Mission Action Plan 2020

Planning Commission Update May 05 2016









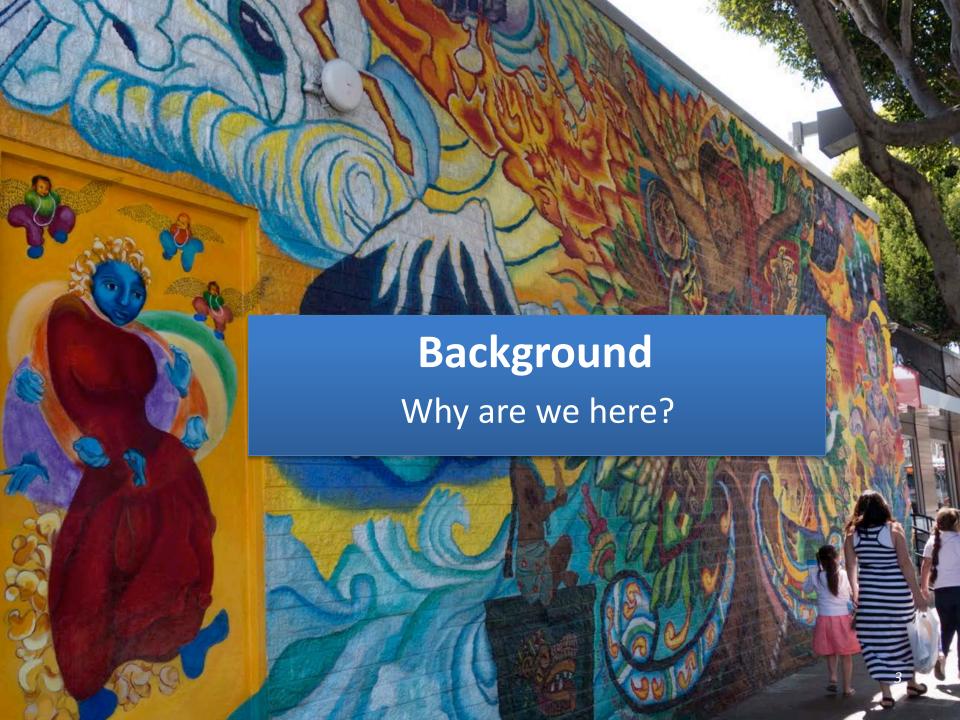




Today's Agenda



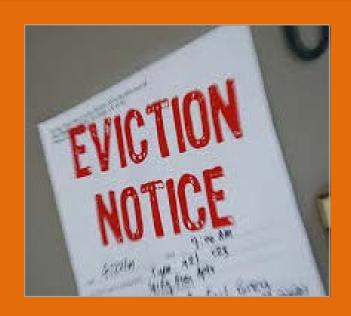
- I. Background
- II. MAP2020 Process & Community Engagement
- III. Draft Solutions
- IV. Next steps





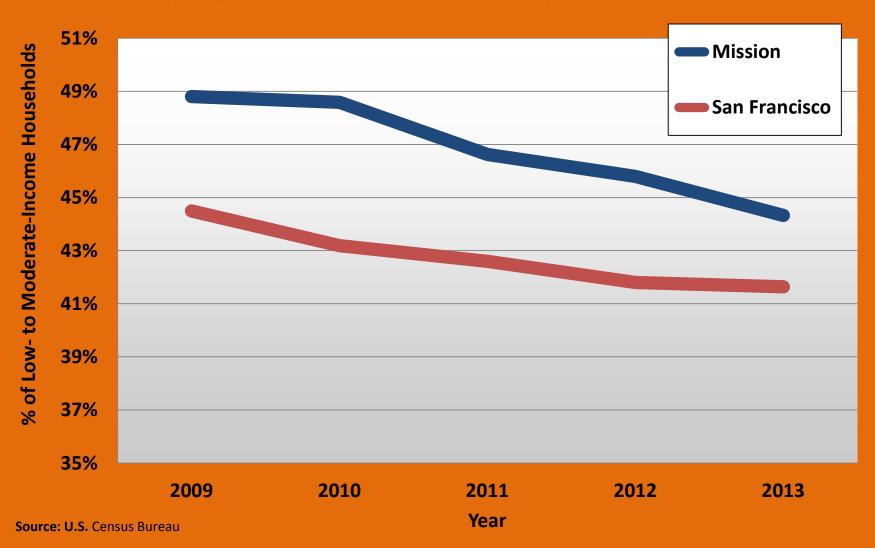
Displacement & Loss

- Loss of approximately 650 low- to moderate-income households from 2009-2014 (those making above 200% of AMI grew).
- 1,174 Latinos left the neighborhood between 2010-13 declining to 38.5 percent of the population.
 - 50 % of the population in 2000.
- 989 eviction notices issued between 2009-2014.
- Homeless count in D9 (2013): 507.

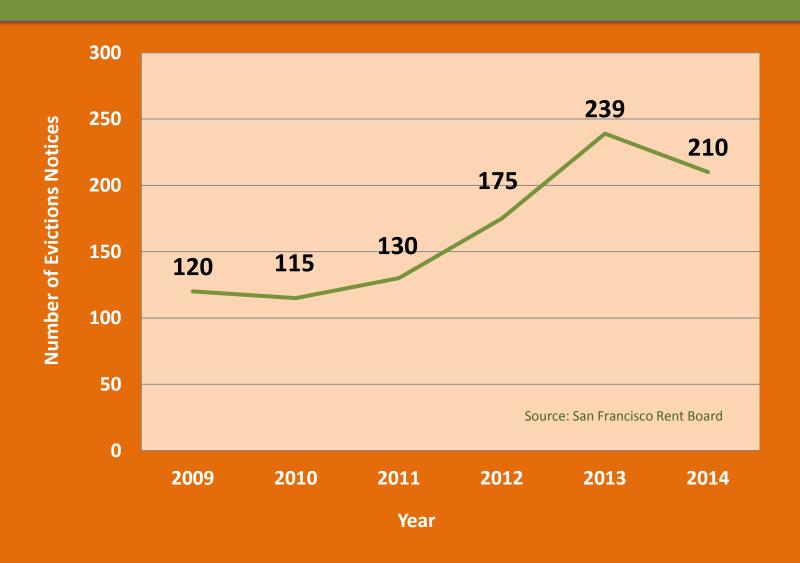




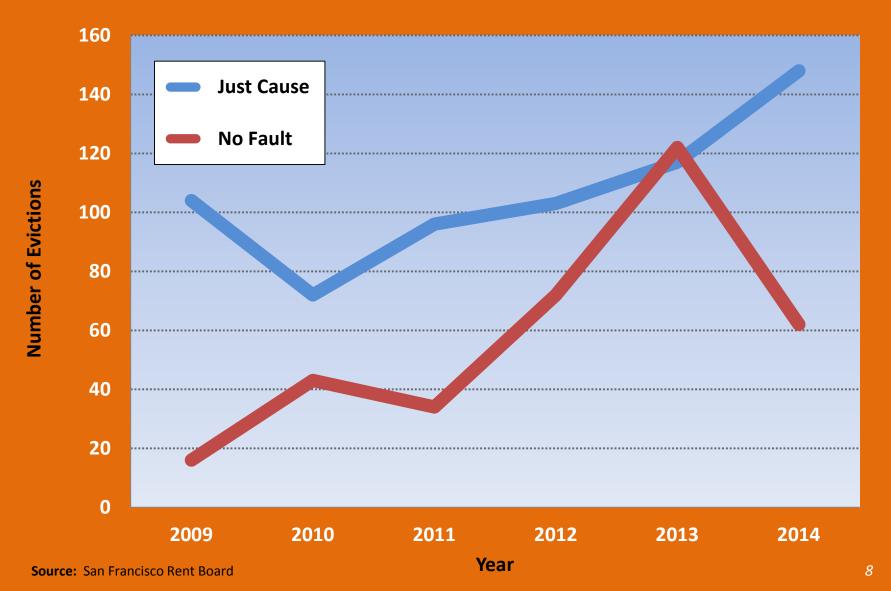
The Mission is losing low to moderate income households faster than San Francisco as a whole



Evictions Filed in the Mission



The number of Just Cause and No Fault eviction notices filed in the Mission have increased by 42% and 288%.



Residential Hotels (SROs)



- 47 private SROs in the Mission, most along Mission Street – roughly 1,196 rooms
- Until now, these units have been protected by law, and have rent control for tenants who reside there for more than 30 days.
- Tenants are now being displaced (through eviction or attrition) as hotels are converted into techworker dormitories. E.g. The Sierra Hotel at 20th & Mission.

Affordable Housing Prospects & Need

Affordable Housing Production (2009-14) & Pipeline

- Slightly under 200 units in 100% affordable projects
- 36 inclusionary units complete
- Pipeline: 426 units (inclusionary pipeline TBD 150-300 units)

Market-Rate Housing Production (2009-14) & Pipeline

- Approx. 500 complete
- Pipeline: 1,700-2,000 units (inclusionary TBD 12-25% range depending on file date)

Approx. 80 rent-controlled units / year lost (through Ellis or other)

Renters & rent burden:

- 72% of families are renters
- 42% of households pay more than 30% of income in rent
- 18% pay more than 50% in rent
- 8% live in overcrowded conditions



Businesses, Arts & Nonprofits/Services



- Small businesses, arts
 organizations and nonprofits
 are closing due to short-term
 or month-to-month lease
 renewals, which often
 double or triple their rents.
- Over the last 10 years,
 Mission Street alone has
 seen changes of use from
 general retail to food and
 beverage establishments –
 typically high-end
 restaurants and cafes.

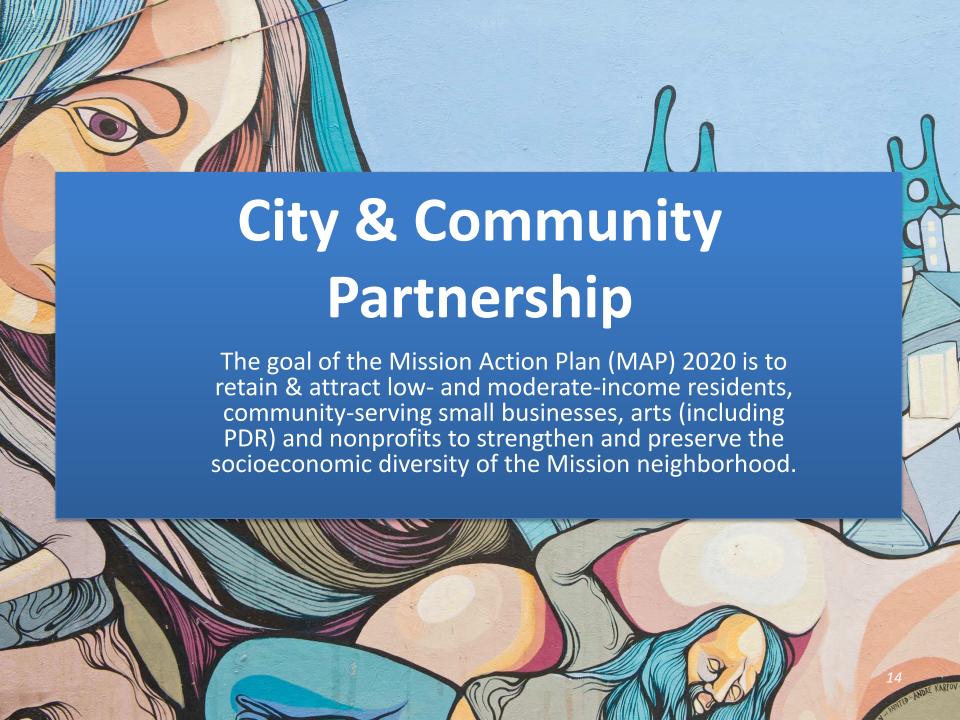
Loss of Blue Collar Businesses & Space



- Light-industrial space (for businesses such as car repair, food manufacturing, printmaking) is still being encroached by illegal uses.
- Demand for light-industrial space has increased.
- Pace of light-industrial space loss outside of 'protected" zones projected in the Mission Area Plan has been faster than anticipated.

Response in the Community to the Crisis





MAP2020 Objectives

Protect tenants and preserve existing rent-controlled housing and SROs.

Maintain the socioeconomic diversity of the neighborhood. Increase job opportunities and career paths for the community.

Stem the loss of community businesses, cultural resources and social services.

Retain and promote Production, Distribution and Repair (PDR) and other high-paying jobs.

Build more 100 percent affordable units.

MAP2020 Process



- Build on & learn from past efforts
- Establish new collaborative model:
 - A joint Plan vs. separate Plans
 - Mission Area Plan
 - People's Plan
 - Working groups with community & City co-leads
 - Emphasis on understanding each parties' needs and constraints
 - Emphasis on social equity and the impact of the crisis on those most disadvantaged

Solution Categories



- Tenant Protections
- Housing Preservation
- Housing Production
- SROs
- Homelessness (new topic)
- Economic Development
 - Arts
 - Small businesses, incl. PDR
 - Nonprofits
- Community Planning
- Funding

LOOKING BACK: Accomplishments to Date



- Neighborhood preference legislation.
- Increased resources for legal representation for tenants.
- Expedited 100 percent affordable sites (more than 300 units).
- Acquired an additional affordable site – 490 South Van Ness.
- Dedicated funding for the Mission in the Bond.

LOOKING BACK: Accomplishments to Date

- Interim controls: Placed higher scrutiny for market-rate projects.
- Launched a nonprofit and creative-space displacement program, with \$4.5 million in funding.
- Increased resources for PDR enforcement and technical assistance.
- Related effort: Calle 24 and Legacy Business.



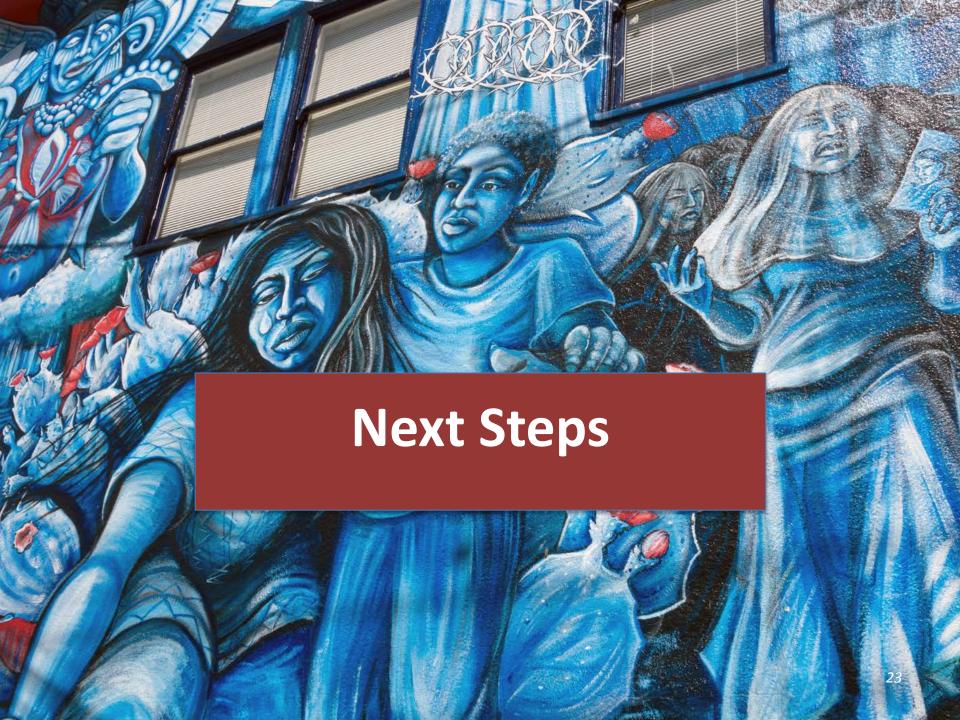
April 06, 2016 Community Meeting Priorities



- Continue site acquisition for new affordable housing (family, single-parent, senior, homeless)
- Preserve rent-controlled units
- Increase supportive services (to SRO & homeless individuals) to prevent homelessness
- Increase tenant outreach (bilingual)
- Expand services for housing access
- Minimize evictions / increase legal representation
- Relocation & lease negotiation assistance for businesses, arts, and nonprofits
- Promote community-serving uses in new development (childcare, small businesses, PDR, arts)
- Enhance community/staff education and increase community participation in project review

Further Sample Solutions under Consideration

WHAT	POTENTIAL IMPACT ¹	WHO	WHEN ²	HOW MUCH ³	HOW & STATUS
Services that facilitate residents access to housing, such as application assistance and outreach	Large - broad tenant community	монср	Short	\$\$	Program - not underway
Culturally responsive strategies that provide tenant counseling & community education	Large - broad tenant community	монср	Short	\$	Program & Funding - underway
Full <u>legal representation</u> (tenant counseling & legal fund)	Med to Large - depends on # of cases	монср	Short	\$\$	Funding - underway
Site (public, nonprofit, private) acquisition to build new 100% affordable housing	Small / Incremental - depends on # of units per building	монср	ongoing	\$\$\$ - \$\$\$\$	Funding - underway / existing program
Continue programs and replenish <u>funds for existing rent-controlled buildings</u> (Small Sites & larger buildings)	Small / incremental - depends on # of units (but retains existing tenants)	монср	ongoing	\$\$\$ - \$\$\$\$	Funding - underway / existing program
Enforcement staffing (for various - residential hotels, housing, PDR/light-industrials, evictions, etc)	Medium - # depends on cases	DBI, Planning, Rent Board, others	short	\$-\$\$	Staffing - underway
Education in Planning, Community & Legislative Issues (for City staff and community)	Large - broader community	Planning and community led.	short	\$\$	Program - not underway
Improvements to process for reviewing development projects for community to engage early in the process	Med - depends on # of projects & significance	Planning	Short	\$	Process improvment - underway
Other?					



Remaining MAP 2020 Project Timeline & Next Steps



Key Dates



Planning Commission hearings:

- May 5 (today)
- June 2 (informational)
- June 23 (final action)

Additional Community Engagement:

- Carnaval SF: May 28/29 (details TBD)
- Final Community Meeting: June 15 (details TBD)

Questions?



