | 17.6 | 15.5 | 17.4 | 18.3 | 15.5 | 15.0 | 11.2 | 12.3 | 14.3 | 13.9 |
| Van Ness | 5.3 | 5.1 | 4.5 | 3.5 | 3.4 | 3.5 | 4.2 | 6.4 | 3.5 | 4.1 |
| Unclassified | 1.9 | 0.1 | 0.2 | 0.5 | 9.5 | 9.6 | 3.0 | 11.9 | 1.8 | 0.1 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Change

| <i>C&I District</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------------|-------------|--------------|--------------|-------------|-------------|-------------|-------------|--------------|-------------|
| Bayview | 135.3 | -75.9 | 78.5 | -41.3 | 75.9 | -37.1 | 47.0 | 122.9 | 76.7 |
| Civic Center | 65.0 | -33.1 | -37.9 | 30.2 | -2.7 | 518.9 | -65.8 | -13.1 | 36.7 |
| Financial | 1.7 | 12.1 | -45.7 | 37.3 | -7.8 | 30.7 | 35.0 | -21.3 | 71.5 |
| Mission | 71.2 | -35.7 | -10.7 | 29.8 | 10.5 | -6.5 | 58.2 | -3.4 | 20.6 |
| North Beach | -30.4 | 1.2 | 3.9 | -12.3 | -3.7 | -12.0 | 77.7 | 27.9 | 77.4 |
| North Central | 6.0 | -32.0 | -18.1 | 5.5 | -5.0 | 46.5 | 51.4 | -33.6 | 88.3 |
| Northwest | -14.2 | 7.0 | -35.8 | 21.9 | -12.0 | 32.2 | 5.9 | 19.0 | 7.1 |
| South of Market | 68.8 | -61.5 | 15.9 | 0.1 | 62.5 | 35.5 | 49.1 | 4.9 | -22.5 |
| Southwest | 4.7 | -17.9 | -20.6 | 5.8 | 7.8 | 3.2 | 50.9 | -5.8 | 21.3 |
| Van Ness | 13.7 | -36.2 | -39.8 | 19.5 | 13.3 | 67.3 | 109.4 | -54.9 | 44.7 |
| Unclassified | -91.6 | -20.1 | 165.5 | 2138.4 | 12.1 | -56.6 | 446.0 | -87.7 | -89.8 |
| TOTAL | 18.8 | -26.9 | -24.4 | 25.2 | 10.8 | 38.3 | 37.8 | -19.1 | 25.1 |

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.2.3.C**AVERAGE CONSTRUCTION COSTS FOR ALTERATIONS AND DEMOLITIONS BY COMMERCE & INDUSTRY DISTRICT, 2006–2015**

This table presents the average construction cost for all building permits filed for alterations and demolitions by Commerce & Industry District. It represents the total costs (Table 6.2.3.B) divided by the total permits (Table 6.2.3.A).

Average Construction Costs (Inflation-Adjusted 2015 \$ 000s)

| <i>C&I District</i> | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------|---------|---------|---------|---------|---------|---------|---------|-----------|---------|---------|
| Bayview | \$51.2 | \$113.1 | \$31.3 | \$64.1 | \$36.2 | \$60.6 | \$34.3 | \$49.6 | \$110.4 | \$165.7 |
| Civic Center | \$96.2 | \$120.6 | \$92.8 | \$67.2 | \$93.8 | \$83.8 | \$517.4 | \$129.8 | \$102.9 | \$144.4 |
| Financial | \$120.8 | \$115.8 | \$145.5 | \$98.2 | \$140.2 | \$112.5 | \$131.9 | \$161.2 | \$129.3 | \$189.7 |
| Mission | \$25.1 | \$44.7 | \$28.8 | \$28.4 | \$34.7 | \$40.1 | \$36.3 | \$52.4 | \$46.9 | \$54.1 |
| North Beach | \$66.4 | \$48.3 | \$47.8 | \$58.1 | \$56.1 | \$48.0 | \$44.2 | \$63.2 | \$82.3 | \$128.2 |
| North Central | \$50.5 | \$51.1 | \$40.2 | \$35.7 | \$40.5 | \$39.5 | \$53.2 | \$73.8 | \$46.2 | \$80.2 |
| Northwest | \$41.6 | \$36.9 | \$38.1 | \$31.8 | \$38.7 | \$33.4 | \$44.4 | \$43.8 | \$45.8 | \$45.5 |
| South of Market | \$113.6 | \$216.3 | \$81.6 | \$101.6 | \$110.7 | \$164.0 | \$195.1 | \$245.7 | \$245.5 | \$191.0 |
| Southwest | \$29.9 | \$31.7 | \$28.0 | \$25.3 | \$27.0 | \$29.7 | \$30.0 | \$41.0 | \$38.1 | \$43.0 |
| Van Ness | \$73.4 | \$65.6 | \$53.2 | \$38.4 | \$41.9 | \$45.9 | \$69.0 | \$128.6 | \$52.6 | \$76.0 |
| Unclassified | \$451.3 | \$20.7 | \$23.5 | \$24.2 | \$788.9 | \$737.6 | \$313.3 | \$1,291.2 | \$119.5 | \$123.6 |
| Citywide Average | \$59.0 | \$68.9 | \$54.4 | \$47.1 | \$60.3 | \$65.2 | \$85.5 | \$105.2 | \$81.5 | \$96.0 |

Percentage Change

| <i>C&I District</i> | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Bayview | 121.0 | -72.3 | 104.8 | -43.5 | 67.3 | -43.3 | 44.5 | 122.6 | 50.1 |
| Civic Center | 25.3 | -23.1 | -27.6 | 39.6 | -10.7 | 517.2 | -74.9 | -20.7 | 40.3 |
| Financial | -4.2 | 25.7 | -32.5 | 42.8 | -19.7 | 17.3 | 22.2 | -19.8 | 46.7 |
| Mission | 78.4 | -35.6 | -1.3 | 22.0 | 15.4 | -9.3 | 44.1 | -10.4 | 15.3 |
| North Beach | -27.2 | -1.0 | 21.4 | -3.5 | -14.5 | -7.8 | 43.1 | 30.1 | 55.8 |
| North Central | 1.2 | -21.5 | -11.1 | 13.5 | -2.6 | 34.9 | 38.7 | -37.5 | 73.7 |
| Northwest | -11.2 | 3.1 | -16.4 | 21.7 | -13.7 | 33.0 | -1.4 | 4.7 | -0.6 |
| South of Market | 90.4 | -62.3 | 24.5 | 8.9 | 48.2 | 19.0 | 25.9 | -0.1 | -22.2 |
| Southwest | 5.9 | -11.6 | -9.6 | 6.4 | 10.0 | 1.1 | 36.6 | -7.2 | 13.1 |
| Van Ness | -10.6 | -18.9 | -27.8 | 9.0 | 9.5 | 50.3 | 86.5 | -59.1 | 44.6 |
| Unclassified | -95.4 | 13.5 | 2.9 | 3157.2 | -6.5 | -57.5 | 312.2 | -90.7 | 3.4 |
| Citywide Average | 16.8 | -21.1 | -13.4 | 28.1 | 8.2 | 31.1 | 23.0 | -22.6 | 17.8 |

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.3.A
PERMIT APPLICATIONS
BY COMMERCE &
INDUSTRY DISTRICT AND
LAND USE CATEGORY,
2015

This table presents the permit applications by both Commerce & Industry District and Land Use Category. Also included is the percentage distribution in any given by both land use category and Commerce & Industry District.

Number of Permits

| C&I District | Office | Retail | PDR | Hotel | CIE | Residential | Other | TOTAL |
|-----------------|--------------|--------------|------------|------------|------------|---------------|------------|---------------|
| Bayview | 47 | 59 | 112 | 0 | 33 | 575 | 28 | 854 |
| Civic Center | 263 | 177 | 1 | 114 | 53 | 457 | 83 | 1,148 |
| Financial | 3,053 | 431 | 21 | 67 | 64 | 417 | 161 | 4,214 |
| Mission | 127 | 152 | 62 | 21 | 49 | 1,854 | 61 | 2,326 |
| North Beach | 92 | 126 | 2 | 43 | 39 | 622 | 39 | 963 |
| North Central | 51 | 225 | 3 | 27 | 141 | 3,440 | 97 | 3,984 |
| Northwest | 37 | 116 | 4 | 2 | 47 | 2,275 | 64 | 2,545 |
| South of Market | 1,079 | 478 | 140 | 40 | 104 | 979 | 199 | 3,019 |
| Southwest | 142 | 325 | 21 | 7 | 131 | 8,360 | 195 | 9,181 |
| Van Ness | 88 | 129 | 4 | 33 | 29 | 1,203 | 56 | 1,542 |
| Unclassified | 2 | 4 | 1 | 1 | 7 | 16 | 3 | 34 |
| TOTAL | 4,981 | 2,222 | 371 | 355 | 697 | 20,198 | 986 | 29,810 |

Percentage Distribution by C&I District

| C&I District | Office | Retail | PDR | Hotel | CIE | Residential | Other | TOTAL |
|-----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Bayview | 0.9 | 2.7 | 30.2 | 0.0 | 4.7 | 2.8 | 2.8 | 2.9 |
| Civic Center | 5.3 | 8.0 | 0.3 | 32.1 | 7.6 | 2.3 | 8.4 | 3.9 |
| Financial | 61.3 | 19.4 | 5.7 | 18.9 | 9.2 | 2.1 | 16.3 | 14.1 |
| Mission | 2.5 | 6.8 | 16.7 | 5.9 | 7.0 | 9.2 | 6.2 | 7.8 |
| North Beach | 1.8 | 5.7 | 0.5 | 12.1 | 5.6 | 3.1 | 4.0 | 3.2 |
| North Central | 1.0 | 10.1 | 0.8 | 7.6 | 20.2 | 17.0 | 9.8 | 13.4 |
| Northwest | 0.7 | 5.2 | 1.1 | 0.6 | 6.7 | 11.3 | 6.5 | 8.5 |
| South of Market | 21.7 | 21.5 | 37.7 | 11.3 | 14.9 | 4.8 | 20.2 | 10.1 |
| Southwest | 2.9 | 14.6 | 5.7 | 2.0 | 18.8 | 41.4 | 19.8 | 30.8 |
| Van Ness | 1.8 | 5.8 | 1.1 | 9.3 | 4.2 | 6.0 | 5.7 | 5.2 |
| Unclassified | 0.0 | 0.2 | 0.3 | 0.3 | 1.0 | 0.1 | 0.3 | 0.1 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Distribution by Land Use Category

| C&I District | Office | Retail | PDR | Hotel | CIE | Residential | Other | TOTAL |
|-----------------|-------------|------------|------------|------------|------------|-------------|------------|--------------|
| Bayview | 5.5 | 6.9 | 13.1 | 0.0 | 3.9 | 67.3 | 3.3 | 100.0 |
| Civic Center | 22.9 | 15.4 | 0.1 | 9.9 | 4.6 | 39.8 | 7.2 | 100.0 |
| Financial | 72.4 | 10.2 | 0.5 | 1.6 | 1.5 | 9.9 | 3.8 | 100.0 |
| Mission | 5.5 | 6.5 | 2.7 | 0.9 | 2.1 | 79.7 | 2.6 | 100.0 |
| North Beach | 9.6 | 13.1 | 0.2 | 4.5 | 4.0 | 64.6 | 4.0 | 100.0 |
| North Central | 1.3 | 5.6 | 0.1 | 0.7 | 3.5 | 86.3 | 2.4 | 100.0 |
| Northwest | 1.5 | 4.6 | 0.2 | 0.1 | 1.8 | 89.4 | 2.5 | 100.0 |
| South of Market | 35.7 | 15.8 | 4.6 | 1.3 | 3.4 | 32.4 | 6.6 | 100.0 |
| Southwest | 1.5 | 3.5 | 0.2 | 0.1 | 1.4 | 91.1 | 2.1 | 100.0 |
| Van Ness | 5.7 | 8.4 | 0.3 | 2.1 | 1.9 | 78.0 | 3.6 | 100.0 |
| Unclassified | 5.9 | 11.8 | 2.9 | 2.9 | 20.6 | 47.1 | 8.8 | 100.0 |
| TOTAL | 16.7 | 7.5 | 1.2 | 1.2 | 2.3 | 67.8 | 3.3 | 100.0 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational
Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.3.B**TOTAL CONSTRUCTION COSTS BY COMMERCE & INDUSTRY DISTRICT AND LAND USE CATEGORY, 2015**

This table presents the total construction cost for all permit applications by both Commerce & Industry District and Land Use Category. Also included is the percentage distribution in any given by both land use category and Commerce & Industry District.

Total Construction Costs (2015 \$ 000s)

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Residential</i> | <i>Other</i> | <i>TOTAL</i> |
|-------------------------|--------------------|------------------|-----------------|------------------|------------------|--------------------|-----------------|--------------------|
| Bayview | \$4,230 | \$2,266 | \$8,331 | \$0 | \$3,737 | \$185,003 | \$1,660 | \$205,227 |
| Civic Center | \$54,308 | \$22,363 | \$0 | \$49,613 | \$4,386 | \$116,103 | \$230 | \$247,003 |
| Financial | \$896,207 | \$48,900 | \$1,869 | \$8,300 | \$6,358 | \$478,510 | \$30,549 | \$1,470,693 |
| Mission | \$152,155 | \$10,540 | \$4,513 | \$3,892 | \$2,823 | \$140,431 | \$6,051 | \$320,407 |
| North Beach | \$7,852 | \$7,517 | \$50 | \$923 | \$4,470 | \$111,766 | \$904 | \$133,482 |
| North Central | \$3,610 | \$12,192 | \$545 | \$1,296 | \$40,696 | \$322,416 | \$81 | \$380,835 |
| Northwest | \$553 | \$5,533 | \$78 | \$40 | \$4,713 | \$107,563 | \$8 | \$118,486 |
| South of Market | \$352,158 | \$82,511 | \$32,565 | \$68,862 | \$45,496 | \$1,090,197 | \$12,158 | \$1,683,945 |
| Southwest | \$24,246 | \$211,131 | \$1,306 | \$10,495 | \$13,528 | \$714,188 | \$5,310 | \$980,204 |
| Van Ness | \$15,170 | \$6,453 | \$6,875 | \$1,099 | \$2,313 | \$91,972 | \$5,260 | \$129,142 |
| Unclassified | \$25 | \$215 | \$0 | \$20 | \$316 | \$703 | \$0 | \$1,278 |
| TOTAL | \$1,510,513 | \$409,618 | \$56,132 | \$144,538 | \$128,835 | \$3,358,853 | \$62,211 | \$5,670,701 |

Annual Percentage Distribution by C&I District

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Residential</i> | <i>Other</i> | <i>TOTAL</i> |
|-------------------------|---------------|---------------|--------------|--------------|--------------|--------------------|--------------|--------------|
| Bayview | 0.3 | 0.6 | 14.8 | 0.0 | 2.9 | 5.5 | 2.7 | 3.6 |
| Civic Center | 3.6 | 5.5 | 0.0 | 34.3 | 3.4 | 3.5 | 0.4 | 4.4 |
| Financial | 59.3 | 11.9 | 3.3 | 5.7 | 4.9 | 14.2 | 49.1 | 25.9 |
| Mission | 10.1 | 2.6 | 8.0 | 2.7 | 2.2 | 4.2 | 9.7 | 5.7 |
| North Beach | 0.5 | 1.8 | 0.1 | 0.6 | 3.5 | 3.3 | 1.5 | 2.4 |
| North Central | 0.2 | 3.0 | 1.0 | 0.9 | 31.6 | 9.6 | 0.1 | 6.7 |
| Northwest | 0.0 | 1.4 | 0.1 | 0.0 | 3.7 | 3.2 | 0.0 | 2.1 |
| South of Market | 23.3 | 20.1 | 58.0 | 47.6 | 35.3 | 32.5 | 19.5 | 29.7 |
| Southwest | 1.6 | 51.5 | 2.3 | 7.3 | 10.5 | 21.3 | 8.5 | 17.3 |
| Van Ness | 1.0 | 1.6 | 12.2 | 0.8 | 1.8 | 2.7 | 8.5 | 2.3 |
| Unclassified | 0.0 | 0.1 | 0.0 | 0.0 | 0.2 | 0.0 | 0.0 | 0.0 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Annual Percentage Distribution by Land Use Category

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Residential</i> | <i>Other</i> | <i>TOTAL</i> |
|-------------------------|---------------|---------------|------------|--------------|------------|--------------------|--------------|--------------|
| Bayview | 2.1 | 1.1 | 4.1 | 0.0 | 1.8 | 90.1 | 0.8 | 100.0 |
| Civic Center | 22.0 | 9.1 | 0.0 | 20.1 | 1.8 | 47.0 | 0.1 | 100.0 |
| Financial | 60.9 | 3.3 | 0.1 | 0.6 | 0.4 | 32.5 | 2.1 | 100.0 |
| Mission | 47.5 | 3.3 | 1.4 | 1.2 | 0.9 | 43.8 | 1.9 | 100.0 |
| North Beach | 5.9 | 5.6 | 0.0 | 0.7 | 3.3 | 83.7 | 0.7 | 100.0 |
| North Central | 0.9 | 3.2 | 0.1 | 0.3 | 10.7 | 84.7 | 0.0 | 100.0 |
| Northwest | 0.5 | 4.7 | 0.1 | 0.0 | 4.0 | 90.8 | 0.0 | 100.0 |
| South of Market | 20.9 | 4.9 | 1.9 | 4.1 | 2.7 | 64.7 | 0.7 | 100.0 |
| Southwest | 2.5 | 21.5 | 0.1 | 1.1 | 1.4 | 72.9 | 0.5 | 100.0 |
| Van Ness | 11.7 | 5.0 | 5.3 | 0.9 | 1.8 | 71.2 | 4.1 | 100.0 |
| Unclassified | 1.9 | 16.8 | 0.0 | 1.6 | 24.7 | 55.0 | 0.0 | 100.0 |
| TOTAL | 26.6 | 7.2 | 1.0 | 2.5 | 2.3 | 59.2 | 1.1 | 100.0 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.3.C
AVERAGE CONSTRUCTION COSTS FOR ALL PERMITS BY COMMERCE & INDUSTRY DISTRICT AND LAND USE CATEGORY, 2015

This table presents the average construction cost for all permit applications by both Commerce & Industry District and Land Use Category. It represents the total costs (Table 6.3.B) divided by the total permits (Table 6.3.A).

Average Construction Costs (2015 \$ 000s)

| <i>C&I District</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>Hotel</i> | <i>CIE</i> | <i>Residential</i> | <i>Other</i> | <i>Average</i> |
|-------------------------|---------------|---------------|------------|--------------|------------|--------------------|--------------|----------------|
| Bayview | \$90.0 | \$38.4 | \$74.4 | -- | \$113.2 | \$321.7 | \$59.3 | \$240.3 |
| Civic Center | \$206.5 | \$126.3 | \$0.0 | \$435.2 | \$82.8 | \$254.1 | \$2.8 | \$215.2 |
| Financial | \$293.5 | \$113.5 | \$89.0 | \$123.9 | \$99.3 | \$1,147.5 | \$189.7 | \$349.0 |
| Mission | \$1,198.1 | \$69.3 | \$72.8 | \$185.3 | \$57.6 | \$75.7 | \$99.2 | \$137.8 |
| North Beach | \$85.3 | \$59.7 | \$25.0 | \$21.5 | \$114.6 | \$179.7 | \$23.2 | \$138.6 |
| North Central | \$70.8 | \$54.2 | \$181.7 | \$48.0 | \$288.6 | \$93.7 | \$0.8 | \$95.6 |
| Northwest | \$14.9 | \$47.7 | \$19.5 | \$20.0 | \$100.3 | \$47.3 | \$0.1 | \$46.6 |
| South of Market | \$326.4 | \$172.6 | \$232.6 | \$1,721.5 | \$437.5 | \$1,113.6 | \$61.1 | \$557.8 |
| Southwest | \$170.7 | \$649.6 | \$62.2 | \$1,499.2 | \$103.3 | \$85.4 | \$27.2 | \$106.8 |
| Van Ness | \$172.4 | \$50.0 | \$1,718.7 | \$33.3 | \$79.8 | \$76.5 | \$93.9 | \$83.7 |
| Unclassified | \$12.3 | \$53.6 | \$0.0 | \$20.0 | \$45.1 | \$44.0 | \$0.0 | \$37.6 |
| Citywide Average | \$303.3 | \$184.3 | \$151.3 | \$407.1 | \$184.8 | \$166.3 | \$63.1 | \$190.2 |

Notes: PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational
Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.4.1.A
ALL BUILDING PERMITS BY LAND USE CATEGORY AND PERMIT STATUS, 2015

This table presents the status of building permits by Land Use Category. Also included is the percentage distribution by Land Use Category and by permit status.

Number of Permits

| <i>Land Use Category</i> | <i>Approved</i> | <i>Cancelled</i> | <i>Completed</i> | <i>Issued</i> | <i>Other</i> | <i>TOTAL</i> |
|--------------------------|-----------------|------------------|------------------|---------------|--------------|---------------|
| Office | 13 | 16 | 3,313 | 1,404 | 235 | 4,981 |
| Retail | 18 | 12 | 1,223 | 703 | 266 | 2,222 |
| PDR | 3 | 2 | 205 | 126 | 35 | 371 |
| Hotel | 4 | 4 | 202 | 118 | 27 | 355 |
| CIE | 2 | 3 | 412 | 209 | 71 | 697 |
| Residential | 183 | 145 | 12,225 | 6,307 | 1,338 | 20,198 |
| Other | 14 | 8 | 266 | 390 | 308 | 986 |
| TOTAL | 237 | 190 | 17,846 | 9,257 | 2,280 | 29,810 |

Percentage Distribution by Land Use Category

| <i>Land Use Category</i> | <i>Approved</i> | <i>Cancelled</i> | <i>Completed</i> | <i>Issued</i> | <i>Other</i> | <i>TOTAL</i> |
|--------------------------|-----------------|------------------|------------------|---------------|--------------|--------------|
| Office | 5.5 | 8.4 | 18.6 | 15.2 | 10.3 | 16.7 |
| Retail | 7.6 | 6.3 | 6.9 | 7.6 | 11.7 | 7.5 |
| PDR | 1.3 | 1.1 | 1.1 | 1.4 | 1.5 | 1.2 |
| Hotel | 1.7 | 2.1 | 1.1 | 1.3 | 1.2 | 1.2 |
| CIE | 0.8 | 1.6 | 2.3 | 2.3 | 3.1 | 2.3 |
| Residential | 77.2 | 76.3 | 68.5 | 68.1 | 58.7 | 67.8 |
| Other | 5.9 | 4.2 | 1.5 | 4.2 | 13.5 | 3.3 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Distribution by Permit Status

| <i>Land Use Category</i> | <i>Approved</i> | <i>Cancelled</i> | <i>Completed</i> | <i>Issued</i> | <i>Other</i> | <i>TOTAL</i> |
|--------------------------|-----------------|------------------|------------------|---------------|--------------|--------------|
| Office | 0.3 | 0.3 | 66.5 | 28.2 | 4.7 | 100.0 |
| Retail | 0.8 | 0.5 | 55.0 | 31.6 | 12.0 | 100.0 |
| PDR | 0.8 | 0.5 | 55.3 | 34.0 | 9.4 | 100.0 |
| Hotel | 1.1 | 1.1 | 56.9 | 33.2 | 7.6 | 100.0 |
| CIE | 0.3 | 0.4 | 59.1 | 30.0 | 10.2 | 100.0 |
| Residential | 0.9 | 0.7 | 60.5 | 31.2 | 6.6 | 100.0 |
| Other | 1.4 | 0.8 | 27.0 | 39.6 | 31.2 | 100.0 |
| TOTAL | 0.8 | 0.6 | 59.9 | 31.1 | 7.6 | 100.0 |

Notes:

- PDR = Production/Distribution/Repair
- CIE = Cultural/Institutional/Educational
- Other represents those permits still in the pipeline.

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.4.1.B
TOTAL CONSTRUCTION
COSTS BY LAND USE
CATEGORY AND PERMIT
STATUS, 2015

This table presents the construction cost of building permits by Land Use Category and by permit status. Also included is the percentage distribution by Land Use Category and by permit status.

Notes:

- PDR = Production/Distribution/Repair
- CIE = Cultural/Institutional/Educational
- Other represents those permits still in the pipeline.

Sources: San Francisco Planning Department; Department of Building Inspection

Total Construction Costs (2015 \$ 000s)

| Land Use Category | Approved | Cancelled | Completed | Issued | Other | TOTAL |
|-------------------|------------------|----------------|--------------------|--------------------|--------------------|--------------------|
| Office | \$859 | \$1,347 | \$599,119 | \$732,018 | \$177,170 | \$1,510,513 |
| Retail | \$4,946 | \$191 | \$88,686 | \$64,312 | \$251,482 | \$409,618 |
| PDR | \$339 | \$14 | \$17,042 | \$35,537 | \$3,200 | \$56,132 |
| Hotel | \$64,387 | \$120 | \$16,404 | \$31,938 | \$31,689 | \$144,538 |
| CIE | \$540 | \$50 | \$36,282 | \$87,351 | \$4,612 | \$128,835 |
| Residential | \$115,320 | \$2,379 | \$350,044 | \$1,144,164 | \$1,746,946 | \$3,358,853 |
| Other | \$1,647 | \$1,173 | \$16,116 | \$71,086 | \$12,065 | \$102,087 |
| TOTAL | \$188,039 | \$5,274 | \$1,123,694 | \$2,166,406 | \$2,227,164 | \$5,710,577 |

Percentage Distribution by Land Use Category

| Land Use Category | Approved | Cancelled | Completed | Issued | Other | TOTAL |
|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| Office | 0.5 | 25.5 | 53.3 | 33.8 | 8.0 | 26.5 |
| Retail | 2.6 | 3.6 | 7.9 | 3.0 | 11.3 | 7.2 |
| PDR | 0.2 | 0.3 | 1.5 | 1.6 | 0.1 | 1.0 |
| Hotel | 34.2 | 2.3 | 1.5 | 1.5 | 1.4 | 2.5 |
| CIE | 0.3 | 0.9 | 3.2 | 4.0 | 0.2 | 2.3 |
| Residential | 61.3 | 45.1 | 31.2 | 52.8 | 78.4 | 58.8 |
| Other | 0.9 | 22.2 | 1.4 | 3.3 | 0.5 | 1.8 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Distribution by Permit Status

| Land Use Category | Approved | Cancelled | Completed | Issued | Other | TOTAL |
|-------------------|------------|------------|-------------|-------------|-------------|--------------|
| Office | 0.1 | 0.1 | 39.7 | 48.5 | 11.7 | 100.0 |
| Retail | 1.2 | 0.0 | 21.7 | 15.7 | 61.4 | 100.0 |
| PDR | 0.6 | 0.0 | 30.4 | 63.3 | 5.7 | 100.0 |
| Hotel | 44.5 | 0.1 | 11.3 | 22.1 | 21.9 | 100.0 |
| CIE | 0.4 | 0.0 | 28.2 | 67.8 | 3.6 | 100.0 |
| Residential | 3.4 | 0.1 | 10.4 | 34.1 | 52.0 | 100.0 |
| Other | 1.6 | 1.1 | 15.8 | 69.6 | 11.8 | 100.0 |
| TOTAL | 3.3 | 0.1 | 19.7 | 37.9 | 39.0 | 100.0 |

Table 6.4.1.C
AVERAGE CONSTRUCTION
COSTS BY LAND USE
CATEGORY AND PERMIT
STATUS, 2015

This table presents the average construction cost for all permit applications by both Land Use Category and permit status. It represents the total costs (Table 6.4.1.B) divided by the total permits (Table 6.4.1.A).

Average Construction Costs (2015 \$ 000s)

| Land Use Category | Approved | Cancelled | Completed | Issued | Other | TOTAL |
|-------------------|----------------|---------------|---------------|----------------|----------------|----------------|
| Office | \$66.1 | \$84.2 | \$180.8 | \$521.4 | \$753.9 | \$303.3 |
| Retail | \$274.8 | \$15.9 | \$72.5 | \$91.5 | \$945.4 | \$184.3 |
| PDR | \$113.1 | \$6.8 | \$83.1 | \$282.0 | \$91.4 | \$151.3 |
| Hotel | \$16,096.9 | \$30.0 | \$81.2 | \$270.7 | \$1,173.7 | \$407.1 |
| CIE | \$270.0 | \$16.6 | \$88.1 | \$417.9 | \$65.0 | \$184.8 |
| Residential | \$630.2 | \$16.4 | \$28.6 | \$181.4 | \$1,305.6 | \$166.3 |
| Other | \$117.6 | \$146.6 | \$60.6 | \$182.3 | \$39.2 | \$103.5 |
| TOTAL | \$793.4 | \$27.8 | \$63.0 | \$234.0 | \$976.8 | \$191.6 |

Notes:

- PDR = Production/Distribution/Repair
- CIE = Cultural/Institutional/Educational
- Other represents those permits still in the pipeline.

Sources: San Francisco Planning Department; Department of Building Inspection

Table 6.4.2.A
BUILDING PERMITS BY
COMMERCE & INDUSTRY
DISTRICT AND PERMIT
STATUS, 2015

This table presents the status of building permits by Commerce & Industry District. Also included is the percentage distribution by Commerce & Industry District and by permit status.

Note:
 Other represents those permits still in the pipeline.

Sources:
 San Francisco Planning Department;
 Department of Building Inspection

Number of Permits

| <i>C&I District</i> | <i>Approved</i> | <i>Canceled</i> | <i>Completed</i> | <i>Issued</i> | <i>Other</i> | <i>TOTAL</i> |
|-------------------------|-----------------|-----------------|------------------|---------------|--------------|---------------|
| Bayview | 66 | 8 | 393 | 306 | 81 | 854 |
| Civic Center | 7 | 12 | 668 | 339 | 122 | 1,148 |
| Financial | 12 | 17 | 2,730 | 1,229 | 226 | 4,214 |
| Mission | 14 | 6 | 1,395 | 691 | 220 | 2,326 |
| North Beach | 9 | 9 | 546 | 304 | 95 | 963 |
| North Central | 37 | 25 | 2,431 | 1,199 | 292 | 3,984 |
| Northwest | 14 | 13 | 1,583 | 733 | 202 | 2,545 |
| South of Market | 19 | 13 | 1,761 | 953 | 273 | 3,019 |
| Southwest | 56 | 76 | 5,349 | 3,035 | 665 | 9,181 |
| Van Ness | 3 | 11 | 977 | 452 | 99 | 1,542 |
| Unclassified | 0 | 0 | 13 | 16 | 5 | 34 |
| TOTAL | 237 | 190 | 17,846 | 9,257 | 2,280 | 29,810 |

Percentage Distribution by C&I District

| <i>C&I District</i> | <i>Approved</i> | <i>Canceled</i> | <i>Completed</i> | <i>Issued</i> | <i>Other</i> | <i>TOTAL</i> |
|-------------------------|-----------------|-----------------|------------------|---------------|--------------|--------------|
| Bayview | 27.8 | 4.2 | 2.2 | 3.3 | 3.6 | 2.9 |
| Civic Center | 3.0 | 6.3 | 3.7 | 3.7 | 5.4 | 3.9 |
| Financial | 5.1 | 8.9 | 15.3 | 13.3 | 9.9 | 14.1 |
| Mission | 5.9 | 3.2 | 7.8 | 7.5 | 9.6 | 7.8 |
| North Beach | 3.8 | 4.7 | 3.1 | 3.3 | 4.2 | 3.2 |
| North Central | 15.6 | 13.2 | 13.6 | 13.0 | 12.8 | 13.4 |
| Northwest | 5.9 | 6.8 | 8.9 | 7.9 | 8.9 | 8.5 |
| South of Market | 8.0 | 6.8 | 9.9 | 10.3 | 12.0 | 10.1 |
| Southwest | 23.6 | 40.0 | 30.0 | 32.8 | 29.2 | 30.8 |
| Van Ness | 1.3 | 5.8 | 5.5 | 4.9 | 4.3 | 5.2 |
| Unclassified | 0.0 | 0.0 | 0.1 | 0.2 | 0.2 | 0.1 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Distribution by Permit Status

| <i>C&I District</i> | <i>Approved</i> | <i>Canceled</i> | <i>Completed</i> | <i>Issued</i> | <i>Other</i> | <i>TOTAL</i> |
|-------------------------|-----------------|-----------------|------------------|---------------|--------------|--------------|
| Bayview | 7.7 | 0.9 | 46.0 | 35.8 | 9.5 | 100.0 |
| Civic Center | 0.6 | 1.0 | 58.2 | 29.5 | 10.6 | 100.0 |
| Financial | 0.3 | 0.4 | 64.8 | 29.2 | 5.4 | 100.0 |
| Mission | 0.6 | 0.3 | 60.0 | 29.7 | 9.5 | 100.0 |
| North Beach | 0.9 | 0.9 | 56.7 | 31.6 | 9.9 | 100.0 |
| North Central | 0.9 | 0.6 | 61.0 | 30.1 | 7.3 | 100.0 |
| Northwest | 0.6 | 0.5 | 62.2 | 28.8 | 7.9 | 100.0 |
| South of Market | 0.6 | 0.4 | 58.3 | 31.6 | 9.0 | 100.0 |
| Southwest | 0.6 | 0.8 | 58.3 | 33.1 | 7.2 | 100.0 |
| Van Ness | 0.2 | 0.7 | 63.4 | 29.3 | 6.4 | 100.0 |
| Unclassified | 0.0 | 0.0 | 38.2 | 47.1 | 14.7 | 100.0 |
| TOTAL | 0.8 | 0.6 | 59.9 | 31.1 | 7.6 | 100.0 |

Table 6.4.2.B**TOTAL CONSTRUCTION COSTS BY COMMERCE & INDUSTRY DISTRICT AND PERMIT STATUS, 2015**

This table presents the construction cost of building permits by Commerce & Industry District and by permit status. Also included is the percentage distribution by Commerce & Industry District and by permit status.

Note:
Other represents those permits still in the pipeline.

Sources:
San Francisco Planning Department; Department of Building Inspection

Total Construction Costs (2015 \$ 000s)

| <i>C&I District</i> | <i>Approved</i> | <i>Canceled</i> | <i>Completed</i> | <i>Issued</i> | <i>Other</i> | <i>TOTAL</i> |
|-------------------------|------------------|-----------------|--------------------|--------------------|--------------------|--------------------|
| Bayview | \$32,171 | \$128 | \$23,086 | \$142,709 | \$10,538 | \$208,632 |
| Civic Center | \$1,300 | \$355 | \$70,385 | \$79,863 | \$96,648 | \$248,551 |
| Financial | \$3,536 | \$1,868 | \$457,752 | \$733,055 | \$289,516 | \$1,485,728 |
| Mission | \$2,042 | \$59 | \$44,836 | \$70,470 | \$203,698 | \$321,106 |
| North Beach | \$223 | \$208 | \$21,787 | \$96,543 | \$15,085 | \$133,846 |
| North Central | \$43,828 | \$420 | \$87,931 | \$209,457 | \$41,272 | \$382,908 |
| Northwest | \$2,181 | \$540 | \$42,387 | \$57,613 | \$16,123 | \$118,843 |
| South of Market | \$88,820 | \$517 | \$178,486 | \$477,269 | \$949,338 | \$1,694,430 |
| Southwest | \$13,751 | \$1,060 | \$159,073 | \$228,979 | \$580,120 | \$982,983 |
| Van Ness | \$186 | \$120 | \$37,215 | \$69,925 | \$22,023 | \$129,468 |
| Unclassified | \$0 | \$0 | \$755 | \$523 | \$2,805 | \$4,083 |
| TOTAL | \$188,039 | \$5,274 | \$1,123,694 | \$2,166,406 | \$2,227,164 | \$5,710,577 |

Percentage Distribution by C&I District

| <i>C&I District</i> | <i>Approved</i> | <i>Canceled</i> | <i>Completed</i> | <i>Issued</i> | <i>Other</i> | <i>TOTAL</i> |
|-------------------------|-----------------|-----------------|------------------|---------------|--------------|--------------|
| Bayview | 17.1 | 2.4 | 2.1 | 6.6 | 0.5 | 3.7 |
| Civic Center | 0.7 | 6.7 | 6.3 | 3.7 | 4.3 | 4.4 |
| Financial | 1.9 | 35.4 | 40.7 | 33.8 | 13.0 | 26.0 |
| Mission | 1.1 | 1.1 | 4.0 | 3.3 | 9.1 | 5.6 |
| North Beach | 0.1 | 3.9 | 1.9 | 4.5 | 0.7 | 2.3 |
| North Central | 23.3 | 8.0 | 7.8 | 9.7 | 1.9 | 6.7 |
| Northwest | 1.2 | 10.2 | 3.8 | 2.7 | 0.7 | 2.1 |
| South of Market | 47.2 | 9.8 | 15.9 | 22.0 | 42.6 | 29.7 |
| Southwest | 7.3 | 20.1 | 14.2 | 10.6 | 26.0 | 17.2 |
| Van Ness | 0.1 | 2.3 | 3.3 | 3.2 | 1.0 | 2.3 |
| Unclassified | 0.0 | 0.0 | 0.1 | 0.0 | 0.1 | 0.1 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Percentage Distribution by Permit Status

| <i>C&I District</i> | <i>Approved</i> | <i>Canceled</i> | <i>Completed</i> | <i>Issued</i> | <i>Other</i> | <i>TOTAL</i> |
|-------------------------|-----------------|-----------------|------------------|---------------|--------------|--------------|
| Bayview | 15.4 | 0.1 | 11.1 | 68.4 | 5.1 | 100.0 |
| Civic Center | 0.5 | 0.1 | 28.3 | 32.1 | 38.9 | 100.0 |
| Financial | 0.2 | 0.1 | 30.8 | 49.3 | 19.5 | 100.0 |
| Mission | 0.6 | 0.0 | 14.0 | 21.9 | 63.4 | 100.0 |
| North Beach | 0.2 | 0.2 | 16.3 | 72.1 | 11.3 | 100.0 |
| North Central | 11.4 | 0.1 | 23.0 | 54.7 | 10.8 | 100.0 |
| Northwest | 1.8 | 0.5 | 35.7 | 48.5 | 13.6 | 100.0 |
| South of Market | 5.2 | 0.0 | 10.5 | 28.2 | 56.0 | 100.0 |
| Southwest | 1.4 | 0.1 | 16.2 | 23.3 | 59.0 | 100.0 |
| Van Ness | 0.1 | 0.1 | 28.7 | 54.0 | 17.0 | 100.0 |
| Unclassified | 0.0 | 0.0 | 18.5 | 12.8 | 68.7 | 100.0 |
| TOTAL | 3.3 | 0.1 | 19.7 | 37.9 | 39.0 | 100.0 |

Table 6.4.2.C
AVERAGE CONSTRUCTION COSTS BY COMMERCE & INDUSTRY DISTRICT AND PERMIT STATUS, 2015

This table presents the average construction cost for all permit applications by both Commerce & Industry District and permit status. It represents the total costs (Table 6.4.1.B) divided by the total permits (Table 6.4.1.A).

Average Construction Costs (2015 \$ 000s)

| C&I District | Approved | Cancelled | Completed | Issued | Other | TOTAL |
|-----------------|----------------|---------------|---------------|----------------|----------------|----------------|
| Bayview | \$487.4 | \$16.0 | \$58.7 | \$466.4 | \$130.1 | \$244.3 |
| Civic Center | \$185.7 | \$29.6 | \$105.4 | \$235.6 | \$792.2 | \$216.5 |
| Financial | \$294.7 | \$109.9 | \$167.7 | \$596.5 | \$1,281.0 | \$352.6 |
| Mission | \$145.9 | \$9.9 | \$32.1 | \$102.0 | \$925.9 | \$138.1 |
| North Beach | \$24.8 | \$23.1 | \$39.9 | \$317.6 | \$158.8 | \$139.0 |
| North Central | \$1,184.5 | \$16.8 | \$36.2 | \$174.7 | \$141.3 | \$96.1 |
| Northwest | \$155.8 | \$41.5 | \$26.8 | \$78.6 | \$79.8 | \$46.7 |
| South of Market | \$4,674.8 | \$39.7 | \$101.4 | \$500.8 | \$3,477.4 | \$561.3 |
| Southwest | \$245.6 | \$13.9 | \$29.7 | \$75.4 | \$872.4 | \$107.1 |
| Van Ness | \$62.1 | \$10.9 | \$38.1 | \$154.7 | \$222.5 | \$84.0 |
| Unclassified | -- | -- | \$58.1 | \$32.7 | \$561.0 | \$120.1 |
| TOTAL | \$793.4 | \$27.8 | \$63.0 | \$234.0 | \$976.8 | \$191.6 |

Note: Other represents those permits still in the pipeline.

Sources: San Francisco Planning Department; Department of Building Inspection

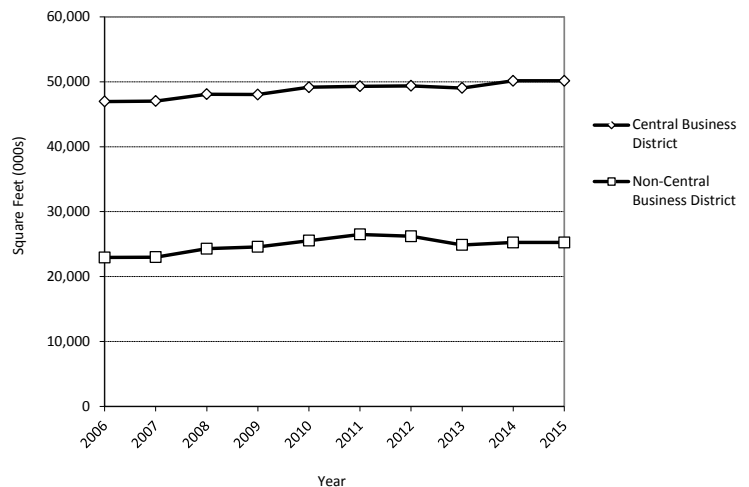
Table & Figure 6.5
TOTAL OFFICE SPACE IN CENTRAL AND NON-CENTRAL BUSINESS DISTRICTS, 2006–2015

This table presents the total existing office space in the central and non-central business districts over the last ten years. It also conveys the percent change by year. This information is presented graphically in Figure 6.5.

Note:

- Office Space includes large commercial buildings of 25,000 rentable square feet or larger in the Central and Non-Central Business Districts, which are defined below. Not included are government, medical, and owner occupied buildings.
- The Central Business District includes the Financial District areas both north and south of Market Street.
- The Non-Central Business District includes Jackson Square, North Waterfront, Yerba Buena, South of Market, West of Kearny, West of Van Ness Corridor, Van Ness, and Union Square.

Sources: Cushman & Wakefield of California Research Services; San Francisco Planning Department



Building Square Footage (000s)

| Location | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
|-------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Central Business District | 46,956 | 47,026 | 48,084 | 48,039 | 49,158 | 49,310 | 49,368 | 49,048 | 50,154 | 50,604 |
| Non-Central Business District | 22,932 | 22,996 | 24,300 | 24,569 | 25,539 | 26,488 | 26,205 | 24,871 | 25,252 | 25,602 |
| TOTAL | 69,888 | 70,022 | 72,384 | 72,608 | 74,697 | 75,798 | 75,573 | 73,919 | 75,406 | 76,206 |

Percentage Change

| Location | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 | 2014-15 |
|-------------------------------|------------|------------|------------|------------|------------|-------------|-------------|------------|------------|
| Central Business District | 0.1 | 2.3 | -0.1 | 2.3 | 0.3 | 0.1 | -0.6 | 2.3 | 0.9 |
| Non-Central Business District | 0.3 | 5.7 | 1.1 | 3.9 | 3.7 | -1.1 | -5.1 | 1.5 | 1.4 |
| TOTAL | 0.2 | 3.4 | 0.3 | 2.9 | 1.5 | -0.3 | -2.2 | 2.0 | 1.1 |



Select Areas for Land Use Tables

0 Miles 1

MAP 6.2

Table 6.6
LAND USE SQUARE FOOTAGE BY SELECT AREAS, 2015

This table conveys the area square footage for each land use category for 17 select areas in San Francisco. These plan areas are shown in Map 6.2.

Land Square Footage (000s)

| Plan Area | Residential | Mixed Res | Office | Retail | PDR | CIE | Hotel | Mixed Uses | Public/OS | Vacant | Other | TOTAL |
|---------------------------|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|----------------|-----------------|------------------|-----------------|----------------|------------------|
| Balboa | 361.3 | 192.2 | 13.2 | 263.5 | 63.1 | 2,904.9 | 0.0 | 76.6 | 2,532.2 | 1,383.43 | 0.0 | 7,790.3 |
| Bayview | 18,186.1 | 1,387.1 | 1,242.5 | 1,692.2 | 12,687.6 | 8,053.9 | 10.0 | 5,651.5 | 11,884.1 | 8,669.0 | 478.7 | 69,942.8 |
| C-3 | 198.6 | 516.4 | 2,947.6 | 1,141.8 | 263.3 | 196.2 | 1,197.9 | 1,976.5 | 306.6 | 297.0 | 30.6 | 9,072.6 |
| Central Waterfront | 471.0 | 414.5 | 353.8 | 247.8 | 8,601.3 | 59.1 | 2.0 | 1,077.9 | 2,894.8 | 2,763.8 | 2.4 | 16,888.5 |
| East Soma | 1,476.8 | 1,436.5 | 1,352.3 | 370.1 | 1,049.6 | 230.2 | 61.4 | 924.2 | 733.7 | 1,309.3 | 64.1 | 9,008.1 |
| Hunters Point Shipyard | 0.0 | 0.0 | 0.0 | 0.0 | 18,141.6 | 975.8 | 0.0 | 0.0 | 0.0 | 2,618.9 | 0.0 | 21,736.3 |
| Market/Octavia | 5,109.7 | 1,086.4 | 676.2 | 736.8 | 425.1 | 989.5 | 78.3 | 444.5 | 573.2 | 814.3 | 10.2 | 10,944.3 |
| Mid-Market | 310.8 | 82.9 | 657.5 | 227.6 | 167.0 | 67.1 | 142.3 | 252.0 | 0.0 | 423.2 | 0.0 | 2,330.4 |
| Mission | 12,061.5 | 2,134.3 | 618.3 | 1,493.0 | 2,751.8 | 2,041.0 | 71.5 | 1,829.7 | 637.6 | 955.5 | 138.0 | 24,692.2 |
| Mission Bay | 3,440.4 | 343.8 | 151.6 | 197.9 | 426.3 | 793.1 | 0.0 | 254.1 | 268.0 | 5,482.9 | 164.7 | 11,522.9 |
| Rest of the City | 362,967.0 | 16,718.3 | 4,888.0 | 8,270.0 | 6,678.7 | 54,133.2 | 2,224.0 | 8,791.8 | 267,538.6 | 19,993.8 | 3,022.1 | 755,225.6 |
| Rincon Hill | 272.9 | 375.7 | 280.1 | 49.8 | 29.0 | 187.5 | 0.0 | 56.4 | 7.0 | 373.9 | 0.0 | 1,632.3 |
| Showplace Sq/Potrero Hill | 7,990.4 | 848.9 | 682.4 | 613.4 | 2,041.8 | 1,782.5 | 0.0 | 1,814.8 | 683.1 | 3,374.3 | 53.0 | 19,884.5 |
| Transbay | 76.6 | 21.7 | 510.4 | 125.9 | 37.5 | 16.1 | 18.6 | 138.0 | 0.0 | 822.5 | 0.0 | 1,767.3 |
| Van Ness | 744.7 | 538.1 | 178.4 | 354.4 | 292.6 | 234.7 | 236.6 | 351.0 | 0.0 | 78.2 | 0.0 | 3,008.7 |
| Visitation Valley | 8,452.9 | 148.5 | 281.3 | 106.6 | 957.2 | 372.1 | 0.0 | 32.9 | 625.7 | 768.7 | 104.3 | 11,850.3 |
| West Soma | 1,002.9 | 652.0 | 657.3 | 875.0 | 2,334.6 | 666.9 | 83.3 | 1,100.9 | 10.2 | 1,304.5 | 0.0 | 8,687.5 |
| Yerba Buena | 106.0 | 153.0 | 173.1 | 162.7 | 25.9 | 229.9 | 223.3 | 640.2 | 330.0 | 52.7 | 0.0 | 2,096.8 |
| TOTAL | 423,229.7 | 27,050.3 | 15,664.2 | 16,888.4 | 56,974.1 | 73,933.7 | 4,394.3 | 25,413.0 | 289,024.9 | 51,485.6 | 4,068.1 | 988,081.2 |

CONTINUED >

TABLE 6.6 LAND USE SQUARE FOOTAGE BY PLAN AREA, 2011 (CONTINUED)

Percentage Distribution by Select Area

| <i>Plan Area</i> | <i>Residential</i> | <i>Mixed Res</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>CIE</i> | <i>Hotel</i> | <i>Mixed Uses</i> | <i>Public/OS</i> | <i>Vacant</i> | <i>Other</i> | <i>TOTAL</i> |
|---------------------------|--------------------|------------------|---------------|---------------|------------|------------|--------------|-------------------|------------------|---------------|--------------|--------------|
| Balboa | 4.6 | 2.5 | 0.2 | 3.4 | 0.8 | 37.3 | 0.0 | 1.0 | 32.5 | 17.8 | 0.0 | 100.0 |
| Bayview | 26.0 | 2.0 | 1.8 | 2.4 | 18.1 | 11.5 | 0.0 | 8.1 | 17.0 | 12.4 | 0.7 | 100.0 |
| C-3 | 2.2 | 5.7 | 32.5 | 12.6 | 2.9 | 2.2 | 13.2 | 21.8 | 3.4 | 3.3 | 0.3 | 100.0 |
| Central Waterfront | 2.8 | 2.5 | 2.1 | 1.5 | 50.9 | 0.3 | 0.0 | 6.4 | 17.1 | 16.4 | 0.0 | 100.0 |
| East Soma | 16.4 | 15.9 | 15.0 | 4.1 | 11.7 | 2.6 | 0.7 | 10.3 | 8.1 | 14.5 | 0.7 | 100.0 |
| Hunters Point Shipyard | 0.0 | 0.0 | 0.0 | 0.0 | 83.5 | 4.5 | 0.0 | 0.0 | 0.0 | 12.0 | 0.0 | 100.0 |
| Market/Octavia | 46.7 | 9.9 | 6.2 | 6.7 | 3.9 | 9.0 | 0.7 | 4.1 | 5.2 | 7.4 | 0.1 | 100.0 |
| Mid-Market | 13.3 | 3.6 | 28.2 | 9.8 | 7.2 | 2.9 | 6.1 | 10.8 | 0.0 | 18.2 | 0.0 | 100.0 |
| Mission | 48.8 | 8.6 | 2.5 | 5.9 | 11.1 | 8.3 | 0.3 | 7.4 | 2.6 | 3.9 | 0.6 | 100.0 |
| Mission Bay | 29.9 | 3.0 | 1.3 | 1.7 | 3.7 | 6.9 | 0.0 | 2.2 | 2.3 | 47.6 | 1.4 | 100.0 |
| Rest of the City | 48.1 | 2.2 | 0.6 | 1.1 | 0.9 | 7.2 | 0.3 | 1.2 | 35.4 | 2.6 | 0.4 | 100.0 |
| Rincon Hill | 16.7 | 23.0 | 17.2 | 3.1 | 1.8 | 11.5 | 0.0 | 3.5 | 0.4 | 22.9 | 0.0 | 100.0 |
| Showplace Sq/Potrero Hill | 40.2 | 4.3 | 3.4 | 3.1 | 10.3 | 9.0 | 0.0 | 9.1 | 3.4 | 17.0 | 0.3 | 100.0 |
| Transbay | 4.3 | 1.2 | 28.9 | 7.1 | 2.1 | 0.9 | 1.1 | 7.8 | 0.0 | 46.5 | 0.0 | 100.0 |
| Van Ness | 24.8 | 17.9 | 5.9 | 11.8 | 9.7 | 7.8 | 7.9 | 11.7 | 0.0 | 2.6 | 0.0 | 100.0 |
| Visitacion Valley | 71.3 | 1.3 | 2.4 | 0.9 | 8.1 | 3.1 | 0.0 | 0.3 | 5.3 | 6.5 | 0.9 | 100.0 |
| West Soma | 11.5 | 7.5 | 7.6 | 10.1 | 26.9 | 7.7 | 1.0 | 12.7 | 0.1 | 15.0 | 0.0 | 100.0 |
| Yerba Buena | 5.1 | 7.3 | 8.3 | 7.8 | 1.2 | 11.0 | 10.7 | 30.5 | 15.7 | 2.5 | 0.0 | 100.0 |
| TOTAL | 42.8 | 2.7 | 1.6 | 1.7 | 5.8 | 7.5 | 0.4 | 2.6 | 29.3 | 5.2 | 0.4 | 100.0 |

Percentage Distribution by Land Use Category

| <i>Plan Area</i> | <i>Residential</i> | <i>Mixed Res</i> | <i>Office</i> | <i>Retail</i> | <i>PDR</i> | <i>CIE</i> | <i>Hotel</i> | <i>Mixed Uses</i> | <i>Public/OS</i> | <i>Vacant</i> | <i>Other</i> | <i>TOTAL</i> |
|---------------------------|--------------------|------------------|---------------|---------------|--------------|--------------|--------------|-------------------|------------------|---------------|--------------|--------------|
| Balboa | 0.1 | 0.7 | 0.1 | 1.6 | 0.1 | 3.9 | 0.0 | 0.3 | 0.9 | 2.7 | 0.0 | 0.8 |
| Bayview | 4.3 | 5.1 | 7.9 | 10.0 | 22.3 | 10.9 | 0.2 | 22.2 | 4.1 | 16.8 | 11.8 | 7.1 |
| C-3 | 0.0 | 1.9 | 18.8 | 6.8 | 0.5 | 0.3 | 27.5 | 7.8 | 0.1 | 0.6 | 0.8 | 0.9 |
| Central Waterfront | 0.1 | 1.5 | 2.3 | 1.5 | 15.1 | 0.1 | 0.0 | 4.2 | 1.0 | 5.4 | 0.1 | 1.7 |
| East Soma | 0.3 | 5.3 | 8.6 | 2.2 | 1.8 | 0.3 | 1.4 | 3.6 | 0.3 | 2.5 | 1.6 | 0.9 |
| Hunters Point Shipyard | 0.0 | 0.0 | 0.0 | 0.0 | 31.8 | 1.3 | 0.0 | 0.0 | 0.0 | 5.1 | 0.0 | 2.2 |
| Market/Octavia | 1.2 | 4.0 | 4.3 | 4.4 | 0.7 | 1.3 | 1.8 | 1.7 | 0.2 | 1.6 | 0.3 | 1.1 |
| Mid-Market | 0.1 | 0.3 | 4.2 | 1.3 | 0.3 | 0.1 | 3.3 | 1.0 | 0.0 | 0.8 | 0.0 | 0.2 |
| Mission | 2.8 | 7.9 | 3.9 | 8.6 | 4.8 | 2.8 | 1.6 | 7.2 | 0.2 | 1.9 | 3.4 | 2.5 |
| Mission Bay | 0.8 | 1.3 | 1.0 | 1.2 | 0.7 | 1.1 | 0.0 | 1.0 | 0.1 | 10.6 | 4.0 | 1.2 |
| Rest of the City | 85.8 | 61.8 | 31.2 | 49.0 | 11.7 | 73.2 | 51.1 | 34.6 | 92.6 | 38.8 | 74.3 | 76.4 |
| Rincon Hill | 0.1 | 1.4 | 1.8 | 0.3 | 0.1 | 0.3 | 0.0 | 0.2 | 0.0 | 0.7 | 0.0 | 0.2 |
| Showplace Sq/Potrero Hill | 1.9 | 3.1 | 4.4 | 3.6 | 3.6 | 2.4 | 0.0 | 7.1 | 0.2 | 6.6 | 1.3 | 2.0 |
| Transbay | 0.0 | 0.1 | 3.3 | 0.7 | 0.1 | 0.0 | 0.4 | 0.5 | 0.0 | 1.6 | 0.0 | 0.2 |
| Van Ness | 0.2 | 2.0 | 1.1 | 2.1 | 0.5 | 0.3 | 5.4 | 1.4 | 0.0 | 0.2 | 0.0 | 0.3 |
| Visitacion Valley | 2.0 | 0.5 | 1.8 | 0.6 | 1.7 | 0.5 | 0.0 | 0.1 | 0.2 | 1.5 | 2.6 | 1.2 |
| West Soma | 0.2 | 2.4 | 4.2 | 5.2 | 4.1 | 0.9 | 1.9 | 4.3 | 0.0 | 2.5 | 0.1 | 0.9 |
| Yerba Buena | 0.0 | 0.6 | 1.1 | 1.0 | 0.0 | 0.3 | 5.1 | 2.5 | 0.1 | 0.1 | 0.0 | 0.2 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Notes: Mixed Res = Mixed Residential; PDR = Production/Distribution/Repair; CIE = Cultural/Institutional/Educational; Public/OS = Public and Open Space;

Sources: San Francisco Office of the Assessor-Recorder; San Francisco Planning Department; Dun & Bradstreet



7.0 Transportation

The primary purpose of this chapter on transportation is to systematically track and publish information on transportation trends in San Francisco. While there are a number of ways of measuring trends in urban mobility in this city, for consistency, this chapter presents much of the same type of transportation data collected as part of the *Downtown Plan Monitoring Report*. The *Downtown Plan Monitoring Report* is an assessment of the effectiveness of the *Downtown Plan*, prepared every five years as mandated in Chapter 10E of the San Francisco Administrative Code. This chapter tracks changes in transportation trends and provides recent data in the following areas:

- Mode split;
- Parking entitlements;
- Vehicle occupancy;
- Transit service; and
- Transit Impact Development Fee (TIDF) revenues.

The transportation data presented in this chapter come from a number of government agency sources, primarily the Planning Department and Municipal Transportation Agency (SFMTA), but also the American Community Survey, a service of the U.S. Census Bureau. For the purposes of this chapter, data are reported on an annual or biennial basis, either as part of a larger series of thematic reports or as a stand-alone set of data specifically compiled for this inventory report.

7.1 MODE SPLIT

Daily commuters access San Francisco through a number of different transportation modes, including single occupant vehicle (or drive alone); carpool or vanpool; public transit; walking; bicycle; and other modes (e.g., motorcycles, taxicabs). In addition, an increasing number of commuters regularly work at home at least one day a week.

Local trends in commute mode share over the past six years are contained in [Table 7.1](#). Data is provided for both San Francisco residents working in all locations (residents), as well as San Francisco employees either residing in San Francisco County or another county in the region (employees).

7.2 PARKING ENTITLEMENTS

Studies have shown that the volume and nature of travel is influenced by the availability and price of parking. Where parking is cheap and available, employees tend to drive to work, rather than seek other alternatives. However, where parking is more expensive and alternatives are available, commuters tend to use alternative modes some of the time.

The parking entitlement data was previously included in [Table 7.2](#). However, reliable data has not been available since 2014, the table has been removed from this report until more accurate figures can be obtained.

7.3 VEHICLE OCCUPANCY

This indicator measures the average number of individuals per private vehicle during critical periods of the day, when traffic congestion is at its highest (e.g., peak commute periods). The primary source for local vehicle occupancy rates is the American Community Survey (ACS) undertaken by the U.S. Bureau of the Census.

This survey estimated the number of individuals commuting to work and their principal modes of travel: drive alone, carpool, public transit, bicycle, walk and other. In order to compute the average vehicle occupancy, the ACS takes the number of commuters arriving by private vehicle (drive alone or carpool/vanpool) and divides by the number of private vehicles.

The data is presented in [Table 7.3](#).

7.4 TRANSIT RIDERSHIP

Levels of transit service are commonly expressed in terms of transit ridership along a specific line or in specific service areas. In this case, MUNI, the transit operating division of the SFMTA, provides periodic ridership volumes for all of its lines. These data, covering average daily volumes during Fiscal Years 2010 (2009-10) and 2015 (2014-14), are reported in [Table 7.4](#). This table provides ridership data for all of MUNI's existing transit routes throughout the city, including and light rail service.

7.5 TIDF REVENUES

The SFMTA Finance Division assembles data on the volume of revenue collected from the Transit Impact Development Fee (TIDF). These fees, which are collected from building applicants just prior to the issuance of a certificate of occupancy, are subsequently deposited into an account for use by the SFMTA. Historically, data have indicated wide variations in the volume of revenues collected each year, depending on the number and size of projects approved.

The TIDF has been in effect in San Francisco since 1981, although litigation prevented collection of this fee until three years later. Originally, the TIDF was developed to offset the increased marginal operating and capital costs incurred by MUNI in the late 1970s, during the boom in office development. In response to increasing transit demand, this new fee was designed to provide expanded peak period transit service to downtown MUNI routes. While the application of this fee was originally limited to all new and converted office space in downtown San Francisco, in 2004, legislation expanded its application to most non-residential uses throughout the city.

Annual revenues from the TIDF are shown in [Table 7.5](#). They have been inflation adjusted to 2015 dollars.

Table 7.1 MODE SPLIT FOR COMMUTERS, 2009–2015

Table 7.1 presents the most recent mode split data for San Francisco's residents and employees. It is shown in terms of the percentages of all trips.

| Mode | Residents | | | | | | Employees | | | | | |
|-----------------|-----------|-------|-------|-------|-------|-------|-----------|-------|-------|-------|-------|-------|
| | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 |
| Drive Alone | 36.0 | 37.6 | 36.3 | 36.4 | 34.2 | 35.3 | 35.3 | 37.1 | 35.0 | 33.3 | 33.0 | 33.6 |
| Carpool/Vanpool | 7.9 | 7.3 | 7.7 | 6.8 | 7.1 | 6.5 | 10.5 | 9.5 | 9.7 | 9.4 | 9.3 | 8.6 |
| Transit | 34.1 | 31.6 | 33.1 | 32.7 | 34.0 | 34.7 | 37.5 | 36.0 | 38.3 | 39.4 | 40.0 | 40.3 |
| Walk | 9.4 | 9.9 | 9.8 | 10.9 | 11.2 | 10.4 | 7.1 | 7.0 | 7.1 | 7.8 | 7.7 | 7.5 |
| Bicycle | 3.5 | 3.4 | 3.8 | 3.8 | 4.4 | 4.3 | 2.6 | 2.5 | 2.7 | 2.7 | 3.0 | 3.1 |
| Work at Home | 6.7 | 7.8 | 6.7 | 6.8 | 7.0 | 6.2 | 5.0 | 5.6 | 4.9 | 4.9 | 4.8 | 4.3 |
| Other | 2.4 | 2.3 | 2.6 | 2.6 | 2.1 | 2.7 | 1.9 | 2.3 | 2.2 | 2.6 | 2.2 | 2.7 |
| TOTAL | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Source: US Census, American Community Surveys.

Table 7.3**PRIVATE VEHICLE OCCUPANCY IN San Francisco, 2008–2015**

Table 7.3 presents data on private vehicle occupancy rates in San Francisco. It describes the average number of people per trip in San Francisco.

| <i>Population</i> | <i>2009</i> | <i>2010</i> | <i>2011</i> | <i>2012</i> | <i>2013</i> | <i>2014</i> | <i>2015</i> |
|-------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| San Francisco Employees | 1.16 | 1.15 | 1.13 | 1.14 | 1.14 | 1.14 | 1.13 |

Sources: US Census American Community Survey.

Table 7.4**TRANSIT
RIDERSHIP ON
MUNI LINES,
2010 & 2015**

Table 7.4 presents data on average daily ridership on MUNI lines for 2010 and 2015.

Daily Ridership by Route

| <i>Route Nos.</i> | <i>Route Name</i> | <i>2011</i> | <i>2015</i> | <i>Difference</i> | <i>% Change</i> |
|---------------------|-------------------|-------------|-------------|-------------------|-----------------|
| 1, 1AX, 1BX | California | 27,673 | 26,300 | -1,373 | -5.0% |
| 2 | Clement | 5,344 | 4,900 | -444 | -8.3% |
| 3 | Jackson | 3,250 | 3,700 | 450 | 13.9% |
| 5, 5R | Fulton | 18,693 | 21,700 | 3,007 | 16.1% |
| 6 | Parnassus | 9,116 | 7,400 | -1,716 | -18.8% |
| 7, 7R, 7X | Haight-Noriega | 12,164 | 13,500 | 1,336 | 11.0% |
| 8, 8AX, 8BX | Bayshore | 33,434 | 31,300 | -2,134 | -6.4% |
| 9, 9R | San Bruno | 15,453 | 19,600 | 4,147 | 26.8% |
| 10 | Townsend | 5,539 | 5,700 | 161 | 2.9% |
| 12 | Folsom | 4,338 | 5,300 | 962 | 22.2% |
| 14, 14R, 14X | Mission | 43,110 | 45,100 | 1,990 | 4.6% |
| 18 | 46th Avenue | 3,357 | 4,100 | 743 | 22.2% |
| 19 | Polk | 7,508 | 7,800 | 292 | 3.9% |
| 21 | Hayes | 11,763 | 7,300 | -4,463 | -37.9% |
| 22 | Fillmore | 16,955 | 15,800 | -1,155 | -6.8% |
| 23 | Monterey | 4,367 | 4,000 | -367 | -8.4% |
| 24 | Divisadero | 11,972 | 10,700 | -1,272 | -10.6% |
| 25 | Treasure Island | 3,459 | 3,200 | -259 | -7.5% |
| 27 | Bryant | 7,511 | 6,700 | -811 | -10.8% |
| 28, 28R | 19th Avenue | 14,367 | 14,400 | 33 | 0.2% |
| 29 | Sunset | 20,724 | 19,200 | -1,524 | -7.4% |
| 30, 30X | Stockton | 34,082 | 26,400 | -7,682 | -22.5% |
| 31, 31AX, 31BX | Balboa | 10,232 | 10,900 | 668 | 6.5% |
| 33 | Stanyan | 6,853 | 6,200 | -653 | -9.5% |
| 35 | Eureka | 702 | 800 | 98 | 13.9% |
| 36 | Teresita | 1,212 | 1,600 | 388 | 32.0% |
| 37 | Corbett | 1,812 | 2,300 | 488 | 26.9% |
| 38, 38R, 38AX, 38BX | Geary | 50,342 | 49,600 | -742 | -1.5% |
| 39 | Coit | 597 | 600 | 3 | 0.5% |
| 41 | Union | 2,685 | 3,200 | 515 | 19.2% |
| 43 | Masonic | 12,866 | 12,400 | -466 | -3.6% |
| 44 | O'Shaughnessy | 13,802 | 16,400 | 2,598 | 18.8% |
| 45 | Union-Stockton | 10,787 | 11,300 | 513 | 4.8% |

Source:
San Francisco Municipal
Transportation Agency

CONTINUED >

TABLE 7.4
TRANSIT RIDERSHIP
ON MUNI LINES, 2010
& 2015 (CONTINUED)

Daily Ridership by Route

| Route Nos. | Route Name | 2011 | 2015 | Difference | % Change |
|-------------------|----------------------|---------|---------|------------|----------|
| 47 | Van Ness | 11,141 | 11,600 | 459 | 4.1% |
| 48 | Quintara–24th Street | 10,684 | 8,100 | -2,584 | -24.2% |
| 49 | Van Ness–Mission | 24,405 | 22,300 | -2,105 | -8.6% |
| 52 | Excelsior | 1,841 | 2,100 | 259 | 14.1% |
| 54 | Felton | 6,348 | 7,600 | 1,252 | 19.7% |
| 55 | 16th Street | N/A | 1,600 | 1,800 | N/A |
| 56 | Rutland | 503 | 400 | -103 | -20.4% |
| 57 | Parkmerced | 833 | 1,100 | 267 | 32.1% |
| 66 | Quintara | 634 | 800 | 166 | 26.2% |
| 67 | Bernal Heights | 1,515 | 1,600 | 85 | 5.6% |
| 80X | Gateway Express | 9 | na | -9 | na |
| 81X | Caltrain Express | 240 | 100 | -140 | -58.4% |
| 82X | Levi Plaza | 834 | 600 | -234 | -28.1% |
| 88 | BART Shuttle | 340 | 500 | 160 | 47.0% |
| 90 | Owl | 204 | 300 | 96 | 47.4% |
| 91 | Owl | 417 | 800 | 383 | 91.7% |
| F | Market | 19,277 | 21,100 | 1,823 | 9.5% |
| J | Church | 14,349 | 16,300 | 1,951 | 13.6% |
| K/T | Ingleside/Third | 32,033 | 37,100 | 5,067 | 15.8% |
| L | Taraval | 27,413 | 30,600 | 3,187 | 11.6% |
| M | Ocean View | 26,809 | 27,800 | 991 | 3.7% |
| N, NX | Judah | 40,277 | 47,500 | 7,223 | 17.9% |
| Cable Cars | | 19,893 | 19,100 | -793 | -4.0% |
| New Routes | | | | | |
| 83X | Mid-Market Express | na | 300 | 300 | na |
| TOTAL | | 666,069 | 678,700 | 12,631 | 1.9% |

Table 7.5
TRANSIT IMPACT
DEVELOPMENT FEE
(TIDF) REVENUE
COLLECTED (INFLATION-
ADJUSTED), FISCAL
YEARS 2006–2015

Table 7.5 presents data on TIDF revenues collected in San Francisco since Fiscal Year 2006 (July 1, 2005 - June 30, 2006) in 2015 dollars.

| Fiscal Year | Fee Structure | Collections (2015 \$) |
|-------------|---------------------|-----------------------|
| 2005-2006 | 2004 Ordinance | \$1,479,295 |
| 2006-2007 | 2004 Ordinance | \$2,441,085 |
| 2007-2008 | 2007 Ordinance | \$1,062,149 |
| 2008-2009 | 2007 Ordinance | \$5,292,481 |
| 2009-2010 | 2007 Ordinance | \$2,142,677 |
| 2010-2011 | 2010 Ordinance | \$1,194,553 |
| 2011-2012 | 2010 Ordinance | \$1,875,640 |
| 2012-2013 | 2010/2013 Ordinance | \$5,102,115 |
| 2013-2014 | 2013/2014 Ordinance | \$13,273,383 |
| 2014-2015 | 2014 Ordinance | \$13,380,933 |

Source: San Francisco Controller's Office

Acknowledgements

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With assistance from:

Association of Bay Area Governments (ABAG)

Bureau of Labor Statistics

U.S. Census Bureau

California Department of Finance

California Employment Development Department

California State Board of Equalization

Cushman & Wakefield

Dun & Bradstreet

San Francisco Controller's Office

San Francisco Department of Building Inspection

