Agenda

- HCSMP Overview
- Assessments
- Consistency Determination Guidelines
- Supporting Legislation
- Calendar of Upcoming Hearings
HCSMP OVERVIEW
HCSMP Purpose

- **Identify current & future health care needs** in SF, with a focus on improving access for vulnerable populations
- Identify an **appropriate & equitable geographic distribution** of facilities
- Provide a framework for **reviewing future medical use development projects**
- Provide other **policy recommendations** related to health care services as needed
Outreach & Engagement

**Stakeholder Interviews**
with 33 individuals @ 25 organizations

**Briefings**
with key stakeholders & advocacy organizations

**Workshop with health care providers**

**Online Survey**

**Public Hearings**
with Health Commission, Planning Commission, Board of Supervisors

**Public Comment Period**
on Draft Plan (1/10/20-2/20/20)
2019 HCSMP Components

ASSESSMENTS

CONSISTENCY DETERMINATION GUIDELINES

SUPPORTING LEGISLATION
2019 HCSMP Assessments

Community Health Assessment
Trends in morbidity and mortality; social determinants of health

Capacity & Gap Assessment
Utilization and resource availability of health care; geographic, cultural, and linguistic access

Health System Trends
Local, state, and national health care policy and trends impacting service delivery

Land Use Assessment
Supply of medical uses; demand and need for new medical uses; potential land use impacts
Community Health Assessment

Vulnerable Populations

- Neighborhood
- Socioeconomic Status
- Age
- Race/Ethnicity
- Language
- LGBTQ
- Homeless

Age-Adjusted Preventable Emergency Room Visit Rate Per 10,000 Residents by Zip Code, (All Ages), 2012 - 2016

- 94130 – 883.6/10,000 residents
- 94102 – 711.3/10,000 residents
- 94124 – 647.7/10,000 residents
- 94103 – 642.2/10,000 residents

Source: California Office of Statewide Health Planning and Development, 2007-2016
Capacity & Gap Assessment

Behavioral Health

- Community-based services
- Workforce shortage of behavioral health professionals
- Identified Disparities

Behavioral Health Questions
California Health Interview Survey, 2017

- Needed help for emotional/mental problems and/or use of alcohol or drugs:
  - San Francisco: 29.4%
  - Bay Area average: 20.9%
  - California: 18.5%

- Saw any health care provider for emotional/mental and/or alcohol or drug issues:
  - San Francisco: 20.3%
  - Bay Area average: 15.6%
  - California: 15.2%
Capacity & Gap Assessment

Post-Acute & Long-Term Care

- Skilled Nursing Facilities (SNF)
- Subacute care
- Residential Care Facilities – “board and care” homes

San Francisco Hospital DP/SNF Beds, 2001-2016

# of Beds

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2019 HCSMP UPDATE
Health System Trends Assessment

Health Care Coverage & Access

- 140,000 San Franciscans enrolled in new health insurance options since 2014 launch of ACA

- Health care delivery shifting to outpatient care

Percentage of residents without health insurance, 2008-2017
Land Use Assessment

Trends

- 2.1 million sq ft. hospitals added since 2013 (+236 beds)
- 348,907 sq. ft. major medical outpatient
- 12,360 new jobs since 2010
- 775,580 sq. ft in pipeline
Transportation & Technology

- Technology can improve access
- Longer travel times for southern, western neighborhoods
- Public transportation improves access, but can be a barrier for certain populations
Land Use Assessment

Neighborhoods with At Risk Populations

- Bayview Hunters Point
- Tenderloin & adjacent SoMa
- Mission
- Chinatown
- Western Addition
- Western neighborhoods
- OMI, Excelsior, Visitation Valley
- Treasure Island
- Northern Waterfront
Land Use Assessment

Barriers to Health Care

• Insurance status
• Cost of care
• Immigration status
• Transportation
• Knowledge of Services
• Linguistically/Culturally appropriate care
• Workforce gaps
Land Use Assessment

Projected Growth

- 4.3 – 4.7 million square feet
- Zoned capacity for growth
Land Use Assessment

Growth Caveats

- **Surplus** in existing medical service
- Medical service **delivery** trends
- **High rates** of physician & beds per capita rates
- Regional & national **hub** for care
- Changing **workforce** composition
- Changing **demographics**
CONSISTENCY DETERMINATION GUIDELINES
Consistency Determination Process

- Projects that must apply for a Consistency Determination
  - 5,000+ GSF new or added Medical Use
  - 10,000+ GSF change of use to Medical Use

- Guidelines developed by DPH and Planning Staff with Stakeholder input

- Not a checklist: providers select the Guidelines relevant to their project.

- Priority processing at Planning

- Inconsistent Applications
  - Health and Planning Commission Hearings

Consistency Determination Applications 2013-2019

- HealthRight 360
- Jewish Home
- Kaiser Permanente
- Presidio Surgical Center
- Planned Parenthood

2019 HCSMP UPDATE
Recommended Updates

- Consolidated / streamlined list
- Removed tangential goals
- New guidelines for behavioral health, long-term care

**Process changes:** align HCSMP and the IMP by applying the requirement to institutions rather than individual facilities
SUPPORTING LEGISLATION
SUPPORTING LEGISLATION

- **Ten-year timeline** for Plan updates with five-year Monitoring Report
- **Updates** to the General Plan
- **Zoning Changes**: Neighborhood Commercial controls
- **Other policies**: IMP process

**Recent Legislation & Other Efforts**

- Simplified permitting for Residential Care
- Mental Health SF
- Meth Task Force
- Black/African American Health Initiative
Upcoming Dates

- January 10 - February 20, 2020: Public Comment Period
- Late January or Early February, 2020: Informational presentation to Health Commission
- February 6, 2020: Initiation of Supporting Legislation (tentative)
- March 12, 2020: Joint Hearing of Health and Planning Commissions
- Spring 2020: Board of Supervisors
THANK YOU

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